

**DETAILED STATEMENT OF INVESTMENTS ON 30.09.2023 IN COMPARISON TO 31.08.2023**

No.	Item	Currency	Start of the reporting period (31.08.2023)				End of the reporting period (30.09.2023)				Differences LEI
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
1	<b>I. Total assets</b>	RON	111,903	100,000	0,00	2.664.550.742,33	111,991	100,000	0,00	2.800.113.703,49	135.562.961,16
2	<b>I.1. Securities and money market instruments, of which:</b>	RON	82,370	73,608	0,00	1.961.326.256,52	79,228	70,745	0,00	1.980.945.316,29	19.619.059,77
3	<b>I.1. Securities and money market instruments, of which:</b>	EUR	0,169	0,151	812.497,53	4.014.712,80	0,161	0,143	807.503,56	4.017.007,21	2.294,41
4	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	RON	82,370	73,608	0,00	1.961.326.256,52	79,228	70,745	0,00	1.980.945.316,29	19.619.059,77
5	I.1.1. Securities and money market instruments admitted to or traded on a regulated market in Romania, of which:	EUR	0,169	0,151	812.497,53	4.014.712,80	0,161	0,143	807.503,56	4.017.007,21	2.294,41
6	I.1.1.1. - BVB listed shares	RON	78,926	70,530	0,00	1.879.316.522,91	75,936	67,805	0,00	1.898.626.313,82	19.309.790,91
7	I.1.1.2. – ATS listed shares	RON	3,443	3,076	0,00	81.971.276,22	3,291	2,938	0,00	82.280.315,34	309.039,12
8	I.1.1.3. – Listed shares, not traded over the last 30 days	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
9	I.1.1.4. – municipal bonds	RON	0,002	0,001	0,00	38.457,39	0,002	0,001	0,00	38.687,13	229,74
10	I.1.1.5. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
11	I.1.1.6. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
12	I.1.1.6. – corporate bonds	EUR	0,169	0,151	812.497,53	4.014.712,80	0,161	0,143	807.503,56	4.017.007,21	2.294,41
13	I.1.1.7. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

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			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
14	I.1.1.8. - preemptive rights / assignment	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
15	I.1.2. securities and instruments of monetary market admitted to or traded on a regulated market of a member state	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
16	I.1.3. securities and money market instruments admitted at the official rate of a stock exchange from a third country, or negotiated by another regulated market in at third country that operated regularly and is renowned and open to the public, approved by F.S.A., of which:	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
17	<b>I.2. newly issued securities</b>	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
18	<b>I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:</b>	RON	12,112	10,824	0,00	288.398.870,00	11,540	10,304	0,00	288.524.870,00	126.000,00
19	<b>I.3. other securities and money market instruments mentioned in art. art. 83 line (1) letter (a) of G.E.O. no. 32/2012 of which:</b>	EUR	0,048	0,043	230.809,71	1.140.476,94	0,043	0,038	214.972,42	1.069.401,80	-71.075,14
20	I.3.1. - unlisted shares (closed)	RON	11,394	10,182	0,00	271.304.870,00	10,851	9,689	0,00	271.304.870,00	0,00
21	I.3.1. - unlisted shares (closed)	EUR	0,048	0,043	230.809,71	1.140.476,94	0,043	0,038	214.972,42	1.069.401,80	-71.075,14
22	I.3.2. – municipal bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
23	I.3.3. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
24	I.3.4. – corporate bonds	RON	0,718	0,642	0,00	17.094.000,00	0,689	0,615	0,00	17.220.000,00	126.000,00
25	I.3.5. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.08.2023)				End of the reporting period (30.09.2023)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
26	<b>I.4. Bank deposits, of which:</b>	RON	3,699	3,306	0,00	88.080.573,17	6,988	6,240	0,00	174.717.466,69	86.636.893,52
27	<b>I.4. Bank deposits, of which:</b>	EUR	0,151	0,135	728.437,41	3.599.354,91	0,145	0,129	728.605,91	3.624.522,96	25.168,05
28	I.4.1. bank deposits setup at a credit institute in Romania;	RON	3,699	3,306	0,00	88.080.573,17	6,988	6,240	0,00	174.717.466,69	86.636.893,52
29	I.4.1. bank deposits setup at a credit institute in Romania;	EUR	0,151	0,135	728.437,41	3.599.354,91	0,145	0,129	728.605,91	3.624.522,96	25.168,05
30	I.4.2. bank deposits setup at credit institutions in a member state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
31	I.4.3. bank deposits setup at credit institutions, in a third state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
32	<b>I.5. Derivatives traded on a regulated market</b>	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
33	<b>I.6. Current accounts and cash</b>	RON	0,042	0,038	0,00	1.009.921,67	0,029	0,026	0,00	715.170,95	-294.750,72
34	<b>I.6. Current accounts and cash</b>	EUR	0,002	0,002	11.498,37	56.815,75	0,005	0,004	23.424,46	116.527,32	59.711,57
35	<b>I.6. Current accounts and cash</b>	USD	0,001	0,001	5.900,48	26.812,37	0,000	0,000	2.376,55	11.137,46	-15.674,91
36	<b>I.7. money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) GEO no. 32/2012 – repo type contracts on securities</b>	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
37	<b>I.8. AIF/UCITS holding titles, of which:</b>	RON	12,340	11,027	0,00	293.825.223,26	11,556	10,318	0,00	288.924.863,51	-4.900.359,75
38	I.8.1. Fund units	RON	10,610	9,482	0,00	252.642.873,23	10,285	9,184	0,00	257.158.956,19	4.516.082,96
39	I.8.2. Shares	RON	1,730	1,546	0,00	41.182.350,03	1,270	1,134	0,00	31.765.907,32	-9.416.442,71
40	<b>I.9. Dividends or other rights to collect</b>	RON	0,000	0,000	0,00	0,00	1,064	0,950	0,00	26.597.486,47	26.597.486,47

