

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 30/09/2021 - Monthly, balanta IFRS

		LEI	% total assets
1	Intangible assets	367.078,00	0,014
2	Tangible assets	7.216.689,00	0,278
3	Investment property	4.103.857,00	0,158
4	Biological assets	0,00	0,000
5	Right-of-use asset from leasing contracts	831.501,00	0,032
6	Financial assets, of which:	2.330.833.348,46	89,649
6.1	Financial assets at amortized cost, of which:	35.039.650,42	1,348
6.1.1	Bonds, of which:	35.039.650,42	1,348
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	61.983,75	0,002
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	61.983,75	0,002
6.1.1.3	Unlisted bonds, of which:	34.977.666,67	1,345
6.1.1.3.1	Corporate bonds	34.977.666,67	1,345
6.1.1.3.2	Municipal bonds	0,00	0,000
6.2	Financial assets at fair value through profit or loss, of which:	398.324.083,56	15,320
6.2.1	Shares, of which:	63.457.547,39	2,441
6.2.1.1	Listed shares	17.809.484,00	0,685
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	45.648.063,39	1,756
6.2.1.3.1	Unlisted shares	43.548.706,00	1,675
6.2.1.3.2	Unlisted shares from a member state	2.099.357,39	0,081

		LEI	% total assets
6.2.2	UCITS and/or AIF equity securities, of which:	334.866.536,17	12,880
6.2.2.1	Fund units, of which:	334.866.536,17	12,880
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	334.866.536,17	12,880
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	Financial assets measured at fair value through other comprehensive income, of which:	1.897.469.614,48	72,981
6.3.1	Shares, of which:	1.854.479.674,82	71,327
6.3.1.1	Listed shares	1.691.444.028,52	65,057
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	163.035.646,30	6,271
6.3.2	UCITS and/or AIF equity securities, of which:	38.876.408,40	1,495
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	38.876.408,40	1,495
6.3.2.2.1	Listed shares	38.876.408,40	1,495
6.3.3	Bonds	4.113.531,26	0,158
6.3.3.1	Listed bonds, of which:	4.113.531,26	0,158
6.3.3.1.1	Corporate bonds	4.113.531,26	0,158
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000
7	Availability (cash and current accounts), of which:	11.041.545,28	0,425
7.1	Amounts in current accounts and financial investment services company accounts	11.041.545,28	0,425
7.2	Amounts under settlement	0,00	0,000
7.3	Amounts in transit	0,00	0,000
8	Bank deposits	214.560.296,24	8,252

		LEI	% total assets
9	Other assets	30.724.466,61	1,182
9.1	Dividends or other receivables, of which:	27.462.747,17	1,056
9.1.1	Dividends due from listed issuers	27.462.747,17	1,056
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	0,00	0,000
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	Other assets, of which:	3.261.719,44	0,125
9.2.1	Other financial assets measured at amortized cost	3.050.339,00	0,117
9.2.2	Other assets	211.380,44	0,008
10	Accrued charges	275.584,00	0,011
11	Total assets	2.599.954.365,59	100,000
12	Total liabilities	187.390.495,00	
12.1	Financial liabilities measured at amortized cost	638.721,00	
12.2	Deferred tax liabilities	129.752.753,00	
12.3	Other liabilities, of which:	56.999.021,00	
12.3.1	Dividends payable to shareholders	46.862.440,00	
12.3.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.3.3	Other liabilities	10.136.581,00	
13	Provisions for risks and expenses	1.747.943,00	
14	Deferred income	67.516,00	
15	Equity capital, of which:	2.410.542.432,00	
15.1	Share capital	98.121.305,00	
15.2	Capital assimilated elements	411.983.757,00	
15.3	Other equity elements	9.547.628,00	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	895.047.885,00	
15.6	Reserves	871.020.092,00	
15.7	Treasury shares	5.119.508,00	
15.8	Retained earnings	47.582.987,00	
15.9	Earnings of the period	82.358.286,00	
16	Net assets	2.410.748.411,59	
17	Number of issued shares in circulation	977.023.003	

		LEI	% total assets
18	Net asset value per share	2,4674	
19	Number of companies in the portfolio, of which:	30	
19.1	Companies admitted to trading on an EU trading venue	17	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	13	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

Prepared
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Certified, Ionela RADUCU

ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 30.09.2021							
No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						RON / share	total
Actiuni cotate fara piata activa							
1	MARTENS GALATI	1627270	MABE	72.203	37 / 07.01.2021	0,0000	0,00
2	NORD S.A. Bucuresti BUCURESTI	1558154	NORD	1.665.004	43 / 07.01.2021	8,1725	13.607.245,00
3	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608	44 / 07.01.2021	2,3512	57.152.048,00
4	REGAL GALATI	1647588	REGL	1.116.258	45 / 07.01.2021	8,1550	9.103.084,00
5	SANTIERUL NAVAL CONSTANTA CONSTANTA	1879871	SNC	1.300.836	48 / 07.01.2021	1,6142	2.099.809,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		3.437.911	828 / 29.07.2021	13,5649	46.634.773,00
2	BRIKSTON CONSTRUCTION SOLUTIONS(CERAMICA IASI	1989343		225	583 / 26.05.2021	2,2547	507,30
3	CASA SA BACAU BACAU	8376788		7.978.462	146 / 26.01.2021	2,5029	19.969.293,00
4	CATALYST ROMANIA SCA SICAR Munsbach	LU25590227		284	1094 / 07.10.2021	1.494,2296	2.099.357,39
5	DEPOZITARUL CENTRAL(REGISCO) BUCURESTI	9638020		7.396.029	36 / 07.01.2021	0,0978	723.332,00
6	DYONISOS COTESTI	7467373		772.824	41 / 07.01.2021	0,5508	425.671,00
7	EVERLAND SA BACAU	33857820		4.440.750	952 / 30.08.2021	9,8798	43.873.773,00
8	EXIMBANK BUCURESTI	361560		414.740	42 / 07.01.2021	6,2805	2.604.775,00
9	RULMENTI BIRLAD	2808089		2.408.645	38 / 07.01.2021	1,3818	3.328.182,00
10	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307	225 / 24.02.2021	11,0228	42.771.831,00
11	TESATORIILE REUNITE BUCURESTI	425818		1.763.027	253 / 24.02.2021	24,7011	43.548.706,00
12	VASTEX VASLUI	826569		147.105	49 / 07.01.2021	18,3781	2.703.509,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in “Asset Valuation and UNAV Calculation Policies and Procedures”.

EVERGENT Investments’ leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value
Gross method	0,9158 (or 91,58%)	2.207.873.178,00
Commitment method	1,0000 (or 100,00%)	2.410.748.412,00

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