

TO: BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation  
10/2015, 9/2014 and 7/2020  
Report date: December 15, 2023  
Regulated market on which the issued securities are traded:  
*Bucharest Stock Exchange, Premium Category*

We are reporting the following data as of the end of November 2023 (in RON):

- **Net result: 201.51 million**
- **Assets under management: 2,879.87 million**
- **EVER share price: 1.2750**
- **Net asset value per share: 2.8358**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of November 2023, in compliance with FSA Regulation 9/2014 and 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly evolutions by asset categories (in RON):

- listed shares: + 45.3 million
- AIF listed shares: + 2.4 million
- unlisted shares: + 1.9 million
- corporate bonds: + 0.5 million
- fund units: + 11.6 million
- monetary instruments: + 40.5 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 69.8%, unlisted shares 9.5%, fund units 9.3%, monetary instruments 9.5%.

The net result, in the amount of RON 201.51 million, consists of RON 137.96 million net profit and RON 63.55 million net gain on the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Claudiu Doros  
President and CEO

Gabriel Lupaşcu  
Compliance Officer

In accordance FSA Regulation no 7/2020

**STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments**  
**Date of calculation 30/11/2023 - Monthly, balanta IFRS**

		LEI	% total assets
<b>1</b>	<b>Intangible assets</b>	<b>407.000,76</b>	<b>0,014</b>
<b>2</b>	<b>Tangible assets</b>	<b>8.691.564,59</b>	<b>0,302</b>
<b>3</b>	<b>Investment property</b>	<b>4.071.710,00</b>	<b>0,141</b>
<b>4</b>	<b>Biological assets</b>	<b>0,00</b>	<b>0,000</b>
<b>5</b>	<b>Right-of-use asset from leasing contracts</b>	<b>3.370.982,95</b>	<b>0,117</b>
<b>6</b>	<b>Financial assets, of which:</b>	<b>2.570.279.892,25</b>	<b>89,250</b>
<b>6.1</b>	<b>Financial assets at amortized cost, of which:</b>	<b>17.511.692,06</b>	<b>0,608</b>
6.1.1	Bonds, of which:	17.511.692,06	0,608
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	35.492,06	0,001
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	35.492,06	0,001
6.1.1.3	Unlisted bonds, of which:	17.476.200,00	0,607
6.1.1.3.1	Corporate bonds	17.476.200,00	0,607
6.1.1.3.2	Municipal bonds	0,00	0,000
<b>6.2</b>	<b>Financial assets at fair value through profit or loss, of which:</b>	<b>344.155.548,05</b>	<b>11,950</b>
6.2.1	Shares, of which:	77.732.364,31	2,699
6.2.1.1	Listed shares	21.800.825,60	0,757
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	55.931.538,71	1,942
6.2.1.3.1	Unlisted shares	54.857.749,00	1,905
6.2.1.3.2	Unlisted shares from a member state	1.073.789,71	0,037

		LEI	% total assets
6.2.2	UCITS and/or AIF equity securities, of which:	266.423.183,74	9,251
6.2.2.1	Fund units, of which:	266.423.183,74	9,251
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	266.423.183,74	9,251
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
<b>6.3</b>	<b>Financial assets measured at fair value through other comprehensive income, of which:</b>	<b>2.208.612.652,14</b>	<b>76,691</b>
6.3.1	Shares, of which:	2.170.285.953,54	75,360
6.3.1.1	Listed shares	1.954.674.008,54	67,874
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	215.611.945,00	7,487
6.3.1.4	New issued securities	0,00	0,000
6.3.2	UCITS and/or AIF equity securities, of which:	34.021.182,39	1,181
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	34.021.182,39	1,181
6.3.2.2.1	Listed shares	34.021.182,39	1,181
6.3.3	Bonds	4.305.516,21	0,150
6.3.3.1	Listed bonds, of which:	4.305.516,21	0,150
6.3.3.1.1	Corporate bonds	4.305.516,21	0,150
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000
<b>7</b>	<b>Availability (cash and current accounts), of which:</b>	<b>1.839.066,08</b>	<b>0,064</b>
7.1	Amounts in current accounts and financial investment services company accounts	1.938.119,00	0,067
7.2	Amounts under settlement	-103.887,36	-0,004
7.3	Amounts in transit	4.834,44	0,000

		LEI	% total assets
<b>8</b>	<b>Bank deposits</b>	<b>281.740.951,26</b>	<b>9,783</b>
<b>9</b>	<b>Other assets</b>	<b>9.056.982,76</b>	<b>0,314</b>
<b>9.1</b>	<b>Dividends or other receivables, of which:</b>	<b>2.500.000,00</b>	<b>0,087</b>
9.1.1	Dividends due from listed issuers	0,00	0,000
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	2.500.000,00	0,087
9.1.4	Amounts due from capital decreases	0,00	0,000
<b>9.2</b>	<b>Other assets, of which:</b>	<b>6.556.982,76</b>	<b>0,228</b>
9.2.1	Other financial assets measured at amortized cost	6.157.729,31	0,214
9.2.2	Other assets	399.253,45	0,014
<b>10</b>	<b>Accrued charges</b>	<b>416.457,44</b>	<b>0,014</b>
<b>11</b>	<b>Total assets</b>	<b>2.879.874.608,09</b>	<b>100,000</b>
<b>12</b>	<b>Total liabilities</b>	<b>297.575.507,98</b>	
<b>12.1</b>	<b>Financial liabilities measured at amortized cost</b>	<b>991.179,70</b>	
<b>12.2</b>	<b>Deferred tax liabilities</b>	<b>139.862.812,69</b>	
12.3	Loans	95.883.856,17	
<b>12.4</b>	<b>Other liabilities, of which:</b>	<b>60.837.659,42</b>	
12.4.1	Dividends payable to shareholders	52.073.933,83	
12.4.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.4.3	Other liabilities	8.763.725,59	
<b>13</b>	<b>Provisions for risks and expenses</b>	<b>1.632.553,14</b>	
<b>14</b>	<b>Deferred income</b>	<b>23.468,42</b>	
<b>15</b>	<b>Equity capital, of which:</b>	<b>2.580.632.934,44</b>	
15.1	Share capital	96.175.359,20	
15.2	Capital assimilated elements	403.813.278,04	
15.3	Other equity elements	13.960.203,83	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	981.979.284,39	
15.6	Reserves	904.200.810,39	
15.7	Treasury shares	66.642.399,51	
15.8	Retained earnings	109.186.122,85	
15.9	Earnings of the period	137.960.275,25	

