

CĂTRE: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017,
FSA Regulation 10/2015, 9/2014 and 7/2020
Report date: January 13, 2023
Regulated market on which the issued
securities are traded: *Bucharest Stock
Exchange, Premium Cateagoru*

We are reporting the following data as of the end of December 2022 (in RON):

- **Net result: 117.93 million**
- **Assets under management: 2,364.53 million**
- **EVER share price: 1.3700**
- **Net asset value per share: 2.3817**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of December 2022 , in compliance with FSA Regulation 9/2014 and 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly evolutions by asset categories (in RON):

- listed shares: - 64.6 million
- AIF listed shares: - 0.5 million
- unlisted shares: + 16.2 million
- corporate bonds: - 17.5 million
- fund units: - 0.2 million
- monetary instruments: + 34.1 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 71.4%, unlisted shares 10.8%, fund units 11.2%, monetary instruments 4.5%.

The net result, in the amount of RON 117.93 million, consists of RON 82.85 million net profit and RON 35.08 million net gain on the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Claudiu Doros
President and CEO

Gabriel Lupaşcu
Compliance Officer

In accordance FSA Regulation no 7/2020

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 31/12/2022 - Monthly, balanta IFRS

		LEI	% total assets
1	Intangible assets	412.375,20	0,017
2	Tangible assets	9.282.126,85	0,393
3	Investment property	4.284.448,00	0,181
4	Biological assets	0,00	0,000
5	Right-of-use asset from leasing contracts	3.474.535,98	0,147
6	Financial assets, of which:	2.230.944.426,87	94,350
6.1	Financial assets at amortized cost, of which:	17.654.093,75	0,747
6.1.1	Bonds, of which:	17.654.093,75	0,747
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	47.693,75	0,002
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	47.693,75	0,002
6.1.1.3	Unlisted bonds, of which:	17.606.400,00	0,745
6.1.1.3.1	Corporate bonds	17.606.400,00	0,745
6.1.1.3.2	Municipal bonds	0,00	0,000
6.2	Financial assets at fair value through profit or loss, of which:	333.619.756,41	14,109
6.2.1	Shares, of which:	68.513.996,23	2,898
6.2.1.1	Listed shares	12.293.436,80	0,520
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	56.220.559,43	2,378
6.2.1.3.1	Unlisted shares	54.857.539,00	2,320
6.2.1.3.2	Unlisted shares from a member state	1.363.020,43	0,058

		LEI	% total assets
6.2.2	UCITS and/or AIF equity securities, of which:	265.105.760,18	11,212
6.2.2.1	Fund units, of which:	265.105.760,18	11,212
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	265.105.760,18	11,212
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	Financial assets measured at fair value through other comprehensive income, of which:	1.879.670.576,71	79,494
6.3.1	Shares, of which:	1.831.870.246,54	77,473
6.3.1.1	Listed shares	1.631.563.852,54	69,002
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	200.306.394,00	8,471
6.3.2	UCITS and/or AIF equity securities, of which:	43.818.283,13	1,853
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	43.818.283,13	1,853
6.3.2.2.1	Listed shares	43.818.283,13	1,853
6.3.3	Bonds	3.982.047,04	0,168
6.3.3.1	Listed bonds, of which:	3.982.047,04	0,168
6.3.3.1.1	Corporate bonds	3.982.047,04	0,168
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000
7	Availability (cash and current accounts), of which:	788.784,09	0,033
7.1	Amounts in current accounts and financial investment services company accounts	788.784,09	0,033
7.2	Amounts under settlement	0,00	0,000
7.3	Amounts in transit	0,00	0,000
8	Bank deposits	104.977.834,14	4,440

