

DETAILED STATEMENT OF INVESTMENTS ON 31.03.2023 IN COMPARISON TO 28.02.2023

No.	Item	Currency	Start of the reporting period (28.02.2023)				End of the reporting period (31.03.2023)				Differences LEI
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
1	I. Total assets	RON	111,851	100,000	0,00	2.468.069.672,71	111,102	100,000	0,00	2.419.194.020,07	-48.875.652,64
2	I.1. Securities and money market instruments, of which:	RON	79,206	70,813	0,00	1.747.719.251,55	80,144	72,135	0,00	1.745.094.274,03	-2.624.977,52
3	I.1. Securities and money market instruments, of which:	EUR	0,181	0,162	810.631,23	3.988.305,65	0,176	0,158	773.654,79	3.828.894,92	-159.410,73
4	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	RON	79,206	70,813	0,00	1.747.719.251,55	80,144	72,135	0,00	1.745.094.274,03	-2.624.977,52
5	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	EUR	0,181	0,162	810.631,23	3.988.305,65	0,176	0,158	773.654,79	3.828.894,92	-159.410,73
6	I.1.1.1. - BVB listed shares	RON	75,488	67,489	0,00	1.665.679.363,60	76,391	68,758	0,00	1.663.388.920,10	-2.290.443,50
7	I.1.1.2. – ATS listed shares	RON	3,716	3,322	0,00	81.995.505,76	3,750	3,376	0,00	81.660.659,32	-334.846,44
8	I.1.1.3. – Listed shares, not traded over the last 30 days	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
9	I.1.1.4. – municipal bonds	RON	0,002	0,002	0,00	44.382,19	0,002	0,002	0,00	44.694,61	312,42
10	I.1.1.5. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
11	I.1.1.6. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
12	I.1.1.6. – corporate bonds	EUR	0,181	0,162	810.631,23	3.988.305,65	0,176	0,158	773.654,79	3.828.894,92	-159.410,73
13	I.1.1.7. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

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			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
14	I.1.1.8. - preemptive rights / assignment	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
15	I.1.2. securities and instruments of monetary market admitted to or traded on a regulated market of a member state	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
16	I.1.3. securities and money market instruments admitted at the official rate of a stock exchange from a third country, or negotiated by another regulated market in at third country that operated regularly and is renowned and open to the public, approved by F.S.A., of which:	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
17	I.2. newly issued securities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
18	I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:	RON	12,373	11,062	0,00	273.018.343,00	13,116	11,805	0,00	285.593.750,00	12.575.407,00
19	I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:	EUR	0,049	0,044	219.527,66	1.080.076,09	0,050	0,045	219.527,66	1.086.464,34	6.388,25
20	I.3.1. - unlisted shares (closed)	RON	11,564	10,339	0,00	255.164.143,00	12,290	11,062	0,00	267.609.350,00	12.445.207,00
21	I.3.1. - unlisted shares (closed)	EUR	0,049	0,044	219.527,66	1.080.076,09	0,050	0,045	219.527,66	1.086.464,34	6.388,25
22	I.3.2. – municipal bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
23	I.3.3. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
24	I.3.4. – corporate bonds	RON	0,809	0,723	0,00	17.854.200,00	0,826	0,743	0,00	17.984.400,00	130.200,00
25	I.3.5. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

