

DETAILED STATEMENT OF INVESTMENTS ON 30.09.2022 IN COMPARISON TO 31.08.2022

No.	Item	Currency	Start of the reporting period (31.08.2022)				End of the reporting period (30.09.2022)				Differences LEI
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
1	I. Total assets	RON	106,947	100,000	0,00	2.445.103.571,07	106,046	100,000	0,00	2.192.712.033,55	-252.391.537,52
2	I.1. Securities and money market instruments, of which:	RON	75,001	70,129	0,00	1.714.736.997,71	72,951	68,792	0,00	1.508.409.216,80	-206.327.780,91
3	I.1. Securities and money market instruments, of which:	EUR	0,173	0,162	812.577,53	3.949.533,08	0,187	0,176	779.503,56	3.857.763,12	-91.769,96
4	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	RON	75,001	70,129	0,00	1.714.736.997,71	72,951	68,792	0,00	1.508.409.216,80	-206.327.780,91
5	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	EUR	0,173	0,162	812.577,53	3.949.533,08	0,187	0,176	779.503,56	3.857.763,12	-91.769,96
6	I.1.1.1. - BVB listed shares	RON	71,029	66,415	0,00	1.623.917.614,15	68,645	64,731	0,00	1.419.364.415,19	-204.553.198,96
7	I.1.1.2. – ATS listed shares	RON	3,970	3,712	0,00	90.769.050,56	4,304	4,059	0,00	88.994.127,00	-1.774.923,56
8	I.1.1.3. – Listed shares, not traded over the last 30 days	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
9	I.1.1.4. – municipal bonds	RON	0,002	0,002	0,00	50.333,00	0,002	0,002	0,00	50.674,61	341,61
10	I.1.1.5. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
11	I.1.1.6. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
12	I.1.1.6. – corporate bonds	EUR	0,173	0,162	812.577,53	3.949.533,08	0,187	0,176	779.503,56	3.857.763,12	-91.769,96
13	I.1.1.7. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

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			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
14	I.1.1.8. - preemptive rights / assignment	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
15	I.1.2. securities and instruments of monetary market admitted to or traded on a regulated market of a member state	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
16	I.1.3. securities and money market instruments admitted at the official rate of a stock exchange from a third country, or negotiated by another regulated market in at third country that operated regularly and is renowned and open to the public, approved by F.S.A., of which:	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
17	I.2. newly issued securities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
18	I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:	RON	11,780	11,015	0,00	269.331.514,33	13,248	12,493	0,00	273.925.711,67	4.594.197,34
19	I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:	EUR	0,059	0,055	277.393,00	1.348.268,68	0,066	0,063	277.393,00	1.372.817,96	24.549,28
20	I.3.1. - unlisted shares (closed)	RON	10,261	9,594	0,00	234.591.181,00	11,556	10,897	0,00	238.948.045,00	4.356.864,00
21	I.3.1. - unlisted shares (closed)	EUR	0,059	0,055	277.393,00	1.348.268,68	0,066	0,063	277.393,00	1.372.817,96	24.549,28
22	I.3.2. – municipal bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
23	I.3.3. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
24	I.3.4. – corporate bonds	RON	1,520	1,421	0,00	34.740.333,33	1,692	1,595	0,00	34.977.666,67	237.333,34
25	I.3.5. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.08.2022)				End of the reporting period (30.09.2022)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
26	I.4. Bank deposits, of which:	RON	3,373	3,154	0,00	77.108.978,54	2,265	2,136	0,00	46.837.269,31	-30.271.709,23
27	I.4. Bank deposits, of which:	EUR	0,147	0,138	692.075,57	3.363.833,33	0,166	0,156	692.078,64	3.425.097,20	61.263,87
28	I.4.1. bank deposits setup at a credit institute in Romania;	RON	3,373	3,154	0,00	77.108.978,54	2,265	2,136	0,00	46.837.269,31	-30.271.709,23
29	I.4.1. bank deposits setup at a credit institute in Romania;	EUR	0,147	0,138	692.075,57	3.363.833,33	0,166	0,156	692.078,64	3.425.097,20	61.263,87
30	I.4.2. bank deposits setup at credit institutions in a member state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
31	I.4.3. bank deposits setup at credit institutions, in a third state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
32	I.5. Derivatives traded on a regulated market	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
33	I.6. Current accounts and cash	RON	0,005	0,005	0,00	123.286,17	0,010	0,010	0,00	211.796,90	88.510,73
34	I.6. Current accounts and cash	EUR	0,001	0,001	6.913,34	33.602,29	0,002	0,002	6.899,90	34.147,61	545,32
35	I.6. Current accounts and cash	USD	0,000	0,000	2.340,19	11.398,36	0,001	0,001	2.338,22	11.800,76	402,40
36	I.7. money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) GEO no. 32/2012 – repo type contracts on securities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
37	I.8. AIF/UCITS holding titles, of which:	RON	15,256	14,265	0,00	348.784.904,48	14,850	14,004	0,00	307.059.424,28	-41.725.480,20
38	I.8.1. Fund units	RON	13,352	12,485	0,00	305.264.369,19	12,930	12,193	0,00	267.347.983,79	-37.916.385,40
39	I.8.2. Shares	RON	1,904	1,780	0,00	43.520.535,29	1,921	1,811	0,00	39.711.440,49	-3.809.094,80
40	I.9. Dividends or other rights to collect	RON	0,284	0,266	0,00	6.493.767,10	0,250	0,236	0,00	5.177.038,26	-1.316.728,84

