

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5. 2021)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

LEI: 254900Y1O0025N04US14

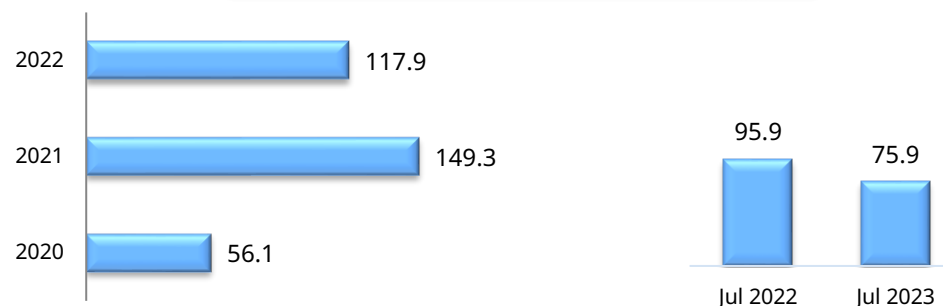
CONTACT

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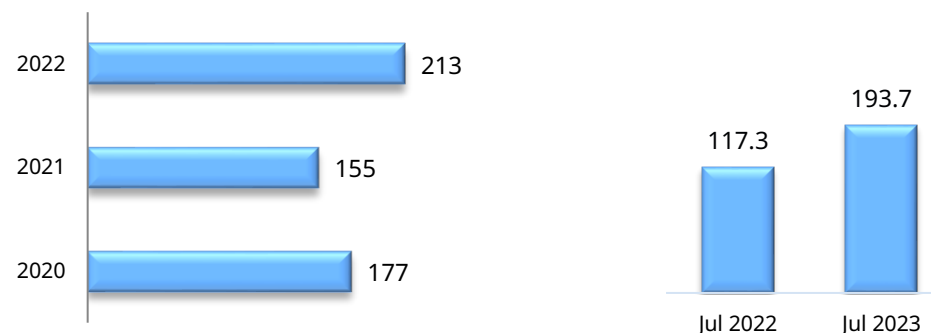
SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	38.20	0.34	5,741,449
Corporate	49.90	11.56	146
TOTAL	88.10	11.90	5,741,595

Net result (million RON)



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Investments in securities (million RON)



Assets under management

VALUES / STRUCTURE



Number of shares	961.753.592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	96,175,359.2	19,490,001
Market cap	1,134,869,239	229,982,012
Total Assets	2,661,820,482	539,419,706
Net Assets Value	2,379,458,949	482,198,952

*EUR/RON = 4.9346 (www.bnr.ro)

RON/share	May 2023	Jun 2023	Jul 2023
NAV/share**	2.3216	2.4424	2.5934
Price EVER	1.3250	1.2050	1.1800
Discount %	43	51	54

** The number of shares used in the calculation of the NAV/share [917,507,891] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares. of which	85.4
• listed	75.2
• unlisted	10.2
Non – UCITS Securities (fund units)	9.5
Monetary instruments (deposits. cash)	3.1
Other assets	2.0

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	43.5
Energy	20.2
Manufacturing	8.7
Real estate	7.2
Other	5.8

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	37.6
OMV PETROM	13.0
AEROSTAR	7.6
ROMGAZ	6.6
BRD - GROUPE SOCIETE GENERALE	3.6
STRAULESTI LAC ALFA	2.4
AGROINTENS	2.1
PROFESSIONAL IMO PARTNERS	2.1
EVER IMO	1.8
EVERLAND	1.8
CASA	1.3
TRANSILVANIA INVESTMENTS ALLIANCE	1.1
TOTAL	81.0

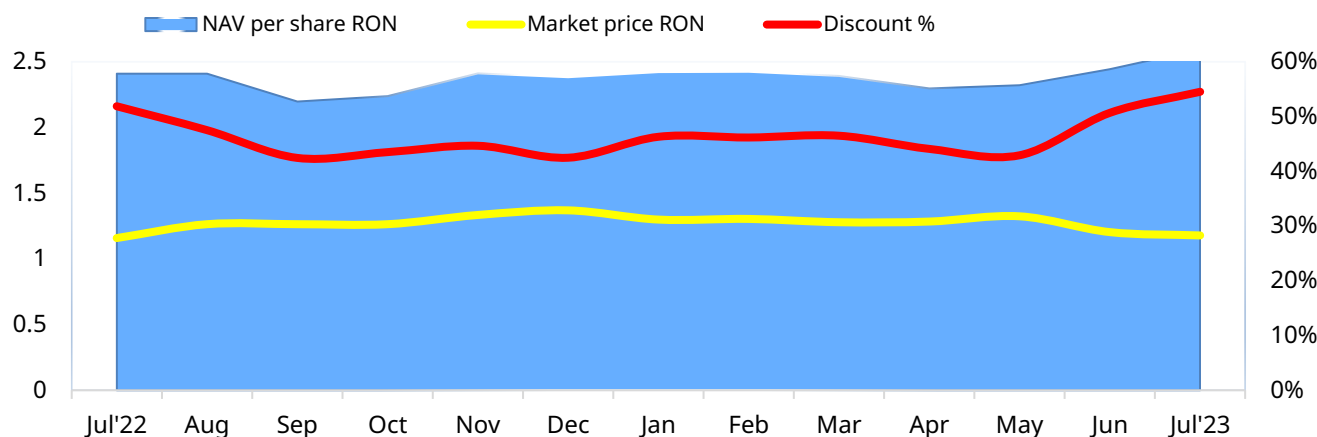
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on July 2023 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-2.07	0.27	6.18
3 M	-8.17	-3.73	12.84
6 M	-9.23	-1.41	7.13
12 M	1.72	-2.09	7.61

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	18.68	11.11
Beta	0.85	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.30%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

EVERGENT Private Equity Investments



EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1378 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 81% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 23% are pre-contracted



“VERANDA MALL”

developed by Professional IMO Partners SA
- indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street, sector 2
- ✓ Occupancy rate – 98% (contracts)



“BLUEBERRIES FARM EXTENSION” -

developed by Agointens SA – ownership 100%

- ✓ Location: Vistea and Mandra villages in Brasov county; Popesti village in Arges county
- ✓ Set up of Ratesti (Arges county) plantation
- ✓ Set up of the automated sorting & packaging line at the Vistea farm



“MECANICA CEAHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ Participated at the Novisad (Serbia), Agri Planta (Fundulea) and Agraria (Jucu) agri fairs



“IASI REAL ESTATE PROJECT”

developed by Everland SA - ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained