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			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
26	I.4. Bank deposits, of which:	RON	5,579	4,988	0,00	123.103.810,56	3,505	3,155	0,00	76.315.435,48	-46.788.375,08
27	I.4. Bank deposits, of which:	EUR	0,162	0,145	727.639,05	3.579.984,14	0,165	0,149	727.773,01	3.601.821,39	21.837,25
28	I.4.1. bank deposits setup at a credit institute in Romania;	RON	5,579	4,988	0,00	123.103.810,56	3,505	3,155	0,00	76.315.435,48	-46.788.375,08
29	I.4.1. bank deposits setup at a credit institute in Romania;	EUR	0,162	0,145	727.639,05	3.579.984,14	0,165	0,149	727.773,01	3.601.821,39	21.837,25
30	I.4.2. bank deposits setup at credit institutions in a member state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
31	I.4.3. bank deposits setup at credit institutions, in a third state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
32	I.5. Derivatives traded on a regulated market	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
33	I.6. Current accounts and cash	RON	0,032	0,029	0,00	716.774,43	0,034	0,031	0,00	744.411,67	27.637,24
34	I.6. Current accounts and cash	EUR	0,002	0,001	7.241,57	35.628,52	0,002	0,002	7.506,04	37.148,14	1.519,62
35	I.6. Current accounts and cash	USD	0,001	0,001	2.899,07	13.444,73	0,001	0,001	2.872,98	13.061,43	-383,30
36	I.7. money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) GEO no. 32/2012 – repo type contracts on securities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
37	I.8. AIF/UCITS holding titles, of which:	RON	13,124	11,733	0,00	289.588.455,75	13,131	11,818	0,00	285.911.531,14	-3.676.924,61
38	I.8.1. Fund units	RON	11,080	9,906	0,00	244.493.738,12	11,152	10,038	0,00	242.836.929,87	-1.656.808,25
39	I.8.2. Shares	RON	2,044	1,827	0,00	45.094.717,63	1,978	1,781	0,00	43.074.601,27	-2.020.116,36
40	I.9. Dividends or other rights to collect	RON	0,693	0,620	0,00	15.300.000,00	0,000	0,000	0,00	0,00	-15.300.000,00

No.	Item	Currency	Start of the reporting period (28.02.2023)				End of the reporting period (31.03.2023)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
41	I.10. other assets (amounts in transit, receivables from distributors, amounts at SSIF, etc.)	RON	0,450	0,402	0,00	9.925.598,29	0,779	0,701	0,00	16.967.227,53	7.041.629,24
42	II. Total liabilities	RON	11,851	10,596	0,00	261.507.702,29	11,102	9,992	0,00	241.734.090,46	-19.773.611,83
43	II.1. Expenses for the payment of commissions to A.I.F.M.	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
44	II.2. Expenses for the payment of commissions due to the depository	RON	0,002	0,001	0,00	36.534,45	0,002	0,001	0,00	35.877,77	-656,68
45	II.3. Expenses with commissions due to brokers	RON	0,001	0,001	0,00	28.603,99	0,000	0,000	0,00	5.544,92	-23.059,07
46	II.4. expenses with turnover commissions and other bank services	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
47	II.5. Interest expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
48	II.6. Issue expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
49	II.7. Expenses with the commissions/ fees owed to F.S.A.	RON	0,008	0,007	0,00	178.801,00	0,008	0,007	0,00	178.801,00	0,00
50	II.8. Financial audit expenses	RON	0,017	0,015	0,00	364.272,65	0,017	0,016	0,00	376.879,71	12.607,06
51	II.9. Other approved expenses	RON	11,824	10,571	0,00	260.899.490,20	11,074	9,968	0,00	241.136.987,06	-19.762.503,14
52	II.10. Redemptions to pay	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
53	III. Net asset value (I-II)	RON	100,000	89,404	0,00	2.206.561.970,42	100,000	90,008	0,00	2.177.459.929,61	-29.102.040,81

NAV Statement			
Element no.	Current Period (31.03.2023)	Corresponding period of the previous year (31.03.2022)	Differences
Net assets	2.177.459.929,61	2.350.013.372,83	-172.553.443,22
Number of issued shares in circulation	910.280.696	953.369.063	-43.088.367
Net asset value per share	2,3921	2,4650	-0,0729

I. Securities admitted to or traded on a Romanian regulated market
1. Shares traded over the last 30 trading days (work days)