No.	Item	Currency	Start of the reporting period (31.08.2023)				End of the reporting period (30.09.2023)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
41	<b>I.10. other assets (amounts in transit, receivables from distributors, amounts at SSIF, etc.)</b>	RON	0,969	0,866	0,00	23.071.724,94	1,234	1,102	0,00	30.849.932,83	7.778.207,89
42	<b>II. Total liabilities</b>	RON	11,903	10,637	0,00	283.423.894,02	11,991	10,707	0,00	299.803.427,15	16.379.533,13
43	II.1. Expenses for the payment of commissions to A.I.F.M.	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
44	II.2. Expenses for the payment of commissions due to the depository	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
45	II.3. Expenses with commissions due to brokers	RON	0,000	0,000	0,00	6.109,42	0,001	0,000	0,00	12.770,76	6.661,34
46	II.4. expenses with turnover commissions and other bank services	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
47	II.5. Interest expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
48	II.6. Issue expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
49	II.7. Expenses with the commissions/ fees owed to F.S.A.	RON	0,008	0,007	0,00	185.868,00	0,008	0,007	0,00	196.338,00	10.470,00
50	II.8. Financial audit expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
51	II.9. Other approved expenses	RON	11,895	10,630	0,00	283.231.916,60	11,982	10,699	0,00	299.594.318,39	16.362.401,79
52	II.10. Redemptions to pay	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
53	<b>III. Net asset value (I-II)</b>	RON	100,000	89,363	0,00	2.381.126.848,31	100,000	89,293	0,00	2.500.310.276,34	119.183.428,03

<b>NAV Statement</b>			
<b>Element no.</b>	<b>Current Period (30.09.2023)</b>	<b>Corresponding period of the previous year (30.09.2022)</b>	<b>Differences</b>
<b>Net assets</b>	2.500.310.276,34	2.067.690.834,82	432.619.441,52
<b>Number of issued shares in circulation</b>	915.174.054	940.715.325	-25.541.271
<b>Net asset value per share</b>	2,7321	2,1980	0,5341

**I. Securities admitted to or traded on a Romanian regulated market**  
**1. Shares traded over the last 30 trading days (work days)**

