

DETAILED STATEMENT OF INVESTMENTS ON 31.03.2022 IN COMPARISON TO 28.02.2022

No.	Item	Currency	Start of the reporting period (28.02.2022)				End of the reporting period (31.03.2022)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
1	<b>I. Total assets</b>	RON	106,944	100,000	0,00	2.499.459.404,29	106,776	100,000	0,00	2.509.255.580,38	9.796.176,09
2	<b>I.1. Securities and money market instruments, of which:</b>	RON	75,536	70,631	0,00	1.765.391.137,36	75,034	70,272	0,00	1.763.313.570,42	-2.077.566,94
3	<b>I.1. Securities and money market instruments, of which:</b>	EUR	0,173	0,162	818.631,23	4.050.587,33	0,171	0,160	813.654,79	4.024.824,78	-25.762,55
4	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	RON	75,536	70,631	0,00	1.765.391.137,36	75,034	70,272	0,00	1.763.313.570,42	-2.077.566,94
5	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	EUR	0,173	0,162	818.631,23	4.050.587,33	0,171	0,160	813.654,79	4.024.824,78	-25.762,55
6	I.1.1.1. - BVB listed shares	RON	71,094	66,477	0,00	1.661.576.631,68	70,684	66,198	0,00	1.661.078.383,06	-498.248,62
7	I.1.1.2. – ATS listed shares	RON	4,440	4,151	0,00	103.758.477,06	4,348	4,072	0,00	102.178.972,06	-1.579.505,00
8	I.1.1.3. – Listed shares, not traded over the last 30 days	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
9	I.1.1.4. – municipal bonds	RON	0,002	0,002	0,00	56.028,62	0,002	0,002	0,00	56.215,30	186,68
10	I.1.1.5. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
11	I.1.1.6. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
12	I.1.1.6. – corporate bonds	EUR	0,173	0,162	818.631,23	4.050.587,33	0,171	0,160	813.654,79	4.024.824,78	-25.762,55
13	I.1.1.7. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

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			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
14	I.1.1.8. - preemptive rights / assignment	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
15	I.1.2. securities and instruments of monetary market admitted to or traded on a regulated market of a member state	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
16	I.1.3. securities and money market instruments admitted at the official rate of a stock exchange from a third country, or negotiated by another regulated market in at third country that operated regularly and is renowned and open to the public, approved by F.S.A., of which:	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
17	<b>I.2. newly issued securities</b>	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
18	<b>I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:</b>	RON	11,114	10,392	0,00	259.742.926,19	11,063	10,361	0,00	259.987.663,33	244.737,14
19	<b>I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:</b>	EUR	0,088	0,082	414.564,30	2.051.264,16	0,087	0,082	414.564,30	2.050.683,77	-580,39
20	I.3.1. - unlisted shares (closed)	RON	9,624	8,999	0,00	224.925.237,30	9,571	8,964	0,00	224.924.730,00	-507,30
21	I.3.1. - unlisted shares (closed)	EUR	0,088	0,082	414.564,30	2.051.264,16	0,087	0,082	414.564,30	2.050.683,77	-580,39
22	I.3.2. – municipal bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
23	I.3.3. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
24	I.3.4. – corporate bonds	RON	1,490	1,393	0,00	34.817.688,89	1,492	1,397	0,00	35.062.933,33	245.244,44
25	I.3.5. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (28.02.2022)				End of the reporting period (31.03.2022)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
26	<b>I.4. Bank deposits, of which:</b>	RON	4,308	4,028	0,00	100.685.333,72	3,676	3,442	0,00	86.377.772,77	-14.307.560,95
27	<b>I.4. Bank deposits, of which:</b>	EUR	0,147	0,137	692.055,95	3.424.292,83	0,146	0,136	692.059,47	3.423.341,40	-951,43
28	I.4.1. bank deposits setup at a credit institute in Romania;	RON	4,308	4,028	0,00	100.685.333,72	3,676	3,442	0,00	86.377.772,77	-14.307.560,95
29	I.4.1. bank deposits setup at a credit institute in Romania;	EUR	0,147	0,137	692.055,95	3.424.292,83	0,146	0,136	692.059,47	3.423.341,40	-951,43
30	I.4.2. bank deposits setup at credit institutions in a member state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
31	I.4.3. bank deposits setup at credit institutions, in a third state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
32	<b>I.5. Derivatives traded on a regulated market</b>	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
33	<b>I.6. Current accounts and cash</b>	RON	0,011	0,010	0,00	250.026,72	0,009	0,008	0,00	202.604,94	-47.421,78
34	<b>I.6. Current accounts and cash</b>	EUR	0,002	0,002	8.165,20	40.401,41	0,002	0,002	8.258,44	40.851,20	449,79
35	<b>I.6. Current accounts and cash</b>	USD	0,000	0,000	2.340,01	10.347,06	0,000	0,000	2.312,90	10.294,26	-52,80
36	<b>I.7. money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) GEO no. 32/2012 – repo type contracts on securities</b>	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
37	<b>I.8. AIF/UCITS holding titles, of which:</b>	RON	14,799	13,838	0,00	345.876.129,36	15,175	14,212	0,00	356.617.344,59	10.741.215,23
38	I.8.1. Fund units	RON	12,767	11,938	0,00	298.390.457,85	13,101	12,270	0,00	307.883.889,61	9.493.431,76
39	I.8.2. Shares	RON	2,032	1,900	0,00	47.485.671,51	2,074	1,942	0,00	48.733.454,98	1.247.783,47
40	<b>I.9. Dividends or other rights to collect</b>	RON	0,000	0,000	0,00	0,00	0,764	0,715	0,00	17.946.098,19	17.946.098,19

No.	Item	Currency	Start of the reporting period (28.02.2022)				End of the reporting period (31.03.2022)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
41	<b>I.10. other assets (amounts in transit, receivables from distributors, amounts at SSIF, etc.)</b>	RON	0,767	0,718	0,00	17.936.958,15	0,649	0,608	0,00	15.260.530,73	-2.676.427,42
42	<b>II. Total liabilities</b>	RON	6,944	6,493	0,00	162.298.684,00	6,776	6,346	0,00	159.242.207,54	-3.056.476,46
43	II.1. Expenses for the payment of commissions to A.I.F.M.	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
44	II.2. Expenses for the payment of commissions due to the depository	RON	0,002	0,002	0,00	38.930,42	0,002	0,002	0,00	38.920,91	-9,51
45	II.3. Expenses with commissions due to brokers	RON	0,000	0,000	0,00	350,47	0,000	0,000	0,00	5.374,07	5.023,60
46	II.4. expenses with turnover commissions and other bank services	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
47	II.5. Interest expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
48	II.6. Issue expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
49	II.7. Expenses with the commissions/ fees owed to F.S.A.	RON	0,008	0,007	0,00	181.653,00	0,008	0,007	0,00	183.066,00	1.413,00
50	II.8. Financial audit expenses	RON	0,012	0,011	0,00	273.032,93	0,008	0,007	0,00	179.733,59	-93.299,34
51	II.9. Other approved expenses	RON	6,923	6,474	0,00	161.804.717,18	6,759	6,330	0,00	158.835.112,97	-2.969.604,21
52	II.10. Redemptions to pay	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
53	<b>III. Net asset value (I-II)</b>	RON	100,000	93,507	0,00	2.337.160.720,29	100,000	93,654	0,00	2.350.013.372,84	12.852.652,55

NAV Statement			
Element no.	Current Period (31.03.2022)	Corresponding period of the previous year (31.03.2021)	Differences
Net assets	2.350.013.372,83	2.105.994.858,22	244.018.514,61
Number of issued shares in circulation	953.369.063	969.171.133	-15.802.070
Net asset value per share	2,4650	2,1730	0,2920

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**I. Securities admitted to or traded on a Romanian regulated market**  
**1. Shares traded over the last 30 trading days (work days)**

