

DETAILED STATEMENT OF INVESTMENTS ON 30.09.2021 IN COMPARISON TO 31.08.2021

No.	Item	Currency	Start of the reporting period (31.08.2021)				End of the reporting period (30.09.2021)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
1	I. Total assets	RON	107,854	100,000	0,00	2.517.704.212,10	107,848	100,000	0,00	2.599.954.365,59	82.250.153,49
2	I.1. Securities and money market instruments, of which:	RON	70,445	65,316	0,00	1.644.452.700,50	70,904	65,744	0,00	1.709.315.496,27	64.862.795,77
3	I.1. Securities and money market instruments, of which:	EUR	0,175	0,162	828.577,53	4.088.864,40	0,171	0,158	831.503,56	4.113.531,26	24.666,86
4	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	RON	70,445	65,316	0,00	1.644.452.700,50	70,904	65,744	0,00	1.709.315.496,27	64.862.795,77
5	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	EUR	0,175	0,162	828.577,53	4.088.864,40	0,171	0,158	831.503,56	4.113.531,26	24.666,86
6	I.1.1.1. - BVB listed shares	RON	66,585	61,737	0,00	1.554.343.621,25	67,118	62,233	0,00	1.618.037.529,06	63.693.907,81
7	I.1.1.2. – ATS listed shares	RON	3,857	3,577	0,00	90.047.215,38	3,784	3,508	0,00	91.215.983,46	1.168.768,08
8	I.1.1.3. – Listed shares, not traded over the last 30 days	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
9	I.1.1.4. – municipal bonds	RON	0,003	0,002	0,00	61.863,87	0,003	0,002	0,00	61.983,75	119,88
10	I.1.1.5. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
11	I.1.1.6. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
12	I.1.1.6. – corporate bonds	EUR	0,175	0,162	828.577,53	4.088.864,40	0,171	0,158	831.503,56	4.113.531,26	24.666,86
13	I.1.1.7. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.08.2021)				End of the reporting period (30.09.2021)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
14	I.1.1.8. - preemptive rights / assignment	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
15	I.1.2. securities and instruments of monetary market admitted to or traded on a regulated market of a member state	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
16	I.1.3. securities and money market instruments admitted at the official rate of a stock exchange from a third country, or negotiated by another regulated market in at third country that operated regularly and is renowned and open to the public, approved by F.S.A., of which:	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
17	I.2. newly issued securities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
18	I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:	RON	10,338	9,585	0,00	241.324.685,63	10,020	9,291	0,00	241.562.018,97	237.333,34
19	I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:	EUR	0,091	0,084	430.690,87	2.125.373,31	0,087	0,081	424.361,22	2.099.357,39	-26.015,92
20	I.3.1. - unlisted shares (closed)	RON	8,850	8,205	0,00	206.584.352,30	8,569	7,946	0,00	206.584.352,30	0,00
21	I.3.1. - unlisted shares (closed)	EUR	0,091	0,084	430.690,87	2.125.373,31	0,087	0,081	424.361,22	2.099.357,39	-26.015,92
22	I.3.2. – municipal bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
23	I.3.3. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
24	I.3.4. – corporate bonds	RON	1,488	1,380	0,00	34.740.333,33	1,451	1,345	0,00	34.977.666,67	237.333,34
25	I.3.5. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.08.2021)				End of the reporting period (30.09.2021)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
26	I.4. Bank deposits, of which:	RON	10,221	9,477	0,00	238.595.854,16	8,766	8,128	0,00	211.314.797,28	-27.281.056,88
27	I.4. Bank deposits, of which:	EUR	0,139	0,129	656.037,93	3.237.416,00	0,135	0,125	656.040,70	3.245.498,96	8.082,96
28	I.4.1. bank deposits setup at a credit institute in Romania;	RON	10,221	9,477	0,00	238.595.854,16	8,766	8,128	0,00	211.314.797,28	-27.281.056,88
29	I.4.1. bank deposits setup at a credit institute in Romania;	EUR	0,139	0,129	656.037,93	3.237.416,00	0,135	0,125	656.040,70	3.245.498,96	8.082,96
30	I.4.2. bank deposits setup at credit institutions in a member state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
31	I.4.3. bank deposits setup at credit institutions, in a third state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
32	I.5. Derivatives traded on a regulated market	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
33	I.6. Current accounts and cash	RON	0,008	0,007	0,00	183.996,74	0,006	0,005	0,00	138.805,19	-45.191,55
34	I.6. Current accounts and cash	EUR	0,002	0,002	9.484,69	46.805,05	0,004	0,004	18.755,90	92.787,31	45.982,26
35	I.6. Current accounts and cash	USD	0,000	0,000	2.335,61	9.749,07	0,000	0,000	2.333,43	9.952,78	203,71
36	I.7. money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) GEO no. 32/2012 – repo type contracts on securities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
37	I.8. AIF/UCITS holding titles, of which:	RON	15,670	14,529	0,00	365.787.161,80	15,503	14,375	0,00	373.742.944,57	7.955.782,77
38	I.8.1. Fund units	RON	13,880	12,869	0,00	324.003.099,58	13,891	12,880	0,00	334.866.536,17	10.863.436,59
39	I.8.2. Shares	RON	1,790	1,660	0,00	41.784.062,22	1,613	1,495	0,00	38.876.408,40	-2.907.653,82
40	I.9. Dividends or other rights to collect	RON	0,000	0,000	0,00	0,00	1,139	1,056	0,00	27.462.747,17	27.462.747,17