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
1	AEROSTAR	ARS	29.09.2023	23.106.135	0,3200	8,6000	198.712.761,00	15,174	7.097
2	AGROSERV MARIUTA	MILK	29.09.2023	1.188.612	0,1000	6,7200	7.987.472,64	11,444	0.285
3	ARMAX GAZ	ARAX	29.09.2023	157.778	10,0000	1,6500	260.333,70	2,569	0.009
4	BANCA TRANSILVANIA SA	TLV	29.09.2023	48.464.842	10,0000	22,1000	1.071.073.008,20	6,068	38.251
5	BRD - GROUPE SOCIETE GENERALE SA	BRD	29.09.2023	6.437.170	1,0000	15,6200	100.548.595,40	0,924	3.591
6	BRIKSTON CONSTRUCTION SOLUTIONS	BKS	19.09.2023	225	0,1000	2,6444	595,00	0,000	0.000
7	Bursa de Valori Bucuresti S.A.	BVB	29.09.2023	348.256	10,0000	65,8000	22.915.244,80	4,327	0.818
8	MECANICA CEHLAU	MECF	29.09.2023	175.857.653	0,1000	0,1302	22.901.596,00	73,302	0.818
9	NORD S.A. Bucuresti	NORD	15.09.2023	1.665.004	2,5000	9,3231	15.522.999,00	18,190	0.554
10	OMV PETROM	SNP	29.09.2023	642.451.366	0,1000	0,5700	366.197.278,62	1,031	13.078
11	PROFESSIONAL IMO PARTNERS S.A.	PPLI	21.09.2023	24.307.608	1,0000	2,3249	56.512.758,00	31,420	2.018
12	S.P.E.E.H. HIDROELECTRICA S.A.	H2O	29.09.2023	60.000	10,0000	120,0000	7.200.000,00	0,013	0.257

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
13	SANTIERUL NAVAL CONSTANTA	SNC	29.09.2023	1.300.836	2,5000	1,5345	1.996.157,00	2,001	0.071
14	SN NUCLEARELECTRICA SA	SNN	29.09.2023	46.371	10,0000	48,8000	2.262.904,80	0,015	0.081
15	SNGN ROMGAZ SA	SNG	29.09.2023	2.373.665	1,0000	45,0000	106.814.925,00	0,616	3.815
<b>TOTAL</b>							<b>1.980.906.629,16</b>		<b>70,744</b>

**2. Shares not traded over the last 30 trading days (work days)**

Not the case

**3. Shares not traded over the last 30 trading days (work days) for which financial statements are not obtained within 90 days from the legal submission dates.**

Not the case

**4. Preemptive rights / assignment rights**

No.	Issuer	Right types	Symbol	Date of latest trading session	No. of owned rights	Right value	Total value	Percentage in F.I.A.I.R. total assets
						lei	lei	%
1	IASITEX	de preferinta	IASXR03		611.269	0,0000	0,00	0.000
<b>TOTAL</b>							<b>0,00</b>	<b>0,000</b>

### 5. Bonds admitted to trading issued or pledged by local public administration authorities/ corporate bonds

Issuer	Bond symbol	Date of latest trading session	No. of bonds held	Acquisition date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated Discount / bonus cumulate	Market price	Total value	Percentage in total issued bonds	Percentage in F.I.A.I.R. total assets
												lei	%	%
<b>Bonds admitted to trading in EUR</b>														
AUTONOM SERVICES S.A.	AUT24E	11.09.2023	800	12.11.2019	12.11.2022	11.11.2023	800.000,00	97,53	31.503,56		97,0000	4.017.007,21	4,000	0,143
<b>Total bonds admitted to trading in EUR</b>												<b>4.017.007,21</b>		<b>0,143</b>
<b>Bonds admitted to trading in RON</b>														
MUNICIPIUL BACAU	BAC26B	27.05.2016	2.000	03.09.2009	01.08.2023	31.10.2023	38.220,00	7,66	467,13		93,0000	38.687,13	0,500	0,001
<b>Total bonds admitted to trading in RON</b>												<b>38.687,13</b>		<b>0,001</b>
<b>TOTAL</b>												<b>4.055.694,34</b>		<b>0,145</b>

### 6. Bonds admitted to trading issued or guaranteed by public central administration authorities

Not the case

### 7. Other securities admitted to trading on a regulated market

Not the case

### 8. Amounts pending settlement for securities allowed to trading or traded on a Romanian regulated market

Issuer	Security type	Symbol	Unit value	No. of traded securities	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
			lei		lei	%	%
EVERGENT Investments S.A.	Shares	EVER	1,2156	108.564	-131.967,99	0,011	-0,005
SN NUCLEARELECTRICA SA	Shares	SNN	48,1900	43.965	2.118.671,70	0,015	0,076