		LEI	% total assets
9	Other assets	9.982.110,54	0,422
9.1	Dividends or other receivables, of which:	0,00	0,000
9.1.1	Dividends due from listed issuers	0,00	0,000
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	0,00	0,000
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	Other assets, of which:	9.982.110,54	0,422
9.2.1	Other financial assets measured at amortized cost	9.796.942,82	0,414
9.2.2	Other assets	185.167,72	0,008
10	Accrued charges	384.854,49	0,016
11	Total assets	2.364.531.496,16	100,000
12	Total liabilities	148.144.589,06	
12.1	Financial liabilities measured at amortized cost	1.506.067,68	
12.2	Deferred tax liabilities	89.669.401,85	
12.3	Other liabilities, of which:	56.969.119,53	
12.3.1	Dividends payable to shareholders	42.633.808,16	
12.3.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.3.3	Other liabilities	14.335.311,37	
13	Provisions for risks and expenses	1.632.553,14	
14	Deferred income	12.558,90	
15	Equity capital, of which:	2.214.632.162,99	
15.1	Share capital	96.175.359,20	
15.2	Capital assimilated elements	403.813.278,04	
15.3	Other equity elements	25.541.082,46	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	709.666.228,78	
15.6	Reserves	889.959.498,44	
15.7	Treasury shares	38.991.229,71	
15.8	Retained earnings	45.614.310,88	
15.9	Earnings of the period	82.853.634,90	
16	Net assets	2.214.741.795,06	
17	Number of issued shares in circulation	929.905.696	

		LEI	% total assets
18	Net asset value per share	2,3817	
19	Number of companies in the portfolio, of which:	34	
19.1	Companies admitted to trading on an EU trading venue	18	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	16	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

Prepared
EVERGENT Investments

President and CEO
Claudiu DOROS

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Marta ANTOCHI

Drafted, Gabriela PETER

Compliance Officer
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Depository Certification
BRD – Groupe Societe Generale

Securities Department
Manager, Claudia IONESCU

Certified, Ionela RADUCU

ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 31.12.2022							
No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						share	total
EUR							
Unlisted shares (closed)							
1	CATALYST ROMANIA SCA SICAR Munsbach	LU25590227		288	1503 / 21.11.2022	956,6055	1.363.020,43
RON							
Shares listed on an inactive market							
1	BRIKSTON CONSTRUCTION SOLUTIONS IASI	1989343	BKS	225	1502 / 21.11.2022	2,6444	595,00
2	MARTENS GALATI	1627270	MABE	72.203	1608 / 15.12.2022	0,3341	24.124,00
3	NORD S.A. Bucuresti BUCURESTI	1558154	NORD	1.665.004	1707 / 30.12.2022	9,3231	15.522.999,00
4	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608	1708 / 30.12.2022	2,3249	56.512.758,00
5	SANTIERUL NAVAL CONSTANTA CONSTANTA	1879871	SNC	1.300.836	1709 / 30.12.2022	1,5345	1.996.157,00
6	MECANICA CEAHLAU PIATRA NEAMT	2045262	MECF	175.857.653	1710 / 30.12.2022	0,1302	22.901.596,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		4.151.911	1699 / 30.12.2022	13,0487	54.177.041,00
2	CASA S.A. BACAU	8376788		7.978.462	1702 / 30.12.2022	2,7479	21.923.850,00
3	DEPOZITARUL CENTRAL S.A. BUCURESTI	9638020		7.396.029	1237 / 28.09.2022	0,1048	775.079,00
4	DYONISOS COTESTI	7467373		772.824	1703 / 30.12.2022	0,5224	403.694,00
5	EVER AGRIBIO S.A. Saucesti	46793311		378.429	1607 / 15.12.2022	8,9543	3.388.583,00
6	EVER IMO S.A. BUCURESTI	425818		4.963.027	1711 / 30.12.2022	9,6137	47.712.805,00
7	EVERLAND SA BACAU	33857820		4.440.750	1700 / 30.12.2022	10,5561	46.877.181,00
8	MWARE SOLUTIONS S.A. BUCURESTI	31021453		75.000	1698 / 30.12.2022	81,5826	6.118.695,00
9	REGAL GALATI	1647588		1.116.258	1704 / 30.12.2022	6,4006	7.144.734,00
10	RULMENTI BIRLAD	2808089		2.408.645	1705 / 30.12.2022	1,6620	4.003.168,00
11	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307	1706 / 30.12.2022	16,0862	62.419.258,00
12	VISIONALFA INVESTMENTS S.A. Bacau	46651880		2.499.750	1606 / 15.12.2022	0,0879	219.845,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in "Asset Valuation and UNAV Calculation Policies and Procedures".

EVERGENT Investments' leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value (RON)
Gross method	0,9539 (or 95,39%)	2.112.621.036,00
Commitment method	1,0000 (or 100,00%)	2.214.741.795,00

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