

June 2023

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5. 2021)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

LEI: 254900Y1O0025N04US14

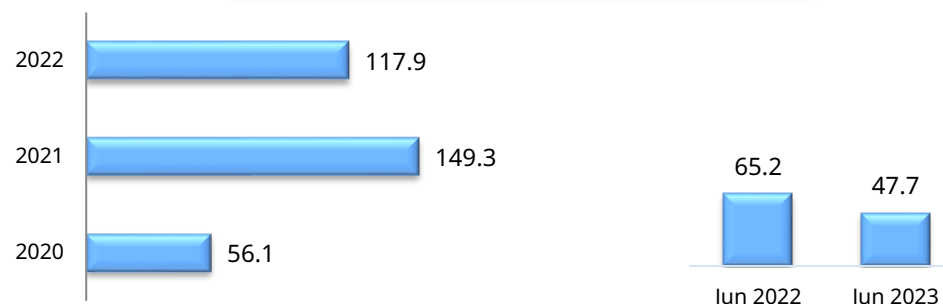
CONTACT

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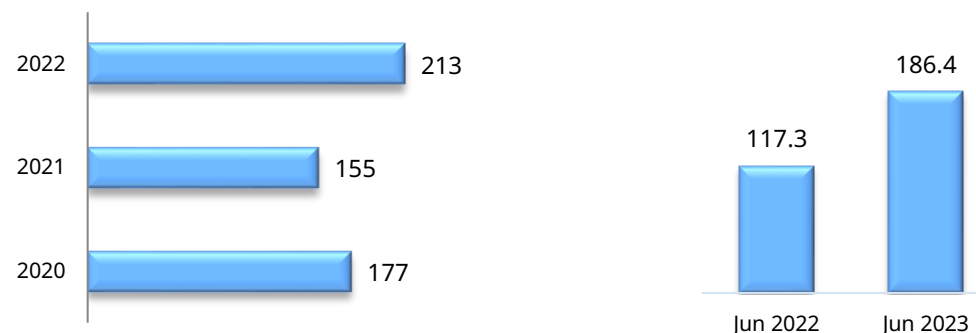
SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	38.21	0.34	5,741,692
Corporate	49.90	11.55	146
TOTAL	88.11	11.89	5,741,838

Net result (million RON)



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Investments in securities (million RON)



Assets under management

VALUES / STRUCTURE



Number of shares	961.753.592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	96,175,359.2	19,376,911
Market cap	1,158,913,078	233,491,775
Total Assets	2,511,205,091	505,944,532
Net Assets Value	2,243,114,280	451,930,991

*EUR/RON = 4.9634 (www.bnr.ro)

RON/share	Apr 2023	May 2023	Jun 2023
NAV/share**	2.2983	2.3216	2.4424
Price EVER	1.2850	1.3250	1.2050
Discount %	44	43	51

** The number of shares used in the calculation of the NAV/share [918,387,387] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares. of which	85.8
• listed	75.0
• unlisted	10.8
Non – UCITS Securities (fund units)	10.0
Monetary instruments (deposits. cash)	2.2
Other assets	2.0

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	41.3
Energy	22.0
Manufacturing	8.8
Real estate	7.7
Other	6.0

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	35.5
OMV PETROM	12.8
ROMGAZ	8.3
AEROSTAR	7.6
BRD - GROUPE SOCIETE GENERALE	3.4
STRAULESTI LAC ALFA	2.5
PROFESSIONAL IMO PARTNERS	2.2
AGROINTENS	2.2
EVER IMO	1.9
EVERLAND	1.9
CASA	1.4
TRANSILVANIA INVESTMENTS ALLIANCE	1.2
TOTAL	80.9

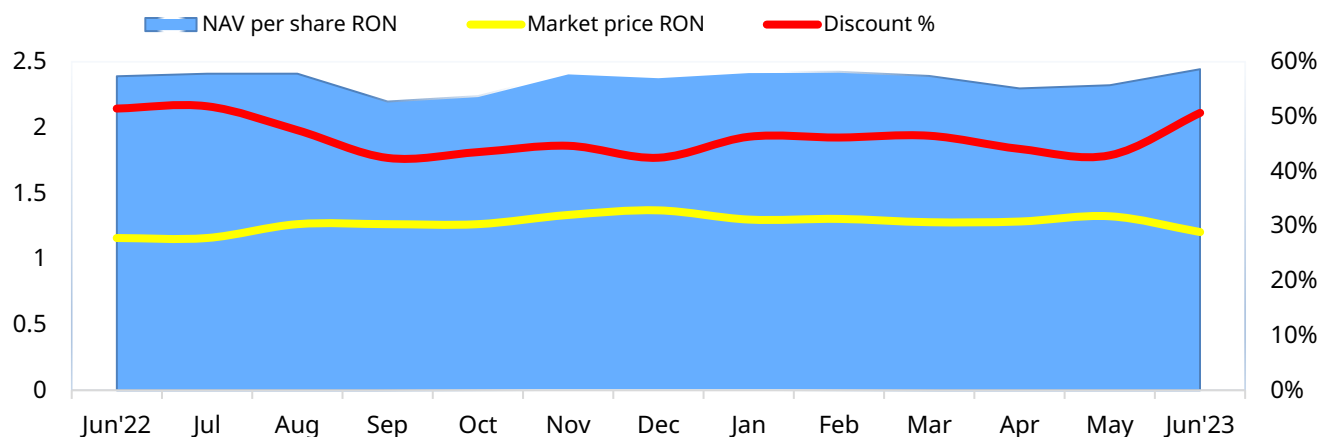
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on June 2023 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-9.06	-4.03	5.20
3 M	-5.86	-2.76	2.10
6 M	-12.04	-2.73	2.55
12 M	3.88	-2.96	2.23

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	19.62	11.50
Beta	0.91	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.28%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

EVERGENT Private Equity Investments



EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1378 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 81% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 22% are pre-contracted



“VERANDA MALL”

developed by Professional IMO Partners SA
- indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street, sector 2
- ✓ Occupancy rate – 98% (contracts)



“BLUEBERRIES FARM EXTENSION” -

developed by Agointens SA –
ownership 100%

- ✓ Location: Vistea and Mandra villages in Brasov county; Popesti village in Arges county
- ✓ Set up of Ratesti (Arges county) plantation
- ✓ Set up of the automated sorting & packaging line at the Vistea farm



“MECANICA CEAHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ Participated at the Novisad (Serbia), Agri Planta (Fundulea) and Agraria (Jucu) agri fairs



“IASI REAL ESTATE PROJECT”

developed by Everland SA -
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained