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
1	AEROSTAR	ARS	31.03.2023	23.106.135	0,3200	7,5500	174.451.319,25	15,174	7.211
2	AGROSERV MARIUTA	MILK	30.03.2023	1.188.612	0,1000	6,2000	7.369.394,40	11,444	0.305
3	ARMAX GAZ	ARAX	17.03.2023	157.778	10,0000	1,6400	258.755,92	2,569	0.011
4	BANCA TRANSILVANIA SA	TLV	31.03.2023	43.009.433	10,0000	19,5000	838.683.943,50	6,078	34.668
5	BRD - GROUPE SOCIETE GENERALE SA	BRD	31.03.2023	6.437.170	1,0000	11,8800	76.473.579,60	0,924	3.161
6	BRIKSTON CONSTRUCTION SOLUTIONS	BKS	30.03.2023	225	0,1000	2,6444	595,00	0,000	0.000
7	Bursa de Valori Bucuresti S.A.	BVB	31.03.2023	348.256	10,0000	47,2000	16.437.683,20	4,327	0.679
8	MECANICA CEHLAU	MECF	29.03.2023	175.857.653	0,1000	0,1302	22.901.596,00	73,302	0.947
9	NORD S.A. Bucuresti	NORD	24.03.2023	1.665.004	2,5000	9,3231	15.522.999,00	18,190	0.642
10	OMV PETROM	SNP	31.03.2023	587.440.319	0,1000	0,4605	270.516.266,90	0,943	11.182
11	PROFESSIONAL IMO PARTNERS S.A.	PPLI	30.03.2023	24.307.608	1,0000	2,3249	56.512.758,00	31,420	2.336
12	SANTIERUL NAVAL CONSTANTA	SNC	17.03.2023	1.300.836	2,5000	1,5345	1.996.157,00	2,001	0.083

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
13	SN NUCLEARELECTRICA SA	SNN	31.03.2023	886.570	10,0000	45,5000	40.338.935,00	0,294	1.667
14	SNGN ROMGAZ SA	SNG	31.03.2023	5.638.981	1,0000	39,6500	223.585.596,65	1,463	9.242
TOTAL							1.745.049.579,42		72,134

2. Shares not traded over the last 30 trading days (work days)

Not the case

3. Shares not traded over the last 30 trading days (work days) for which financial statements are not obtained within 90 days from the legal submission dates.

Not the case

4. Preemptive rights / assignment rights

No.	Issuer	Right types	Symbol	Date of latest trading session	No. of owned rights	Right value	Total value	Percentage in F.I.A.I.R. total assets
						lei	lei	%
1	IASITEX	de preferinta	IASXR03		611.269	0,0000	0,00	0.000
TOTAL							0,00	0,000

5. Bonds admitted to trading issued or pledged by local public administration authorities/ corporate bonds

Issuer	Bond symbol	Date of latest trading session	No. of bonds held	Acquisition date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated Discount / bonus cumulate	Market price	Total value	Percentage in total issued bonds	Percentage in F.I.A.I.R. total assets
												lei	%	%
Bonds admitted to trading in EUR														
AUTONOM SERVICES S.A.	AUT24E	29.03.2023	800	12.11.2019	12.11.2022	11.11.2023	800.000,00	97,53	13.654,79		95,0000	3.828.894,92	4,000	0,158
Total bonds admitted to trading in EUR												3.828.894,92		0,158
Bonds admitted to trading in RON														
MUNICIPIUL BACAU	BAC26B	27.05.2016	2.000	03.09.2009	01.02.2023	30.04.2023	44.100,00	10,08	594,61		93,0000	44.694,61	0,500	0,002
Total bonds admitted to trading in RON												44.694,61		0,002
TOTAL												3.873.589,53		0,160

6. Bonds admitted to trading issued or guaranteed by public central administration authorities

Not the case

7. Other securities admitted to trading on a regulated market

Not the case

8. Amounts pending settlement for securities allowed to trading or traded on a Romanian regulated market

Issuer	Security type	Symbol	Unit value	No. of traded securities	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
			lei		lei	%	%
CASA DE BUCOVINA CLUB DE MUNTE	Shares	BCM	0,0850	7.679.206	652.732,51	4,731	0,027
OMV PETROM	Shares	SNP	0,4600	5.000.000	-2.300.000,00	0,008	-0,095
TOTAL					-1.647.267,49		-0,068

II. Securities admitted to trading or traded on a regulated market of another member state

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading or pledged by local public administration authorities, corporate bonds

Not the case

3. Bonds admitted to trading or pledged by central public administration authorities

Not the case

4. Other securities allowed for trading on a regulated market in another member state

Not the case

5. Amounts pending settlement for securities allowed for trading on a regulated market from a member state

Not the case

III. Securities admitted to trading or traded on a regulated market in a third state

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading issued or pledged by public local administration authorities, corporate bonds, traded over the last 30 days