No.	Item	Currency	Start of the reporting period (31.08.2021)				End of the reporting period (30.09.2021)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
41	I.10. other assets (amounts in transit, receivables from distributors, amounts at SSIF, etc.)	RON	0,765	0,709	0,00	17.851.605,44	1,114	1,033	0,00	26.856.428,44	9.004.823,00
42	II. Total liabilities	RON	7,854	7,282	0,00	183.337.415,00	7,848	7,277	0,00	189.205.954,00	5.868.539,00
43	II.1. Expenses for the payment of commissions to A.I.F.M.	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
44	II.2. Expenses for the payment of commissions due to the depository	RON	0,002	0,001	0,00	37.017,39	0,002	0,001	0,00	38.423,49	1.406,10
45	II.3. Expenses with commissions due to brokers	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
46	II.4. expenses with turnover commissions and other bank services	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
47	II.5. Interest expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
48	II.6. Issue expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
49	II.7. Expenses with the commissions/ fees owed to F.S.A.	RON	0,008	0,007	0,00	183.134,00	0,008	0,007	0,00	192.164,00	9.030,00
50	II.8. Financial audit expenses	RON	0,000	0,000	0,00	0,00	0,003	0,002	0,00	62.167,24	62.167,24
51	II.9. Other approved expenses	RON	7,844	7,273	0,00	183.117.263,61	7,836	7,266	0,00	188.913.199,27	5.795.935,66
52	II.10. Redemptions to pay	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
53	III. Net asset value (I-II)	RON	100,000	92,718	0,00	2.334.366.797,10	100,000	92,723	0,00	2.410.748.411,59	76.381.614,49

NAV Statement			
Element no.	Current Period (30.09.2021)	Corresponding period of the previous year (30.09.2020)	Differences
Net assets	2.410.748.411,59	1.909.828.533,97	500.919.877,62
Number of issued shares in circulation	977.023.003	984.398.142	-7.375.139
Net asset value per share	2,4674	1,9401	0,5273

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BRD – Groupe Societe Generale

Securities Department
Manager, Claudia IONESCU

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I. Securities admitted to or traded on a Romanian regulated market
1. Shares traded over the last 30 trading days (work days)