Issuer	Security type	Symbol	Unit value	No. of traded securities	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
			lei		lei	%	%
SNGN ROMGAZ SA	Shares	SNG	44,6788	107.000	4.780.628,00	0,028	0,171
<b>TOTAL</b>					<b>6.767.331,71</b>		<b>0,242</b>

**II. Securities admitted to trading or traded on a regulated market of another member state**

**1. Shares traded over the last 30 trading days (work days)**

Not the case

**2. Bonds admitted to trading or pledged by local public administration authorities, corporate bonds**

Not the case

**3. Bonds admitted to trading or pledged by central public administration authorities**

Not the case

**4. Other securities allowed for trading on a regulated market in another member state**

Not the case

**5. Amounts pending settlement for securities allowed for trading on a regulated market from a member state**

Not the case

**III. Securities admitted to trading or traded on a regulated market in a third state**

**1. Shares traded over the last 30 trading days (work days)**

Not the case

**2. Bonds admitted to trading issued or pledged by public local administration authorities, corporate bonds, traded over the last 30 days**

Not the case

**3. Other securities admitted to trading on a regulated market of a third state**

Not the case



**4. Amounts pending settlement for securities admitted to trading or traded on a regulated market of a third state**

Not the case

**IV. Money market instruments admitted to trading or traded on a Romanian regulated market**

Not the case

**Amounts pending settlement for money market instruments admitted to trading or traded on a Romanian regulated market**

Not the case

**V. Money market instruments admitted to or traded on a regulated market of another member state**

Not the case

**Amounts pending settlement for money market instruments admitted to trading or traded on a regulated market of another member state**

Not the case

**VI. Money market instruments admitted to trading or traded on a regulated market of a third state**

Not the case

**Amounts pending settlement for money market instruments allowed for trading or traded on a regulated market of a third state**

Not the case

**VII. Newly issued securities**

**1. Newly issued shares**

Not the case

**2. Newly issued bonds**

Not the case

**3. Preemptive rights (following central depository registration, before being admitted to trading).**

Not the case

**VIII. Other securities and money market instruments**

**VIII.1 Other securities**

### 1. Shares not admitted to trading

No.	Issuer	No. of owned shares	Nominal value	Share value	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
					lei	%	%
<b>Shares not admitted to trading in EUR</b>							
1	CATALYST ROMANIA SCA SICAR	299,5440	1.000,0000	717,6656	1.069.401,80	1,989	0,038
<b>Total shares not admitted to trading in EUR</b>					<b>1.069.401,80</b>		<b>0,038</b>
<b>Shares not admitted to trading in RON</b>							
2	AGROINTENS SA	4.526.911,0000	10,0000	12,7962	57.927.041,00	100,000	2,069
3	CASA ROMANA DE COMPENSATIE	852.039,0000	0,1000	0,0000	0,00	7,879	0,000
4	CASA S.A.	14.098.462,0000	2,5000	2,4378	34.369.057,00	99,774	1,227
5	DEPOZITARUL CENTRAL S.A.	7.396.029,0000	0,1000	0,0974	720.599,00	2,924	0,026
6	DYONISOS	772.824,0000	0,1000	0,5224	403.694,00	12,410	0,014
7	EVER AGRIBIO S.A.	378.429,0000	10,0000	8,9543	3.388.583,00	100,000	0,121
8	EVER IMO S.A.	4.963.027,0000	2,5000	9,6137	47.712.805,00	100,000	1,704
9	EVERLAND SA	4.440.750,0000	10,0000	10,5561	46.877.181,00	100,000	1,674
10	MWARE SOLUTIONS S.A.	75.000,0000	0,1000	81,5826	6.118.695,00	5,556	0,219
11	REGAL	1.116.258,0000	0,1000	6,4008	7.144.944,00	93,889	0,255
12	RULMENTI	2.408.645,0000	2,7500	1,6620	4.003.168,00	6,005	0,143
13	STRAULESTI LAC ALFA S.A.	3.880.307,0000	10,0000	16,0862	62.419.258,00	50,000	2,229
14	VASTEX	147.105,0000	2,5000	0,0000	0,00	13,935	0,000
15	VISIONALFA INVESTMENTS S.A.	2.499.750,0000	0,1000	0,0879	219.845,00	99,990	0,008
<b>Total shares not admitted to trading in RON</b>					<b>271.304.870,00</b>		<b>9,689</b>
<b>TOTAL</b>					<b>272.374.271,80</b>		<b>9,727</b>

