

DETAILED STATEMENT OF INVESTMENTS ON 30.06.2022 IN COMPARISON TO 31.05.2022

No.	Item	Currency	Start of the reporting period (31.05.2022)				End of the reporting period (30.06.2022)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
1	I. Total assets	RON	109,798	100,000	0,00	2.535.668.994,48	107,539	100,000	0,00	2.450.069.257,70	-85.599.736,78
2	I.1. Securities and money market instruments, of which:	RON	77,624	70,697	0,00	1.792.640.718,74	76,173	70,833	0,00	1.735.466.019,84	-57.174.698,90
3	I.1. Securities and money market instruments, of which:	EUR	0,175	0,160	819.604,38	4.051.304,45	0,179	0,166	822.530,41	4.067.741,89	16.437,44
4	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	RON	77,624	70,697	0,00	1.792.640.718,74	76,173	70,833	0,00	1.735.466.019,84	-57.174.698,90
5	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	EUR	0,175	0,160	819.604,38	4.051.304,45	0,179	0,166	822.530,41	4.067.741,89	16.437,44
6	I.1.1.1. - BVB listed shares	RON	73,684	67,108	0,00	1.701.644.171,20	72,194	67,133	0,00	1.644.810.106,95	-56.834.064,25
7	I.1.1.2. – ATS listed shares	RON	3,938	3,587	0,00	90.943.450,68	3,977	3,698	0,00	90.602.644,88	-340.805,80
8	I.1.1.3. – Listed shares, not traded over the last 30 days	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
9	I.1.1.4. – municipal bonds	RON	0,002	0,002	0,00	53.096,86	0,002	0,002	0,00	53.268,01	171,15
10	I.1.1.5. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
11	I.1.1.6. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
12	I.1.1.6. – corporate bonds	EUR	0,175	0,160	819.604,38	4.051.304,45	0,179	0,166	822.530,41	4.067.741,89	16.437,44
13	I.1.1.7. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

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			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
14	I.1.1.8. - preemptive rights / assignment	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
15	I.1.2. securities and instruments of monetary market admitted to or traded on a regulated market of a member state	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
16	I.1.3. securities and money market instruments admitted at the official rate of a stock exchange from a third country, or negotiated by another regulated market in at third country that operated regularly and is renowned and open to the public, approved by F.S.A., of which:	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
17	I.2. newly issued securities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
18	I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:	RON	11,912	10,849	0,00	275.092.731,11	11,795	10,968	0,00	268.725.927,44	-6.366.803,67
19	I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:	EUR	0,088	0,080	412.772,63	2.040.335,11	0,090	0,083	412.772,63	2.041.325,76	990,65
20	I.3.1. - unlisted shares (closed)	RON	10,373	9,447	0,00	239.547.220,00	10,292	9,570	0,00	234.476.083,00	-5.071.137,00
21	I.3.1. - unlisted shares (closed)	EUR	0,088	0,080	412.772,63	2.040.335,11	0,090	0,083	412.772,63	2.041.325,76	990,65
22	I.3.2. – municipal bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
23	I.3.3. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
24	I.3.4. – corporate bonds	RON	1,539	1,402	0,00	35.545.511,11	1,503	1,398	0,00	34.249.844,44	-1.295.666,67
25	I.3.5. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.05.2022)				End of the reporting period (30.06.2022)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
26	I.4. Bank deposits, of which:	RON	3,691	3,362	0,00	85.239.425,29	2,802	2,606	0,00	63.841.014,59	-21.398.410,70
27	I.4. Bank deposits, of which:	EUR	0,148	0,135	692.065,89	3.420.881,72	0,150	0,140	692.068,96	3.422.557,84	1.676,12
28	I.4.1. bank deposits setup at a credit institute in Romania;	RON	3,691	3,362	0,00	85.239.425,29	2,802	2,606	0,00	63.841.014,59	-21.398.410,70
29	I.4.1. bank deposits setup at a credit institute in Romania;	EUR	0,148	0,135	692.065,89	3.420.881,72	0,150	0,140	692.068,96	3.422.557,84	1.676,12
30	I.4.2. bank deposits setup at credit institutions in a member state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
31	I.4.3. bank deposits setup at credit institutions, in a third state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
32	I.5. Derivatives traded on a regulated market	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
33	I.6. Current accounts and cash	RON	0,026	0,024	0,00	607.181,21	0,469	0,436	0,00	10.688.563,48	10.081.382,27
34	I.6. Current accounts and cash	EUR	0,001	0,001	6.857,74	33.897,81	0,001	0,001	6.808,43	33.670,41	-227,40
35	I.6. Current accounts and cash	USD	0,000	0,000	2.302,98	10.602,23	0,000	0,000	2.300,91	10.911,84	309,61
36	I.7. money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) GEO no. 32/2012 – repo type contracts on securities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
37	I.8. AIF/UCITS holding titles, of which:	RON	15,035	13,694	0,00	347.228.324,56	14,981	13,931	0,00	341.319.026,82	-5.909.297,74
38	I.8.1. Fund units	RON	13,115	11,945	0,00	302.881.177,81	13,217	12,291	0,00	301.130.528,78	-1.750.649,03
39	I.8.2. Shares	RON	1,920	1,749	0,00	44.347.146,75	1,764	1,640	0,00	40.188.498,04	-4.158.648,71
40	I.9. Dividends or other rights to collect	RON	0,470	0,428	0,00	10.854.338,65	0,000	0,000	0,00	0,00	-10.854.338,65

