

**OGMS**  
**April 27/28, 2023**

**AIFM authorised by  
FSA under no. 20 of  
January 23, 2018**

**ORDINARY GENERAL MEETING OF SHAREHOLDERS  
DRAFT RESOLUTIONS**

**RIAIF authorised by  
FSA under no. 101  
of June 25, 2021**

1. Approves the Ordinary General Meeting of Shareholders secretariat, consisting of 1-3 individuals, from among the company's shareholders, registered on the ballots, namely: Ardeleanu Silviu, Pușcașu Marius Sebastian and Sofian Virginia.
2. Approves the consolidated financial statements for the financial year ended on December 31, 2022, prepared in accordance with the Accounting Regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Norm no. 39/2015 (including in the format compliant with the provisions of the Commission Delegated Regulation (EU) 2019/815 with regard to regulatory technical standards on the specification of a single electronic reporting format), accompanied by the Report of the Independent Auditor and Annual Report of the Board of Directors related to the consolidated financial statements for the financial year 2022.
3. Approves the individual financial statements for the financial year ended on December 31, 2022, prepared in accordance with the Accounting Regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Rule no. 39/2015 (including in the format compliant with the provisions of the Commission Delegated Regulation (EU) 2019/815 with regard to regulatory technical standards on the specification of a single electronic reporting format), accompanied by the Independent Auditor's Report, the Annual Report of the Board of Directors related to the individual financial statements and the Remuneration Report of EVERGENT Investments for the financial year 2022.
4. Approves the distribution of dividends from the net result of the financial year ended on December 31, 2022, comprised of net profit and net gains reflected in retained earnings from the sale of financial assets (equity instruments) classified at fair value through other comprehensive income (FVTOCI) and a gross dividend of 0.09 lei/share.

The total amount of dividends payable to shareholders shall be determined according to the number of shares that grant the right to collect dividends on registration date (excluding the own shares bought-back by the Company, held on the registration date), being a maximum of 82,712,573.

The distribution of dividends will be made from the net profit of the Company, and the difference up to the total value of the net profit will be distributed to "Other

reserves".

The costs related to the payments will be borne from net dividend value. Dividend payment is made through Depozitarul Central and Banca Transilvania, which is the payment agent.

Approves the date of June 9, 2023 as registration date (*ex-date* June 8, 2023) and June 28, 2023 as dividend payment date.

5. Approves the 2023 Activity Program in accordance with “EVERGENT” Investment Strategy and Policy” and the Revenue and Expenditures Budget for 2023:

Million Lei	2023 Budget
<b>Total revenues</b>	102.7
<b>Total expenditures</b>	(71.0)
<b>Gross profit</b>	31.7
<b>Net profit</b>	<b>24.7</b>
<b>Net gain from the sale of FVTOCI assets</b>	<b>54.2</b>
<b>Net result</b>	<b>78.9</b>
<b>Investment program</b>	<b>305.2</b>

6. Approves the discharge of the directors for the financial year ended on December 31, 2022.
7. Approves the prescription of the dividends related to the financial year 2019 established by the Ordinary General Meeting of Shareholders Resolution no. 4 of April 27, 2020, not collected until June 11, 2023 and their registration according to the applicable regulations.
8. Approves the date of June 9, 2023 as registration date (*ex-date*: June 8, 2023) for the shareholders impacted by the resolutions adopted by the Ordinary General Meeting of Shareholders.
9. Approves to mandate the Board of Directors and individually its members to carry out the resolutions adopted by the Ordinary General Meeting of Shareholders. Empowering, with the possibility of substitution the CEO and / or the Deputy CEO to carry out all the legal procedures and formalities and to sign any documents necessary for the implementation of the resolutions of the Ordinary General Meeting of Shareholders, including the publication and registration in the Trade Register.

Claudiu DOROȘ  
President and CEO

Michaela Pușcaș  
Compliance Manager

Georgiana Dolgoș  
Director