

Protection of EVERGENT Investments' interests and assets through legal proceedings and out-of-court proceedings

Legal assistance, consultancy and representation activity

The Legal Department has exercised its legal representation and consultancy attributions aligned to the objectives of the company, making sure that the rights and obligations of the company are fulfilled under legal conditions. In the first half of 2022, the main activities and operations in which the Legal Department was actively involved are:

- Participation to the organization of General Meetings, preparation of procedures, materials and documents related to the agenda; making the proper mentions in the Trade Registry regarding resolutions adopted by the General Meeting and related documents, the last such registration was the registration of the share capital decrease, in accordance with the resolution of the Extraordinary General Meeting of Shareholders no. 3 on 10th January 2022, endorsed by the Financial Supervisory Authority as per authorization no. 108 on 13.07.2022.
- Legal consultancy for all activity fields of the company and/or subsidiaries within the Group, with object: corporate operations, contracts, investment projects, revisions of legislative suggestions, transactions, as follows:
 - ✓ Revision and endorsement of documents related to the General Meetings of Shareholders within subsidiaries;
 - ✓ Legal consultancy and endorsement of all mandates issued by the Company within the General Meetings of Shareholders at EVERGENT Group subsidiaries, and other companies in the Company's portfolio as well;
 - ✓ Documentation and specific proposals for initiating judicial and/or extrajudicial proceedings regarding the protection of the interests of EVERGENT Investments.
 - ✓ legal advice and opinions on all contracts concluded by the Company;
 - ✓ negotiation and reflection in various contracts of the suggested required by the company, in accordance with its legitimate interests;
 - ✓ observation, amendments and endorsement, in accordance with internal regulations, regarding the modification and/or update of certain policies and procedures that regulate EVERGENT's activity.
 - ✓ Observations and legislative proposals in various areas of interest for the company.
- At the end of H1 2022 the legal consulting activity highlights a number of 50 consulting files and a total number of 286 legality opinions granted on various legal documents, such as contracts, addenda, resolutions, mandates, agreements.

Legal Representation

The legal assistance and representation activity had as its main objective the representation of the company's interests before the courts by formulating all necessary defenses within procedural deadlines.

In the reporting period, the Company registered in its specific records a number of **203 litigations**, of which **35 files being solved and final**.

Synthetic Statement of Litigations (Details in Annex 2.1.)

1. Litigations where EVERGENT Investments is **plaintiff party**:
 - 168 files, of which: 128 files are litigations in various trial stages (of which 112 files are against AAAS) and 17 files are finalized.

- Value of litigations on the dockets of courts: 70.328.214,75 lei (claims and insolvency procedure)
2. Litigations where EVERGENT Investments is **respondent party**:
- 58 files, of which: 40 files are litigations pending in various trial phases, and 18 files are finalized.
 - The value of litigations on the dockets of courts: 40.155,85 lei + 148.720,95 USD in files with object: various claims.

STATEMENT OF LITIGATIONS as of June 30, 2022

Annex 1

Statement of pending litigations with object annulment of GMS resolutions for companies in Evergent Investments' Portfolio – quality: plaintiff

No.	Company	Object	Litigation status	Observations
1	Martens SA	Dissolution action	Action dismissed	Appeal was filed
2*	Martens SA	Annulment of BD Resolution on 03.12.2021	Litigation pending on the merits	
3*	Vastex SA	Annulment of OGMS resolution on 14.04.2022	Litigation pending on the merits	
4*	Vastex SA	Annulment of EGMS resolution on 14.04.2022	Litigation pending on the merits	
5*	Dyonisos Cotesti	Annulment of OGMS resolution on 14.04.2022	Litigation pending on the merits	
6*	Martens SA	Annulment of EGMS resolution on 28.04.2022	Litigation pending on the merits	
7*	Brikston Construction	Annulment of OGMS resolution on 28.04.2022	Litigation pending on the merits	

SOLVED LITIGATIONS

1	Martens SA	Annulment of EGMS resolution on 30.03.2021	Appeal dismissed	
2	Martens SA	Partial annulment of EGMS resolution on 28.04.2021	Appeal dismissed	
3	Brikston Construction	Annulment of EGMS resolution on 09.06.2020	Appeal dismissed	
4	Santier Naval Constanta	Annulment of OGMS resolution on 27.04.2021	Appeal dismissed	
5	Dyonisos Cotesti	Annulment of OGMS resolution on 09.07.2020	Action allowed	
6	Dyonisos Cotesti	Annulment of OGMS resolution on 13.01.2021	Action allowed	
7	Dyonisos Cotesti	Annulment of EGMS resolution on 15.04.2021	Action allowed	
8*	Martens SA	appeal for annulment file no. 2680/121/2021 (EGMS resolution 30.03.2021)	Appeal for annulment dismissed	
9	Martens SA	Partial annulment of OGMS resolution on 28.04.2021	Appeal dismissed	

