

EVERGENT Investments Extraordinary and Ordinary General Meeting of Shareholders Resolutions of April 27, 2023

A. Holding the Extraordinary General Meeting of Shareholders on April 27, 2023

The Extraordinary General Meeting of Shareholders of EVERGENT Investments, a company headquartered in Bacău, 94C Pictor Aman street, Bacău county, registered in the Trade Register under number JO4/2400/1992 and in the FSA register under number PJRO9FIAIR/040003, classified as a Retail Investors Alternative Investment Fund (FSA authorization no. 101 of June 25, 2021), and as Alternative Investment Fund Manager (FSA authorization no. 20 of January 23, 2018), ISIN ROSIFBACNOR0, sole registration code 2816642, EUID: ROONRC. J/04/2400/1992 and having the subscribed and paid-in share capital of 96,175,359.20 lei, carried out its works at the first call, on April 27, 2023 at 10:00 am, at the headquarter of the company, in the “Ioan Maric” hall on the ground floor. According to the convening notice, the persons who were shareholders on the reference date, on April 13, 2023, were entitled to participate and vote.

At the meeting attended individually and by correspondence a number of 67 shareholders, owning a total of 397,112,175 voting shares, representing 46.625% of the total voting shares of EVERGENT Investments share capital (total voting shares 910,280,696 representing 94.65% of EVERGENT Investments share capital).

The meeting of the General Assembly was chaired by Mr. Claudiu Doros, President of the Board of Directors and CEO of EVERGENT Investments.

Within the Extraordinary General Meeting, all the items on the agenda were debated and approved, in compliance with the statutory provisions (article 6 paragraph 19 of EVERGENT Investments Memorandum of Association) and the provisions of Law no. 31/1990 regarding the companies, namely with the majority of the votes cast by the shareholders who were present.

EVERGENT Investments Extraordinary General Meeting of Shareholders of April 27, 2023

DECIDES

Resolution no. 1

Elects the secretariat of the Extraordinary General Meeting, consisting of 3 persons – shareholders of the company registered on the ballot papers, according to art. 129, para. (2) of Law no. 31/1990 on companies, namely: Ardeleanu Silviu, Pușcașu Marius Sebastian, Sofian Virginia.



Resolution no. 2

Approves the own share buyback Programs no. 8 and 9, in compliance with the applicable legal provisions and meeting the following main characteristics:

- a) Purpose of the programs: The company will buy back shares in order to carry out “*stock option plan*” programs (Program 8), as well as to reduce the share capital, by canceling the shares (Program 9).
- b) Number of shares that can be bought-back: (i) maximum 9,200,000 shares through market operations (0.956% of the registered share capital) for distribution to employees, directors and managers of the Company, within the “*stock option plan*” programs (Program 8) and (ii) maximum 10,000,000 shares (1.039% of the registered share capital) through a public purchase offer, in order to reduce the share capital by canceling the shares (Program 9).
- c) Minimum price per share: the minimum purchase price will be the BSE market price from the time of the purchase.
- d) Maximum price per share: 2 lei.
- e) Duration of each Program: maximum 18 months from the date of registration of the resolution in the Trade Register.
- f) The payment of the bought-back shares shall be made from the distributable profit or from the company’s available reserves, rented in the last approved annual financial statement, except for the legal reserves registered in the 2022 financial statements, in accordance with the provisions of article 103¹ of Companies’ Law no. 31/1990.

Empowers the Board of Directors and individually its members to adopt all the necessary decisions in order to carry out the resolution, including going through all the stages and formalities for implementing the programs, applying the allocation criteria, determining the beneficiaries and the number of rights/options to acquire shares, the period of exercising the rights, the preparation and publication of information documents in accordance with the law.

Resolution no. 3

Approves the date of June 9, 2023 as registration date (*ex-date*: June 8, 2023) for the shareholders impacted by the resolutions adopted by the Extraordinary General Meeting of Shareholders.