		LEI	% total assets
16	Net assets	2.580.643.078,55	
17	Number of issued shares in circulation	910.011.057	
18	Net asset value per share	2,8358	
19	Number of companies in the portfolio, of which:	30	
19.1	Companies admitted to trading on an EU trading venue	15	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	15	

\* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

Prepared  
EVERGENT Investments

President and CEO  
Claudiu DOROS

Business Valuation Manager  
Marta ANTOCHI

Drafted, Gabriela PETER

Compliance Officer  
Gabriel LUPASCU

Depository Certification  
Banca Comerciala Romana

Coordinator of Depository Team  
Alexandra DUMITRASCU

Depository Expert  
Mihaela Nicoleta IOSIF

## ANEXA - conform art. 38 alin. (4) din Legea nr. 243/2019

Activele din portofoliul EVERGENT Investments care au fost evaluate prin metode de evaluare conforme cu Standardele Internationale de Evaluare, la data de 30.11.2023							
Nr. crt	Denumire emitent	CIF	Simbol	Nr actiuni detinute	Nr/data Raport evaluare	Valoare	
						actiune	totala
<b>EUR</b>							
<b>Actiuni necotate (inchise)</b>							
1	CATALYST ROMANIA SCA SICAR Munsbach	LU25590227		299,5440	1494 / 15.11.2023	720,9001	1.073.789,71
<b>RON</b>							
<b>Actiuni cotate fara piata activa</b>							
1	BRIKSTON CONSTRUCTION SOLUTIONS IASI	1989343	BKS	225,0000	1497 / 15.11.2023	3,5289	794,00
2	NORD S.A. Bucuresti BUCURESTI	1558154	NORD	1.665.004,0000	1707 / 30.12.2022	9,3231	15.522.999,00
3	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608,0000	1708 / 30.12.2022	2,3249	56.512.758,00
4	MECANICA CEHLAU PIATRA NEAMT	2045262	MECF	175.857.653,0000	1710 / 30.12.2022	0,1302	22.901.596,00
<b>Actiuni necotate (inchise)</b>							
1	AGROINTENS SA BUCURESTI	33857839		4.526.911,0000	1100 / 29.08.2023	12,7962	57.927.041,00
2	CASA S.A. BACAU	8376788		14.098.462,0000	401 / 14.03.2023	2,4378	34.369.057,00
3	DEPOZITARUL CENTRAL S.A. BUCURESTI	9638020		7.396.029,0000	1495 / 15.11.2023	0,1233	911.825,00
4	DYONISOS COTESTI	7467373		772.824,0000	1703 / 30.12.2022	0,5224	403.694,00
5	EVER AGRIBIO S.A. Saucesti	46793311		378.429,0000	1493 / 15.11.2023	6,8230	2.582.026,00
6	EVER IMO S.A. BUCURESTI	425818		4.963.027,0000	1711 / 30.12.2022	9,6137	47.712.805,00
7	EVERLAND SA BACAU	33857820		4.440.750,0000	1700 / 30.12.2022	10,5561	46.877.181,00
8	MWARE SOLUTIONS S.A. BUCURESTI	31021453		75.000,0000	1698 / 30.12.2022	81,5826	6.118.695,00
9	REGAL GALATI	1647588		1.116.258,0000	281 / 21.02.2023	6,4008	7.144.944,00
10	RULMENTI BIRLAD	2808089		2.408.645,0000	1705 / 30.12.2022	1,6620	4.003.168,00
11	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307,0000	1706 / 30.12.2022	16,0862	62.419.258,00

### Nota explicativa:

Metodele de evaluare utilizate pentru instrumentele financiare pentru care s-au ales metode de evaluare conforme cu standardele de evaluare în vigoare, potrivit legii, în baza unui raport de evaluare, prezentate în Anexa, sunt detaliate în "Politicile și procedurile de evaluare a activelor și de calculare a VUAN".

Nivelul levierului și valoarea expunerii EVERGENT Investments calculată conform prevederilor Regulamentului (UE) nr.231/2013

Tip Metoda	Nivel levier	Valoarea expunerii (lei)
Metoda bruta	1,0130 (sau 101,30%)	2.614.178.002,00
Metoda angajamentului	1,0372 (sau 103,72%)	2.676.526.935,00

INTOCMIT  
EVERGENT Investments

CERTIFICARE DEPOZITAR  
Banca Comerciala Romana

PRESEDINTE - DIRECTOR GENERAL  
Claudiu DOROS

Coordonator echipa Depozitare  
Alexandra DUMITRASCU

SERVICIUL EVALUARE ACTIVE  
Sef Serviciu, Marta ANTOCHI

Expert Depozitare  
Mihaela Nicoleta IOSIF

Intocmit, Gabriela PETER

OFITER DE CONFORMITATE  
Gabriel LUPASCU