**2. Shares traded within other systems than regulated markets**

Not the case

**3. Shares not admitted to trading measured at zero value (lack of updated financial statement submitted to the Trade Registry)**

Not the case

**4. Bonds not admitted to trading**

No.	Issuer	No. of owned bonds	Purchase date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated discount / bonus	Total value	Percentage in total bonds issued	Percentage in F.I.A.I.R. total assets
										lei	%	%
<b>Bonds not admitted to trading in RON</b>												
1	EVER IMO S.A.	6.720.000	24.06.2021	23.06.2023	22.06.2024	16.800.000,00	4.200,00	420.000,00		17.220.000,00	100,000	0,615
<b>Total bonds not admitted to trading in RON</b>										<b>17.220.000,00</b>		<b>0,615</b>
<b>TOTAL</b>										<b>17.220.000,00</b>		<b>0,615</b>

**5. Amounts pending settlement for shares traded within other systems than regulated markets**

Not the case

**VIII.2. Other money market instruments than those mentioned under art. 83 line (1) letter a) of G.E.O. 32/2012**

**1. Commercial papers**

Not the case

**IX. Availabilities in current accounts and cash**

**1. Availabilities in current accounts and cash, in lei**

No.	Bank name	Current value	Percentage in F.I.A.I.R. total assets
		lei	%
1	BANCA DE EXPORT IMPORT A ROMANIEI (EXIMBANK) SA - RO66BRMAXXXXXXXXXXXXXXXXXXX	278,34	0,000
2	BANCA TRANSILVANIA SA - RO09BTRLXXXXXXXXXXXXXXXXXX	0,00	0,000
3	BANCA TRANSILVANIA SA Sucursala BACAU - RO87BTRLXXXXXXXXXXXXXXXXXX	0,00	0,000
4	BANCA TRANSILVANIA SA Sucursala BACAU - RO95BTRLXXXXXXXXXXXXXXXXXX	9.911,50	0,000
5	BANCA TRANSILVANIA SA Sucursala Bacau - RO55BTRLXXXXXXXXXXXXXXXXXX	380.294,36	0,014
6	BCR Sucursala Bacau - RO51RNCBXXXXXXXXXXXXXXXXXX	0,00	0,000
7	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO26BRDEXXXXXXXXXXXXXXXXXXX	9.998,16	0,000
8	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO55BRDEXXXXXXXXXXXXXXXXXXX	247.758,50	0,009
9	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO71BRDEXXXXXXXXXXXXXXXXXXX	4.998,78	0,000
10	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXXX	4.588,54	0,000
11	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXXX	4.999,46	0,000
12	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO90BRDEXXXXXXXXXXXXXXXXXXX	4.798,40	0,000
13	CEC BANK Sucursala Bacau - RO57CECEXXXXXXXXXXXXXXXXXX	0,00	0,000
14	DIRECTIA GENERALA A FINANTELOR PUBLICE BUCURESTI - RO91TREZXXXXXXXXXXXXXXXXXX	44.648,20	0,002
15	EVERGENT Investments S.A. - Casa	2.896,71	0,000
<b>TOTAL</b>		<b>715.170,95</b>	<b>0,026</b>

## 2. Availabilities in current accounts and cash, in currency

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
<b>Availabilities in current accounts and cash in EUR</b>					
1	BANCA TRANSILVANIA SA Sucursala Bacau - RO04BTRLXXXXXXXXXXXXXXXXXX	1.132,57	4,9746	5.634,08	0,000
2	BANCA TRANSILVANIA SA Sucursala Bacau - RO20BTRLXXXXXXXXXXXXXXXXXX	1.466,12	4,9746	7.293,36	0,000
3	BCR - RO52RNCBXXXXXXXXXXXXXXXXXX	16.092,75	4,9746	80.054,99	0,003
4	BCR Sucursala BUCURESTI - RO90RNCBXXXXXXXXXXXXXXXXXX	0,00	4,9746	0,00	0,000
5	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO06BRDEXXXXXXXXXXXXXXXXXXX	3.652,85	4,9746	18.171,47	0,001
6	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO14BRDEXXXXXXXXXXXXXXXXXXX	7,97	4,9746	39,65	0,000
7	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO66BRDEXXXXXXXXXXXXXXXXXXX	104,14	4,9746	518,05	0,000
8	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO69BRDEXXXXXXXXXXXXXXXXXXX	968,06	4,9746	4.815,71	0,000
<b>Total availabilities in current accounts and cash in EUR</b>		<b>23.424,46</b>		<b>116.527,31</b>	<b>0,004</b>
<b>Availabilities in current accounts and cash in USD</b>					
1	BANCA TRANSILVANIA SA Sucursala BACAU - RO83BTRLXXXXXXXXXXXXXXXXXX	0,00	4,6864	0,00	0,000
2	BANCA TRANSILVANIA SA Sucursala BACAU - RO86BTRLXXXXXXXXXXXXXXXXXX	65,54	4,6864	307,15	0,000
3	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO53BRDEXXXXXXXXXXXXXXXXXXX	1.973,58	4,6864	9.248,99	0,000
4	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO67BRDEXXXXXXXXXXXXXXXXXXX	75,56	4,6864	354,10	0,000
5	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO78BRDEXXXXXXXXXXXXXXXXXXX	187,09	4,6864	876,78	0,000