No.	Item	Currency	Start of the reporting period (31.08.2022)				End of the reporting period (30.09.2022)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
41	I.10. other assets (amounts in transit, receivables from distributors, amounts at SSIF, etc.)	RON	0,867	0,810	0,00	19.817.487,00	2,050	1,933	0,00	42.389.949,68	22.572.462,68
42	II. Total liabilities	RON	6,947	6,495	0,00	158.818.177,82	6,046	5,702	0,00	125.021.198,73	-33.796.979,09
43	II.1. Expenses for the payment of commissions to A.I.F.M.	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
44	II.2. Expenses for the payment of commissions due to the depository	RON	0,002	0,002	0,00	48.981,41	0,002	0,002	0,00	33.368,03	-15.613,38
45	II.3. Expenses with commissions due to brokers	RON	0,000	0,000	0,00	362,52	0,000	0,000	0,00	3.756,17	3.393,65
46	II.4. expenses with turnover commissions and other bank services	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
47	II.5. Interest expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
48	II.6. Issue expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
49	II.7. Expenses with the commissions/ fees owed to F.S.A.	RON	0,008	0,007	0,00	178.189,00	0,008	0,007	0,00	158.713,00	-19.476,00
50	II.8. Financial audit expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
51	II.9. Other approved expenses	RON	6,937	6,486	0,00	158.590.644,89	6,037	5,693	0,00	124.825.361,53	-33.765.283,36
52	II.10. Redemptions to pay	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
53	III. Net asset value (I-II)	RON	100,000	93,505	0,00	2.286.285.393,25	100,000	94,298	0,00	2.067.690.834,82	-218.594.558,43

NAV Statement			
Element no.	Current Period (30.09.2022)	Corresponding period of the previous year (30.09.2021)	Differences
Net assets	2.067.690.834,82	2.410.748.411,59	-343.057.576,77
Number of issued shares in circulation	940.715.325	977.023.003	-36.307.678
Net asset value per share	2,1980	2,4674	-0,2694

I. Securities admitted to or traded on a Romanian regulated market
1. Shares traded over the last 30 trading days (work days)