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
1	AEROSTAR	ARS	31.03.2022	23.109.963	0,3200	8,8500	204.523.172,55	15,176	8.151
2	AGROSERV MARIUTA	MILK	31.03.2022	1.188.612	0,1000	8,6800	10.317.152,16	11,444	0.411
3	ARMAX GAZ	ARAX	29.03.2022	157.778	10,0000	1,2000	189.333,60	2,569	0.008
4	BANCA TRANSILVANIA	TLV	31.03.2022	379.094.577	1,0000	2,4400	924.990.767,88	6,006	36.863
5	BRD	BRD	31.03.2022	5.707.097	1,0000	17,4800	99.760.055,56	0,819	3.976
6	BRIKSTON CONSTRUCTION SOLUTIONS	BKS	31.03.2022	225	0,1000	2,2547	507,30	0,000	0.000
7	BURSA DE VALORI BUCURESTI	BVB	31.03.2022	348.256	10,0000	27,8000	9.681.516,80	4,327	0.386
8	CASA DE BUCOVINA CLUB DE MUNTE	BCM	31.03.2022	7.679.206	0,1000	0,0795	610.496,88	4,731	0.024
9	MARTENS	MABE	28.03.2022	72.203	2,5000	0,3338	24.103,00	0,546	0.001
10	MECANICA CEHLAU	MECF	31.03.2022	175.857.653	0,1000	0,1300	22.861.494,89	73,302	0.911
11	NORD S.A. Bucuresti	NORD	30.03.2022	1.665.004	2,5000	10,7775	17.944.581,00	18,190	0.715
12	OMV PETROM	SNP	31.03.2022	120.000.000	0,1000	0,4700	56.400.000,00	0,212	2.248
13	PROFESSIONAL IMO PARTNERS S.A.	PPLI	29.03.2022	24.307.608	1,0000	2,5310	61.522.556,00	31,420	2.452
14	REGAL	REGL	22.12.2021	1.116.258	0,1000	8,7592	9.777.490,00	93,022	0.390
15	SANTIERUL NAVAL CONSTANTA	SNC	14.03.2022	1.300.836	2,5000	1,8475	2.403.249,00	2,001	0.096
16	SN NUCLEARELECTRICA SA	SNN	31.03.2022	886.570	10,0000	44,1500	39.142.065,50	0,294	1.560
17	SNGN ROMGAZ SA	SNG	31.03.2022	7.568.260	1,0000	40,0500	303.108.813,00	1,964	12.080
<b>TOTAL</b>							<b>1.763.257.355,12</b>		<b>70,270</b>

**2. Shares not traded over the last 30 trading days (work days)**

Not the case

**3. Shares not traded over the last 30 trading days (work days) for which financial statements are not obtained within 90 days from the legal submission dates.**

Not the case

**4. Preemptive rights / assignment rights**

No.	Issuer	Right types	Symbol	Date of latest trading session	No. of owned rights	Right value	Total value	Percentage in F.I.A.I.R. total assets
						lei	lei	%
1	IASITEX	de preferinta	IASXR03		611.269	0,0000	0,00	0.000
<b>TOTAL</b>							<b>0,00</b>	<b>0,000</b>

**5. Bonds admitted to trading issued or pledged by local public administration authorities/ corporate bonds**

Issuer	Bond symbol	Date of latest trading session	No. of bonds held	Acquisition date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated Discount / bonus cumulate	Market price	Total value	Percentage in total issued bonds	Percentage in F.I.A.I.R. total assets
												lei	%	%
<b>Bonds admitted to trading in EUR</b>														
Autonom Services S.A	AUT24E	10.03.2022	800	12.11.2019	12.11.2021	11.11.2022	800.000,00	97,53	13.654,79		100,0000	4.024.824,78	4,000	0,160
<b>Total bonds admitted to trading in EUR</b>												<b>4.024.824,78</b>		<b>0,160</b>