No.	Item	Currency	Start of the reporting period (31.05.2022)				End of the reporting period (30.06.2022)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
41	I.10. other assets (amounts in transit, receivables from distributors, amounts at SSIF, etc.)	RON	0,626	0,570	0,00	14.449.253,60	0,898	0,835	0,00	20.452.497,79	6.003.244,19
42	II. Total liabilities	RON	9,798	8,924	0,00	226.275.927,53	7,539	7,010	0,00	171.755.688,81	-54.520.238,72
43	II.1. Expenses for the payment of commissions to A.I.F.M.	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
44	II.2. Expenses for the payment of commissions due to the depository	RON	0,002	0,002	0,00	39.073,69	0,002	0,002	0,00	38.267,78	-805,91
45	II.3. Expenses with commissions due to brokers	RON	0,000	0,000	0,00	9.574,88	0,000	0,000	0,00	226,89	-9.347,99
46	II.4. expenses with turnover commissions and other bank services	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
47	II.5. Interest expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
48	II.6. Issue expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
49	II.7. Expenses with the commissions/ fees owed to F.S.A.	RON	0,008	0,007	0,00	180.320,00	0,008	0,007	0,00	173.372,00	-6.948,00
50	II.8. Financial audit expenses	RON	0,002	0,002	0,00	41.997,85	0,000	0,000	0,00	0,00	-41.997,85
51	II.9. Other approved expenses	RON	9,786	8,913	0,00	226.004.961,11	7,529	7,002	0,00	171.543.822,14	-54.461.138,97
52	II.10. Redemptions to pay	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
53	III. Net asset value (I-II)	RON	100,000	91,076	0,00	2.309.393.066,95	100,000	92,990	0,00	2.278.313.568,89	-31.079.498,06

NAV Statement			
Element no.	Current Period (30.06.2022)	Corresponding period of the previous year (30.06.2021)	Differences
Net assets	2.278.313.568,89	2.230.487.077,21	47.826.491,68
Number of issued shares in circulation	953.614.928	977.023.003	-23.408.075
Net asset value per share	2,3891	2,2829	0,1062

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I. Securities admitted to or traded on a Romanian regulated market
1. Shares traded over the last 30 trading days (work days)

