

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5, 2021)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

LEI: 254900Y1O0025N04US14

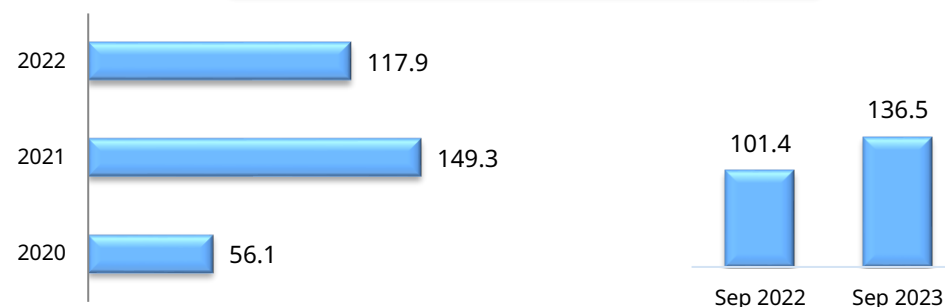
CONTACT

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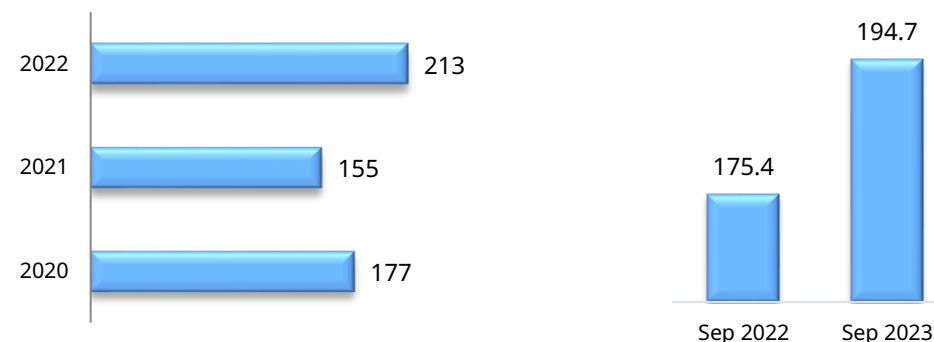
| SHAREHOLDERS | Residents weight in share capital % | Non-residents weight in share capital % | Total shareholders |
|--------------|---|---|-----------------------|
| Individuals | 37.35 | 0.34 | 5,740,915 |
| Corporate | 49.93 | 12.38 | 147 |
| TOTAL | 87.28 | 12.72 | 5,741,062 |

Net result (million RON)



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Investments in securities (million RON)



Assets under management

VALUES / STRUCTURE

| | | |
|------------------|---------------|-------------|
| Number of shares | 961,753,592 | |
| | RON | EUR* |
| Fair value | 0.1 | 0.02 |
| Share Capital | 96,175,359.2 | 19,333,285 |
| Market cap | 1,168,530,614 | 234,899,412 |
| Total Assets | 2,800,113,703 | 562,882,182 |
| Net Assets Value | 2,500,310,276 | 502,615,341 |

*EUR/RON = 4.9746 (www.bnr.ro)

| | | | |
|-------------|----------|----------|----------|
| RON/share | Jul 2023 | Aug 2023 | Sep 2023 |
| NAV/share** | 2.5934 | 2.5986 | 2.7321 |
| Price EVER | 1.1800 | 1.1750 | 1.2150 |
| Discount % | 54 | 55 | 56 |

** The number of shares used in the calculation of the NAV/share [915,174,054] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

| | |
|---------------------------------------|-------------------|
| ASSETS STRUCTURE | % of total assets |
| Shares, of which | 81.6 |
| • listed | 71.9 |
| • unlisted | 9.7 |
| Non - UCITS Securities (fund units) | 9.2 |
| Monetary instruments (deposits. cash) | 6.4 |
| Other assets | 2.8 |

| | |
|-----------------------------------|-------------------|
| SECTOR EXPOSURE (share portfolio) | % of total assets |
| Financial | 43.9 |
| Energy | 17.2 |
| Manufacturing | 8.2 |
| Real estate | 6.8 |
| Other | 5.5 |