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
1	AEROSTAR	ARS	30.09.2021	23.112.232	0,3200	8,1500	188.364.690,80	15,178	7.245
2	AGROSERV MARIUTA	MILK	30.09.2021	126.048	0,1000	71,7000	9.037.641,60	7,282	0.348
3	ARMAX GAZ	ARAX	30.09.2021	157.778	10,0000	1,3700	216.155,86	2,569	0.008
4	ATLAS GALATI	ATLK	22.09.2021	17.036.782	0,1000	0,0000	0,00	33,995	0.000
5	BANCA TRANSILVANIA	TLV	30.09.2021	370.105.000	1,0000	2,6800	991.881.400,00	5,864	38.150
6	BRD	BRD	30.09.2021	5.707.097	1,0000	18,8000	107.293.423,60	0,819	4.127
7	BURSA DE VALORI BUCURESTI	BVB	30.09.2021	348.256	10,0000	25,0000	8.706.400,00	4,327	0.335
8	CASA DE BUCOVINA CLUB DE MUNTE	BCM	30.09.2021	7.679.206	0,1000	0,0995	764.081,00	4,731	0.029
9	MARTENS	MABE	09.07.2021	72.203	2,5000	0,0000	0,00	7,743	0.000
10	MECANICA CE AHLAU	MECF	30.09.2021	175.857.653	0,1000	0,1350	23.740.783,16	73,302	0.913
11	NORD S.A. Bucuresti	NORD	14.09.2021	1.665.004	2,5000	8,1725	13.607.245,00	18,190	0.523
12	PROFESSIONAL IMO PARTNERS S.A.	PPLI	15.09.2021	24.307.608	1,0000	2,3512	57.152.048,00	31,420	2.198
13	REGAL	REGL	23.08.2021	1.116.258	0,1000	8,1550	9.103.084,00	93,022	0.350
14	SANTIERUL NAVAL CONSTANTA	SNC	30.09.2021	1.300.836	2,5000	1,6142	2.099.809,00	2,001	0.081
15	SN NUCLEARELECTRICA SA	SNN	30.09.2021	886.570	10,0000	38,2500	33.911.302,50	0,294	1.304
16	SNGN ROMGAZ SA	SNG	30.09.2021	7.568.260	1,0000	34,8000	263.375.448,00	1,964	10.130
TOTAL							1.709.253.512,52		65,742

2. Shares not traded over the last 30 trading days (work days)

NOT THE CASE

3. Shares not traded over the last 30 trading days (work days) for which financial statements are not obtained within 90 days from the legal submission dates.

Not the case

4. Preemptive rights / assignment rights

No.	Issuer	Right types	Symbol	Date of latest trading session	No. of owned rights	Right value	Total value	Percentage in F.I.A.I.R. total assets
						lei	lei	%
1	IASITEX	de preferinta	IASXR03		611.269	0,0000	0,00	0.000
2	MARTENS	de preferinta	MABER01		72.203	0,0000	0,00	0.000
TOTAL							0,00	0,00

5. Bonds admitted to trading issued or pledged by local public administration authorities/ corporate bonds

Issuer	Bond symbol	Date of latest trading session	No. of bonds held	Acquisition date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated Discount / bonus cumulate	Market price	Total value	Percentage in total issued bonds	Percentage in F.I.A.I.R. total assets
												lei	%	%
Bonds admitted to trading in EUR														
Autonom Services S.A	AUT24E	30.09.2021	800	12.11.2019	12.11.2020	11.11.2021	800.000,00	97,53	31.503,56		98,9900	4.113.531,26	4,000	0,158
Total bonds admitted to trading in EUR												4.113.531,26		0,158

Bonds admitted to trading in RON														
PRIMARIA BACAU	BAC26B	27.05.2016	2.000	03.09.2009	01.08.2021	31.10.2021	61.740,00	4,00	243,75		93,0000	61.983,75	0,500	0,002
Total bonds admitted to trading in RON												61.983,75		0,002
TOTAL												4.175.515,01		0,161

6. Bonds admitted to trading issued or guaranteed by public central administration authorities

Not the case

7. Other securities admitted to trading on a regulated market

Not the case

8. Amounts pending settlement for securities allowed to trading or traded on a Romanian regulated market

Not the case

II. Securities admitted to trading or traded on a regulated market of another member state

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading or pledged by local public administration authorities, corporate bonds

Not the case

3. Bonds admitted to trading or pledged by central public administration authorities

Not the case

4. Other securities allowed for trading on a regulated market in another member state

Not the case

5. Amounts pending settlement for securities allowed for trading on a regulated market from a member state

Not the case

III. Securities admitted to trading or traded on a regulated market in a third state

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading issued or pledged by public local administration authorities, corporate bonds, traded over the last 30 days

Not the case

3. Other securities admitted to trading on a regulated market of a third state

Not the case

4. Amounts pending settlement for securities admitted to trading or traded on a regulated market of a third state

Not the case

IV. Money market instruments admitted to trading or traded on a Romanian regulated market

Not the case

Amounts pending settlement for money market instruments admitted to trading or traded on a Romanian regulated market

Not the case

V. Money market instruments admitted to or traded on a regulated market of another member state

Not the case

Amounts pending settlement for money market instruments admitted to trading or traded on a regulated market of another member state

Not the case

VI. Money market instruments admitted to trading or traded on a regulated market of a third state

Not the case

Amounts pending settlement for money market instruments allowed for trading or traded on a regulated market of a third state

Not the case

VII. Newly issued securities

1. Newly issued shares

Not the case

2. Newly issued bonds

Not the case

3. Preemptive rights (following central depository registration, before being admitted to trading).

Not the case

VIII. Other securities and money market instruments mentioned under art. 83 line (1) letter a) of G.E.O no. 32/2012

VIII.1 Other securities mentioned under art. 83 line (1) letter a G.E.O no. 32/2012

1. Shares not admitted to trading

No.	Issuer	No. of owned shares	Nominal value	Share value	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
					lei	%	%
Shares not admitted to trading in EUR							
1	CATALYST ROMANIA SCA SICAR	284	1.000,0000	1.494,2296	2.099.357,39	1,990	0,081
Total shares not admitted to trading in EUR					2.099.357,39		0,081
Shares not admitted to trading in RON							
2	AGROINTENS SA	3.437.911	10,0000	13,5649	46.634.773,00	100,000	1,794
3	BRIKSTON CONSTRUCTION SOLUTIONS(CERAMICA	225	0,1000	2,2547	507,30	0,000	0,000
4	CASA ROMANA DE COMPENSATIE	852.039	0,1000	0,0000	0,00	7,879	0,000
5	CASA SA BACAU	7.978.462	2,5000	2,5029	19.969.293,00	99,601	0,768
6	DEPOZITARUL CENTRAL(REGISCO)	7.396.029	0,1000	0,0978	723.332,00	2,924	0,028
7	DYONISOS	772.824	0,1000	0,5508	425.671,00	12,410	0,016
8	EVERLAND SA	4.440.750	10,0000	9,8798	43.873.773,00	100,000	1,687
9	EXIMBANK	414.740	6,0000	6,2805	2.604.775,00	0,311	0,100
10	RULMENTI	2.408.645	2,7500	1,3818	3.328.182,00	6,005	0,128
11	STRAULESTI LAC ALFA S.A.	3.880.307	10,0000	11,0228	42.771.831,00	50,000	1,645
12	TESATORIIILE REUNITE	1.763.027	2,5000	24,7011	43.548.706,00	100,000	1,675
13	VASTEX	147.105	2,5000	18,3781	2.703.509,00	13,935	0,104
Total shares not admitted to trading in RON					206.584.352,30		7,946

TOTAL	208.683.709,69		8,026
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2. Shares traded within other systems than regulated markets

Not the case

3. Shares not admitted to trading measured at zero value (lack of updated financial statement submitted to the Trade Registry)

Not the case

4. Bonds not admitted to trading

No.	Issuer	No. of owned bonds	Purchase date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated discount / bonus	Total value	Percentage in total bonds issued	Percentage in F.I.A.I.R. total assets
										lei	%	%
Bonds not admitted to trading in RON												
1	STRAULESTI LAC ALFA S.A.	167	20.12.2019	20.12.2020	19.12.2021	16.700.000,00	3.711,11	1.057.666,67		17.757.666,67	100,000	0,683
2	TESATORIILE REUNITE	6.720.000	24.06.2021	23.06.2021	22.06.2022	16.800.000,00	4.200,00	420.000,00		17.220.000,00	100,000	0,662
Total bonds not admitted to trading in RON										34.977.666,67		1,345
TOTAL										34.977.666,67		1,345

5. Amounts pending settlement for shares traded within other systems than regulated markets

Not the case

VIII.2. Other money market instruments than those mentioned under art. 83 line (1) letter a) of G.E.O. 32/2012

1. Commercial papers

Not the case

IX. Availabilities in current accounts and cash

1. Availabilities in current accounts and cash, in lei

No.	Bank name	Currenct value	Percentage in F.I.A.I.R. total assets
		lei	%
1	BANCA TRANSILVANIA Sucursala BACAU - RO95BTRLXXXXXXXXXXXXXXXXXX	9.935,70	0,000
2	BANCA TRANSILVANIA Sucursala Bacau - RO55BTRLXXXXXXXXXXXXXXXXXX	22.109,77	0,001
3	BCR Sucursala Bacau - RO34RNCBXXXXXXXXXXXXXXXXXX	0,00	0,000
4	BCR Sucursala Bacau - RO51RNCBXXXXXXXXXXXXXXXXXX	440,78	0,000
5	BRD Sucursala Bacau - RO26BRDEXXXXXXXXXXXXXXXXXX	10.000,49	0,000
6	BRD Sucursala Bacau - RO55BRDEXXXXXXXXXXXXXXXXXX	0,00	0,000
7	BRD Sucursala Bacau - RO71BRDEXXXXXXXXXXXXXXXXXX	4.999,98	0,000
8	BRD Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	5.000,69	0,000
9	BRD Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	5.000,62	0,000
10	BRD Sucursala Bacau - RO90BRDEXXXXXXXXXXXXXXXXXX	4.999,98	0,000
11	CEC BANK Sucursala Bacau - RO57CECEXXXXXXXXXXXXXXXXXX	11.663,59	0,000
12	EVERGENT Investments S.A. - Casa	4.743,55	0,000
13	EXIMBANK - RO84EXIMXXXXXXXXXXXXXXXXXX	754,34	0,000
14	TREZORERIA BACAU - RO91TREZXXXXXXXXXXXXXXXXXX	44.453,29	0,002
15	UNICREDIT ROMANIA S.A. Sucursala Bacau - RO49BACXXXXXXXXXXXXXXXXXX	14.702,41	0,001
TOTAL		138.805,19	0,005

2. Availabilities in current accounts and cash, in currency

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
Availabilities in current accounts and cash in EUR					
1	BANCA TRANSILVANIA Sucursala Bacau - RO04BTRLXXXXXXXXXXXXXXXXXX	11.060,83	4,9471	54.719,03	0,002
2	BANCA TRANSILVANIA Sucursala Bacau - RO20BTRLXXXXXXXXXXXXXXXXXX	1.520,22	4,9471	7.520,68	0,000
3	BRD Sucursala Bacau - RO06BRDEXXXXXXXXXXXXXXXXXX	4.737,60	4,9471	23.437,38	0,001
4	BRD Sucursala Bacau - RO14BRDEXXXXXXXXXXXXXXXXXX	32,97	4,9471	163,11	0,000
5	BRD Sucursala Bacau - RO66BRDEXXXXXXXXXXXXXXXXXX	1.070,53	4,9471	5.296,02	0,000
6	BRD Sucursala Bacau - RO69BRDEXXXXXXXXXXXXXXXXXX	210,89	4,9471	1.043,29	0,000
7	UNICREDIT ROMANIA S.A. Sucursala Bacau - RO38BACXXXXXXXXXXXXXXXXXX	122,86	4,9471	607,80	0,000
Total availabilities in current accounts and cash in EUR		18.755,90		92.787,31	0,004
Availabilities in current accounts and cash in USD					
1	BANCA TRANSILVANIA Sucursala BACAU - RO83BTRLXXXXXXXXXXXXXXXXXX	0,00	4,2653	0,00	0,000
2	BANCA TRANSILVANIA Sucursala BACAU - RO86BTRLXXXXXXXXXXXXXXXXXX	15,82	4,2653	67,48	0,000
3	BRD Sucursala Bacau - RO53BRDEXXXXXXXXXXXXXXXXXX	2.033,58	4,2653	8.673,83	0,000
4	BRD Sucursala Bacau - RO67BRDEXXXXXXXXXXXXXXXXXX	25,63	4,2653	109,32	0,000
5	BRD Sucursala Bacau - RO78BRDEXXXXXXXXXXXXXXXXXX	133,62	4,2653	569,93	0,000
6	BRD Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	124,78	4,2653	532,22	0,000
Total availabilities in current accounts and cash in USD		2.333,43		9.952,78	0,000

TOTAL	102.740,09	0,004
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X. Bank deposits on distinct categories: setup with Romanian credit institutions/ from another member state/ a third state