Bonds admitted to trading in RON														
PRIMARIA BACAU	BAC26B	27.05.2016	2.000	03.09.2009	01.02.2022	30.04.2022	55.860,00	6,02	355,30		93,0000	56.215,30	0,500	0,002
Total bonds admitted to trading in RON												56.215,30		0,002
<b>TOTAL</b>												<b>4.081.040,08</b>		<b>0,163</b>

**6. Bonds admitted to trading issued or guaranteed by public central administration authorities**

Not the case

**7. Other securities admitted to trading on a regulated market**

Not the case

**8. Amounts pending settlement for securities allowed to trading or traded on a Romanian regulated market**

Issuer	Security type	Symbol	Unit value	No. of traded securities	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
			lei		lei	%	%
AEROSTAR	Shares	ARS	8,8500	419	3.708,15	0,000	0,000
BANCA TRANSILVANIA	Shares	TLV	2,4500	1.000.000	-2.450.000,00	0,016	-0,098
EVERGENT Investments S.A.	Shares	EVER	1,2080	294.866	-356.197,91	0,030	-0,014
<b>TOTAL</b>					<b>-2.802.489,76</b>		<b>-0,112</b>

**II. Securities admitted to trading or traded on a regulated market of another member state**

**1. Shares traded over the last 30 trading days (work days)**

Not the case

**2. Bonds admitted to trading or pledged by local public administration authorities, corporate bonds**

Not the case

**3. Bonds admitted to trading or pledged by central public administration authorities**

Not the case



**4. Other securities allowed for trading on a regulated market in another member state**

Not the case

**5. Amounts pending settlement for securities allowed for trading on a regulated market from a member state**

Not the case

**III. Securities admitted to trading or traded on a regulated market in a third state**

**1. Shares traded over the last 30 trading days (work days)**

Not the case

**2. Bonds admitted to trading issued or pledged by public local administration authorities, corporate bonds, traded over the last 30 days**

Not the case

**3. Other securities admitted to trading on a regulated market of a third state**

Not the case

**4. Amounts pending settlement for securities admitted to trading or traded on a regulated market of a third state**

Not the case

**IV. Money market instruments admitted to trading or traded on a Romanian regulated market**

Not the case

**Amounts pending settlement for money market instruments admitted to trading or traded on a Romanian regulated market**

Not the case

**V. Money market instruments admitted to or traded on a regulated market of another member state**

Not the case

**Amounts pending settlement for money market instruments admitted to trading or traded on a regulated market of another member state**

Not the case

**VI. Money market instruments admitted to trading or traded on a regulated market of a third state**

Not the case

**Amounts pending settlement for money market instruments allowed for trading or traded on a regulated market of a third state**

Not the case

Not the case

## VII. Newly issued securities

### 1. Newly issued shares

Not the case

### 2. Newly issued bonds

Not the case

### 3. Preemptive rights (following central depository registration, before being admitted to trading).

Not the case

## VIII. Other securities and money market instruments mentioned under art. 83 line (1) letter a) of G.E.O no. 32/2012

### VIII.1 Other securities mentioned under art. 83 line (1) letter a G.E.O no. 32/2012

#### 1. Shares not admitted to trading

No.	Issuer	No. of owned shares	Nominal value	Share value	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
					lei	%	%
<b>Shares not admitted to trading in EUR</b>							
1	CATALYST ROMANIA SCA SICAR	288	1.000,0000	1.439,4594	2.050.683,77	1,990	0,082
<b>Total shares not admitted to trading in EUR</b>					<b>2.050.683,77</b>		<b>0,082</b>
<b>Shares not admitted to trading in RON</b>							
2	AGROINTENS SA	3.437.911	10,0000	13,5380	46.542.439,00	100,000	1,855
3	ATLAS GALATI	17.036.782	0,1000	0,0000	0,00	33,995	0,000
4	CASA ROMANA DE COMPENSATIE	852.039	0,1000	0,0000	0,00	7,879	0,000
5	CASA SA BACAU	7.978.462	2,5000	2,5309	20.192.838,00	99,601	0,805
6	DEPOZITARUL CENTRAL(REGISCO)	7.396.029	0,1000	0,1364	1.008.915,00	2,924	0,040
7	DYONISOS	772.824	0,1000	0,5623	434.574,00	12,410	0,017