| | |
|-----------------------------------|-----------------------------|
| TOP COMPANIES | Weight > 1% of total assets |
| BANCA TRANSILVANIA | 38.3 |
| OMV PETROM | 13.1 |
| AEROSTAR | 7.1 |
| ROMGAZ | 3.8 |
| BRD - GROUPE SOCIETE GENERALE | 3.6 |
| STRAULESTI LAC ALFA | 2.2 |
| AGROINTENS | 2.1 |
| PROFESSIONAL IMO PARTNERS | 2.0 |
| EVER IMO | 1.7 |
| EVERLAND | 1.7 |
| CASA | 1.2 |
| TRANSILVANIA INVESTMENTS ALLIANCE | 1.0 |
| TOTAL | 77.8 |



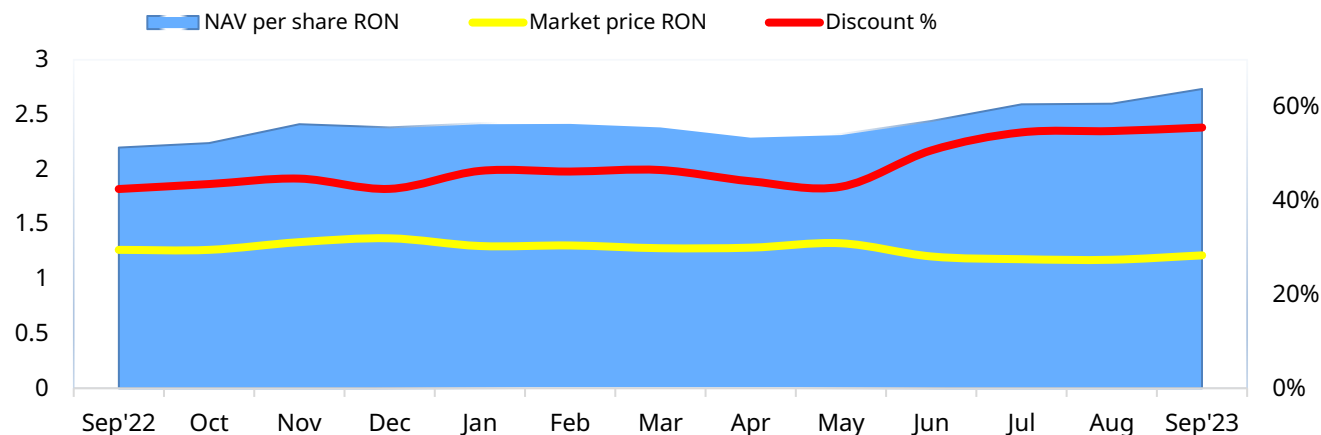
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

| Returns on September 2023 (%) | EVER Share | BET-FI | EVER NAV/share |
|-------------------------------|------------|--------|----------------|
| 1 M | 3.40 | 10.14 | 5.14 |
| 3 M | 0.83 | 10.61 | 11.86 |
| 6 M | -5.08 | 7.55 | 14.21 |
| 12 M | -3.95 | 14.59 | 24.30 |

Risk Analysis (1Y. daily series): EVER share / BET-FI

| Indicator | EVER share | BET-FI |
|---------------------------|------------|--------|
| Annualized volatility (%) | 17.10 | 11.04 |
| Beta | 0.77 | 1.00 |



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 8.01%, within the internal limit approved for the market risk profile assumed - medium risk (25%).

EVERGENT Private Equity Investments



EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1378 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 82% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 27% are pre-contracted



“VERANDA MALL”

developed by Professional IMO Partners SA
- indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street, sector 2
- ✓ Occupancy rate – 98% (contracts)



“BLUEBERRIES FARM EXTENSION” -

developed by Agointens SA –
ownership 100%

- ✓ Location: Vistea and Mandra villages in Brasov county; Popesti village in Arges county
- ✓ Set up of Ratesti (Arges county) plantation
- ✓ Set up of the automated sorting & packaging line at the Vistea farm



“MECANICA CEAHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ Participated at the Novisad (Serbia), Agri Planta (Fundulea) and Agraria (Jucu) agri fairs



“IASI REAL ESTATE PROJECT”

developed by Everland SA -
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained