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
6	BRD - GROUPE SOCIETE GENERALE SA Sucursala Bacau - RO79BRDEXXXXXXXXXXXXXXXXXX	74,78	4,6864	350,45	0,000
<b>Total availabilities in current accounts and cash in USD</b>		<b>2.376,55</b>		<b>11.137,47</b>	<b>0,000</b>
<b>TOTAL</b>				<b>127.664,78</b>	<b>0,005</b>

#### X. Bank deposits on distinct categories: setup with Romanian credit institutions/ from another member state/ a third state

##### 1. Bank deposits in lei

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
1	BANCA DE EXPORT IMPORT A ROMANIEI (EXIMBANK) SA	19.09.2023	19.10.2023	5.000.000,00	791,67	9.500,00	5.009.500,00	0,179
2	BANCA TRANSILVANIA SA	28.09.2023	28.12.2023	6.500.000,00	1.110,42	3.331,25	6.503.331,25	0,232
3	BANCA DE EXPORT IMPORT A ROMANIEI (EXIMBANK) SA	21.09.2023	19.10.2023	5.000.000,00	798,61	7.986,11	5.007.986,11	0,179
4	BCR	18.01.2023	17.01.2024	10.000.000,00	2.083,33	533.333,33	10.533.333,33	0,376
5	BCR	30.09.2023	01.10.2023	11.430.201,34	1.511,33	1.511,33	11.431.712,67	0,408
6	BANCA TRANSILVANIA SA	28.09.2023	28.12.2023	6.000.000,00	1.025,00	3.075,00	6.003.075,00	0,214
7	BANCA TRANSILVANIA SA	05.09.2023	05.10.2023	5.000.000,00	798,61	20.763,89	5.020.763,89	0,179
8	BANCA TRANSILVANIA SA	05.09.2023	05.10.2023	5.000.000,00	798,61	20.763,89	5.020.763,89	0,179
9	BANCA TRANSILVANIA SA	05.09.2023	05.10.2023	4.700.000,00	750,69	19.518,06	4.719.518,06	0,169
10	BANCA TRANSILVANIA SA	08.09.2023	10.10.2023	7.000.000,00	1.118,06	25.715,28	7.025.715,28	0,251
11	BANCA TRANSILVANIA SA	08.09.2023	10.10.2023	8.000.000,00	1.277,78	29.388,89	8.029.388,89	0,287