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
1	AEROSTAR	ARS	30.06.2022	23.106.135	0,3200	7,8000	180.227.853,00	15,174	7.356
2	AGROSERV MARIUTA	MILK	30.06.2022	1.188.612	0,1000	7,1400	8.486.689,68	11,444	0.346
3	ARMAX GAZ	ARAX	29.06.2022	157.778	10,0000	1,4000	220.889,20	2,569	0.009
4	BANCA TRANSILVANIA	TLV	30.06.2022	389.799.976	1,0000	2,2300	869.253.946,48	6,176	35.479
5	BRD	BRD	30.06.2022	6.437.170	1,0000	12,6200	81.237.085,40	0,924	3.316
6	BRIKSTON CONSTRUCTION SOLUTIONS	BKS	29.06.2022	225	0,1000	2,5644	577,00	0,000	0.000
7	BURSA DE VALORI BUCURESTI	BVB	30.06.2022	348.256	10,0000	28,0000	9.751.168,00	4,327	0.398
8	CASA DE BUCOVINA CLUB DE MUNTE	BCM	14.06.2022	7.679.206	0,1000	0,0765	587.459,26	4,731	0.024
9	MARTENS	MABE	28.03.2022	72.203	2,5000	0,3338	24.103,00	0,546	0.001
10	MECANICA CEHLAU	MECF	30.06.2022	175.857.653	0,1000	0,1360	23.916.640,81	73,302	0.976
11	NORD S.A. Bucuresti	NORD	30.06.2022	1.665.004	2,5000	10,7775	17.944.581,00	18,190	0.732
12	OMV PETROM	SNP	30.06.2022	120.000.000	0,1000	0,4875	58.500.000,00	0,212	2.388
13	PROFESSIONAL IMO PARTNERS S.A.	PPLI	10.05.2022	24.307.608	1,0000	2,5310	61.522.556,00	31,420	2.511
14	SANTIERUL NAVAL CONSTANTA	SNC	29.06.2022	1.300.836	2,5000	1,8475	2.403.249,00	2,001	0.098
15	SN NUCLEARELECTRICA SA	SNN	30.06.2022	886.570	10,0000	45,0000	39.895.650,00	0,294	1.628
16	SNGN ROMGAZ SA	SNG	30.06.2022	7.568.260	1,0000	50,4000	381.440.304,00	1,964	15.569
TOTAL							1.735.412.751,83		70,831

2. Shares not traded over the last 30 trading days (work days)

NOT THE CASE

3. Shares not traded over the last 30 trading days (work days) for which financial statements are not obtained within 90 days from the legal submission dates.

Not the case

4. Preemptive rights / assignment rights

No.	Issuer	Right types	Symbol	Date of latest trading session	No. of owned rights	Right value	Total value	Percentage in F.I.A.I.R. total assets
						lei	lei	%
1	IASITEX	de preferinta	IASXR03		611.269	0,0000	0,00	0.000
TOTAL							0,00	0,000

5. Bonds admitted to trading issued or pledged by local public administration authorities/ corporate bonds

Issuer	Bond symbol	Date of latest trading session	No. of bonds held	Acquisition date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated Discount / bonus cumulate	Market price	Total value	Percentage in total issued bonds	Percentage in F.I.A.I.R. total assets
												lei	%	%
Bonds admitted to trading in EUR														
Autonom Services S.A	AUT24E	29.06.2022	800	12.11.2019	12.11.2021	11.11.2022	800.000,00	97,53	22.530,41		100,0000	4.067.741,89	4,000	0,166
Total bonds admitted to trading in EUR												4.067.741,89		0,166

Bonds admitted to trading in RON														
PRIMARIA BACAU	BAC26B	27.05.2016	2.000	03.09.2009	01.05.2022	31.07.2022	52.920,00	5,70	348,01		93,0000	53.268,01	0,500	0,002
Total bonds admitted to trading in RON												53.268,01		0,002
TOTAL												4.121.009,90		0,168

6. Bonds admitted to trading issued or guaranteed by public central administration authorities

Not the case

7. Other securities admitted to trading on a regulated market

Not the case

8. Amounts pending settlement for securities allowed to trading or traded on a Romanian regulated market

Issuer	Security type	Symbol	Unit value	No. of traded securities	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
			lei		lei	%	%
EVERGENT Investments S.A.	Shares	EVER	1,1696	97.000	-113.447,19	0,010	-0,005
TOTAL					-113.447,19		-0,005

II. Securities admitted to trading or traded on a regulated market of another member state

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading or pledged by local public administration authorities, corporate bonds

