

## STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

## TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

## MANAGEMENT

The company is self-managed in a unitary system, by a Board of Directors.

*Executive management:*

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5, 2021)

## IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

LEI: 254900Y1O0025N04US14

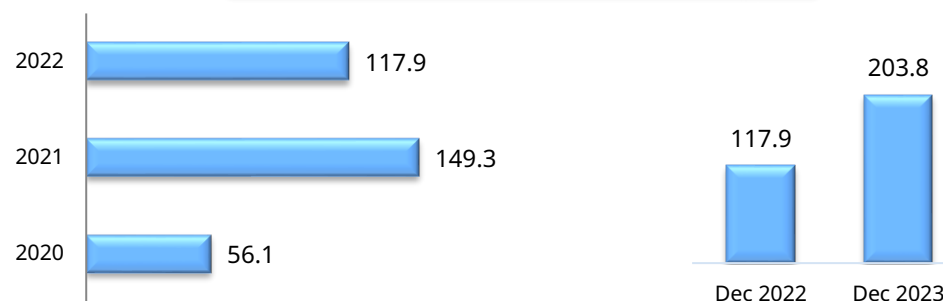
## CONTACT

phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

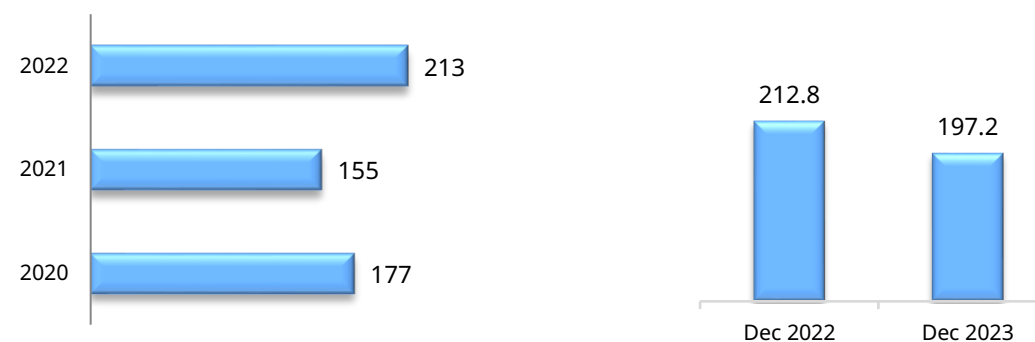
SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	37.49	0.33	5,740,158
Corporate	49.88	12.30	145
<b>TOTAL</b>	<b>87.37</b>	<b>12.63</b>	<b>5,740,303</b>

### Net result (million RON)



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

### Investments in securities (million RON)



# Assets under management

## VALUES / STRUCTURE

Number of shares	961,753,592		SECTOR EXPOSURE (share portfolio)	% of total assets
	RON	EUR*	Financial	45.3
Fair value	0.1	0.02	Energy	14.0
Share Capital	96,175,359.2	19,333,285	Manufacturing	7.5
Market cap	1,221,427,062	245,532,719	Real estate	6.7
Total Assets	2,949,306,015	592,872,998	Other	5.1
Net Assets Value	2,665,945,739	535,911,579		

\*EUR/RON = 4.9746 (www.bnr.ro)

RON/share	Oct 2023	Nov 2023	Dec 2023
NAV/share**	2.7747	2.8358	2.9296
Price EVER	1.1900	1.2750	1.2700
Discount %	57	55	57

\*\* The number of shares used in the calculation of the NAV/share [910,011,057] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	78.6
• listed	69.7
• unlisted	8.9
Non – UCITS Securities (fund units)	9.3
Monetary instruments (deposits. cash)	10.2
Other assets	1.9

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.3
OMV PETROM	11.5
AEROSTAR	6.9
BRD - GROUPE SOCIETE GENERALE	3.9
STRAULESTI LAC ALFA	2.3
PROFESSIONAL IMO PARTNERS	2.3
ROMGAZ	2.2
EVERLAND	1.7
AGROINTENS	1.5
EVER IMO	1.5
CASA	1.2
TRANSILVANIA INVESTMENTS ALLIANCE	1.1
TOTAL	75.4

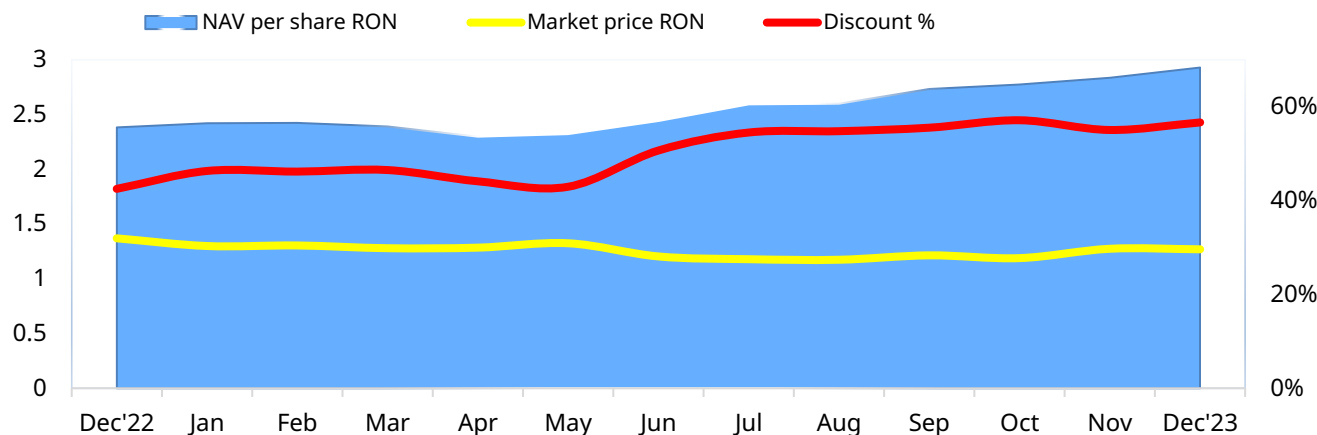
## PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on December 2023 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-0.39	2.40	3.31
3 M	4.53	9.63	7.23
6 M	5.39	21.25	19.95
12 M	-7.30	17.95	23.00

## Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	14.51	10.67
Beta	0.47	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 8.02%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

# EVERGENT Private Equity Investments



## EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



## “ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
  - about 83% of the apartments are sold
- ✓ Phase 3 (350 apartments):
  - 32% are pre-contracted



## “VERANDA MALL”

developed by Professional IMO Partners SA - indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street, sector 2
- ✓ Occupancy rate – 98% (contracts)



## “BLUEBERRIES FARM EXTENSION” -

developed by Agointens SA – ownership 100%

- ✓ Location: Vistea and Mandra villages in Brasov county; Popesti village in Arges county
- ✓ Set up of Ratesti (Arges county) plantation
- ✓ Set up of the automated sorting & packaging line at the Vistea farm



“MECANICA CEAHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil. seeding. crop maintenance



## “IASI REAL ESTATE PROJECT”

developed by Everland SA - ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions”, ownership 5.6%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