Not the case

3. Other securities admitted to trading on a regulated market of a third state

Not the case

4. Amounts pending settlement for securities admitted to trading or traded on a regulated market of a third state

Not the case

IV. Money market instruments admitted to trading or traded on a Romanian regulated market

Not the case

Amounts pending settlement for money market instruments admitted to trading or traded on a Romanian regulated market

Not the case

V. Money market instruments admitted to or traded on a regulated market of another member state

Not the case

Amounts pending settlement for money market instruments admitted to trading or traded on a regulated market of another member state

Not the case

VI. Money market instruments admitted to trading or traded on a regulated market of a third state

Not the case

Amounts pending settlement for money market instruments allowed for trading or traded on a regulated market of a third state

Not the case

VII. Newly issued securities

1. Newly issued shares

Not the case

2. Newly issued bonds

Not the case

3. Preemptive rights (following central depository registration, before being admitted to trading).

Not the case

VIII. Other securities and money market instruments

VIII.1 Other securities

1. Shares not admitted to trading

No.	Issuer	No. of owned shares	Nominal value	Share value	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
					lei	%	%

Shares not admitted to trading in EUR							
1	CATALYST ROMANIA SCA SICAR	288	1.000,0000	762,2488	1.086.464,34	1,990	0,045
Total shares not admitted to trading in EUR					1.086.464,34		0,045
Shares not admitted to trading in RON							
2	AGROINTENS SA	4.151.911	10,0000	13,0487	54.177.041,00	100,000	2,239
3	CASA ROMANA DE COMPENSATIE	852.039	0,1000	0,0000	0,00	7,879	0,000
4	CASA S.A.	14.098.462	2,5000	2,4378	34.369.057,00	99,774	1,421
5	DEPOZITARUL CENTRAL S.A.	7.396.029	0,1000	0,1048	775.079,00	2,924	0,032
6	DYONISOS	772.824	0,1000	0,5224	403.694,00	12,410	0,017
7	EVER AGRIBIO S.A.	378.429	10,0000	8,9543	3.388.583,00	100,000	0,140
8	EVER IMO S.A.	4.963.027	2,5000	9,6137	47.712.805,00	100,000	1,972
9	EVERLAND SA	4.440.750	10,0000	10,5561	46.877.181,00	100,000	1,938
10	MWARE SOLUTIONS S.A.	75.000	0,1000	81,5826	6.118.695,00	5,556	0,253
11	REGAL	1.116.258	0,1000	6,4008	7.144.944,00	93,889	0,295
12	RULMENTI	2.408.645	2,7500	1,6620	4.003.168,00	6,005	0,165
13	STRAULESTI LAC ALFA S.A.	3.880.307	10,0000	16,0862	62.419.258,00	50,000	2,580
14	VASTEX	147.105	2,5000	0,0000	0,00	13,935	0,000
15	VISIONALFA INVESTMENTS S.A.	2.499.750	0,1000	0,0879	219.845,00	99,990	0,009
Total shares not admitted to trading in RON					267.609.350,00		11,062
TOTAL					268.695.814,34		11,107

2. Shares traded within other systems than regulated markets

Not the case

3. Shares not admitted to trading measured at zero value (lack of updated financial statement submitted to the Trade Registry)

Not the case

4. Bonds not admitted to trading

No.	Issuer	No. of owned bonds	Purchase date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated discount / bonus	Total value	Percentage in total bonds issued	Percentage in F.I.A.I.R. total assets
										lei	%	%
Bonds not admitted to trading in RON												
1	EVER IMO S.A.	6.720.000	24.06.2021	23.06.2022	22.06.2023	16.800.000,00	4.201,19	1.184.400,00		17.984.400,00	100,000	0,743
Total bonds not admitted to trading in RON										17.984.400,00		0,743
TOTAL										17.984.400,00		0,743

5. Amounts pending settlement for shares traded within other systems than regulated markets

Not the case

VIII.2. Other money market instruments than those mentioned under art. 83 line (1) letter a) of G.E.O. 32/2012