Status of pending litigations with object claims - Evergent Investments SA acting as plaintiff

no.	Company/ individual respondent	Claims value in lei	Object	Observations
1	Vastex S.A.	8,392,874.51	claims -share value Law 151/2014	Appeal allowed. with appeal
2	AIPC	3,479.45	enforcement	

3	AAAS	3,765.75	enforcement
4	AAAS	3,817.58	enforcement
5	A.A.A.S.	1,040.34	enforcement
6	A.A.A.S.	5,790.02	enforcement
7	A.A.A.S.	572,355.55	enforcement
8	A.A.A.S.	7,281,457.98	enforcement
9	A.A.A.S.	649,141.66	enforcement
10	A.A.A.S.	1,556,338.07	enforcement
11	A.A.A.S.	193,989.15	enforcement
12	A.A.A.S.	454,371.95	enforcement
13	A.A.A.S.	1,045,579.33	enforcement
14	A.A.A.S.	1,369,220.26	enforcement
15	A.A.A.S.	1,099,612.11	enforcement
16	A.A.A.S.	1,600,412.04	enforcement
17	A.A.A.S.	425,550.42	enforcement
18	A.A.A.S.	13,978.84	enforcement
19	A.A.A.S.	29,858.47	enforcement
20	A.A.A.S.	6,126.20	enforcement
21	A.A.A.S.	141,712.76	enforcement
22	AAAS	275.88	enforcement
23	A.A.A.S.	1,784,704.61	enforcement
24	A.A.A.S.	1,875,749.20	enforcement
25	A.A.A.S.	1,042,561.66	enforcement
26	A.A.A.S.	1,488,975.30	enforcement
27	A.A.A.S.	1,455,363.70	enforcement
28	A.A.A.S.	16,878.26	enforcement
29	A.A.A.S.	1,539.25	enforcement
30	A.A.A.S.	49,037.93	enforcement
31	A.A.A.S.	2,390.06	enforcement
32	A.A.A.S.	34,678.23	enforcement
33	A.A.A.S.	2,138.94	enforcement
34	A.A.A.S.	38,560.30	enforcement
35	A.A.A.S.	2,228.53	enforcement
36	A.A.A.S.	28,754.21	enforcement
37	A.A.A.S.	3,060.53	enforcement
38	A.A.A.S.	45,528.24	enforcement
39	A.A.A.S.	34,781.34	enforcement
40	A.A.A.S.	2,307.09	enforcement
41	A.A.A.S.	12,693.81	enforcement
42	A.A.A.S.	2,273.67	enforcement

43	A.A.A.S.	2,183.68	enforcement
44	A.A.A.S.	2,349.12	enforcement
45	A.A.A.S.	18,982.49	enforcement
46	A.A.A.S.	23,459.89	enforcement
47	A.A.A.S.	2,502,031.47	enforcement
48	A.A.A.S.	1,810,944.22	enforcement
49	A.A.A.S.	1,738,592.80	enforcement
50	A.A.A.S.	2,522,514.86	enforcement
51	A.A.A.S.	1,370,335.00	enforcement
52	A.A.A.S.	1,060,504.31	enforcement
53	A.A.A.S.	2,081,133.02	enforcement
54	A.A.A.S.	296,474.57	enforcement
55	A.A.A.S.	2,896,842.39	enforcement
56	A.A.A.S.	1,668,099.47	enforcement
57	A.A.A.S.	125,677.45	enforcement
58	A.A.A.S.	1,871,909.72	enforcement
59	A.A.A.S.	3,370,978.56	enforcement
60	A.A.A.S.	10,546.63	enforcement
61	A.A.A.S.	462,506.29	enforcement
62	A.A.A.S.	2,014,036.50	enforcement
63	A.A.A.S.	1,800,076.35	enforcement
64	A.A.A.S.	2,111,890.61	enforcement
65	A.A.A.S.	3,188,636.51	enforcement
66	A.A.A.S.	190,943.94	enforcement
67	A.A.A.S.	581.74	enforcement
68	A.A.A.S.	439,712.67	enforcement
69	A.A.A.S.	2,756.40	enforcement
70	AAAS	1,478.36	enforcement
71	AAAS	2,258.14	enforcement
72	AAAS	2,982.06	enforcement
73	AAAS	2,334.13	enforcement

