



TO: BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation 5/2018, BSE Rulebook - Market Operator  
Report date: November 15, 2022  
Regulated market on which the issued securities are traded:  
*Bucharest Stock Exchange, Premium Category*

## Availability of the Board of Directors' Report and Financial Statements as of September 30, 2022

- The net result is RON 101.4 million, exceeding by 57% the target from the Revenue and Expenditure Budget approved by the shareholders for the entire year 2022
- The total value of the assets under management was RON 2,193 million
- The net assets value was RON 2,067 million
- The net asset value per share (NAVPS) was RON 2.1980
- RON 175.4 million invested in the first three quarters
- Investment in the IT sector through the acquisition of a stake in the Romanian software manufacturer MWARE Solutions
- The total area of the "Blueberry Farms" project exceeded 100 ha
- Mix between predictable dividend policy (5.14% DY) and buyback programs
- More than 50% of EVERGENT Investments portfolio structure is aligned with ESG principles

On September 30, 2022, EVERGENT Investments registered a net result of RON 101.4 million, consisting of RON 87 million net profit and RON 14.4 million net gain on the sale of financial assets, reflected in the retained earnings.

The investments in securities made in the first 9 months of 2022 amounted to RON 175.4 million, exceeding by 3% the value of RON 169.9 million that was established in the budget approved by shareholders for the entire year 2022.

EVERGENT Investments achieved solid results by continuing to apply the company's strategy, with particular attention to risk management, by allocating capital in the financial-banking and energy sectors at BSE, but also in private equity investments in sectors such as IT and agribusiness, with increased potential for profitability in the medium and long term.

In compliance with the financial communication calendar for 2022, we hereby inform the investors that starting with November 15, 2022, at 6 p.m., the following will be published on the [www.evergent.ro](http://www.evergent.ro) website:

- EVERGENT Investments Board of Directors' Report as of September 30, 2022;
- Simplified interim separate financial statements as of September 30, 2022.

Claudiu Doros  
President CEO

Gabriel Lupașcu  
Compliance Officer