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
1	AEROSTAR	ARS	30.09.2022	23.106.135	0,3200	6,5000	150.189.877,50	15,174	6.850
2	AGROSERV MARIUTA	MILK	30.09.2022	1.188.612	0,1000	5,8000	6.893.949,60	11,444	0.314
3	ARMAX GAZ	ARAX	29.09.2022	157.778	10,0000	1,3000	205.111,40	2,569	0.009
4	BANCA TRANSILVANIA SA	TLV	30.09.2022	44.315.942	10,0000	16,7000	740.076.231,40	6,262	33.752
5	BRD - GROUPE SOCIETE GENERALE SA	BRD	30.09.2022	6.437.170	1,0000	11,1000	71.452.587,00	0,924	3.259
6	BRIKSTON CONSTRUCTION SOLUTIONS	BKS	20.09.2022	225	0,1000	2,5644	577,00	0,000	0.000
7	Bursa de Valori Bucuresti S.A.	BVB	30.09.2022	348.256	10,0000	32,3000	11.248.668,80	4,327	0.513
8	CASA DE BUCOVINA CLUB DE MUNTE	BCM	26.09.2022	7.679.206	0,1000	0,0745	572.100,85	4,731	0.026
9	MARTENS	MABE	30.09.2022	72.203	2,5000	0,3338	24.103,00	0,546	0.001
10	MECANICA CEHLAU	MECF	28.09.2022	175.857.653	0,1000	0,1340	23.564.925,50	73,302	1.075
11	NORD S.A. Bucuresti	NORD	09.09.2022	1.665.004	2,5000	10,7775	17.944.581,00	18,190	0.818
12	OMV PETROM	SNP	30.09.2022	195.814.352	0,1000	0,4180	81.850.399,14	0,346	3.733

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
13	PROFESSIONAL IMO PARTNERS S.A.	PPLI	20.09.2022	24.307.608	1,0000	2,5310	61.522.556,00	31,420	2.806
14	SANTIERUL NAVAL CONSTANTA	SNC	30.09.2022	1.300.836	2,5000	1,8475	2.403.249,00	2,001	0.110
15	SN NUCLEARELECTRICA SA	SNN	30.09.2022	886.570	10,0000	42,5000	37.679.225,00	0,294	1.718
16	SNGN ROMGAZ SA	SNG	30.09.2022	7.568.260	1,0000	40,0000	302.730.400,00	1,964	13.806
TOTAL							1.508.358.542,19		68,790

2. Shares not traded over the last 30 trading days (work days)

Not the case

3. Shares not traded over the last 30 trading days (work days) for which financial statements are not obtained within 90 days from the legal submission dates.

Not the case

4. Preemptive rights / assignment rights

No.	Issuer	Right types	Symbol	Date of latest trading session	No. of owned rights	Right value	Total value	Percentage in F.I.A.I.R. total assets
						lei	lei	%
1	IASITEX	de preferinta	IASXR03		611.269	0,0000	0,00	0.000
2	OMV PETROM	de preferinta	SNPR02		120.000.000	0,0000	0,00	0.000
TOTAL							0,00	0,000

5. Bonds admitted to trading issued or pledged by local public administration authorities/ corporate bonds

Issuer	Bond symbol	Date of latest trading session	No. of bonds held	Acquisition date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated Discount / bonus cumulate	Market price	Total value	Percentage in total issued bonds	Percentage in F.I.A.I.R. total assets
												lei	%	%
Bonds admitted to trading in EUR														
AUTONOM SERVICES S.A.	AUT24E	30.09.2022	800	12.11.2019	12.11.2021	11.11.2022	800.000,00	97,53	31.503,56		93,5000	3.857.763,12	4,000	0,176
Total bonds admitted to trading in EUR												3.857.763,12	0,176	
Bonds admitted to trading in RON														
MUNICIPIUL BACAU	BAC26B	27.05.2016	2.000	03.09.2009	01.08.2022	31.10.2022	49.980,00	11,39	694,61		93,0000	50.674,61	0,500	0,002
Total bonds admitted to trading in RON												50.674,61	0,002	
TOTAL												3.908.437,73	0,178	

6. Bonds admitted to trading issued or guaranteed by public central administration authorities

Not the case

7. Other securities admitted to trading on a regulated market

Not the case

8. Amounts pending settlement for securities allowed to trading or traded on a Romanian regulated market

Issuer	Security type	Symbol	Unit value	No. of traded securities	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
			lei		lei	%	%
EVERGENT Investments S.A.	Shares	EVER	1,2249	1.533.200	-1.878.086,43	0,159	-0,086
TOTAL					-1.878.086,43		-0,086

