

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 30/09/2022 - Monthly, balanta IFRS

		LEI	% total assets
1	Intangible assets	309.835,85	0,014
2	Tangible assets	8.500.820,48	0,388
3	Investment property	4.247.186,00	0,194
4	Biological assets	0,00	0,000
5	Right-of-use asset from leasing contracts	3.399.268,73	0,155
6	Financial assets, of which:	2.094.624.933,83	95,527
6.1	Financial assets at amortized cost, of which:	35.028.341,28	1,597
6.1.1	Bonds, of which:	35.028.341,28	1,597
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	50.674,61	0,002
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	50.674,61	0,002
6.1.1.3	Unlisted bonds, of which:	34.977.666,67	1,595
6.1.1.3.1	Corporate bonds	34.977.666,67	1,595
6.1.1.3.2	Municipal bonds	0,00	0,000
6.2	Financial assets at fair value through profit or loss, of which:	334.716.115,55	15,265
6.2.1	Shares, of which:	67.368.131,76	3,072
6.2.1.1	Listed shares	11.248.668,80	0,513
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	56.119.462,96	2,559
6.2.1.3.1	Unlisted shares	54.746.645,00	2,497
6.2.1.3.2	Unlisted shares from a member state	1.372.817,96	0,063

		LEI	% total assets
6.2.2	UCITS and/or AIF equity securities, of which:	267.347.983,79	12,193
6.2.2.1	Fund units, of which:	267.347.983,79	12,193
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	267.347.983,79	12,193
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	Financial assets measured at fair value through other comprehensive income, of which:	1.724.880.477,00	78,664
6.3.1	Shares, of which:	1.681.311.273,39	76,677
6.3.1.1	Listed shares	1.497.109.873,39	68,277
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	184.201.400,00	8,401
6.3.2	UCITS and/or AIF equity securities, of which:	39.711.440,49	1,811
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	39.711.440,49	1,811
6.3.2.2.1	Listed shares	39.711.440,49	1,811
6.3.3	Bonds	3.857.763,12	0,176
6.3.3.1	Listed bonds, of which:	3.857.763,12	0,176
6.3.3.1.1	Corporate bonds	3.857.763,12	0,176
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000
7	Availability (cash and current accounts), of which:	23.535.193,07	1,073
7.1	Amounts in current accounts and financial investment services company accounts	25.417.035,67	1,159
7.2	Amounts under settlement	-1.881.842,60	-0,086
7.3	Amounts in transit	0,00	0,000
8	Bank deposits	50.262.366,51	2,292

		LEI	% total assets
9	Other assets	7.374.092,45	0,336
9.1	Dividends or other receivables, of which:	5.177.038,26	0,236
9.1.1	Dividends due from listed issuers	0,00	0,000
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	5.177.038,26	0,236
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	Other assets, of which:	2.197.054,19	0,100
9.2.1	Other financial assets measured at amortized cost	2.011.349,82	0,092
9.2.2	Other assets	185.704,37	0,008
10	Accrued charges	458.336,63	0,021
11	Total assets	2.192.712.033,55	100,000
12	Total liabilities	123.292.123,41	
12.1	Financial liabilities measured at amortized cost	455.755,63	
12.2	Deferred tax liabilities	71.590.526,86	
12.3	Other liabilities, of which:	51.245.840,92	
12.3.1	Dividends payable to shareholders	44.224.063,90	
12.3.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.3.3	Other liabilities	7.021.777,02	
13	Provisions for risks and expenses	1.707.097,14	
14	Deferred income	21.978,18	
15	Equity capital, of which:	2.063.637.091,42	
15.1	Share capital	96.175.359,20	
15.2	Capital assimilated elements	403.813.278,04	
15.3	Other equity elements	15.695.482,16	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	571.535.350,47	
15.6	Reserves	889.959.498,44	
15.7	Treasury shares	25.468.890,17	
15.8	Retained earnings	24.922.737,79	
15.9	Earnings of the period	87.004.275,49	
16	Net assets	2.067.690.834,82	
17	Number of issued shares in circulation	940.715.325	

		LEI	% total assets
18	Net asset value per share	2,1980	
19	Number of companies in the portfolio, of which:	34	
19.1	Companies admitted to trading on an EU trading venue	18	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	16	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

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ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 30.09.2022							
No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						share	total
EUR							
Unlisted shares (closed)							
1	CATALYST ROMANIA SCA SICAR Munsbach	LU25590227		288	1098 / 31.08.2022	963,1701	1.372.817,96
RON							
Shares listed on an inactive market							
1	BRIKSTON CONSTRUCTION SOLUTIONS IASI	1989343	BKS	225	707 / 25.05.2022	2,5644	577,00
2	MARTENS GALATI	1627270	MABE	72.203	140 / 27.01.2022	0,3338	24.103,00
3	NORD S.A. Bucuresti BUCURESTI	1558154	NORD	1.665.004	1484 / 30.12.2021	10,7775	17.944.581,00
4	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608	1478 / 30.12.2021	2,5310	61.522.556,00
5	SANTIERUL NAVAL CONSTANTA CONSTANTA	1879871	SNC	1.300.836	1488 / 30.12.2021	1,8475	2.403.249,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		4.151.911	1046 / 16.08.2022	12,9296	53.682.439,00
2	CASA S.A. BACAU	8376788		7.978.462	1483 / 30.12.2021	2,5309	20.192.838,00
3	DEPOZITARUL CENTRAL S.A. BUCURESTI	9638020		7.396.029	1237 / 28.09.2022	0,1048	775.079,00
4	DYONISOS COTESTI	7467373		772.824	1490 / 30.12.2021	0,5623	434.574,00
5	EVER AGRIBIO S.A. Saucesti	46793311		183.429	1243 / 30.09.2022	8,2349	1.510.521,00
6	EVER IMO S.A. BUCURESTI	425818		4.963.027	1492 / 31.12.2021	9,3667	46.487.266,00
7	EVERLAND SA BACAU	33857820		4.440.750	1481 / 30.12.2021	10,1382	45.021.100,00
8	MWARE SOLUTIONS S.A. BUCURESTI	31021453		75.000	1244 / 30.09.2022	72,5920	5.444.400,00
9	REGAL GALATI	1647588		1.116.258	858 / 30.06.2022	7,3992	8.259.379,00
10	RULMENTI BIRLAD	2808089		2.408.645	1486 / 30.12.2021	1,8064	4.350.976,00
11	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307	857 / 30.06.2022	13,5475	52.568.311,00
12	VISIONALFA INVESTMENTS S.A. Bacau	46651880		2.499.750	1221 / 23.09.2022	0,0885	221.162,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in "Asset Valuation and UNAV Calculation Policies and Procedures".

EVERGENT Investments' leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value (RON)
Gross method	0,9772 (or 97,72%)	2.020.641.769,00
Commitment method	1,0000 (or 100,00%)	2.067.690.835,00

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