

Protection of EVERGENT Investments' interests and assets through legal proceedings and out-of-court proceedings

Legal assistance, consultancy and representation

The Legal Department has carried out the specific activities of legal assistance, consultancy, and representation under the leadership of the Director, so that the objectives pursued in the context of litigation and various judicial and extrajudicial transactions are met within EVERGENT Investments, as well as at the Group level.

Legal assistance and consultancy

Significant importance is given to legal consultancy, this covering the entire area of activity, with consultancy files established in areas that include: investment projects, legislative reviews and proposals, transactions, corporate operations, contracts, general meetings of shareholders, legal opinions.

Legal approval is granted for all legal documents in which the company is a party or has a direct interest, ensuring that the documents comply with the applicable legal boundaries.

- In H1 2023, the legal consultancy activity reflects a total of 26 consultancy files and a total of 170 legal approvals granted for various legal documents, including contracts, addendums, decisions, mandates and agreements.
- We also highlight the approval of 1087 orders for the establishment and/or cessation of payments related to dividend payments to shareholders, and the Director's approval of the corresponding response letters, as applicable.

Legal representation

The legal representation activity focused on **formulating the necessary defenses in the 200 litigations** recorded in the specific records, of which 25 litigations have been definitively resolved. Within each litigation, the necessary documents and defenses were designed and elaborated to protect EVERGENT's interests.

The cases involving claims are an important component of the litigations in which EVERGENT acts as the plaintiff. In this regard, **legal proceedings continue to be pursued for the realization of claims against AAAS, as well as with respect to other debtors**. New enforcement requests have been initiated in opposition to AAAS to recover the legal costs incurred by our company in defense. Additionally, new debt recovery strategies have been developed.

Legal assistance and representation have been provided **in the litigations that EVERGENT is conducting in opposition to various companies in its portfolio, including cases involving the annulment of unlawful GMS resolutions, as well as in cases where the company is the defendant**.

As a result of the efforts undertaken, favorable outcomes have been obtained in some cases with various subject matters, as well as in appeals to execution proceedings against AAAS.

The summary of the litigations in which EVERGENT Investments is a party (details in Annex 2.1).

- Litigations in which the company acts as the **plaintiff**:
 - 156 cases, of which: 142 cases are ongoing litigations at various stages of the legal process and 14 cases have been concluded.
- Litigations in which the company is the **defendant**:
 - 44 cases, including: 33 cases are ongoing litigations at various stages of the legal process. and 11 cases have been concluded

LITIGATIONS as of 30 June 2023

Statement of pending litigations with object annulment of GMS resolutions for companies in Evergent Investments' Portfolio – quality: plaintiff

No.	Company	Object	Litigation status	Observations
1	Dyonisos Cotesti	Annulment of OGMS resolution on 14.04.2022	Action dismissed	With appeal
2	Brikston Construction	Annulment of OGMS resolution on 28.04.2022	Action dismissed	With appeal
3	Vastex SA	Annulment of EGMS resolution on din 12.12.2022	Action dismissed	EVERGENT'S appeal

SOLVED LITIGATIONS

1	Vastex SA	Annulment of EGMS resolution on 14.04.2022	Action dismissed.
2	Rulmenti Barlad	Annulment of OGMS resolution on 31.05.2022	Evergent's appeal dismissed
3	Vastex SA	Annulment of OGMS resolution on 14.04.2022	Action dismissed
4	Martens SA	Annulment of EGMS resolution on 28.04.2022	Action dismissed
5	Martens SA	Annulment of BD resolution on 03.12.2021	Action dismissed

Status of pending litigations with object claims- Evergent Investments SA acting as plaintiff

no.	Company/ individual respondent	Claims value in lei	Object	Observations
1	Vastex S.A.	0.00	Claims, shares' value Law 151/2014	Vastex's recourse
2	AIPC	3,479.45	enforcement	
3	AAAS	3,765.75	enforcement	
4	AAAS	3,817.58	enforcement	
5	A.A.A.S.	1,040.34	enforcement	
6	A.A.A.S.	5,790.02	enforcement	
7	A.A.A.S.	572,355.55	enforcement	
8	A.A.A.S.	7,281,457.98	enforcement	
9	A.A.A.S.	649,141.66	enforcement	
10	A.A.A.S.	1,556,338.07	enforcement	
11	A.A.A.S.	193,989.15	enforcement	
12	A.A.A.S.	454,371.95	enforcement	
13	A.A.A.S.	1,338,494.26	enforcement	
14	A.A.A.S.	1,369,220.26	enforcement	
15	A.A.A.S.	1,416,542.50	enforcement	
16	A.A.A.S.	1,600,412.04	enforcement	
17	A.A.A.S.	545,128.79	enforcement	
18	A.A.A.S.	13,978.84	enforcement	
19	A.A.A.S.	29,858.47	enforcement	
20	A.A.A.S.	6,126.20	enforcement	
21	A.A.A.S.	141,712.76	enforcement	

22	AAAS	275.88	enforcement
23	A.A.A.S.	1,784,704.61	enforcement
24	A.A.A.S.	1,875,749.20	enforcement
25	A.A.A.S.	1,042,561.66	enforcement
26	A.A.A.S.	1,488,975.30	enforcement
27	A.A.A.S.	1,455,363.70	enforcement
28	A.A.A.S.	16,878.26	enforcement
29	A.A.A.S.	1,539.25	enforcement
30	A.A.A.S.	49,037.93	enforcement
31	A.A.A.S.	2,390.06	enforcement
32	A.A.A.S.	34,678.23	enforcement
33	A.A.A.S.	2,138.94	enforcement
34	A.A.A.S.	38,560.30	enforcement
35	A.A.A.S.	2,228.53	enforcement
36	A.A.A.S.	28,754.21	enforcement
37	A.A.A.S.	3,060.53	enforcement
38	A.A.A.S.	45,528.24	enforcement
39	A.A.A.S.	34,781.34	enforcement
40	A.A.A.S.	2,307.09	enforcement
41	A.A.A.S.	12,693.81	enforcement
42	A.A.A.S.	2,273.67	enforcement
43	A.A.A.S.	2,183.68	enforcement
44	A.A.A.S.	2,349.12	enforcement
45	A.A.A.S.	18,982.49	enforcement
46	A.A.A.S.	23,459.89	enforcement
47	A.A.A.S.	2,502,031.47	enforcement
48	A.A.A.S.	1,810,944.22	enforcement
49	A.A.A.S.	1,738,592.80	enforcement
50	A.A.A.S.	2,522,514.86	enforcement
51	A.A.A.S.	1,370,335.00	enforcement
52	A.A.A.S.	1,060,504.31	enforcement
53	A.A.A.S.	2,081,133.02	enforcement
54	A.A.A.S.	296,474.57	enforcement
55	A.A.A.S.	2,896,842.39	enforcement
56	A.A.A.S.	1,668,099.47	enforcement
57	A.A.A.S.	125,677.45	enforcement
58	A.A.A.S.	1,871,909.72	enforcement
59	A.A.A.S.	3,370,978.56	enforcement
60	A.A.A.S.	10,546.63	enforcement
61	A.A.A.S.	462,506.29	enforcement
62	A.A.A.S.	2,014,036.50	enforcement
63	A.A.A.S.	1,800,076.35	enforcement
64	A.A.A.S.	2,111,890.61	enforcement
65	A.A.A.S.	3,188,636.51	enforcement
66	A.A.A.S.	190,943.94	enforcement
67	A.A.A.S.	581.74	enforcement
68	A.A.A.S.	439,712.67	enforcement
69	A.A.A.S.	2,756.40	enforcement
70	AAAS	1,478.36	enforcement
71	AAAS	2,258.14	enforcement
72	AAAS	2,982.06	enforcement
73	AAAS	2,334.13	enforcement
74	AAAS	2,930.63	enforcement