1. Bank deposits in lei

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
1	EXIMBANK	17.08.2021	19.10.2021	15.000.000,00	541,67	24.375,00	15.024.375,00	0,578
2	BANCA TRANSILVANIA	14.09.2021	14.10.2021	16.064.000,00	633,64	10.771,80	16.074.771,80	0,618
3	EXIMBANK	16.09.2021	14.10.2021	7.797.000,00	307,55	4.613,23	7.801.613,23	0,300
4	EXIMBANK	21.09.2021	21.10.2021	10.000.000,00	394,44	3.944,44	10.003.944,44	0,385
5	EXIMBANK	21.09.2021	21.10.2021	16.086.000,00	634,50	6.345,03	16.092.345,03	0,619
6	EXIMBANK	30.09.2021	01.10.2021	27.000.000,00	1.012,50	1.012,50	27.001.012,50	1,039
7	EXIMBANK	30.09.2021	28.10.2021	8.578.000,00	369,33	369,33	8.578.369,33	0,330
8	BRD	30.09.2021	01.10.2021	15.345.909,32	170,51	170,51	15.346.079,83	0,590
9	BANCA TRANSILVANIA	02.09.2021	05.10.2021	20.000.000,00	777,78	22.555,56	20.022.555,56	0,770
10	BANCA TRANSILVANIA	02.09.2021	05.10.2021	18.000.000,00	700,00	20.300,00	18.020.300,00	0,693
11	BANCA TRANSILVANIA	02.09.2021	05.10.2021	15.073.000,00	586,17	16.998,99	15.089.998,99	0,580
12	BANCA TRANSILVANIA	09.09.2021	12.10.2021	10.000.000,00	388,89	8.555,56	10.008.555,56	0,385
13	BANCA TRANSILVANIA	09.09.2021	12.10.2021	8.209.000,00	319,24	7.023,26	8.216.023,26	0,316
14	BANCA TRANSILVANIA	14.09.2021	14.10.2021	10.000.000,00	394,44	6.705,56	10.006.705,56	0,385
15	EXIMBANK	07.09.2021	07.10.2021	14.016.000,00	506,13	12.147,20	14.028.147,20	0,540
TOTAL							211.314.797,29	8,128

2. Bank deposits in currency

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	RNB currency rate	Total value	Percentage in F.I.A.I.R. total assets
				currency	currency	currency	lei	lei	%
Bank deposits in EUR									
1	BANCA TRANSILVANIA	10.09.2021	10.10.2021	98.500,00	0,03	0,57	4,9471	487.292,19	0,019
2	BANCA TRANSILVANIA	18.09.2021	18.10.2021	48.010,52	0,01	0,17	4,9471	237.513,70	0,009
3	BANCA TRANSILVANIA	18.09.2021	18.10.2021	33.002,50	0,01	0,12	4,9471	163.267,26	0,006
4	BANCA TRANSILVANIA	27.09.2021	27.10.2021	49.508,41	0,01	0,06	4,9471	244.923,33	0,009
5	BANCA TRANSILVANIA	19.09.2021	19.10.2021	31.004,77	0,01	0,10	4,9471	153.384,21	0,006
6	BANCA TRANSILVANIA	20.09.2021	20.10.2021	165.000,00	0,05	0,50	4,9471	816.273,99	0,031
7	BANCA TRANSILVANIA	21.09.2021	21.10.2021	50.000,00	0,01	0,14	4,9471	247.355,69	0,010
8	BANCA TRANSILVANIA	19.09.2021	19.10.2021	181.012,23	0,05	0,60	4,9471	895.488,59	0,034
Total bank deposits in EUR				656.038,43		2,26		3.245.498,96	0,125
TOTAL								3.245.498,96	0,125

XI. Derivatives traded on a regulated market

- on distinct categories: on a Romanian regulated market/ market from a member state / a third state

1. Futures contracts

Not the case

2. Options

Not the case

3. Amounts pending settlement for derivatives traded on a regulated market

Not the case

XII. Derivatives negotiated outside regulated markets

1. Forward Contracts

Not the case

2. Swap Contracts

- evaluation depending on listing

Not the case

- evaluation depending on the ascertainment of present value of payments within the contracts

Not the case

3. Contracts for differences

Not the case

4. Other derived contracts related to securities, currency, interest rate or yield, or other derivatives, financial indexes or indicators/ derivative contracts related to commodities that must be settled in money funds or can be settled in company funds at the request of one of the parties