8	EVER IMO S.A.	4.963.027	2,5000	9,3667	46.487.266,00	100,000	1,853
9	EVERLAND SA	4.440.750	10,0000	10,1382	45.021.100,00	100,000	1,794
10	EXIMBANK	414.740	6,0000	5,8588	2.429.877,00	0,311	0,097
11	RULMENTI	2.408.645	2,7500	1,8064	4.350.976,00	6,005	0,173
12	STRAULESTI LAC ALFA S.A.	3.880.307	10,0000	14,4631	56.121.337,00	50,000	2,237
13	VASTEX	147.105	2,5000	15,8758	2.335.408,00	13,935	0,093
<b>Total shares not admitted to trading in RON</b>					<b>224.924.730,00</b>		<b>8,964</b>
<b>TOTAL</b>					<b>226.975.413,77</b>		<b>9,046</b>

## 2. Shares traded within other systems than regulated markets

Not the case

## 3. Shares not admitted to trading measured at zero value (lack of updated financial statement submitted to the Trade Registry)

Not the case

## 4. Bonds not admitted to trading

No.	Issuer	No. of owned bonds	Purchase date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated discount / bonus	Total value	Percentage in total bonds issued	Percentage in F.I.A.I.R. total assets
										lei	%	%
<b>Bonds not admitted to trading in RON</b>												
1	EVER IMO S.A.	6.720.000	24.06.2021	23.06.2021	22.06.2022	16.800.000,00	4.201,19	1.184.400,00		17.984.400,00	100,000	0,717
2	STRAULESTI LAC ALFA S.A.	167	20.12.2019	20.12.2021	19.12.2022	16.700.000,00	3.711,11	378.533,33		17.078.533,33	100,000	0,681
<b>Total bonds not admitted to trading in RON</b>										<b>35.062.933,33</b>		<b>1,397</b>
<b>TOTAL</b>										<b>35.062.933,33</b>		<b>1,397</b>

## 5. Amounts pending settlement for shares traded within other systems than regulated markets

Not the case

**VIII.2. Other money market instruments than those mentioned under art. 83 line (1) letter a) of G.E.O. 32/2012**

**1. Commercial papers**

Not the case

**IX. Availabilities in current accounts and cash**

**1. Availabilities in current accounts and cash, in lei**

No.	Bank name	Currenct value	Percentage in F.I.A.I.R. total assets
		lei	%
1	BANCA TRANSILVANIA Sucursala BACAU - RO95BTRLXXXXXXXXXXXXXXXXXX	9.069,36	0,000
2	BANCA TRANSILVANIA Sucursala Bacau - RO55BTRLXXXXXXXXXXXXXXXXXX	108.631,12	0,004
3	BCR Sucursala Bacau - RO51RNCBXXXXXXXXXXXXXXXXXX	723,14	0,000
4	BRD Sucursala Bacau - RO26BRDEXXXXXXXXXXXXXXXXXX	5.235,60	0,000
5	BRD Sucursala Bacau - RO55BRDEXXXXXXXXXXXXXXXXXX	0,00	0,000
6	BRD Sucursala Bacau - RO71BRDEXXXXXXXXXXXXXXXXXX	4.938,30	0,000
7	BRD Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	4.168,40	0,000
8	BRD Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	4.960,00	0,000
9	BRD Sucursala Bacau - RO90BRDEXXXXXXXXXXXXXXXXXX	4.815,07	0,000
10	CEC BANK Sucursala Bacau - RO57CECEXXXXXXXXXXXXXXXXXX	11.334,49	0,000
11	EVERGENT Investments S.A. - Casa	2.605,71	0,000