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
12	BANCA TRANSILVANIA SA	08.09.2023	10.10.2023	9.000.000,00	1.437,50	33.062,50	9.033.062,50	0,323
13	BANCA TRANSILVANIA SA	12.09.2023	10.10.2023	8.000.000,00	1.266,67	24.066,67	8.024.066,67	0,287
14	BANCA TRANSILVANIA SA	12.09.2023	10.10.2023	7.000.000,00	1.108,33	21.058,33	7.021.058,33	0,251
15	BANCA TRANSILVANIA SA	12.09.2023	10.10.2023	6.000.000,00	950,00	18.050,00	6.018.050,00	0,215
16	BANCA TRANSILVANIA SA	12.09.2023	10.10.2023	5.200.000,00	823,33	15.643,33	5.215.643,33	0,186
17	BANCA TRANSILVANIA SA	13.09.2023	12.10.2023	800.000,00	126,67	2.280,00	802.280,00	0,029
18	BANCA TRANSILVANIA SA	15.09.2023	17.10.2023	6.000.000,00	941,67	15.066,67	6.015.066,67	0,215
19	BANCA TRANSILVANIA SA	15.09.2023	17.10.2023	5.700.000,00	894,58	14.313,33	5.714.313,33	0,204
20	BANCA TRANSILVANIA SA	19.09.2023	21.11.2023	5.000.000,00	833,33	10.000,00	5.010.000,00	0,179
21	BANCA TRANSILVANIA SA	19.09.2023	21.11.2023	5.000.000,00	833,33	10.000,00	5.010.000,00	0,179
22	BANCA TRANSILVANIA SA	21.09.2023	21.11.2023	5.000.000,00	819,44	8.194,44	5.008.194,44	0,179
23	BANCA TRANSILVANIA SA	21.09.2023	19.12.2023	6.500.000,00	1.119,44	11.194,44	6.511.194,44	0,233
24	BANCA TRANSILVANIA SA	26.09.2023	28.12.2023	7.000.000,00	1.205,56	6.027,78	7.006.027,78	0,250
25	BANCA TRANSILVANIA SA	26.09.2023	28.12.2023	8.000.000,00	1.377,78	6.888,89	8.006.888,89	0,286
26	BANCA TRANSILVANIA SA	26.09.2023	28.12.2023	4.000.000,00	688,89	3.444,44	4.003.444,44	0,143
27	BANCA TRANSILVANIA SA	28.09.2023	28.12.2023	7.000.000,00	1.195,83	3.587,50	7.003.587,50	0,250
28	BANCA DE EXPORT IMPORT A ROMANIEI (EXIMBANK) SA	19.09.2023	19.10.2023	5.000.000,00	791,67	9.500,00	5.009.500,00	0,179
<b>TOTAL</b>							<b>174.717.466,69</b>	<b>6,240</b>

## 2. Bank deposits in currency

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	RNB currency rate	Total value	Percentage in F.I.A.I.R. total assets
				currency	currency	currency	lei	lei	%
<b>Bank deposits in EUR</b>									
1	BANCA TRANSILVANIA SA	10.09.2023	10.10.2023	98.500,00	1,37	28,73	4,9746	490.141,02	0,018
2	BANCA TRANSILVANIA SA	16.09.2023	16.10.2023	35.108,11	0,49	7,31	4,9746	174.685,19	0,006
3	BANCA TRANSILVANIA SA	17.09.2023	17.10.2023	36.125,44	0,50	7,02	4,9746	179.744,56	0,006
4	BANCA TRANSILVANIA SA	18.09.2023	18.10.2023	33.118,05	0,46	5,98	4,9746	164.778,80	0,006
5	BANCA TRANSILVANIA SA	27.09.2023	27.10.2023	49.688,19	0,69	2,76	4,9746	247.192,60	0,009
6	BANCA TRANSILVANIA SA	19.09.2023	19.10.2023	181.646,05	2,52	30,27	4,9746	903.767,04	0,032
7	BANCA TRANSILVANIA SA	19.09.2023	19.10.2023	31.113,36	0,43	5,19	4,9746	154.802,32	0,006
8	BANCA TRANSILVANIA SA	20.09.2023	20.10.2023	165.000,00	2,29	25,21	4,9746	820.934,40	0,029
9	BANCA TRANSILVANIA SA	21.09.2023	21.10.2023	50.000,00	0,69	6,94	4,9746	248.764,55	0,009
10	BANCA TRANSILVANIA SA	18.09.2023	18.10.2023	48.178,59	0,67	8,70	4,9746	239.712,49	0,009
<b>Total bank deposits in EUR</b>				<b>728.477,79</b>		<b>128,11</b>		<b>3.624.522,97</b>	<b>0,129</b>
<b>TOTAL</b>								<b>3.624.522,97</b>	<b>0,129</b>

## XI. Derivatives traded on a regulated market

- on distinct categories: on a Romanian regulated market/ market from a member state / a third state

### 1. Futures contracts

Not the case

### 2. Options

Not the case

### 3. Amounts pending settlement for derivatives traded on a regulated market



Not the case

## **XII. Derivatives negotiated outside regulated markets**

### **1. Forward Contracts**

Not the case

### **2. Swap Contracts**

- evaluation depending on listing

Not the case

- evaluation depending on the ascertainment of present value of payments within the contracts

