

TO: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation 5/2018
Report date: September 16, 2021
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

Submission of Public Offering Document for the purchase of EVER shares

EVERGENT Investments announces the shareholders and investors that on September 16 2021 it submitted to the Financial Supervision Authority, the Public Offering Document for the purchase of the shares issued by EVERGENT Investments, in order to carry out the Extraordinary General Meeting of Shareholders Resolution no. 3 of April 29, 2021.

By this resolution, the shareholders approved a share buyback program through the public offer, in order to reduce the share capital. The maximum number of shares that can be bought back is 19,625,000 shares, representing 2% of the share capital of 98,121,305.10, according to the EGMS Resolution no. 2 of April 29, 2021.

EVERGENT Investments continues the shareholder remuneration policy through an optimal mix between the annual buyback programs and the predictable dividend policy, which provides higher returns in the short term, but also in the long term.

EVERGENT Investments will fulfill the legal information obligations related to the receipt of the FSA Decision on the approval of the offer document, by presenting the operation characteristics.

Claudiu Doros
President and CEO

Michaela Puscas
Compliance Officer