

TO: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation 5/2018
Report date: September 20, 2022
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

Important events:

A. Completion on September 20, 2022 of the second stage of the 6th share buyback program

We inform the shareholders on the completion of the second stage of the 6th share buyback program. The 6th buyback program is carried out in accordance with EVERGENT Investments EGMS Resolution no. 4 of January 20, 2022.

The early completion of the second stage of the 6th buyback program is due to the achievement of the volume of shares communicated through the Current Report of June 20, 2022.

The cumulative results of the operations carried out under Program 6 between January 26, 2022 – September 20, 2022 are the following:

- Total number of bought back shares: 15.448.391;
- Average buyback price (lei/share): 1.2069;
- Total value of shares (in lei): 18,645,388.74;
- Percentage bought back from the company's share capital (%): 1.6063;
- Purpose of the share buyback: share capital decrease
- Intermediary: BT Capital Partners.

B. Starting the third stage of the 6th share buyback program on September 21, 2022, in compliance with the Extraordinary General Meeting of EVERGENT Investments shareholders Resolution no. 4 of January 20, 2022

EVERGENT Investments informs its shareholders on the start of the third stage of the 6th share buyback planned program, in compliance with the EGMS Resolution no. 4 of January 20, 2022 and the Board of Directors' Resolution no. 1 of September 20, 2022.

The features of the third stage of the buyback program are as follows:

- Program 6 stage 3 program: September 21, 2022 – October 14, 2022;
- Purpose of the program: buyback of shares to reduce the share capital;
- Number of bought back shares: maximum 7,651,609 shares through market operations;
- Minimum price per share: BSE market price from the moment of the acquisition;
- Maximum price per share: 2.2 lei;
- The payment of the bought back shares will be made from the distributable profit or from the company's available reserves, entered in the last approved financial statement, in compliance with the provisions of the article 103¹ from the Law no. 31/1990 on companies, republished;
- Daily volume: maximum 25% of the average daily volume of shares traded on BSE, calculated on the basis of the average daily volume of the 20 trading days preceding the date on which



the acquisition takes place, according to art. 3 paragraph (3) letter b) of the EU Delegated Regulation 2016/1052;

- Intermediary: BT Capital Partners.

The execution of the 6th buyback program is done in compliance with the derogatory conditions provided in the legislation regarding the market abuse that allow to carry out transactions during the closed periods of the issuer, according to article 5 paragraph (1) of the EU Regulation no. 596/2014 and article 4 paragraph (2) letter a) and b) of the EU Delegated Regulation no. 1052/2016.

The shares buyback operation is compliant with the “*EVERGENT Investments Shareholder Remuneration Policy*” which includes buyback and dividend allocation programs.

Claudiu Doros
President and CEO

Gabriel Lupașcu
Compliance Officer