Not the case

XIII. Money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) G.E.O no. 32/2012

Not the case

XIV. UCITS. / OCPU holding titles

1. Holding titles denominated in lei

No.	Fund name	Date of latest trading session	No. of owned fund units	Fund unit value (NAV)	Market price	Total value	Percentage in total holding titles of UCITS/OCPU	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	%	%
Shares								
1	SIF TRANSILVANIA	30.09.2021	107.690.882,00000 0		0,3610	38.876.408,40	4,980	1,495
Total Shares						38.876.408,40		1,495
Unit funds								
2	FDI BT Index Romania ROTX		238.117,915992	22,3900		5.331.460,14	2,818	0,205
3	FDI CERTINVEST BET INDEX		4.564,750993	287,5500		1.312.594,15	13,180	0,050
4	FDI CERTINVEST BET-FI INDEX		3.355,817309	333,5000		1.119.165,07	18,398	0,043
5	FDI NAPOCA		7.265.417,540000	0,7587		5.512.272,29	30,195	0,212
6	FDI Piscator Equity Plus		75.473,721500	194,8801		14.708.326,39	63,259	0,566
7	FDI STAR FOCUS		159.783,580000	7,0063		1.119.491,70	17,318	0,043
8	FDI STAR NEXT		364.421,840000	8,2604		3.010.270,17	20,051	0,116
9	FDI TehnoGlobinvest		1.071,770000	1.458,1544		1.562.806,14	16,048	0,060
10	FDI Transilvania		116.884,880000	55,7118		6.511.867,06	19,147	0,250
11	FIA ALCHEMIST		614,676400	107.673,9664		66.184.646,04	49,830	2,546
12	FIA CERTINVEST ACTIUNI		35,405359	276.325,6500		9.783.408,84	6,411	0,376

13	FIA DCP INVESTITII		4.161,462300	9.016,6029		37.522.253,04	42,739	1,443
14	FIA FONDUL PRIVAT COMERCIAL		166.024,330000	521,0527		86.507.425,41	47,876	3,327
15	FIA HERMES		70,958400	166.961,3238		11.847.308,40	49,448	0,456
16	FII BT INVEST 1		1.308,797738	23.398,4200		30.623.799,18	8,160	1,178
17	FII MULTICAPITAL INVEST		6.788,000000	3.359,2200		22.802.385,36	40,554	0,877
18	FII OPTIM Invest		2.219,940000	13.246,7800		29.407.056,79	18,344	1,131
Total Unit funds						334.866.536,17		12,880
TOTAL						373.742.944,57		14,375

2. Holding titles denominated in currency

Not the case

3. Amounts pending settlement for holding titles denominated in lei

Not the case

4. Amounts pending settlement for holding titles denominated in currency

Not the case

XV. Dividends or other receivable rights

1. Dividends to collect

Issuer	Ex-dividend date	No. of shares held on ex-dividend date	Gross dividend	Suma de incasat	Percentage in F.I.A.I.R. total assets
BANCA TRANSILVANIA	22.09.2021	364,905,000	0.0800	27,462,747.17	1.056
Total				27,462,747.17	1.056

2. Shares distributed without money consideration

Not the case

3. Shares distributed with money consideration

Not the case

4. Amount payable for shares distributed with money consideration

Not the case

5. Preemptive rights (before admission to trading and following the trading period)

Not the case

Evolution of net asset and NAT over the latest 3 reporting periods

	30.09.2021	30.09.2020	30.09.2019
Net assets	2.410.748.411,59	1.909.828.533,97	2.094.758.735,24
Net asset value per share	2,4674	1,9401	2,1324

Explanatory notes:

The valuation methods used for financial instruments for which valuation methods in accordance with the valuation standards in force, according to the law, were used, based on valuation report, presented in the Annex in accordance with art. 38 line (4) din law no. 243/2019, are detailed in "Policies and Procedures for the asset valuation and NAV calculation".

Leverage effect and the value of EVERGENT Investments' exposure calculated in accordance with the provisions of (EU) Regulation no. 231/2013

Method type	Leverage lever	Exposure value
Gross method	0,9158 (sau 91,58%)	2.207.873.178,00
Commitment method	1,0000 (sau 100,00%)	2.410.748.412,00

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