Not the case

3. Bonds admitted to trading or pledged by central public administration authorities

Not the case

4. Other securities allowed for trading on a regulated market in another member state

Not the case

5. Amounts pending settlement for securities allowed for trading on a regulated market from a member state

Not the case

III. Securities admitted to trading or traded on a regulated market in a third state

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading issued or pledged by public local administration authorities, corporate bonds, traded over the last 30 days

Not the case

3. Other securities admitted to trading on a regulated market of a third state

Not the case

4. Amounts pending settlement for securities admitted to trading or traded on a regulated market of a third state

Not the case

IV. Money market instruments admitted to trading or traded on a Romanian regulated market

Not the case

Amounts pending settlement for money market instruments admitted to trading or traded on a Romanian regulated market

Not the case

V. Money market instruments admitted to or traded on a regulated market of another member state

Not the case

Amounts pending settlement for money market instruments admitted to trading or traded on a regulated market of another member state

Not the case

VI. Money market instruments admitted to trading or traded on a regulated market of a third state

Not the case

Amounts pending settlement for money market instruments allowed for trading or traded on a regulated market of a third state

Not the case

VII. Newly issued securities

1. Newly issued shares

Not the case

2. Newly issued bonds

Not the case

3. Preemptive rights (following central depository registration, before being admitted to trading).

Not the case

VIII. Other securities and money market instruments mentioned under art. 83 line (1) letter a) of G.E.O no. 32/2012

VIII.1 Other securities mentioned under art. 83 line (1) letter a G.E.O no. 32/2012

1. Shares not admitted to trading

No.	Issuer	No. of owned shares	Nominal value	Share value	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
					lei	%	%
Shares not admitted to trading in EUR							
1	CATALYST ROMANIA SCA SICAR	288	1.000,0000	1.433,2383	2.041.325,76	1,990	0,083
Total shares not admitted to trading in EUR					2.041.325,76		0,083
Shares not admitted to trading in RON							
2	AGROINTENS SA	3.922.411	10,0000	13,1010	51.387.439,00	100,000	2,097
3	ATLAS GALATI	17.036.782	0,1000	0,0000	0,00	33,995	0,000
4	CASA ROMANA DE COMPENSATIE	852.039	0,1000	0,0000	0,00	7,879	0,000
5	CASA SA BACAU	7.978.462	2,5000	2,5309	20.192.838,00	99,601	0,824
6	DEPOZITARUL CENTRAL(REGISCO)	7.396.029	0,1000	0,1364	1.008.915,00	2,924	0,041
7	DYONISOS	772.824	0,1000	0,5623	434.574,00	12,410	0,018
8	EVER IMO S.A.	4.963.027	2,5000	9,3667	46.487.266,00	100,000	1,897
9	EVERLAND SA	4.440.750	10,0000	10,1382	45.021.100,00	100,000	1,838

10	EXIMBANK	414.740	6,0000	5,8588	2.429.877,00	0,311	0,099
11	REGAL	1.116.258	0,1000	7,3992	8.259.379,00	93,022	0,337
12	RULMENTI	2.408.645	2,7500	1,8064	4.350.976,00	6,005	0,178
13	STRAULESTI LAC ALFA S.A.	3.880.307	10,0000	13,5475	52.568.311,00	50,000	2,146
14	VASTEX	147.105	2,5000	15,8758	2.335.408,00	13,935	0,095
Total shares not admitted to trading in RON					234.476.083,00		9,570
TOTAL					236.517.408,76		9,653

2. Shares traded within other systems than regulated markets

Not the case

3. Shares not admitted to trading measured at zero value (lack of updated financial statement submitted to the Trade Registry)

Not the case

4. Bonds not admitted to trading

No.	Issuer	No. of owned bonds	Purchase date	Coupon date	Coupn maturity date	Initial value	Daily increase	Cumulated interest	Cumulated discount / bonus	Total value	Percentage in total bonds issued	Percentage in F.I.A.I.R. total assets
										lei	%	%
Bonds not admitted to trading in RON												
1	EVER IMO S.A.	6.720.000	24.06.2021	23.06.2022	22.06.2023	16.800.000,00	4.200,00	33.600,00		16.833.600,00	100,000	0,687
2	STRAULESTI LAC ALFA S.A.	167	20.12.2019	20.12.2021	19.12.2022	16.700.000,00	3.711,11	716.244,44		17.416.244,44	100,000	0,711
Total bonds not admitted to trading in RON										34.249.844,44		1,398
TOTAL										34.249.844,44		1,398

