

TO: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation
10/2015, 9/2014 and 7/2020
Report date: August 14, 2023
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

We are reporting the following data as of the end of July 2023 (in RON):

- **Net result: 75.91 million**
- **Assets under management: 2,661.82 million**
- **EVER share price: 1.1800**
- **Net asset value per share: 2.5934**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of July 2023, in compliance with FSA Regulation 9/2014 and 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly evolutions by asset categories (in RON):

- listed shares: + 118.5 million
- AIF listed shares: - 0.2 million
- unlisted shares: + 1.0 million
- corporate bonds: + 0.1 million
- fund units: + 2.7 million
- monetary instruments: + 28.4 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 75.2%, unlisted shares 10.2%, fund units 9.5%, monetary instruments 3.1%.

The net result, in the amount of RON 75.91 million, consists of RON 44.37 million net profit and RON 31.54 million net gain on the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Claudiu Doros
President and CEO

Gabriel Lupaşcu
Compliance Officer

In accordance FSA Regulation no 7/2020

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 31/07/2023 - Monthly, balanta IFRS

		LEI	% total assets
1	Intangible assets	436.679,19	0,016
2	Tangible assets	8.941.737,67	0,336
3	Investment property	4.071.710,00	0,153
4	Biological assets	0,00	0,000
5	Right-of-use asset from leasing contracts	3.571.914,03	0,134
6	Financial assets, of which:	2.547.680.084,62	95,712
6.1	Financial assets at amortized cost, of which:	17.005.825,37	0,639
6.1.1	Bonds, of which:	17.005.825,37	0,639
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	42.025,37	0,002
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	42.025,37	0,002
6.1.1.3	Unlisted bonds, of which:	16.963.800,00	0,637
6.1.1.3.1	Corporate bonds	16.963.800,00	0,637
6.1.1.3.2	Municipal bonds	0,00	0,000
6.2	Financial assets at fair value through profit or loss, of which:	329.936.925,58	12,395
6.2.1	Shares, of which:	76.254.072,66	2,865
6.2.1.1	Listed shares	20.338.150,40	0,764
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	55.915.922,26	2,101
6.2.1.3.1	Unlisted shares	54.857.749,00	2,061
6.2.1.3.2	Unlisted shares from a member state	1.058.173,26	0,040

		LEI	% total assets
6.2.2	UCITS and/or AIF equity securities, of which:	253.682.852,92	9,530
6.2.2.1	Fund units, of which:	253.682.852,92	9,530
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	253.682.852,92	9,530
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	Financial assets measured at fair value through other comprehensive income, of which:	2.200.737.333,67	82,678
6.3.1	Shares, of which:	2.155.661.763,62	80,984
6.3.1.1	Listed shares	1.940.160.162,62	72,888
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	215.501.601,00	8,096
6.3.1.4	New issued securities	0,00	0,000
6.3.2	UCITS and/or AIF equity securities, of which:	41.120.221,83	1,545
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	41.120.221,83	1,545
6.3.2.2.1	Listed shares	41.120.221,83	1,545
6.3.3	Bonds	3.955.348,22	0,149
6.3.3.1	Listed bonds, of which:	3.955.348,22	0,149
6.3.3.1.1	Corporate bonds	3.955.348,22	0,149
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000
7	Availability (cash and current accounts), of which:	3.115.384,54	0,117
7.1	Amounts in current accounts and financial investment services company accounts	696.069,63	0,026
7.2	Amounts under settlement	2.419.314,91	0,091
7.3	Amounts in transit	0,00	0,000