II. Securities admitted to trading or traded on a regulated market of another member state

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading or pledged by local public administration authorities, corporate bonds

Not the case

3. Bonds admitted to trading or pledged by central public administration authorities

Not the case

4. Other securities allowed for trading on a regulated market in another member state

Not the case

5. Amounts pending settlement for securities allowed for trading on a regulated market from a member state

Not the case

III. Securities admitted to trading or traded on a regulated market in a third state

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading issued or pledged by public local administration authorities, corporate bonds, traded over the last 30 days

Not the case

3. Other securities admitted to trading on a regulated market of a third state

Not the case

4. Amounts pending settlement for securities admitted to trading or traded on a regulated market of a third state

Not the case

IV. Money market instruments admitted to trading or traded on a Romanian regulated market

Not the case

Amounts pending settlement for money market instruments admitted to trading or traded on a Romanian regulated market

Not the case

V. Money market instruments admitted to or traded on a regulated market of another member state

Not the case

Amounts pending settlement for money market instruments admitted to trading or traded on a regulated market of another member state

Not the case

VI. Money market instruments admitted to trading or traded on a regulated market of a third state

Not the case

Amounts pending settlement for money market instruments allowed for trading or traded on a regulated market of a third state

Not the case

VII. Newly issued securities

1. Newly issued shares

Not the case

2. Newly issued bonds

Not the case

3. Preemptive rights (following central depository registration, before being admitted to trading).

Not the case

VIII. Other securities and money market instruments

VIII.1 Other securities

1. Shares not admitted to trading

No.	Issuer	No. of owned shares	Nominal value	Share value	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
					lei	%	%
Shares not admitted to trading in EUR							
1	CATALYST ROMANIA SCA SICAR	288	1.000,0000	963,1701	1.372.817,96	1,990	0,063
Total shares not admitted to trading in EUR					1.372.817,96		0,063
Shares not admitted to trading in RON							
2	AGROINTENS SA	4.151.911	10,0000	12,9296	53.682.439,00	100,000	2,448
3	ATLAS GALATI	17.036.782	0,1000	0,0000	0,00	33,995	0,000
4	CASA ROMANA DE COMPENSATIE	852.039	0,1000	0,0000	0,00	7,879	0,000
5	CASA S.A.	7.978.462	2,5000	2,5309	20.192.838,00	99,601	0,921
6	DEPOZITARUL CENTRAL S.A.	7.396.029	0,1000	0,1048	775.079,00	2,924	0,035
7	DYONISOS	772.824	0,1000	0,5623	434.574,00	12,410	0,020
8	EVER AGRIBIO S.A.	183.429	10,0000	8,2349	1.510.521,00	99,999	0,069
9	EVER IMO S.A.	4.963.027	2,5000	9,3667	46.487.266,00	100,000	2,120
10	EVERLAND SA	4.440.750	10,0000	10,1382	45.021.100,00	100,000	2,053
11	MWARE SOLUTIONS S.A.	75.000	0,1000	72,5920	5.444.400,00	5,556	0,248
12	REGAL	1.116.258	0,1000	7,3992	8.259.379,00	93,022	0,377
13	RULMENTI	2.408.645	2,7500	1,8064	4.350.976,00	6,005	0,198
14	STRAULESTI LAC ALFA S.A.	3.880.307	10,0000	13,5475	52.568.311,00	50,000	2,397
15	VASTEX	147.105	2,5000	0,0000	0,00	13,935	0,000
16	VISIONALFA INVESTMENTS S.A.	2.499.750	0,1000	0,0885	221.162,00	99,990	0,010
Total shares not admitted to trading in RON					238.948.045,00		10,897
TOTAL					240.320.862,96		10,960

2. Shares traded within other systems than regulated markets

Not the case

3. Shares not admitted to trading measured at zero value (lack of updated financial statement submitted to the Trade Registry)