5. Amounts pending settlement for shares traded within other systems than regulated markets

Not the case

VIII.2. Other money market instruments than those mentioned under art. 83 line (1) letter a) of G.E.O. 32/2012

1. Commercial papers

Not the case

IX. Availabilities in current accounts and cash

1. Availabilities in current accounts and cash, in lei

No.	Bank name	Currenct value	Percentage in F.I.A.I.R. total assets
		lei	%
1	BANCA TRANSILVANIA Sucursala BACAU - RO95BTRLXXXXXXXXXXXXXXXXXX	8.055,04	0,000
2	BANCA TRANSILVANIA Sucursala Bacau - RO55BTRLXXXXXXXXXXXXXXXXXX	10.590.886,77	0,432
3	BCR Sucursala Bacau - RO51RNCBXXXXXXXXXXXXXXXXXX	366,36	0,000
4	BRD Sucursala Bacau - RO26BRDEXXXXXXXXXXXXXXXXXX	10.000,46	0,000
5	BRD Sucursala Bacau - RO55BRDEXXXXXXXXXXXXXXXXXX	0,00	0,000
6	BRD Sucursala Bacau - RO71BRDEXXXXXXXXXXXXXXXXXX	4.990,31	0,000
7	BRD Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	5.000,00	0,000
8	BRD Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	5.001,01	0,000
9	BRD Sucursala Bacau - RO90BRDEXXXXXXXXXXXXXXXXXX	5.000,00	0,000
10	CEC BANK Sucursala Bacau - RO57CECEXXXXXXXXXXXXXXXXXX	11.122,39	0,000
11	EVERGENT Investments S.A. - Casa	3.067,59	0,000

No.	Bank name	Currenct value	Percentage in F.I.A.I.R. total assets
		lei	%
12	EXIMBANK - RO84EXIMXXXXXXXXXXXXXXXXXX	621,16	0,000
13	TREZORERIA BACAU - RO91TREZXXXXXXXXXXXXXXXXXX	44.452,39	0,002
TOTAL		10.688.563,48	0,436

2. Availabilities in current accounts and cash, in currency

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
Availabilities in current accounts and cash in EUR					
1	BANCA TRANSILVANIA Sucursala Bacau - RO04BTRLXXXXXXXXXXXXXXXXXX	75,55	4,9454	373,63	0,000
2	BANCA TRANSILVANIA Sucursala Bacau - RO20BTRLXXXXXXXXXXXXXXXXXX	1.496,12	4,9454	7.398,91	0,000
3	BRD Sucursala Bacau - RO06BRDEXXXXXXXXXXXXXXXXXX	3.712,60	4,9454	18.360,29	0,001
4	BRD Sucursala Bacau - RO14BRDEXXXXXXXXXXXXXXXXXX	7,97	4,9454	39,41	0,000
5	BRD Sucursala Bacau - RO66BRDEXXXXXXXXXXXXXXXXXX	596,30	4,9454	2.948,94	0,000
6	BRD Sucursala Bacau - RO69BRDEXXXXXXXXXXXXXXXXXX	919,89	4,9454	4.549,22	0,000
Total availabilities in current accounts and cash in EUR		6.808,43		33.670,40	0,001
Availabilities in current accounts and cash in USD					
1	BANCA TRANSILVANIA Sucursala BACAU - RO83BTRLXXXXXXXXXXXXXXXXXX	0,00	4,7424	0,00	0,000

