

ANNOUNCEMENT
Regarding the public Offering
Of shares issued by EVERGENT INVESTMENTS S.A. for a price of 1.45 LEI /share
FSA Resolution no. 1328/22.12.2023

THE MARK OF APPROVAL APPLIED ON THE PUBLIC OFFER DOCUMENT DOES NOT HAVE ANY GUARANTEE VALUE AND DOES NOT REPRESENT ANOTHER FORM OF FSA'S APPRAISAL THE OPPORTUNITY, ADVANTAGES OR DISADVANTAGES, PROFIT OR RISKS THAT THE TRANSACTIONS TO BE CONCLUDED THROUGH THE ACCEPTANCE OF THE PUBLIC OFFER, OBJECT OF THE PRESENT APPROVAL RESOLUTION; THE APPROVAL RESOLUTION EXCLUSIVELY CERTIFIES THAT THE OFFER DOCUMENT ABIDES BY THE REQUIREMENTS OF THE LAW AND RULES ADOPTED FOR ITS APPLICATION

Name and headquarters of the company concerned:

The Company EVERGENT INVESTMENTS S.A., hereinafter referred to as "Issuer", joint stock company, headquartered in Bacau, Pictor Aman St., no. 94C, Bacau district, registered in Bacău Trade Registry under no. J4/2400/1992 with sole registration code 2816642.

The Issuer's share capital 96.175.359,20 Ron, representing 961.753.592 nominative shares, dematerialized, with a nominal value of 0,10 Ron/share, each share conferring equal rights. The main activity object of the Issuer is "Other financial services n.e.c.". (NACE code 6499).

The shareholding structure on 22.11.2023 is as follows:

No.	Holder's name	No. of holdings	Percentage (%)
1	Resident individuals	359,471,764	37.3767
2	Non-resident individuals	3,243,591	0.3373
3	Resident companies	480,161,213	49.9256
4	Non-resident companies	118,877,024	12.3604
	TOTAL	961,753,592	100%

Name and headquarters of the Tenderer:

The tenderer of the offer is EVERGENT INVESTMENTS S.A., hereinafter referred to as "Tenderer", joint-stock company, headquartered in Bacau, 94C Pictor Aman Street, Bacau district, registered in the Trade Registry under no. J4/2400/1992 with sole registration code 2816642.

The Company's share capital is 96.175.359,20 Ron, representing 961.753.592 nominative shares, dematerialized, with a nominal value of 0,10 Ron/share.

The shareholding structure on 22.11.2023 is as follows:

No.	Holder's name	No. of holdings	Percentage (%)
1	Resident individuals	359,471,764	37.3767
2	Non-resident individuals	3,243,591	0.3373
3	Resident companies	480,161,213	49.9256
4	Non-resident companies	118,877,024	12.3604
	TOTAL	961,753,592	100%

Number of securities that are object of the Offer:

The object of the public offering is the purchase of a package of up to la 10,000,000 **shares** issued by EVERGENT INVESTMENTS S.A., that are not in possession of the Tenderer, representing 1.0398% of the total share capital of the Issuer, with the purpose of reducing share capital through the annulment of shares.

The purchase of shares by the Tenderer in the Public Offer is part of the buyback program approved by Resolution no. 2 of the extraordinary General Meeting of shareholders on 27th April 2023, published in the Official Journal of Romania, Part IV, no. 2457 on 06.06.2023 and registered in the Trade Registry according to Request for the Registration of Mentions no. 5019 on 09.05.2023, with the purpose of reducing the share capital through share annulment.

Offer Price:

The offer price is 1.45 lei/share. ("Offer Price"), less trading commissions and commissions corresponding share payment.

The Offer Price was set abiding by Law no. 24/2017 on the issuers of financial instruments and market operations with its later amendments and additions, and FSA Regulation no. 5/2018 on the issuers of financial instruments and market operations with its later amendments and additions.

Broker: BT CAPITAL PARTNERS S.A., CNVM authorization 2330/22.07.2003, headquartered in Cluj-Napoca, Constantin Brâncuși St., no. 74-76, Cluj district, tax code 6838953 shall provide financial investment services regarding the Public Offering, acting as Broker.

The number of shares issued by the Company concerned that are held by the Tenderer and individuals presumed to act in a concentrated manner

On 28.11.2023, the Tenderer directly holds a number of 51,742,535 shares issued by the Issuer, representing 5.38% of share capital, and the individuals legally presumed to act in a concentrated manner with the Tenderer, concerning the Issuer hold a number of 17,018,307 shares.

Offer Document: the Tenderer has prepared an Offer document available for the public for the running time of the Offer, free of charge, on paper format during the normal working hours, at the headquarters of EVERGENT INVESTMENTS S.A., at 94C Pictor Aman St. postal code 600164 and headquarters of BT CAPITAL PARTNERS („Broker”), financial investment company brokering the Offer. The Offer Document can be viewed accessing the internet page: www.btcapitalpartners.ro, www.evergent.ro and BVB website (www.bvb.ro).

The tendering period of the Offer shall be 10 working days, between 08.01.2024 and 19.01.2024.

TENDERER
EVERGENT INVESTMENTS S.A.
Deputy CEO
Catalin Jianu Dan Iancu

Compliance Manager
Michaela Puscas

BROKER
BT CAPITAL PARTNERS S.A.
CEO
Daniela Secară