Not the case

4. Bonds not admitted to trading

No.	Issuer	No. of owned bonds	Purchase date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated discount / bonus	Total value	Percentage in total bonds issued	Percentage in F.I.A.I.R. total assets
										lei	%	%
Bonds not admitted to trading in RON												
1	EVER IMO S.A.	6.720.000	24.06.2021	23.06.2022	22.06.2023	16.800.000,00	4.200,00	420.000,00		17.220.000,00	100,000	0,785
2	STRAULESTI LAC ALFA S.A.	167	20.12.2019	20.12.2021	19.12.2022	16.700.000,00	3.711,11	1.057.666,67		17.757.666,67	100,000	0,810
Total bonds not admitted to trading in RON										34.977.666,67		1,595
TOTAL										34.977.666,67		1,595

5. Amounts pending settlement for shares traded within other systems than regulated markets

Not the case

VIII.2. Other money market instruments than those mentioned under art. 83 line (1) letter a) of G.E.O. 32/2012

1. Commercial papers

Not the case

IX. Availabilities in current accounts and cash

1. Availabilities in current accounts and cash, in lei

No.	Bank name	Current value	Percentage in F.I.A.I.R. total assets
		lei	%
1	BANCA DE EXPORT IMPORT A ROMANIEI (EXIMBANK) SA - RO84EXIMXXXXXXXXXXXXXXXXXX	600,33	0,000
2	BANCA TRANSILVANIA SA Sucursala BACAU - RO95BTRLXXXXXXXXXXXXXXXXXX	9.915,01	0,000
3	BANCA TRANSILVANIA SA Sucursala Bacau - RO55BTRLXXXXXXXXXXXXXXXXXX	113.804,90	0,005
4	BCR Sucursala Bacau - RO51RNCBXXXXXXXXXXXXXXXXXX	2.816,57	0,000
5	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO26BRDEXXXXXXXXXXXXXXXXXX	9.920,00	0,000
6	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO55BRDEXXXXXXXXXXXXXXXXXX	0,00	0,000
7	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO71BRDEXXXXXXXXXXXXXXXXXX	5.000,00	0,000
8	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	3.966,66	0,000
9	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	5.000,00	0,000
10	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO90BRDEXXXXXXXXXXXXXXXXXX	5.000,00	0,000
11	CEC BANK Sucursala Bacau - RO57CECEXXXXXXXXXXXXXXXXXX	11.012,39	0,001
12	DIRECTIA GENERALA A FINANTELOR PUBLICE BUCURESTI - RO91TREZXXXXXXXXXXXXXXXXXX	44.237,20	0,002
13	EVERGENT Investments S.A. - Casa	523,84	0,000
TOTAL		211.796,90	0,010

2. Availabilities in current accounts and cash, in currency

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
Availabilities in current accounts and cash in EUR					
1	BANCA TRANSILVANIA SA Sucursala Bacau - RO04BTRLXXXXXXXXXXXXXXXXXX	80,52	4,9490	398,49	0,000
2	BANCA TRANSILVANIA SA Sucursala Bacau - RO20BTRLXXXXXXXXXXXXXXXXXX	1.493,12	4,9490	7.389,45	0,000
3	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO06BRDEXXXXXXXXXXXXXXXXXX	3.687,85	4,9490	18.251,17	0,001
4	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO14BRDEXXXXXXXXXXXXXXXXXX	7,97	4,9490	39,44	0,000
5	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO66BRDEXXXXXXXXXXXXXXXXXX	688,11	4,9490	3.405,46	0,000
6	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO69BRDEXXXXXXXXXXXXXXXXXX	942,33	4,9490	4.663,59	0,000
Total availabilities in current accounts and cash in EUR		6.899,90		34.147,60	0,002
Availabilities in current accounts and cash in USD					
1	BANCA TRANSILVANIA SA Sucursala BACAU - RO83BTRLXXXXXXXXXXXXXXXXXX	0,00	5,0469	0,00	0,000
2	BANCA TRANSILVANIA SA Sucursala BACAU - RO86BTRLXXXXXXXXXXXXXXXXXX	89,53	5,0469	451,85	0,000
3	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO53BRDEXXXXXXXXXXXXXXXXXX	2.008,58	5,0469	10.137,10	0,000
4	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO67BRDEXXXXXXXXXXXXXXXXXX	0,63	5,0469	3,18	0,000
5	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO78BRDEXXXXXXXXXXXXXXXXXX	139,70	5,0469	705,05	0,000
6	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	99,78	5,0469	503,58	0,000
Total availabilities in current accounts and cash in USD		2.338,22		11.800,76	0,001
TOTAL				45.948,36	0,002