No.	Bank name	Currenct value	Percentage in F.I.A.I.R. total assets
		lei	%
12	EXIMBANK - RO84EXIMXXXXXXXXXXXXXXXXXX	1.663,41	0,000
13	TREZORERIA BACAU - RO91TREZXXXXXXXXXXXXXXXXXX	44.460,34	0,002
<b>TOTAL</b>		<b>202.604,94</b>	<b>0,008</b>

## 2. Availabilities in current accounts and cash, in currency

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
<b>Availabilities in current accounts and cash in EUR</b>					
1	BANCA TRANSILVANIA Sucursala Bacau - RO04BTRLXXXXXXXXXXXXXXXXXX	70,56	4,9466	349,03	0,000
2	BANCA TRANSILVANIA Sucursala Bacau - RO20BTRLXXXXXXXXXXXXXXXXXX	1.514,12	4,9466	7.489,75	0,000
3	BRD Sucursala Bacau - RO06BRDEXXXXXXXXXXXXXXXXXX	3.712,60	4,9466	18.364,75	0,001
4	BRD Sucursala Bacau - RO14BRDEXXXXXXXXXXXXXXXXXX	7,97	4,9466	39,42	0,000
5	BRD Sucursala Bacau - RO66BRDEXXXXXXXXXXXXXXXXXX	1.910,30	4,9466	9.449,49	0,000
6	BRD Sucursala Bacau - RO69BRDEXXXXXXXXXXXXXXXXXX	1.042,89	4,9466	5.158,76	0,000
<b>Total availabilities in current accounts and cash in EUR</b>		<b>8.258,44</b>		<b>40.851,20</b>	<b>0,002</b>
<b>Availabilities in current accounts and cash in USD</b>					
1	BANCA TRANSILVANIA Sucursala BACAU - RO83BTRLXXXXXXXXXXXXXXXXXX	0,00	4,4508	0,00	0,000

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
2	BANCA TRANSILVANIA Sucursala BACAU - RO86BTRLXXXXXXXXXXXXXXXXXX	2,70	4,4508	12,02	0,000
3	BRD Sucursala Bacau - RO53BRDEXXXXXXXXXXXXXXXXXX	2.008,58	4,4508	8.939,79	0,000
4	BRD Sucursala Bacau - RO67BRDEXXXXXXXXXXXXXXXXXX	25,63	4,4508	114,07	0,000
5	BRD Sucursala Bacau - RO78BRDEXXXXXXXXXXXXXXXXXX	176,21	4,4508	784,28	0,000
6	BRD Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	99,78	4,4508	444,10	0,000
<b>Total availabilities in current accounts and cash in USD</b>		<b>2.312,90</b>		<b>10.294,26</b>	<b>0,000</b>
<b>TOTAL</b>				<b>51.145,46</b>	<b>0,002</b>

#### X. Bank deposits on distinct categories: setup with Romanian credit institutions/ from another member state/ a third state

##### 1. Bank deposits in lei

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
1	EXIMBANK	03.03.2022	05.04.2022	10.029.000,00	1.061,40	30.780,67	10.059.780,67	0,401
2	BRD	31.03.2022	01.04.2022	7.307.667,76	588,67	588,67	7.308.256,43	0,291
3	BANCA TRANSILVANIA	08.03.2022	07.04.2022	10.000.000,00	1.111,11	26.666,67	10.026.666,67	0,400
4	BANCA TRANSILVANIA	08.03.2022	07.04.2022	10.000.000,00	1.111,11	26.666,67	10.026.666,67	0,400
5	BANCA TRANSILVANIA	31.03.2022	28.04.2022	6.500.000,00	758,33	758,33	6.500.758,33	0,259
6	BANCA TRANSILVANIA	22.03.2022	21.04.2022	10.000.000,00	1.144,44	11.444,44	10.011.444,44	0,399
7	BANCA TRANSILVANIA	22.03.2022	21.04.2022	10.000.000,00	1.144,44	11.444,44	10.011.444,44	0,399

