

**EVERGENT Investments S.A.**  
 Bacau, 94C Pictor Aman street, 600164 code  
**VOTE BY MAIL BALLOT <sup>1</sup>**  
**for the Extraordinary General Meeting of Shareholders (EGMS) of**  
**January 20/21 2022, ora 10<sup>00</sup>**

**First and last name** (for individual shareholder<sup>2</sup>) or **Name** (for company shareholder):

**First and last name of the legal representative** <sup>2</sup> \_\_\_\_\_

(for company shareholder):

**Personal identity code / Sole registration no.** <sup>2</sup> \_\_\_\_\_

(for individual shareholder)

(for company shareholder)

**No. of shares** <sup>2</sup> \_\_\_\_\_

	<b>Text of the draft resolutions submitted to vote:</b>	<b>F</b>	<b>Agst</b>	<b>Abst</b>
1	Approves the election of the secretariat for the extraordinary general meeting consisting of 1-3 individuals entered on the voting forms, from among the company's shareholders, registered on the ballot papers, in compliance with art. 129, paragraph (2) of Companies' Law no. 31/1990			
	1. Ardeleanu Silviu			
	2. Dolgos Iulia Georgiana			
	3. Sofian Virginia			
2	<p>Approves the amendment and completion of the provisions of article 7, paragraphs 20-23 of EVERGENT Investments' s Memorandum of Association, with the following content:</p> <p><b>“Article 7, paragraph (20)</b> <i>The Board of Directors delegates the management of the Company to the CEO and Deputy CEO, who together form the Management Committee. The CEO and Deputy CEO may also be directors of the Company. The CEO and Deputy CEO who comprise the Management Committee effectively lead the activity of the Company within the limits of its delegated powers. The set-up and dissolution of the Management Committee shall be approved by a majority vote of the directors present. The directors and managers who comprise the Management Committee conclude with the company Management and/or Directors' Agreements, prepared in compliance with the applicable legal framework. The content of these contracts concluded with the company shall be declared and/or made public when the applicable regulations require it.</i></p> <p><b>Article 7, paragraph (21)</b> <i>The decisions of the Management Committee shall be taken by unanimous vote of its members. In the event that decisions cannot be taken in the Management Committee due to non-compliance with the vote requirements, the subject under discussion shall be submitted to the Board of Directors for a decision.</i></p> <p><b>Article 7, paragraph (22)</b> <i>The vote may not be cast by a representative in the Management Committee.</i></p> <p><b>Article 7, paragraph (23)</b> <i>Between the meetings of the Management Board, the Management Committee shall carry out its activities within the established responsibilities. The Management Committee shall present at the meetings of the Board the decisions taken and the operations in progress.”</i></p>			
3	Approves the reduction of EVERGENT Investments' s share capital, pursuant to art. 207 paragraph (1) letter c) of Companies' Law no. 31/1990, from 98,121,305.10 lei to 96,175,359.20 lei, namely with the amount of 1,945,945.90 lei, following the cancellation of a number of 19,459,459 own shares acquired by the company, in accordance with and motivated by the EGMS Resolution no. 3 of April 29, 2021. Following the reduction, the share capital of EVERGENT Investments SA will be of 96,175,359.20 lei divided into 961,753,592 shares.			
	Approves the amendment of article 3 paragraph (1) of the Memorandum of Association, following			

<sup>1</sup> The signed and dated ballot form, in original, accompanied by the documents can be submitted to the headquarters of EVERGENT Investments, it can be sent by post, or in electronic format, signed in handwriting and with extended electronic signature at the email address [AGA@evergent.ro](mailto:AGA@evergent.ro) until 27.04.2021, at 1000.


<sup>2</sup> A copy of the signatory identity card will be attached

	the reduction of the share capital, which will have the following content: “The share capital is 96,175,359.20 lei and is divided into 961,753,592 shares”.			
4	<p>Approves a share buyback program ("Program 6"), in compliance with the applicable legal provisions and having the following main characteristics:</p> <p>a) Program purpose: The company will buyback shares in order to reduce the share capital, by canceling the shares.</p> <p>b) Maximum number of shares that can be bought back: maximum 23,100,000 shares (maximum 2.402% of the share capital that will result after the operation of the reduction, according to item 3 on the agenda).</p> <p>c) Minimum price per share: The minimum purchase price will be the BSE market price from the time the purchase is made.</p> <p>d) Maximum price per share: 2.2 lei.</p> <p>e) Program duration: maximum 18 months from the date of publication of the decision in the Official Gazette of Romania, part IV.</p> <p>f) The payment of the bought back shares will be made from the distributable profit or from the available reserves of the company, entered in the last approved annual financial statement, except for the legal reserves registered in 2020 financial statements, according to the provisions of art. 103 index 1 of Companies' Law no. 31/1990.</p> <p>g) The acquisition of shares will be carried out through market operations, in order to acquire a maximum of 23,100,000 shares, in order to reduce the share capital by canceling the shares.</p> <p>Mandates the Board of Directors and individually its members to take all necessary decisions for the implementation of the resolution on the buyback program.</p>			
5	Approves the date of February 8, 2022 as registration date (ex-date February 7, 2022) for the shareholders impacted by the resolutions adopted by the Extraordinary General Meeting of Shareholders.			
6	Approves the empowerment of the Board of Directors and individually of its members to fulfill the resolutions adopted by the Extraordinary General Meeting of Shareholders. Authorize, with the possibility of substitution, the CEO and/or Deputy CEO to carry out all legal procedures and formalities and sign any documents necessary for the implementation of the resolutions of the Extraordinary General Meeting of Shareholders, including the formalities for publication and registration in the Trade Registry.			

For each point on the agenda, according to personal option, will be marked with "X" only one from the boxes for voting: For (F), Against (Agst) or Abstain (Abst). Voting can be exercised starting with **January 7, 2022**. Casting voting options through “voting ballots” written or electronic will be made until **January 18, 2022, at 10<sup>00</sup>**, under the sanction of losing the right to exercise the vote during the general meeting

**Name<sup>3</sup>:**  \_\_\_\_\_

**Signature<sup>4</sup>:**  \_\_\_\_\_

**Date<sup>5</sup>:**  \_\_\_\_\_

<sup>3</sup> Name of the individual shareholder / legal representative of the corporate shareholder or legal representative of the financial institution whose custodian customer is the shareholder.

<sup>4</sup> The handwriting signature of the individual shareholder or the handwritten signature and the stamp (if applicable) for the legal representative of the legal entity shareholder or the handwritten signature and the stamp (if applicable) for the legal representative of the custodian.

<sup>5</sup> Filling in the date is a mandatory condition for the validity of ballot.