X. Bank deposits on distinct categories: setup with Romanian credit institutions/ from another member state/ a third state

1. Bank deposits in lei

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
1	BRD - GROUPE SOCIETE GENERALE SA	30.09.2022	03.10.2022	6.404.863,64	1.006,99	1.006,99	6.405.870,63	0,292
2	CEC BANK	08.09.2022	06.10.2022	8.050.000,00	1.654,11	38.044,52	8.088.044,52	0,369
3	BANCA TRANSILVANIA SA	29.09.2022	27.10.2022	7.800.000,00	1.625,00	3.250,00	7.803.250,00	0,356
4	BANCA TRANSILVANIA SA	22.09.2022	20.10.2022	12.500.000,00	2.604,17	23.437,50	12.523.437,50	0,571
5	BANCA TRANSILVANIA SA	29.09.2022	27.10.2022	8.000.000,00	1.666,67	3.333,33	8.003.333,33	0,365
6	BANCA TRANSILVANIA SA	15.09.2022	13.10.2022	4.000.000,00	833,33	13.333,33	4.013.333,33	0,183
TOTAL							46.837.269,31	2,136

2. Bank deposits in currency

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	RNB currency rate	Total value	Percentage in F.I.A.I.R. total assets
				currency	currency	currency	lei	lei	%
Bank deposits in EUR									
1	BANCA TRANSILVANIA SA	10.09.2022	10.10.2022	98.500,00	0,03	0,57	4,9490	487.479,34	0,022
2	BANCA TRANSILVANIA SA	17.09.2022	17.10.2022	36.003,04	0,01	0,14	4,9490	178.179,74	0,008
3	BANCA TRANSILVANIA SA	18.09.2022	18.10.2022	48.015,36	0,01	0,17	4,9490	237.628,87	0,011

4	BANCA TRANSILVANIA SA	18.09.2022	18.10.2022	33.005,84	0,01	0,12	4,9490	163.346,49	0,007
5	BANCA TRANSILVANIA SA	27.09.2022	27.10.2022	49.513,45	0,01	0,06	4,9490	245.042,34	0,011
6	BANCA TRANSILVANIA SA	19.09.2022	19.10.2022	181.030,60	0,05	0,60	4,9490	895.923,43	0,041
7	BANCA TRANSILVANIA SA	20.09.2022	20.10.2022	165.000,00	0,05	0,50	4,9490	816.587,50	0,037
8	BANCA TRANSILVANIA SA	21.09.2022	21.10.2022	50.000,00	0,01	0,14	4,9490	247.450,69	0,011
9	BANCA TRANSILVANIA SA	19.09.2022	19.10.2022	31.007,94	0,01	0,10	4,9490	153.458,81	0,007
Total bank deposits in EUR				692.076,23		2,40		3.425.097,21	0,156
TOTAL								3.425.097,21	0,156

XI. Derivatives traded on a regulated market

- on distinct categories: on a Romanian regulated market/ market from a member state / a third state

1. Futures contracts

Not the case

2. Options

Not the case

3. Amounts pending settlement for derivatives traded on a regulated market

Not the case

XII. Derivatives negotiated outside regulated markets

1. Forward Contracts

Not the case

2. Swap Contracts

- evaluation depending on listing

Not the case

- evaluation depending on the ascertainment of present value of payments within the contracts
 Not the case

3. Contracts for differences

Not the case

4. Other derived contracts related to securities, currency, interest rate or yield, or other derivatives, financial indexes or indicators/ derivative contracts related to commodities that must be settled in money funds or can be settled in company funds at the request of one of the parties