74	AAAS	2,930.63	enforcement
75	AAAS	3,758.11	enforcement
76	AAAS	4,137.34	enforcement
77	AAAS	4,450.82	enforcement
78	AAAS	3,777.76	enforcement
79	AAAS	2,953.30	enforcement
80	AAAS	3,825.59	enforcement
81	AAAS	3,198.69	enforcement
82	AAAS	4,410.19	enforcement
83	AAAS	2,837.49	enforcement
84	AAAS	3,349.89	enforcement
85	AAAS	3,316.71	enforcement
86	AAAS	3,310.76	enforcement
87	AAAS	3,326.80	enforcement
88	AAAS	3,350.85	enforcement
89	AAAS	3,322.02	enforcement
90	AAAS	1,373.83	enforcement
91	AAAS	2,237.46	enforcement
92	AAAS	1,857.76	enforcement
93	AAAS	3,838.86	enforcement
94	AAAS	3,719.45	enforcement
95	AAAS	3,766.46	enforcement
96	AAAS	3,767.00	enforcement
97	AAAS	3,752.03	enforcement
98	AAAS	3,705.67	enforcement
99	AAAS	3,786.44	enforcement
100	AAAS	2,483.51	enforcement
101	AAAS	1,863.09	enforcement
102	AAAS	3,748.78	enforcement
103	AAAS	1,896.39	enforcement
104	AAAS	3,012.23	enforcement
105	DGFRP	2,660.18	enforcement
106*	AAAS	1,708.19	enforcement
107*	AAAS	1,962.94	enforcement

108*	AAAS	3,169.44	enforcement	
109*	AAAS	1,278	enforcement	
110*	AAAS	3,149.10	enforcement	
111*	AAAS	1,983.74	enforcement	
112*	Statul Roman	2,253,450	claims	Litigation pending on the merits
TOTAL:		68,739,134.03		

SOLVED LITIGATIONS

1	A.A.A.S.	3,457.82	enforcement	
2	Nedea Carmen	2,670.00	enforcement	
3	AIPC	6,376.12	enforcement	
4	AIPC	1,552.21	enforcement	
5*	Oltchim/AAAS	1,120.00	enforcement	

Status of pending litigations where Evergent Investments SA acts and plaintiff – files connected to claims

No.	Company	Object	Litigation status	Observations
1	Inco Industry SRL s.a.	Intervention – usucapio action	Retrial on merits	
2	AAAS. Oltchim SA	validation of garnishment	Retrial on merits	

SOLVED LITIGATIONS

1	AAAS. Oltchim SA	validation of garnishment	Obsolesce ascertained	
2	AAAS. Oltchim SA	validation of garnishment	Request dismissed	
3	AAAS. Oltchim SA	validation of garnishment	Request partly allowed	

Status of pending litigations with object insolvency (Evergent Investments SA acting as plaintiff - creditor)

No.	Company	Claim value in lei	Status	Observations
1	BIR	344.12	0	Procedure continues
2	Network Press	3,799.87	00	Procedure continues
3	Pantex S.A. Brasov	10.3	Bankruptcy	Procedure continues
4	Nobel Corporation	2,215.31	Bankruptcy	Procedure closed. Appeal filed
5	Horticola SA	1,466,168.33	Insolvency	Procedure continues
6	Celule Electrice Bailesti	22,707.72	Insolvency	Procedure continues
7	Genko Med Group	93,835.07	Bankruptcy	Procedure continues

TOTAL LEI: 1,589,080.72

Status of pending litigations where Evergent Investments SA acts as respondent

No.	Plaintiff	Claims value	Object	Observations
1	Groza Daniel	260,844 lei (total amount following the retrial of the appeal)	claims - lack of real property use	EVERGENT's appeal dismissed. Evergent's recourse
2	Cantoreanu Ioan Florin	148.720,95 USD plus penalizing interest	claims - damages suffered following a so-called failure to enforce of amounts due from AAAS to EVER	Appeal filed by plaintiff dismissed.
3	Spatariuc Maria		Resolution to replace authentic document	Litigation pending on the merits
4	Livadaru Costel s.a.		Resolution to replace authentic document	The passive trial quality exception allowed. With appeal
5	Spatariuc Dumitru s.a.		Resolution to replace authentic document	Litigation pending on the merits
6	Dionisie Mirela s.a.		Resolution to replace authentic document	The passive trial quality exception allowed. With appeal
7	Reuti Veronica		Document annulment	Litigation pending on the merits
8	Andrei Lina		Resolution to replace authentic document	Retrial
9*	Tibuleac Petrica Iulian		Resolution to replace authentic document	Litigation pending on the merits
10*	Dron Cristina-Lotrisoara		Resolution to replace authentic document	Litigation pending on the merits

SOLVED LITIGATIONS

1	Mercom SA Onesti	54,000.00	Real property reclaim and claims	Appeals allowed. Reduces EVERGENT's payment obligation
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LITIGATIONS AGAINST AAAS (plaintiff) - EVER (respondent)

No.	Challenged amount in lei	Object	Status	Observations. Garnished third parties
1		enforcement challenge	Challenge dismissed. With appeal	Eximbank, S4 B Treasury
2		Garnishment challenge	Challenge dismissed	With appeal
3		Garnishment challenge	Retrial on the merits /request party allowed	EVERGENT Investments' appeal
4		Garnishment challenge	Challenge dismissed	AAAS' appeal
5		Garnishment challenge	Challenge dismissed	AAAS' appeal
6		Enforcement challenge	Challenge party allowed	Appeal of Evergent Investments and DGRFP Bucuresti
7*		Enforcement challenge	Litigation pending on the merits	

8*	Enforcement challenge	Litigation pending on the merits	
9*	Garnishment challenge	Litigation pending on the merits	
10*	Garnishment challenge	Litigation pending on the merits	
11*	Garnishment challenge	Litigation pending on the merits	
12*	Garnishment challenge	Litigation pending on the merits	
13*	Garnishment challenge	Litigation pending on the merits	
14*	Garnishment challenge	Litigation pending on the merits	
15*	Garnishment challenge	Litigation pending on the merits	
16*	Garnishment challenge	Litigation pending on the merits	
17*	Garnishment challenge	Litigation pending on the merits	
18*	Garnishment challenge	Litigation pending on the merits	
19*	Garnishment challenge	Litigation pending on the merits	
20*	Garnishment challenge	Litigation pending on the merits	
21*	Garnishment challenge	Litigation pending on the merits	TP. Regal Galati
22*	Garnishment challenge	Litigation pending on the merits	TP. Regal Galati
23*	Garnishment challenge	Litigation pending on the merits	TP. Regal Galati
24*	Garnishment challenge	Litigation pending on the merits	TP. Regal Galati
25*	Garnishment challenge	Litigation pending on the merits	
26*	Garnishment challenge	Litigation pending on the merits	
27*	Garnishment challenge	Litigation pending on the merits	
28*	Garnishment challenge	Litigation pending on the merits	
29*	Garnishment challenge	Litigation pending on the merits	
30*	Garnishment challenge	Litigation pending on the merits	TP. Regal Galati
<i>SOLVED LITIGATIONS</i>			
1	Garnishment challenge	EVERGENT Investments' appeal dismissed	
2	Garnishment challenge	EVERGENT Investments' appeal dismissed	
3	Enforcement challenge	AAAS' appeal dismissed	
4	Garnishment challenge	AAAS' appeal dismissed	

5	Garnishment challenge	EVERGENT Investments' appeal dismissed
6	Garnishment challenge	EVERGENT Investments' appeal dismissed
7	Enforcement challenge	Challenge allowed
8	Garnishment challenge	AAAS' appeal dismissed
9	Garnishment challenge	EVERGENT Investments' appeal dismissed
10	Garnishment challenge	Challenge dismissed
11	Garnishment challenge	EVERGENT Investments' appeal dismissed
12*	Appeal review	Dismissed the review request filed by AAAS
13	Enforcement challenge	AAAS's appeal dismissed
14	Garnishment challenge	EVERGENT' appeal dismissed
15	Challenge in annulment	Dismisses the challenge in annulment filed by EVERGENT
16	Garnishment challenge	AAAS' appeal dismissed
17*	Challenge in annulment	Dismisses the challenge in annulment filed by EVERGENT

* - new litigation, filed in 2022