

TO: BUCHAREST STOCK EXCHANGE  
  
FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector

Current Report according to:  
*Law no. 24/2017, FSA Regulation no. 5/2018*  
Report date: 12 September 2023  
Regulated market on which the issued securities are  
traded: *Bucharest Stock Exchange, Premium Category*

## EVERGENT Investments to sell the package of shares owned at Regal SA by competitive auction

EVERGENT Investments informs the investors that an open competitive auction will be carried out to sell the majority of the package of shares issued by REGAL SA Galați.

The shares are not admitted to trading, as Regal SA is a closed company.

The share sale offer is not a public offer within the meaning of Law no. 24/2017 on the issuers of financial instruments and market operations.

The auction will be carried out on October 3, 2023, at 12:00 PM, at the EVERGENT Investments headquarters, with the bidding starting price of RON 8,100,000.

The information regarding auction participation conditions is mentioned in the annexed statement.

Claudiu Doros  
President CEO

Gabriel Lupașcu  
Compliance Officer



## PACKAGE OF SHARES SALE ANNOUNCEMENT<sup>1</sup>

EVERGENT Investments S.A., headquartered in Bacău, 94C Pictor Teodor Aman street, Bacău county, fiscal code 2816642 and registration number at the Trade Register JO4/2400/1992, authorized as an Alternative Investment Fund Manager by FSA Authorization no. 20 of January 23, 2018 and as a Retail Investor Alternative Investment Fund by FSA Authorization no. 101 of June 25, 2021, issuer listed on the Bucharest Stock Exchange, premium category, legally represented by Claudiu Doroş as President and CEO, announces to all interested parties the sale of a package of shares representing 93.89% of the share capital of REGAL S.A. – closed company (unlisted), as follows:

Open auction, with a competitive component, which will take place on October 3, 2023, at 12:00 PM, at the EVERGENT Investments headquarters located in the municipality of Bacău, 94C Pictor Aman Street, Bacău county, for the sale of 1,116,258 shares, representing 93.89% of the share capital of REGAL S.A., a company based in Galaţi, having the fiscal code 1647588.

Starting price at the auction: RON 8,100,000.

The auction will be carried out in accordance with the law and in compliance with the provisions contained in the Specifications.

Date and deadline for auction registration: September 29, 2023, 12:00 PM.

Participation in the auction is done only on the basis of the purchase of the Specification and the fulfillment of all the conditions stipulated therein. The specifications can be purchased starting from September 14, 2023, from the headquarters of EVERGENT Investments in Bacău, 94C Pictor Aman street – Trade Department or by written request sent by e-mail to [trading@evergent.ro](mailto:trading@evergent.ro). The price of the Specification is RON 4,000 (including VAT), a non-refundable amount, and will be paid into the EVERGENT Investments account opened at BCR – Bacău Branch under IBAN: RO51RNCB0026030898870001 (with the mention: “Regal S.A. Auction Sale Specification”).

Information regarding the Specifications and the guarantee can be obtained from the Trade Department, through Dorina Udreanu – Investment Analyst, telephone number 0727723138 or from the EVERGENT Investments Secretariat, telephone number 0234/576740.

This Announcement was published in newspapers with national and local distribution, posted on the [www.evergent.ro](http://www.evergent.ro) and displayed at the headquarters of the companies EVERGENT Investments SA Bacău and REGAL S.A.

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<sup>1</sup> REGAL S.A. is a closed company; the shares are not admitted to trading on any regulated market, multilateral trading system or organized trading system. The share sale offer is not a public offer within the meaning of Law no. 24/2017 on issuers of financial instruments and market operations.

94C Pictor Aman street, Bacău 600164, Romania, T: +40 234 576 740, Fax: +40 234 570 062, [office@evergent.ro](mailto:office@evergent.ro), [www.evergent.ro](http://www.evergent.ro)

**Share Capital:** 96,175,359.20, **Depository:** BCR S.A., Bucharest, **FIG:** 2816642, **EUID:** ROONRC, JO4/2400/1992

**FSA Registry No.:** PJR09FIAIR/040003, **LEI CODE:** 254900Y1O0025N04US14, **ISIN CODE:** ROSIFBACNOR0