Not the case

XIII. Money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) G.E.O no. 32/2012

Not the case

XIV. UCITS. / OCPU holding titles

1. Holding titles denominated in lei

No.	Fund name	Date of latest trading session	No. of owned fund units	Fund unit value (NAV)	Market price	Total value	Percentage in total holding titles of UCITS/OCPU	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	%	%
Shares								
1	FONDUL PROPRIETATEA	30.09.2022	7.290.242,000000		1,7500	12.757.923,50	0,114	0,582

2	Transilvania Investments Alliance S.A	30.09.2022	104.877.498,00000 0		0,2570	26.953.516,99	4,850	1,229
Total Shares						39.711.440,49		1,811
Unit funds								
3	FDI BT Index Romania ROTX		238.117,915992	21,4130		5.098.818,94	2,366	0,233
4	FDI BT MAXIM		319.468,404575	15,4330		4.930.355,89	2,801	0,225
5	FDI NAPOCA		7.265.417,540000	0,6841		4.970.272,14	30,920	0,227
6	FDI Piscator Equity Plus		75.473,721500	192,8196		14.552.812,79	91,329	0,664
7	FDI STAR FOCUS		159.783,580000	6,6753		1.066.603,33	17,297	0,049
8	FDI STAR NEXT		364.421,840000	7,5149		2.738.593,69	19,723	0,125
9	FDI TehnoGloinvest		1.071,770000	1.211,8845		1.298.861,45	15,032	0,059
10	FDI Transilvania		116.884,880000	50,7041		5.926.542,64	19,331	0,270
11	FIA ALCHEMIST		614,676400	93.434,7674		57.432.146,46	49,830	2,619
12	FIA BT INVEST 1		1.308,797738	20.820,0300		27.249.208,18	8,242	1,243
13	FIA DCP INVESTITII		4.161,462300	9.076,7174		37.772.417,27	44,328	1,723
14	FIA FONDUL PRIVAT COMERCIAL		166.024,330000	434,7211		72.174.279,36	47,811	3,292
15	FIA HERMES		70,958400	171.047,3721		12.137.247,85	49,448	0,554
16	FIA MULTICAPITAL INVEST		6.788,000000	2.946,3500		19.999.823,80	49,685	0,912
Total Unit funds						267.347.983,79		12,193
TOTAL						307.059.424,28		14,004

2. Holding titles denominated in currency

Not the case

3. Amounts pending settlement for holding titles denominated in lei

Not the case

4. Amounts pending settlement for holding titles denominated in currency

Not the case

XV. Dividends or other receivable rights

1. Dividends to collect

Not the case

2. Shares distributed without money consideration

Not the case

3. Shares distributed with money consideration

No.	Issuer	Share symbol	Ex-dividend date	No. of owned shares	Share value	Total value	Percentage in F.I.A.I.R. total assets
					lei	lei	%
1	OMV PETROM	SNP	12.05.2022	120.000.000	0,4180	5.177.038,26	0,236
Total						5.177.038,26	0,236

4. Amount payable for shares distributed with money consideration

Not the case

5. Preemptive rights (before admission to trading and following the trading period)

Not the case

Evolution of net asset and NAT over the latest 3 reporting periods

	30.09.2022	30.09.2021	30.09.2020
Net assets	2.067.690.834,82	2.410.748.411,59	1.909.828.533,97
Net asset value per share	2,1980	2,4674	1,9401

Explanatory notes:

The valuation methods used for financial instruments for which valuation methods in accordance with the valuation standards in force, according to the law, were used, based on valuation report, presented in the Annex in accordance with art. 38 line (4) din law no. 243/2019, are detailed in "Policies and Procedures for the asset valuation and NAV calculation".

Leverage effect and the value of EVERGENT Investments' exposure calculated in accordance with the provisions of (EU) Regulation no. 231/2013

Method type	Leverage lever	Exposure value (RON)
Gross method	0,9772 (sau 97,72%)	2.020.641.769,00
Commitment method	1,0000 (sau 100,00%)	2.067.690.835,00

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