1. Commercial papers

Not the case

IX. Availabilities in current accounts and cash

1. Availabilities in current accounts and cash, in lei

No.	Bank name	Current value	Percentage in F.I.A.I.R. total assets
		lei	%
1	BANCA DE EXPORT IMPORT A ROMANIEI (EXIMBANK) SA - RO66BRMAXXXXXXXXXXXXXXXXXXX	320,11	0,000

No.	Bank name	Current value	Percentage in F.I.A.I.R. total assets
		lei	%
2	BANCA TRANSILVANIA SA - RO09BTRLXXXXXXXXXXXXXXXXXX	0,00	0,000
3	BANCA TRANSILVANIA SA Sucursala BACAU - RO87BTRLXXXXXXXXXXXXXXXXXX	0,00	0,000
4	BANCA TRANSILVANIA SA Sucursala BACAU - RO95BTRLXXXXXXXXXXXXXXXXXX	9.982,50	0,000
5	BANCA TRANSILVANIA SA Sucursala Bacau - RO55BTRLXXXXXXXXXXXXXXXXXX	660.517,66	0,027
6	BCR Sucursala Bacau - RO51RNCBXXXXXXXXXXXXXXXXXX	0,00	0,000
7	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO26BRDEXXXXXXXXXXXXXXXXXXX	1.158,05	0,000
8	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO55BRDEXXXXXXXXXXXXXXXXXXX	0,00	0,000
9	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO71BRDEXXXXXXXXXXXXXXXXXXX	5.690,85	0,000
10	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXXX	5.000,00	0,000
11	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXXX	5.000,00	0,000
12	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO85BRDEXXXXXXXXXXXXXXXXXXX	0,00	0,000
13	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO90BRDEXXXXXXXXXXXXXXXXXXX	4.443,22	0,000
14	CEC BANK Sucursala Bacau - RO57CECEXXXXXXXXXXXXXXXXXX	6.893,36	0,000
15	DIRECTIA GENERALA A FINANTELOR PUBLICE BUCURESTI - RO91TREZXXXXXXXXXXXXXXXXXX	44.208,96	0,002
16	EVERGENT Investments S.A. - Casa	1.196,96	0,000
TOTAL		744.411,67	0,031

2. Availabilities in current accounts and cash, in currency

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
Availabilities in current accounts and cash in EUR					
1	BANCA TRANSILVANIA SA Sucursala Bacau - RO04BTRLXXXXXXXXXXXXXXXXXX	537,30	4,9491	2.659,15	0,000
2	BANCA TRANSILVANIA SA Sucursala Bacau - RO20BTRLXXXXXXXXXXXXXXXXXX	1.487,12	4,9491	7.359,91	0,000
3	BCR - RO52RNCBXXXXXXXXXXXXXXXXXX	83,75	4,9491	414,49	0,000
4	BCR Sucursala BUCURESTI - RO90RNCBXXXXXXXXXXXXXXXXXX	0,00	4,9491	0,00	0,000
5	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO06BRDEXXXXXXXXXXXXXXXXXXX	3.652,85	4,9491	18.078,32	0,001
6	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO14BRDEXXXXXXXXXXXXXXXXXXX	7,97	4,9491	39,44	0,000
7	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO66BRDEXXXXXXXXXXXXXXXXXXX	775,27	4,9491	3.836,89	0,000
8	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO69BRDEXXXXXXXXXXXXXXXXXXX	961,78	4,9491	4.759,95	0,000
Total availabilities in current accounts and cash in EUR		7.506,04		37.148,15	0,002
Availabilities in current accounts and cash in USD					
1	BANCA TRANSILVANIA SA Sucursala BACAU - RO83BTRLXXXXXXXXXXXXXXXXXX	0,00	4,5463	0,00	0,000
2	BANCA TRANSILVANIA SA Sucursala BACAU - RO86BTRLXXXXXXXXXXXXXXXXXX	78,10	4,5463	355,07	0,000
3	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO53BRDEXXXXXXXXXXXXXXXXXXX	1.973,58	4,5463	8.972,49	0,000
4	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO67BRDEXXXXXXXXXXXXXXXXXXX	0,63	4,5463	2,86	0,000
5	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO78BRDEXXXXXXXXXXXXXXXXXXX	745,89	4,5463	3.391,04	0,000

