

TO: BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation 5/2018  
Report date: October 31, 2022  
Regulated market on which the issued securities are traded:  
*Bucharest Stock Exchange, Premium Category*

Important event

### **Completion of the 7<sup>th</sup> EVER share buyback program**

We inform the shareholders and investors on the completion of the 7<sup>th</sup> share buyback program, carried out in accordance with EVERGENT Investments EGMS Resolution no. 2 of April 28, 2022 and Board of Directors' Decision no. 1 of October 7, 2022.

The early completion of the 7<sup>th</sup> buyback program is due to the full buyback of the volume of shares within the price limit approved by the EGMS Resolution no. 2 of April 28, 2022.

The results of the operations carried out within the 7<sup>th</sup> buyback program, between October 10, 2022 and October 30, 2022 are the following:

- Total number of bought back shares: 8,400,000
- Average buyback price (lei/share): 1.2525
- Total value of bought back shares (in lei): 10,520,776.32
- Percentage of the share capital that has been bought back (%): 0.873  
(0.856% of the share capital registered on the date of adoption the EGMS Resolution no. 2 of April 28, 2022)
- Purpose of the share buyback – to comply with the legal obligations arising from the “*stock option plan*” programs related to the year 2021, according article 5 (1) letter c) of the (EU) Regulation no. 596/2014
- Intermediary: BT Capital Partners
- The payment of the bought back shares was made from the distributable profit or from the company's available reserves, entered in the last approved financial statement, in compliance with the provisions of the article 103<sup>1</sup> from the Law no. 31/1990 on companies, republished.

The execution of the 7<sup>th</sup> buyback program was made in compliance with the derogatory conditions provided in the market abuse legislation, which allow transactions to be carried out during the closed periods of the issuer, according to article 5 paragraph (1) of the EU Regulation no. 596/2014 and article 4 paragraph (2) letter a) and b) of the EU Delegated Regulation no. 1052/2016.

The shares buyback operation complies with the provisions of article 13 of Law no. 74/2015 on the alternative investment funds managers, ESMA Guide no. 232/2013 regarding sound remuneration policies in accordance with the Alternative Investment Fund Managers Directive, Remuneration policy for the directors, managers and employees of the company - chapter 7 and the provisions of article 14 of the Company's Memorandum of Association.

Catalin Iancu  
Deputy CEO

Gabriel Lupaşcu  
Compliance Officer