75	AAAS	3,758.11	enforcement	
76	AAAS	4,137.34	enforcement	
77	AAAS	4,450.82	enforcement	
78	AAAS	3,777.76	enforcement	
79	AAAS	2,953.30	enforcement	
80	AAAS	3,825.59	enforcement	
81	AAAS	3,198.69	enforcement	
82	AAAS	4,410.19	enforcement	
83	AAAS	2,837.49	enforcement	
84	AAAS	4,351.54	enforcement	
85	AAAS	4,326.77	enforcement	
86	AAAS	4,301.25	enforcement	
87	AAAS	4,318.94	enforcement	
88	AAAS	4,325.80	enforcement	
89	AAAS	4,326.64	enforcement	
90	AAAS	1,666.39	enforcement	
91	AAAS	2,823.14	enforcement	
92	AAAS	1,857.76	enforcement	
93	AAAS	3,838.86	enforcement	
94	AAAS	3,719.45	enforcement	
95	AAAS	3,766.46	enforcement	
96	AAAS	3,767.00	enforcement	
97	AAAS	3,752.03	enforcement	
98	AAAS	3,705.67	enforcement	
99	AAAS	3,786.44	enforcement	
100	AAAS	2,483.51	enforcement	
101	AAAS	1,863.09	enforcement	
102	AAAS	3,748.78	enforcement	
103	AAAS	1,896.39	enforcement	
104	AAAS	3,012.23	enforcement	
105	DGFRP	2,660.18	enforcement	
106	AAAS	1,708.19	enforcement	
107	AAAS	1,962.64	enforcement	
108	AAAS	3,169.44	enforcement	
109	AAAS	1,278	enforcement	
110	AAAS	3,149.10	enforcement	
111	AAAS	1,983.74	enforcement	
112	AAAS	1,748.81	enforcement	
113	AAAS	3,146.18	enforcement	
114*	AAAS	1,864.74	enforcement	
115*	Cantoreanu Ioan Florin	15,446	enforcement	
116	Statul Roman	Civil liability	claims	EVERGENT's appeal
117	SNGN Romgaz	378,546	claims	Litigation pending on the merits
118*	Cantoreanu Ioan Florin	7,481	claims	Litigation pending on the merits
TOTAL:		59,237,317.90		

Status of pending litigations where Evergent Investments SA acts and plaintiff – files connected to claims

No.	Company	Object	Litigation status	Observations
1	Inco Industry SRL s.a.	Intervention – usucapio action	Action dismissed	With appeal
2	Vastex; Delkimvas	validation of garnishment	Judgment suspended	

3	Vastex; Perpetuus COM	validation of garnishment	Judgment suspended	
4	Vastex, Liceul Radu Miron	validation of garnishment	Request allowed	Liceul Radu Miron's appeal
5	Vastex, Rovitec Cons	validation of garnishment	Judgment suspended	
6	Vastex, Nechita Prestserv	validation of garnishment	Judgment suspended	
7	Vastex, Lexfan Fitness	validation of garnishment	Judgment suspended	
8	Vastex, Connected-Dval	validation of garnishment	Judgment suspended	
9	Vastex, Castrum Corporation	validation of garnishment	Litigation pending on the merits	
10	Vastex, Lacautonacris	validation of garnishment	Litigation pending on the merits	
11	Vastex, Klique Graphics	validation of garnishment	Litigation pending on the merits	

SOLVED LITIGATIONS

1	Vastex, Lotex General	validation of garnishment	Orders the closing of the file.	
2		Criminal complaint	Complaint dismissed	
3	Groza Daniel	Enforcement challenge	Challenge dismissed	
4*	Romanian state	displacement	Request dismissed	
5*	Romanian state	Suspension	Request dismissed	

Status of pending litigations with object insolvency (Evergent Investments SA acting as plaintiff - creditor)

No.	Company	Claim value in lei	Status	Observations
1	BIR	344.12	Bankruptcy	Procedure continues
2	Network Press	3,799.87	Bankruptcy	Procedure continues
3	Pantex S.A. Brasov	10.3	Bankruptcy	Procedure continues
4	Horticola SA	1,466,168.33	Insolvency	Procedure continues
5	Celule Electriche Bailesti	9,921.72	Insolvency	Procedure continues
6	Genko Med Group	93,835.07	Bankruptcy	Procedure continues
7	Vastex Vaslui	8,834,829.73	Insolvency	Procedure continues
8*	Castrum Corporation	Challenge of judicial administrator appointment	Vastex Insolvency	On the docket
9*	First Bank SA	Challenge of rectified preliminary table	Vastex Insolvency	On the docket
10*	Vastex SA	Report challenge		On the docket
TOTAL LEI:		10,408,909.14		