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
6	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	74,78	4,5463	339,97	0,000
Total availabilities in current accounts and cash in USD		2.872,98		13.061,43	0,001
TOTAL				50.209,58	0,002

X. Bank deposits on distinct categories: setup with Romanian credit institutions/ from another member state/ a third state

1. Bank deposits in lei

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
1	BRD - GROUPE SOCIETE GENERALE SA	31.03.2023	03.04.2023	14.450.503,35	1.930,75	1.930,75	14.452.434,10	0,597
2	BCR	18.01.2023	17.01.2024	10.000.000,00	2.083,33	152.083,33	10.152.083,33	0,420
3	BCR	31.03.2023	03.04.2023	576.582,38	77,04	77,04	576.659,42	0,024
4	CEC BANK	16.03.2023	13.04.2023	6.000.000,00	1.052,05	16.832,88	6.016.832,88	0,249
5	CEC BANK	16.03.2023	13.04.2023	6.000.000,00	1.052,05	16.832,88	6.016.832,88	0,249
6	BANCA TRANSILVANIA SA	28.03.2023	27.04.2023	7.000.000,00	1.205,56	4.822,22	7.004.822,22	0,290
7	BANCA TRANSILVANIA SA	07.03.2023	06.04.2023	5.000.000,00	861,11	21.527,78	5.021.527,78	0,208
8	BANCA TRANSILVANIA SA	07.03.2023	06.04.2023	5.000.000,00	861,11	21.527,78	5.021.527,78	0,208
9	BANCA TRANSILVANIA SA	07.03.2023	06.04.2023	4.000.000,00	688,89	17.222,22	4.017.222,22	0,166
10	BANCA TRANSILVANIA SA	23.03.2023	20.04.2023	7.000.000,00	1.209,44	10.885,00	7.010.885,00	0,290
11	BANCA TRANSILVANIA SA	23.03.2023	20.04.2023	5.000.000,00	863,89	7.775,00	5.007.775,00	0,207

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
12	CEC BANK	16.03.2023	13.04.2023	6.000.000,00	1.052,05	16.832,88	6.016.832,88	0,249
TOTAL							76.315.435,49	3,155

2. Bank deposits in currency

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	RNB currency rate	Total value	Percentage in F.I.A.I.R. total assets
				currency	currency	currency	lei	lei	%
Bank deposits in EUR									
1	BANCA TRANSILVANIA SA	10.03.2023	10.04.2023	98.500,00	0,96	21,07	4,9491	487.590,62	0,020
2	BANCA TRANSILVANIA SA	16.03.2023	16.04.2023	35.040,85	0,34	5,45	4,9491	173.447,65	0,007
3	BANCA TRANSILVANIA SA	17.03.2023	17.04.2023	36.056,22	0,35	5,26	4,9491	178.471,86	0,007
4	BANCA TRANSILVANIA SA	18.03.2023	18.04.2023	33.054,61	0,32	4,50	4,9491	163.612,84	0,007
5	BANCA TRANSILVANIA SA	27.03.2023	27.04.2023	49.586,59	0,48	2,41	4,9491	245.420,92	0,010
6	BANCA TRANSILVANIA SA	19.03.2023	19.04.2023	181.298,03	1,76	22,91	4,9491	897.375,48	0,037
7	BANCA TRANSILVANIA SA	19.03.2023	19.04.2023	31.053,75	0,30	3,92	4,9491	153.707,54	0,006
8	BANCA TRANSILVANIA SA	20.03.2023	20.04.2023	165.000,00	1,60	19,25	4,9491	816.696,77	0,034
9	BANCA TRANSILVANIA SA	21.03.2023	21.04.2023	50.000,00	0,49	5,35	4,9491	247.481,46	0,010
10	BANCA TRANSILVANIA SA	18.03.2023	18.04.2023	48.086,29	0,47	6,55	4,9491	238.016,25	0,010
Total bank deposits in EUR				727.676,34		96,67		3.601.821,39	0,149
TOTAL								3.601.821,39	0,149