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
2	BANCA TRANSILVANIA Sucursala BACAU - RO86BTRLXXXXXXXXXXXXXXXXXX	95,56	4,7424	453,18	0,000
3	BRD Sucursala Bacau - RO53BRDEXXXXXXXXXXXXXXXXXX	2.008,58	4,7424	9.525,49	0,000
4	BRD Sucursala Bacau - RO67BRDEXXXXXXXXXXXXXXXXXX	0,63	4,7424	2,99	0,000
5	BRD Sucursala Bacau - RO78BRDEXXXXXXXXXXXXXXXXXX	96,36	4,7424	456,98	0,000
6	BRD Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	99,78	4,7424	473,20	0,000
Total availabilities in current accounts and cash in USD		2.300,91		10.911,84	0,000
TOTAL				44.582,24	0,002

X. Bank deposits on distinct categories: setup with Romanian credit institutions/ from another member state/ a third state

1. Bank deposits in lei

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
1	BRD	30.06.2022	01.07.2022	3.139.983,34	361,97	361,97	3.140.345,31	0,128
2	BANCA TRANSILVANIA	23.06.2022	21.07.2022	9.500.000,00	1.583,33	12.666,67	9.512.666,67	0,388
3	BANCA TRANSILVANIA	07.06.2022	07.07.2022	15.000.000,00	2.312,50	55.500,00	15.055.500,00	0,614
4	BANCA TRANSILVANIA	17.06.2022	19.07.2022	17.140.000,00	2.856,67	39.993,33	17.179.993,33	0,701
5	BANCA TRANSILVANIA	14.06.2022	14.07.2022	1.900.000,00	294,50	5.006,50	1.905.006,50	0,078
6	BANCA TRANSILVANIA	17.06.2022	19.07.2022	10.000.000,00	1.666,67	23.333,33	10.023.333,33	0,409

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
7	BANCA TRANSILVANIA	09.06.2022	07.07.2022	7.000.000,00	1.098,61	24.169,44	7.024.169,44	0,287
TOTAL							63.841.014,58	2,606

2. Bank deposits in currency

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	RNB currency rate	Total value	Percentage in F.I.A.I.R. total assets
				currency	currency	currency	lei	lei	%
Bank deposits in EUR									
1	BANCA TRANSILVANIA	10.06.2022	10.07.2022	98.500,00	0,03	0,57	4,9454	487.124,74	0,020
2	BANCA TRANSILVANIA	17.06.2022	17.07.2022	36.002,12	0,01	0,14	4,9454	178.045,58	0,007
3	BANCA TRANSILVANIA	21.06.2022	21.07.2022	50.000,00	0,01	0,14	4,9454	247.270,69	0,010
4	BANCA TRANSILVANIA	20.06.2022	20.07.2022	165.000,00	0,05	0,50	4,9454	815.993,49	0,033
5	BANCA TRANSILVANIA	27.06.2022	27.07.2022	49.512,18	0,01	0,06	4,9454	244.857,81	0,010
6	BANCA TRANSILVANIA	19.06.2022	19.07.2022	181.025,97	0,05	0,60	4,9454	895.248,82	0,037
7	BANCA TRANSILVANIA	18.06.2022	18.07.2022	33.005,00	0,01	0,12	4,9454	163.223,52	0,007
8	BANCA TRANSILVANIA	18.06.2022	18.07.2022	48.014,14	0,01	0,17	4,9454	237.449,99	0,010
9	BANCA TRANSILVANIA	19.06.2022	19.07.2022	31.007,14	0,01	0,10	4,9454	153.343,22	0,006
Total bank deposits in EUR				692.066,55		2,40		3.422.557,86	0,140
TOTAL								3.422.557,86	0,140

XI. Derivatives traded on a regulated market

- on distinct categories: on a Romanian regulated market/ market from a member state / a third state

1. Futures contracts

Not the case

2. Options

Not the case

3. Amounts pending settlement for derivatives traded on a regulated market

Not the case

XII. Derivatives negotiated outside regulated markets

1. Forward Contracts

Not the case

2. Swap Contracts

- evaluation depending on listing

Not the case

- evaluation depending on the ascertainment of present value of payments within the contracts

Not the case

3. Contracts for differences

Not the case

4. Other derived contracts related to securities, currency, interest rate or yield, or other derivatives, financial indexes or indicators/ derivative contracts related to commodities that must be settled in money funds or can be settled in company funds at the request of one of the parties

Not the case

XIII. Money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) G.E.O no. 32/2012
Not the case

XIV. UCITS. / OCPU holding titles

1. Holding titles denominated in lei

No.	Fund name	Date of latest trading session	No. of owned fund units	Fund unit value (NAV)	Market price	Total value	Percentage in total holding titles of UCITS/OCPU	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	%	%
Shares								
1	FONDUL PROPRIETATEA	30.06.2022	7.290.242,000000		2,0600	15.017.898,52	0,114	0,613
2	Transilvania Investments Alliance S.A	30.06.2022	104.877.498,000000		0,2400	25.170.599,52	4,850	1,027
Total Shares						40.188.498,04		1,640
Unit funds								
3	FDI BT Index Romania ROTX		238.117,915992	23,7930		5.665.539,58	2,382	0,231
4	FDI BT MAXIM		319.468,404575	16,7510		5.351.415,25	2,777	0,218
5	FDI CERTINVEST BET INDEX		4.564,750993	292,3300		1.334.413,66	11,024	0,054
6	FDI CERTINVEST BET-FI INDEX		3.355,817309	322,7100		1.082.955,80	20,506	0,044

7	FDI NAPOCA		7.265.417,540000	0,7181		5.217.296,34	30,242	0,213
8	FDI Piscator Equity Plus		75.473,721500	198,2123		14.959.819,93	81,902	0,611
9	FDI STAR FOCUS		159.783,580000	6,7827		1.083.764,09	17,302	0,044
10	FDI STAR NEXT		364.421,840000	7,9036		2.880.244,45	19,783	0,118
11	FDI TehnoGlobinvest		1.071,770000	1.306,1892		1.399.934,40	14,212	0,057
12	FDI Transilvania		116.884,880000	53,4094		6.242.751,31	19,119	0,255
13	FIA ALCHEMIST		614,676400	91.112,7958		56.004.885,32	49,830	2,286
14	FIA BT INVEST 1		1.308,797738	19.875,4300		26.012.917,83	8,092	1,062
15	FIA CERTINVEST ACTIUNI		35,405359	288.175,4300		10.202.954,55	6,396	0,416
16	FIA DCP INVESTITII		4.161,462300	8.447,2386		35.152.864,97	44,122	1,435
17	FIA FONDUL PRIVAT COMERCIAL		166.024,330000	420,0456		69.737.789,31	47,703	2,846
18	FIA HERMES		70,958400	151.412,3752		10.743.979,88	49,448	0,439
19	FIA MULTICAPITAL INVEST		6.788,000000	3.058,5800		20.761.641,04	47,595	0,847
20	FIA OPTIM Invest		2.219,940000	12.295,5400		27.295.361,07	17,626	1,114
Total Unit funds						301.130.528,78		12,291
TOTAL						341.319.026,82		13,931

2. Holding titles denominated in currency

Not the case

3. Amounts pending settlement for holding titles denominated in lei

Not the case

4. Amounts pending settlement for holding titles denominated in currency

Not the case

XV. Dividends or other receivable rights

1. Dividends to collect

Not the case

2. Shares distributed without money consideration

Not the case

3. Shares distributed with money consideration

Not the case

4. Amount payable for shares distributed with money consideration

Not the case

5. Preemptive rights (before admission to trading and following the trading period)

Not the case

Evolution of net asset and NAT over the latest 3 reporting periods

	30.06.2022	30.06.2021	30.06.2020
Net assets	2.278.313.568,89	2.230.487.077,21	1.851.458.951,81
Net asset value per share	2,3891	2,2829	1,8808

Explanatory notes:

The valuation methods used for financial instruments for which valuation methods in accordance with the valuation standards in force, according to the law, were used, based on valuation report, presented in the Annex in accordance with art. 38 line (4) din law no. 243/2019, are detailed in "Policies and Procedures for the asset valuation and NAV calculation".

Leverage effect and the value of EVERGENT Investments' exposure calculated in accordance with the provisions of (EU) Regulation no. 231/2013

Method type	Leverage lever	Exposure value (RON)
Gross method	0,9673 (sau 96,73%)	2.203.783.991,00
Commitment method	1,0000 (sau 100,00%)	2.278.313.569,00

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