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
8	BANCA TRANSILVANIA	24.03.2022	26.04.2022	10.400.000,00	1.190,22	9.521,78	10.409.521,78	0,415
9	BANCA TRANSILVANIA	15.03.2022	14.04.2022	12.000.000,00	1.366,67	23.233,33	12.023.233,33	0,479
<b>TOTAL</b>							<b>86.377.772,76</b>	<b>3,442</b>

## 2. Bank deposits in currency

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	RNB currency rate	Total value	Percentage in F.I.A.I.R. total assets
				currency	currency	currency	lei	lei	%
<b>Bank deposits in EUR</b>									
1	BANCA TRANSILVANIA	10.03.2022	10.04.2022	98.500,00	0,03	0,60	4,9466	487.243,08	0,019
2	BANCA TRANSILVANIA	17.03.2022	17.04.2022	36.001,20	0,01	0,15	4,9466	178.084,28	0,007
3	BANCA TRANSILVANIA	18.03.2022	18.04.2022	33.004,16	0,01	0,13	4,9466	163.259,01	0,007
4	BANCA TRANSILVANIA	18.03.2022	18.04.2022	48.012,92	0,01	0,19	4,9466	237.501,63	0,009
5	BANCA TRANSILVANIA	27.03.2022	27.04.2022	49.510,91	0,01	0,07	4,9466	244.911,01	0,010
6	BANCA TRANSILVANIA	21.03.2022	21.04.2022	50.000,00	0,01	0,15	4,9466	247.330,76	0,010
7	BANCA TRANSILVANIA	19.03.2022	19.04.2022	31.006,34	0,01	0,11	4,9466	153.376,52	0,006
8	BANCA TRANSILVANIA	19.03.2022	19.04.2022	181.021,34	0,05	0,65	4,9466	895.443,39	0,036
9	BANCA TRANSILVANIA	20.03.2022	20.04.2022	165.000,00	0,05	0,55	4,9466	816.191,72	0,033
<b>Total bank deposits in EUR</b>				<b>692.056,87</b>		<b>2,60</b>		<b>3.423.341,40</b>	<b>0,136</b>
<b>TOTAL</b>								<b>3.423.341,40</b>	<b>0,136</b>

## **XI. Derivatives traded on a regulated market**

**- on distinct categories: on a Romanian regulated market/ market from a member state / a third state**

### **1. Futures contracts**

Not the case

### **2. Options**

Not the case

### **3. Amounts pending settlement for derivatives traded on a regulated market**

Not the case

## **XII. Derivatives negotiated outside regulated markets**

### **1. Forward Contracts**

Not the case

### **2. Swap Contracts**

- evaluation depending on listing

Not the case

- evaluation depending on the ascertainment of present value of payments within the contracts

Not the case

### **3. Contracts for differences**

Not the case

**4. Other derived contracts related to securities, currency, interest rate or yield, or other derivatives, financial indexes or indicators/ derivative contracts related to commodities that must be settled in money funds or can be settled in company funds at the request of one of the parties**

Not the case



**XIII. Money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) G.E.O no. 32/2012**  
Not the case

**XIV. UCITS. / OCPU holding titles**

**1. Holding titles denominated in lei**

No.	Fund name	Date of latest trading session	No. of owned fund units	Fund unit value (NAV)	Market price	Total value	Percentage in total holding titles of UCITS/OCPU	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	%	%
<b>Shares</b>								
1	FONDUL PROPRIETATEA	31.03.2022	7.290.242,000000		2,1100	15.382.410,62	0,114	0,613
2	Transilvania Investments Alliance S.A	31.03.2022	104.877.498,000000		0,3180	33.351.044,36	4,850	1,329
<b>Total Shares</b>						<b>48.733.454,98</b>		<b>1,942</b>
<b>Unit funds</b>								
3	BT MAXIM		319.468,404575	17,3040		5.528.081,27	2,771	0,220
4	FDI BT Index Romania ROTX		238.117,915992	23,2940		5.546.718,74	2,443	0,221
5	FDI CERTINVEST BET INDEX		4.564,750993	290,0200		1.323.869,08	10,706	0,053