SOLVED LITIGATION

1	Vastex Vaslui		Presidential order	EVER's appeal allowed
2	Vastex Vaslui		Challenge of causal report	Challenge allowed

3	Vastex Vaslui	Challenge against the resolution of the Creditors' Meeting on 11.11.2022	Challenge allowed
4	Vastex Vaslui	Challenge of creditor table	The appeals of First Bank and Castrum dismissed

Status of pending litigations where Evergent Investments SA acts as respondent

No.	Plaintiff	Claims value	Object	Observations
1	Spatariuc Maria		Resolution to replace authentic document	Litigation pending on the merits
2	Spatariuc Dumitru s.a.		Resolution to replace authentic document	Litigation pending on the merits
3	Dionisie Mirela s.a.		Resolution to replace authentic document	DGRFP and AAAS' recourse
4	Reuti Veronica		Document annulment	Litigation pending on the merits
5	Andrei Lina		Resolution to replace authentic document	Appeal dismissed. AAAS' recourse
6	Tibuleac Petrica Iulian		Resolution to replace authentic document	Litigation pending on the merits
7	Dron Cristina-Lotrisoara		Resolution to replace authentic document	Litigation pending on the merits
8	Cazacu Ioan		Resolution to replace authentic document	Competence declined
9	Placintaru Ion		Resolution to replace authentic document	Litigation pending on the merits
10*	Asavei Gheorghe		Obligation to do	Litigation pending on the merits

LITIGATIONS AGAINST AAAS (plaintiff) - EVER (respondent)

No.	Challenged amount in lei	Object	Status	Observations. Garnished third parties
1		Enforcement challenge	Challenge dismissed. With recourse	
2		Garnishment challenge	Challenge dismissed. AAAS' appeal	Treasury
3		Garnishment challenge	Challenge dismissed. AAAS' appeal	Treasury
4		Garnishment challenge	AAAS' appeal allowed.	Treasury
5		Garnishment challenge	Challenge dismissed. AAAS' appeal	Treasury
6		Garnishment challenge	Challenge dismissed. with appeal	Treasury
7		Garnishment challenge	Challenge allowed. Evergent's appeal	TP. Regal Galati
8		Garnishment challenge	Challenge allowed. AAAS' appeal	Treasury
9		Garnishment challenge	Challenge dismissed. AAAS' appeal	Treasury
10		Garnishment challenge	Challenge dismissed. AAAS' appeal	Treasury
11		Garnishment challenge	Challenge partly allowed. Evergent's appeal	TP. Regal Galati
12		Enforcement challenge	Challenge dismissed. with appeal	Treasury
13		Enforcement challenge	Challenge dismissed.	Treasury

With appeal.			
14*	Enforcement challenge	Litigation pending on the merits	Treasury
15*	Enforcement challenge	Litigation pending on the merits	Treasury
16*	Enforcement challenge	Litigation pending on the merits	Treasury
17*	Enforcement challenge	Litigation pending on the merits	Treasury
18*	Enforcement challenge	Litigation pending on the merits	Treasury
19*	Enforcement challenge	Litigation pending on the merits	Treasury
20*	Enforcement challenge	Litigation pending on the merits	Treasury
21	Garnishment challenge	AAAS' appeal allowed. EVERGENT's appeal for annulment	Treasury
22	Garnishment challenge	AAAS; appeal allowed EVERGENT's appeal for annulment	Treasury
23	Garnishment challenge	AAAS' appeal allowed. EVERGENT's appeal for annulment	Treasury

SOLVED LITIGATIONS

1	Enforcement challenge	Appeals dismissed	Treasury
2	Enforcement challenge	AAAS's appeal dismissed	Eximbank, Treasury S4 B
3	Garnishment challenge	AAAS's appeal dismissed	Treasury
4	Garnishment challenge	AAAS's appeal dismissed	Treasury
5	Garnishment challenge	AAAS's appeal dismissed	Treasury
6	Garnishment challenge	Challenge dismissed	Treasury
7	Garnishment challenge	Evergent's appeal dismissed	TP. Regal Galati
8	Garnishment challenge	Evergent's appeal dismissed	TP. Regal Galati
9	Garnishment challenge	AAAS's appeal dismissed	Treasury
10	Garnishment challenge	Evergent's appeal allowed	TP. Regal Galati

* - new litigation, filed in 2023