		LEI	% total assets
8	Bank deposits	90.225.466,79	3,390
9	Other assets	3.204.091,28	0,120
9.1	Dividends or other receivables, of which:	0,00	0,000
9.1.1	Dividends due from listed issuers	0,00	0,000
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	0,00	0,000
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	Other assets, of which:	3.204.091,28	0,120
9.2.1	Other financial assets measured at amortized cost	2.805.734,62	0,105
9.2.2	Other assets	398.356,66	0,015
10	Accrued charges	573.413,87	0,022
11	Total assets	2.661.820.481,99	100,000
12	Total liabilities	280.698.965,80	
12.1	Financial liabilities measured at amortized cost	752.928,16	
12.2	Deferred tax liabilities	122.987.526,79	
12.3	Loans	95.092.633,28	
12.4	Other liabilities, of which:	61.865.877,57	
12.4.1	Dividends payable to shareholders	53.833.127,43	
12.4.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.4.3	Other liabilities	8.032.750,14	
13	Provisions for risks and expenses	1.632.553,14	
14	Deferred income	30.014,24	
15	Equity capital, of which:	2.379.355.530,56	
15.1	Share capital	96.175.359,20	
15.2	Capital assimilated elements	403.813.278,04	
15.3	Other equity elements	13.978.809,27	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	897.220.673,32	
15.6	Reserves	904.200.810,39	
15.7	Treasury shares	57.577.707,90	
15.8	Retained earnings	77.171.861,36	
15.9	Earnings of the period	44.372.446,88	

		LEI	% total assets
16	Net assets	2.379.458.948,81	
17	Number of issued shares in circulation	917.507.891	
18	Net asset value per share	2,5934	
19	Number of companies in the portfolio, of which:	32	
19.1	Companies admitted to trading on an EU trading venue	17	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	15	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

Prepared
EVERGENT Investments

President and CEO
Claudiu DOROS

Business Valuation Manager
Marta ANTOCHI

Drafted, Gabriela PETER

Compliance Officer
Gabriel LUPASCU

Depository Certification
Banca Comerciala Romana

Coordinator of Depository Team
Alexandra DUMITRASCU

Depository Expert
Mihaela Nicoleta IOSIF

ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 31.07.2023							
No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						share	total
EUR							
Unlisted shares (closed)							
1	CATALYST ROMANIA SCA SICAR Munsbach	LU25590227		288	690 / 16.05.2023	744,5817	1.058.173,26
RON							
Shares listed on an inactive market							
1	BRIKSTON CONSTRUCTION SOLUTIONS IASI	1989343	BKS	225	1502 / 21.11.2022	2,6444	595,00
2	NORD S.A. Bucuresti BUCURESTI	1558154	NORD	1.665.004	1707 / 30.12.2022	9,3231	15.522.999,00
3	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608	1708 / 30.12.2022	2,3249	56.512.758,00
4	SANTIERUL NAVAL CONSTANTA CONSTANTA	1879871	SNC	1.300.836	1709 / 30.12.2022	1,5345	1.996.157,00
5	MECANICA CEAHLAU PIATRA NEAMT	2045262	MECF	175.857.653	1710 / 30.12.2022	0,1302	22.901.596,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		4.426.911	1003 / 31.07.2023	12,8593	56.927.041,00
2	CASA S.A. BACAU	8376788		14.098.462	401 / 14.03.2023	2,4378	34.369.057,00
3	DEPOZITARUL CENTRAL S.A. BUCURESTI	9638020		7.396.029	1237 / 28.09.2022	0,1048	775.079,00
4	DYONISOS COTESTI	7467373		772.824	1703 / 30.12.2022	0,5224	403.694,00
5	EVER AGRIBIO S.A. Saucesti	46793311		378.429	1607 / 15.12.2022	8,9543	3.388.583,00
6	EVER IMO S.A. BUCURESTI	425818		4.963.027	1711 / 30.12.2022	9,6137	47.712.805,00
7	EVERLAND SA BACAU	33857820		4.440.750	1700 / 30.12.2022	10,5561	46.877.181,00
8	MWARE SOLUTIONS S.A. BUCURESTI	31021453		75.000	1698 / 30.12.2022	81,5826	6.118.695,00
9	REGAL GALATI	1647588		1.116.258	281 / 21.02.2023	6,4008	7.144.944,00
10	RULMENTI BIRLAD	2808089		2.408.645	1705 / 30.12.2022	1,6620	4.003.168,00
11	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307	1706 / 30.12.2022	16,0862	62.419.258,00
12	VISIONALFA INVESTMENTS S.A. Bacau	46651880		2.499.750	1606 / 15.12.2022	0,0879	219.845,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in "Asset Valuation and UNAV Calculation Policies and Procedures".

EVERGENT Investments' leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value (RON)
Gross method	1,0077 (or 100,77%)	2.397.873.936,00
Commitment method	1,0400 (or 104,00%)	2.474.551.582,00

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