Not the case

### **3. Contracts for differences**

Not the case

**4. Other derived contracts related to securities, currency, interest rate or yield, or other derivatives, financial indexes or indicators/ derivative contracts related to commodities that must be settled in money funds or can be settled in company funds at the request of one of the parties**

Not the case

## **XIII. Money market instruments, other than those traded on a regulated market, in accordance with art. 82 letter g) G.E.O no. 32/2012**

Not the case

**XIV. UCITS. / OCPU holding titles**

**1. Holding titles denominated in lei**

No.	Fund name	Date of latest trading session	No. of owned fund units	Fund unit value (NAV)	Market price	Total value	Percentage in total holding titles of UCITS/OCPU	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	%	%
<b>Shares</b>								
1	FONDUL PROPRIETATEA	29.09.2023	5.964.489,000000		0,4200	2.505.085,38	0,096	0,089
2	Transilvania Investments Alliance S.A	29.09.2023	104.877.498,000000		0,2790	29.260.821,94	4,850	1,045
<b>Total Shares</b>						<b>31.765.907,32</b>		<b>1,134</b>
<b>Unit funds</b>								
3	FDI BT Index Romania ROTX		238.117,915992	27,3250		6.506.572,05	2,481	0,232
4	FDI BT MAXIM		319.468,404575	21,3460		6.819.372,56	2,814	0,244
5	FDI NAPOCA		7.265.417,540000	0,8130		5.906.784,46	32,726	0,211
6	FDI TehnoGlobinvest		1.071,770000	1.471,4885		1.577.097,23	26,257	0,056
7	FDI Transilvania		116.884,880000	56,5383		6.608.472,41	19,616	0,236
8	FIA ALCHEMIST		614,676400	110.007,2409		67.618.854,81	49,830	2,415
9	FIA BT INVEST 1		1.308,797738	22.116,9700		28.946.640,32	8,267	1,034
10	FIA DCP INVESTITII		4.161,462300	10.227,6635		42.562.036,07	44,691	1,520
11	FIA FONDUL PRIVAT COMERCIAL		166.024,330000	460,7611		76.497.552,92	48,206	2,732

12	FIA HERMES		70,958400	198.927,4471		14.115.573,36	49,448	0,504
<b>Total Unit funds</b>						<b>257.158.956,19</b>		<b>9,184</b>
<b>TOTAL</b>						<b>288.924.863,51</b>		<b>10,318</b>

**2. Holding titles denominated in currency**

Not the case

**3. Amounts pending settlement for holding titles denominated in lei**

Not the case

**4. Amounts pending settlement for holding titles denominated in currency**

Not the case

**XV. Dividends or other receivable rights**

**1. Dividends to collect**

Issuer	Ex-dividend date	No. of shares held on ex-dividend date	Gross dividend	Suma de incasat	Percentage in F.I.A.I.R. total assets
OMV PETROM	27.09.2023	642,451,366	0.0500	26,597,486.47	0.950
<b>Total</b>				<b>26,597,486.47</b>	<b>0.950</b>

**2. Shares distributed without money consideration**

Not the case

**3. Shares distributed with money consideration**

Not the case

**4. Amount payable for shares distributed with money consideration**

Not the case

## 5. Preemptive rights (before admission to trading and following the trading period)

Not the case

### Evolution of net asset and NAT over the latest 3 reporting periods

	30.09.2023	30.09.2022	30.09.2021
<b>Net assets</b>	2.500.310.276,34	2.067.690.834,82	2.410.748.411,59
<b>Net asset value per share</b>	2,7321	2,1980	2,4674

#### Explanatory notes:

The valuation methods used for financial instruments for which valuation methods in accordance with the valuation standards in force, according to the law, were used, based on valuation report, presented in the Annex in accordance with art. 38 line (4) din law no. 243/2019, are detailed in "Policies and Procedures for the asset valuation and NAV calculation".

Leverage effect and the value of EVERGENT Investments' exposure calculated in accordance with the provisions of (EU) Regulation no. 231/2013

Method type	Leverage lever	Exposure value (RON)
Gross method	0,9905 (sau 99,05%)	2.476.662.453,00
Commitment method	1,0384 (sau 103,84%)	2.596.207.825,00

Prepared  
EVERGENT Investments

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Marta ANTOCHI

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Depository Certification  
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