Resolution no. 4

Approves the empowerment of the Board of Directors and individually of its members to fulfill the resolutions adopted by the Extraordinary General Meeting of Shareholders. Authorizes the President CEO and/or the Deputy CEO, with the possibility of substitution, to carry out all the legal procedures and formalities and to sign any document necessary for the implementation of the resolutions of the Extraordinary General Meeting of Shareholders, including the formalities for publication and registration in the Trade Registry.



VOTING RESULT

Item	Description	FOR		AGAINST		Mention Abstention*		Canceled		Unexpressed	TOTAL VOTES
		1	%	2	%	3	%	4	%	5	6=1+2+3+4+5
1	Ardeleanu Silviu	397056992	99.9861	55183	0.0139	0	0	0	0	0	397112175
	Puscasu Marius Sebastian	397056992	99.9861	55183	0.0139	0	0	0	0	0	397112175
	Sofian Virginia	397056674	99.9860	55183	0.0139	0	0	318	0.0001	0	397112175
2		396627947	99.8781	484228	0.1219	0	0	0	0	0	397112175
3		397112175	100	0	0	0	0	0	0	0	397112175
4		397112175	100	0	0	0	0	0	0	0	397112175

* The mention "Abstention" does not represent a vote expressed, according to the law.

B. Holding the Ordinary General Meeting of Shareholders on April 28, 2022

The Ordinary General Meeting of Shareholders of EVERGENT Investments, a company headquartered in Bacău, 94C Pictor Aman street, Bacău county, registered in the Trade Register under number JO4/2400/1992 and in the FSA register under number PJRO9FIAIR/040003, classified as a Retail Investors Alternative Investment Fund (FSA authorization no. 101 of June 25, 2021), and as Alternative Investment Fund Manager (FSA authorization no. 20 of January 23, 2018), ISIN ROSIFBACNOR0, sole registration code 2816642, EUID: ROONRC. J/04/2400/1992 and having the subscribed and paid-in share capital of 96,175,359.20 lei, carried out its works at the first call, on April 27, 2023 at 11:00 am, at the headquarter of the company, in the "Ioan Maric" hall on the ground floor. According to the convening notice, the persons who were shareholders on the reference date, on April 13, 2023, were entitled to participate and vote.

At the meeting attended individually and by correspondence a number of 65 shareholders, owning a total of 397,107,729 voting shares, representing 43.625% of the total voting shares of EVERGENT Investments share capital (total voting shares 910,280,696 representing 94.65% of EVERGENT Investments share capital).

The meeting of the General Assembly was chaired by Mr. Claudiu Doros, President of the Board of Directors and CEO of EVERGENT Investments.

Within the Ordinary General Meeting, all the items on the agenda were debated and approved, in compliance with the statutory provisions (article 6 paragraph 18 of EVERGENT Investments Memorandum of Association) and the provisions of Law no. 31/1990 regarding the companies, namely with the majority of the votes cast by the shareholders who were present.



EVERGENT Investments Ordinary General Meeting of Shareholders of April 28, 2022

DECIDES

Resolution no. 1

Elects the secretariat of the Ordinary General Meeting, consisting of 3 persons – shareholders of the company registered on the ballot papers, according to art. 129, para. (2) of Law no. 31/1990 on companies, namely: Ardeleanu Silviu, Pușcașu Marius Sebastian, Sofian Virginia.

Resolution no. 2

Approves the consolidated financial statements for the financial year ended on December 31, 2022, prepared in accordance with the Accounting Regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Norm no. 39/ 2015 (including in the format compliant with the provisions of the Commission Delegated Regulation (EU) 2019/815 with regard to regulatory technical standards on the specification of a single electronic reporting format), accompanied by the Report of the Independent Auditor and Annual Report of the Board of Directors related to the consolidated financial statements for the financial year 2022.

Resolution no. 3

Approves the separate financial statements for the financial year ended on December 31, 2022, prepared in accordance with the Accounting Regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Rule no. 39/ 2015 (including in the format compliant with the provisions of the Commission Delegated Regulation (EU) 2019/815 with regard to regulatory technical standards on the specification of a single electronic reporting format), accompanied by the Independent Auditor's Report, the Annual Report of the Board of Directors related to the individual financial statements and the Remuneration Report of EVERGENT Investments for the financial year 2022.

Resolution no. 4

Approves the dividend distribution from the net result of the financial year ended on 31st December 2022, comprised of the net profit and net gain reflected in retained earnings from the sale of financial assets (equity instruments) classified at fair value through other comprehensive income (FVTOCI).

Approves the gross dividend of 0.09 lei/share.

- The total amount of dividends payable to shareholders shall be determined based on the number of shares that grant the right to collect dividends on the registration date



(excluding the own shares bought-back and held by the Company on the registration date), being of maximum 82,712,573.

The distribution of dividends will be made from the net profit of the Company, and the difference up to the total value of the net profit will be distributed to “Other reserves”.

- The costs related to the payment shall be borne from the net dividend value.
- The dividends are paid through the Depozitarul Central and the paying agent Banca Transilvania.

Approves the date of June 9, 2023 as registration date (*ex-date* June 8, 2023) and June 28, 2023 as dividend payment date.

Resolution no. 5

Approves the 2023 Activity Program in accordance with “EVERGENT” Investment Strategy and Policy” and the Revenue & Expenditures Budget for the financial year 2023:

million lei	2023 Budget
Total revenues	102.7
Total expenditures	(71.0)
Gross profit	31.7
Net profit	24.7
Net gain from the sale of FVTOCI assets	54.2
Net result	78.9
Investment program	305.2

Resolution no. 6

Approves the discharge of the directors for the financial year ended on December 31, 2022.

Resolution no. 7

Approves the prescription of the dividends related to the financial year 2019 established by the Ordinary General Meeting of Shareholders Resolution no. 4 of April 27, 2020, not collected until June 11, 2023 and their registration according to the applicable regulations.

Resolution no. 8

Approves the date of June 9, 2023 as registration date (*ex-date*: June 8, 2023) for the shareholders impacted by the resolutions adopted by the Ordinary General Meeting of Shareholders.

Resolution no. 9

Mandates the Board of Directors and its members individually to carry out the resolutions adopted by the Ordinary General Meeting of Shareholders. Authorizes the President CEO and/or the Deputy CEO, with the possibility of substitution, to carry out all the legal



procedures and formalities and to sign any document necessary for the implementation of the resolutions of the Ordinary General Meeting of Shareholders, including the formalities for publication and registration with the Trade Register.

VOTING RESULT

Item	Description	FOR		AGAINST		Mention Abstention*		Canceled		Unexpressed	TOTAL VOTES
		1	%	2	%	3	%	4	%	5	6=1+2+3+4+5
1	Ardeleanu Silviu	397052546	99.9861	55183	0.0139	0	0	0	0	0	397107729
	Puscasu Marius Sebastian	397107729	100	0	0	0	0	0	0	0	397107729
	Sofian Virginia	360260954	90.7212	0	0	0	0	36846775	9.2788	0	397107729
2		376948069	100	0	0	0	0	0	0	20159660	397107729
3		368702179	97.8125	8245890	2.1875	0	0	0	0	20159660	397107729
4		397107729	100	0	0	0	0	0	0	0	397107729
5		397052546	99.9861	55183	0.0139	0	0	0	0	0	397107729
6		376892886	99.9854	55183	0.0146	0	0	0	0	20159660	397107729
7		397052546	99.9861	55183	0.0139	0	0	0	0	0	397107729
8		397107729	100	0	0	0	0	0	0	0	397107729
9		397107729	100	0	0	0	0	0	0	0	397107729

* The mention "Abstention" does not represent a vote expressed, according to the law.

Claudiu Doros
President and CEO

Gabriel Lupaşcu
Compliance Officer

Georgiana Dolgoş
Director