

## STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

## TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

## MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

*Executive management:*

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5. 2021)

## IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

LEI: 254900Y1O0025N04US14

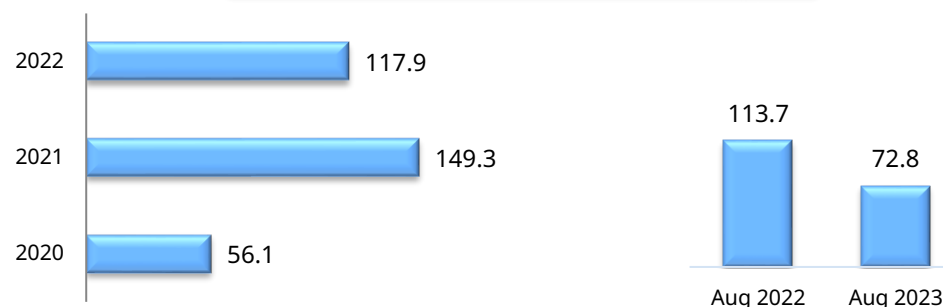
## CONTACT

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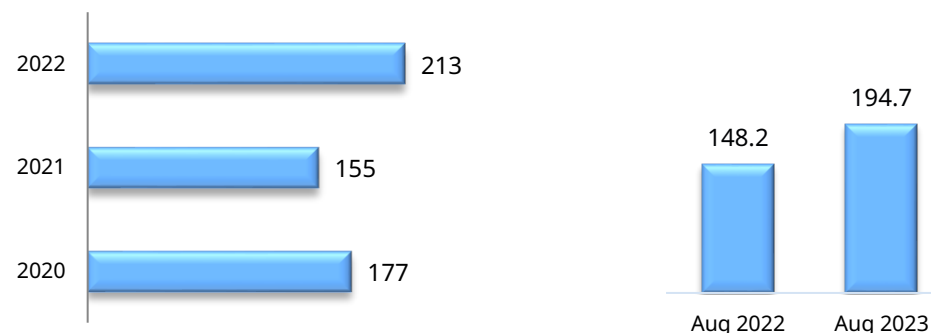
SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	38.20	0.34	5,741,195
Corporate	49.92	11.54	147
TOTAL	88.12	11.88	5,741,342

### Net result (million RON)



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

### Investments in securities (million RON)



# Assets under management

## VALUES / STRUCTURE



Number of shares	961.753.592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	96,175,359.2	19,463,968
Market cap	1,130,060,471	228,701,625
Total Assets	2,664,550,742	539,251,749
Net Assets Value	2,381,126,848	481,892,425

\*EUR/RON = 4.9412 (www.bnr.ro)

RON/share	Jun 2023	Jul 2023	Aug 2023
NAV/share**	2.4424	2.5934	2.5986
Price EVER	1.2050	1.1800	1.1750
Discount %	51	54	55

\*\* The number of shares used in the calculation of the NAV/share [916,313,976] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares. of which	85.4
• listed	75.2
• unlisted	10.2
Non – UCITS Securities (fund units)	9.5
Monetary instruments (deposits. cash)	3.2
Other assets	1.9

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	44.1
Energy	19.7
Manufacturing	8.6
Real estate	7.2
Other	5.8

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	38.3
OMV PETROM	12.8
AEROSTAR	7.5
ROMGAZ	6.4
BRD - GROUPE SOCIETE GENERALE	3.5
STRAULESTI LAC ALFA	2.3
AGROINTENS	2.2
PROFESSIONAL IMO PARTNERS	2.1
EVER IMO	1.8
EVERLAND	1.7
CASA	1.3
TRANSILVANIA INVESTMENTS ALLIANCE	1.1
TOTAL	81.0

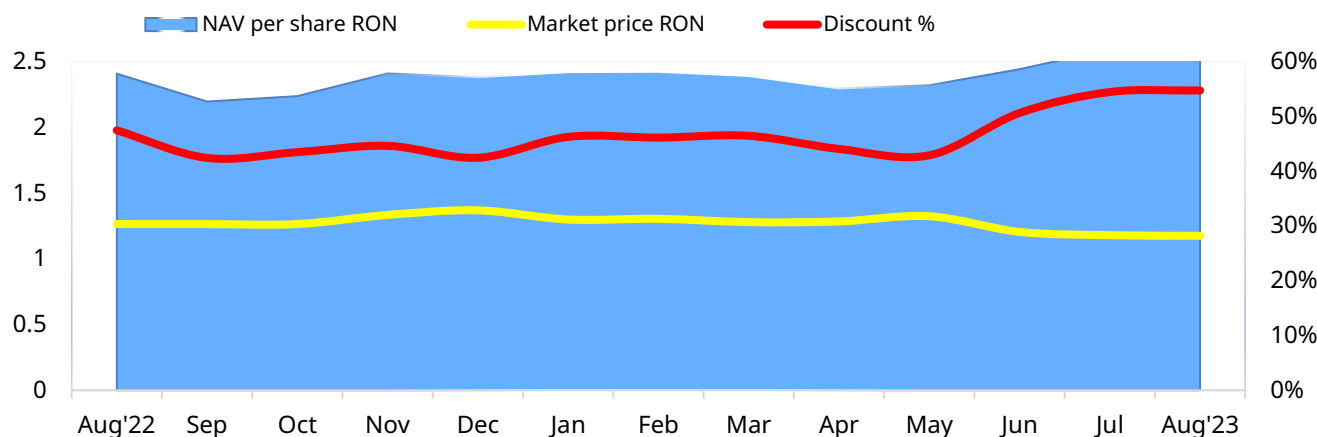
## PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on August 2023 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-0.42	0.16	0.20
3 M	-11.32	-3.62	11.93
6 M	-9.96	-3.58	7.20
12 M	-7.11	-3.65	7.83

## Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	18.35	10.75
Beta	0.85	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.29%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

# EVERGENT Private Equity Investments



## **EVER IMO – Bucuresti,** ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



## **“ATRIA URBAN RESORT”**

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1378 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
  - about 82% of the apartments are sold
- ✓ Phase 3 (350 apartments):
  - 25% are pre-contracted



## **“VERANDA MALL”**

developed by Professional IMO Partners SA  
- indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street, sector 2
- ✓ Occupancy rate – 98% (contracts)



## **“BLUEBERRIES FARM EXTENSION” -**

developed by Agointens SA – ownership 100%

- ✓ Location: Vistea and Mandra villages in Brasov county; Popesti village in Arges county
- ✓ Set up of Ratesti (Arges county) plantation
- ✓ Set up of the automated sorting & packaging line at the Vistea farm



## **“MECANICA CEAHLAU” Piatra Neamt -** ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ Participated at the Novisad (Serbia), Agri Planta (Fundulea) and Agraria (Jucu) agri fairs



## **“IASI REAL ESTATE PROJECT”**

developed by Everland SA - ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained

