

**Approval of the reduction of EVERGENT Investments SA’s share capital, pursuant to art. 207 paragraph (1) letter c) of Companies’ Law no. 31/1990, from 98,121,305.10 lei to 96,175,359.20 lei, namely with the amount of 1,945,945.90 lei, following the cancellation of a number of 19,459,459 own shares acquired by the company, in accordance with and motivated by the EGMS Resolution no. 3 of April 29, 2021. Following the reduction, the share capital of EVERGENT Investments SA will be of 96,175,359.20 lei divided into 961,753,592 shares.**

**Approval of the amendment of article 3 paragraph (1) of the Memorandum of Association, following the reduction of the share capital, which will have the following content: “The share capital is 96,175,359.20 lei and is divided into 961,753,592 shares”.**

Through Resolution no. 3/29.04.2021, published in the Romanian Official Journal Part IV, no. 2170 of 31.05.2021, EVERGENT Investments ‘Extraordinary General Meeting of Shareholders approved the running of an own buyback program, in compliance with applicable law, for a maximum number of 19,625,000 shares.

The purpose of the program approved by EGMS Resolution of 29.04.2021 was the reduction of the share capital, through share annulment in compliance with applicable legal provisions. EGMS approved that the purchase of shares through the Program be run through all market operations allowed by the law that may include public offerings initiated by the Company abiding by legal provisions.

Through FSA Resolution no. 1165 of September 22, 2021 the public offering for shares issued by **EVERGENT INVESTMENTS SA** was approved with the main following characteristics:

- Number of shares that are object of the offer: 19.459.459, representing 1,983% of share capital
- Purchase price: 1,85 lei per share
- Run period: September 28 – October 11, 2021

Within the Public Offering, EVERGENT Investments purchased a number of 19.459.459 shares, representing 1,983% of the share capital.

For the implementation of the Program, the Board of Directors was authorized to adopt all necessary measure and to fulfill all formalities required by the law to implement EGMS resolutions.

Given the purpose for which shares were purchased in the redemption program, the Board of Directors of EVERGENT Investments proposes that the Extraordinary General Meeting of Shareholders reduce the share capital, under the following conditions:

Approval of the reduction of EVERGENT Investments SA’s share capital, pursuant to art. 207 paragraph (1) letter c) of Companies’ Law no. 31/1990, from 98,121,305.10 lei to 96,175,359.20 lei, namely with the amount of 1,945,945.90 lei, following the cancellation of a number of 19,459,459 own shares acquired by the company, in accordance with and motivated by the EGMS Resolution no. 3 of April 29, 2021. Following the reduction, the share capital of EVERGENT Investments SA will be of 96,175,359.20 lei divided into 961,753,592 shares.

Approval of the amendment of article 3 paragraph (1) of the Memorandum of Association, following the reduction of the share capital, which will have the following content: “The share capital is 96,175,359.20 lei and is divided into 961,753,592 shares.

The reduction of the share capital may be made only in two months following the date when the resolution was published in the Romanian Official Journal, Part IV, in accordance with article 208, Companies’ Law no. 31/1990.

***Draft resolution:***

Approves the reduction of EVERGENT Investments SA’s share capital, pursuant to art. 207 paragraph (1) letter c) of Companies’ Law no. 31/1990, from 98,121,305.10 lei to 96,175,359.20 lei, namely with the amount of 1,945,945.90 lei, following the cancellation of a number of 19,459,459 own shares acquired by the company, in accordance with and motivated by the EGMS Resolution no. 3 of April 29, 2021. Following the reduction, the share capital of EVERGENT Investments SA will be of 96,175,359.20 lei divided into 961,753,592 shares.

Approves the amendment of article 3 paragraph (1) of the Memorandum of Association, following the reduction of the share capital, which will have the following content: “*The share capital is 96,175,359.20 lei and is divided into 961,753,592 shares*”.

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Claudiu DOROS  
President and CEO

Georgiana Dolgos  
Manager

Michaela PUSCAS  
Compliance Officer