XI. Derivatives traded on a regulated market

- on distinct categories: on a Romanian regulated market/ market from a member state / a third state

1. Futures contracts

Not the case

2. Options

Not the case

3. Amounts pending settlement for derivatives traded on a regulated market

Not the case

XII. Derivatives negotiated outside regulated markets

1. Forward Contracts

Not the case

2. Swap Contracts

- evaluation depending on listing

Not the case

- evaluation depending on the ascertainment of present value of payments within the contracts

Not the case

3. Contracts for differences

Not the case

4. Other derived contracts related to securities, currency, interest rate or yield, or other derivatives, financial indexes or indicators/ derivative contracts related to commodities that must be settled in money funds or can be settled in company funds at the request of one of the parties

Not the case

XIII. Money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) G.E.O no. 32/2012
Not the case

XIV. UCITS. / OCPU holding titles

1. Holding titles denominated in lei

No.	Fund name	Date of latest trading session	No. of owned fund units	Fund unit value (NAV)	Market price	Total value	Percentage in total holding titles of UCITS/OCPU	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	%	%
Shares								
1	FONDUL PROPRIETATEA	31.03.2023	5.964.489,000000		2,1050	12.555.249,35	0,096	0,519
2	Transilvania Investments Alliance S.A	31.03.2023	104.877.498,000000		0,2910	30.519.351,92	4,850	1,262
Total Shares						43.074.601,27		1,781
Unit funds								
3	FDI BT Index Romania ROTX		238.117,915992	23,2100		5.526.716,83	2,411	0,228
4	FDI BT MAXIM		319.468,404575	17,6950		5.652.993,42	2,842	0,234
5	FDI NAPOCA		7.265.417,540000	0,7269		5.281.232,01	31,210	0,218

6	FDI STAR FOCUS		159.783,580000	6,9586		1.111.870,02	19,606	0,046
7	FDI STAR NEXT		364.421,840000	8,0715		2.941.430,88	18,558	0,122
8	FDI TehnoGlobinvest		1.071,770000	1.401,0625		1.501.616,76	26,524	0,062
9	FDI Transilvania		116.884,880000	53,5433		6.258.402,20	19,358	0,259
10	FIA ALCHEMIST		614,676400	98.860,9861		60.767.515,04	49,830	2,512
11	FIA BT INVEST 1		1.308,797738	21.506,5900		28.147.776,35	8,267	1,164
12	FIA DCP INVESTITII		4.161,462300	9.257,8903		38.526.361,46	44,400	1,593
13	FIA FONDUL PRIVAT COMERCIAL		166.024,330000	447,3703		74.274.354,32	47,876	3,070
14	FIA HERMES		70,958400	181.044,9585		12.846.660,58	49,448	0,531
Total Unit funds						242.836.929,87		10,038
TOTAL						285.911.531,14		11,818

2. Holding titles denominated in currency

Not the case

3. Amounts pending settlement for holding titles denominated in lei

Not the case

4. Amounts pending settlement for holding titles denominated in currency

Not the case

XV. Dividends or other receivable rights

1. Dividends to collect

Not the case

2. Shares distributed without money consideration

Not the case

3. Shares distributed with money consideration

Not the case

4. Amount payable for shares distributed with money consideration

Not the case

5. Preemptive rights (before admission to trading and following the trading period)

Not the case

Evolution of net asset and NAT over the latest 3 reporting periods

	31.03.2023	31.03.2022	31.03.2021
Net assets	2.177.459.929,61	2.350.013.372,83	2.105.994.858,22
Net asset value per share	2,3921	2,4650	2,1730

Explanatory notes:

The valuation methods used for financial instruments for which valuation methods in accordance with the valuation standards in force, according to the law, were used, based on valuation report, presented in the Annex in accordance with art. 38 line (4) din law no. 243/2019, are detailed in “Policies and Procedures for the asset valuation and NAV calculation”.

Leverage effect and the value of EVERGENT Investments’ exposure calculated in accordance with the provisions of (EU) Regulation no. 231/2013

Method type	Leverage lever	Exposure value (RON)
Gross method	1,0141 (sau 101,41%)	2.208.065.341,00
Commitment method	1,0447 (sau 104,47%)	2.274.836.839,00

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