

TO: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation 5/2018
Report date: 28 November 2023
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

Important event:

Completion of the third stage and closure of the share buyback program no. 8

The Company informs investors that it has completed and closed the third stage of the share buyback program no. 8 in accordance with the EVERGENT Investments Extraordinary General Meeting of Shareholders Resolution no. 2 of 27 April 2023 and in compliance with the Board of Directors Decision no. 1 of 16 October 2023.

The results of the operations carried out in the period from 16 October 2023 to 28 November 2023 are as follows:

- Total number of bought back shares: 4,700,000
- Average buyback price (lei/share): 1.2198
- Total value of bought back shares (in lei): 5,732,949.64
- Percentage of the share capital that has been bought back (%): 0.4886%
- Purpose of the share buyback: to comply with legal obligations arising from the “stock option plan” programs, in accordance with Article 5 (1), letter c) of Regulation (EU) No. 596/2014.
- Intermediary: BT Capital Partners
- Payment for the bought back shares was made from legal sources, in accordance with the provisions of Article 103¹ of Law No. 31/1990 regarding companies.

The implementation of the share buyback program no. 8 was carried out in compliance with the derogatory conditions provided by the market abuse legislation, allowing transactions to be conducted during closed periods of the issuer, in accordance with Article 5 (1) of the EU Regulation no. 596/2014 and Article 4 (2) letter a) and b) of the Delegated Regulation (EU) no. 1052/2016.

The share buyback operation complies with the provisions of Article 13 of Law no. 74/2015 regarding alternative investment fund managers, ESMA Guidelines no. 232/2013 on sound remuneration policies under AIFMD, the Remuneration Policy for the company's directors, managers and employees - Chapter 7 and the provisions of Article 14 of the company's Memorandum of Association.

Claudiu Doros
President and CEO

Gabriel Lupaşcu
Compliance Officer