6	FDI CERTINVEST BET-FI INDEX		3.355,817309	316,5200		1.062.183,29	19,642	0,042
7	FDI NAPOCA		7.265.417,540000	0,7347		5.337.902,27	30,275	0,213
8	FDI Piscator Equity Plus		75.473,721500	196,4753		14.828.722,07	82,081	0,591
9	FDI STAR FOCUS		159.783,580000	6,7440		1.077.580,46	17,307	0,043
10	FDI STAR NEXT		364.421,840000	7,8815		2.872.190,73	19,830	0,114
11	FDI TehnoGlobinvest		1.071,770000	1.410,6503		1.511.892,67	14,265	0,060
12	FDI Transilvania		116.884,880000	55,0301		6.432.186,63	19,088	0,256
13	FIA ALCHEMIST		614,676400	92.004,3812		56.552.921,82	49,830	2,254
14	FIA BT INVEST 1		1.308,797738	21.008,6200		27.496.034,34	8,092	1,096
15	FIA CERTINVEST ACTIUNI		35,405359	287.228,3100		10.169.421,43	6,396	0,405
16	FIA DCP INVESTITII		4.161,462300	8.566,4360		35.648.900,46	44,122	1,421
17	FIA FONDUL PRIVAT COMERCIAL		166.024,330000	457,2250		75.910.474,28	47,683	3,025
18	FIA HERMES		70,958400	157.146,6033		11.150.871,54	49,448	0,444
19	FIA MULTICAPITAL INVEST		6.788,000000	2.902,5000		19.702.170,00	47,595	0,785
20	FIA OPTIM Invest		2.219,940000	11.591,2000		25.731.768,53	17,626	1,025
<b>Total Unit funds</b>						<b>307.883.889,61</b>		<b>12,270</b>
<b>TOTAL</b>						<b>356.617.344,59</b>		<b>14,212</b>

## 2. Holding titles denominated in currency

Not the case

## 3. Amounts pending settlement for holding titles denominated in lei

Not the case

#### 4. Amounts pending settlement for holding titles denominated in currency

Not the case

#### XV. Dividends or other receivable rights

##### 1. Dividends to collect

Issuer	Ex-dividend date	No. of shares held on ex-dividend date	Gross dividend	Suma de incasat	Percentage in F.I.A.I.R. total assets
BRD	11.03.2022	5,707,097	2.4200	13,101,098.19	0.522
<b>Total</b>				<b>13,101,098.19</b>	<b>0.522</b>

##### 2. Shares distributed without money consideration

Not the case

##### 3. Shares distributed with money consideration

No.	Issuer	Share symbol	Ex-dividend date	No. of owned shares	Share value	Total value	Percentage in F.I.A.I.R. total assets
					lei	lei	%
1	AGROINTENS SA		15.03.2022	3.437.911	10,0000	4.845.000,00	0,193
<b>Total</b>						<b>4.845.000,00</b>	<b>0,193</b>

##### 4. Amount payable for shares distributed with money consideration

Not the case

##### 5. Preemptive rights (before admission to trading and following the trading period)

Not the case

### Evolution of net asset and NAT over the latest 3 reporting periods

	31.03.2022	31.03.2021	31.03.2020
Net assets	2.350.013.372,83	2.105.994.858,22	1.715.246.293,81
Net asset value per share	2,4650	2,1730	1,7529

### Explanatory notes:

The valuation methods used for financial instruments for which valuation methods in accordance with the valuation standards in force, according to the law, were used, based on valuation report, presented in the Annex in accordance with art. 38 line (4) din law no. 243/2019, are detailed in "Policies and Procedures for the asset valuation and NAV calculation".

Leverage effect and the value of EVERGENT Investments' exposure calculated in accordance with the provisions of (EU) Regulation no. 231/2013

Method type	Leverage lever	Exposure value (RON)
Gross method	0,9632 (sau 96,32%)	2.263.432.995,00
Commitment method	1,0000 (sau 100,00%)	2.350.013.373,00

Prepared  
EVERGENT Investments

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