

TO: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation
10/2015, 9/2014 and 7/2020
Report date: February 15, 2024
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

We are reporting the following data as of the end of January 2024 (in RON):

- **Net result: 5.27 million**
- **Assets under management: 2,979.28 million**
- **EVER share price: 1.2000**
- **Net asset value per share: 2.9941**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of January 2024, in compliance with FSA Regulation 9/2014 and 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly evolutions by asset categories (in RON):

- listed shares: + 31.9 million
- AIF listed shares: - 1.3 million
- unlisted shares: 0.0 million
- corporate bonds: + 0.2 million
- fund units: - 5.2 million
- monetary instruments: + 10.2 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 70.0%, unlisted shares 8.8%, fund units 9.0%, monetary instruments 10.4%.

The net result, in the amount of RON 5.27 million, consists of RON 0.82 million loss and RON 6.09 million net gain on the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Claudiu Doros
President and CEO

Gabriel Lupaşcu
Compliance Officer

In accordance FSA Regulation no 7/2020

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 31/01/2024 - Monthly, balanta IFRS

		LEI	% total assets
1	Intangible assets	395.415,79	0,013
2	Tangible assets	10.377.701,37	0,348
3	Investment property	4.109.000,00	0,138
4	Biological assets	0,00	0,000
5	Right-of-use asset from leasing contracts	3.116.781,81	0,105
6	Financial assets, of which:	2.638.354.758,04	88,557
6.1	Financial assets at amortized cost, of which:	17.772.530,32	0,597
6.1.1	Bonds, of which:	17.772.530,32	0,597
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	35.930,32	0,001
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	35.930,32	0,001
6.1.1.3	Unlisted bonds, of which:	17.736.600,00	0,595
6.1.1.3.1	Corporate bonds	17.736.600,00	0,595
6.1.1.3.2	Municipal bonds	0,00	0,000
6.2	Financial assets at fair value through profit or loss, of which:	342.727.557,55	11,504
6.2.1	Shares, of which:	74.522.509,11	2,501
6.2.1.1	Listed shares	22.915.244,80	0,769
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	51.607.264,31	1,732
6.2.1.3.1	Unlisted shares	50.532.762,00	1,696
6.2.1.3.2	Unlisted shares from a member state	1.074.502,31	0,036

		LEI	% total assets
6.2.2	UCITS and/or AIF equity securities, of which:	268.205.048,44	9,002
6.2.2.1	Fund units, of which:	268.205.048,44	9,002
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	268.205.048,44	9,002
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	Financial assets measured at fair value through other comprehensive income, of which:	2.277.854.670,17	76,457
6.3.1	Shares, of which:	2.239.920.522,39	75,183
6.3.1.1	Listed shares	2.028.716.017,39	68,094
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	211.204.505,00	7,089
6.3.1.4	New issued securities	0,00	0,000
6.3.2	UCITS and/or AIF equity securities, of which:	33.973.935,01	1,140
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	33.973.935,01	1,140
6.3.2.2.1	Listed shares	33.973.935,01	1,140
6.3.3	Bonds	3.960.212,77	0,133
6.3.3.1	Listed bonds, of which:	3.960.212,77	0,133
6.3.3.1.1	Corporate bonds	3.960.212,77	0,133
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000
7	Availability (cash and current accounts), of which:	1.776.595,74	0,060
7.1	Amounts in current accounts and financial investment services company accounts	376.047,21	0,013
7.2	Amounts under settlement	1.400.548,53	0,047
7.3	Amounts in transit	0,00	0,000

		LEI	% total assets
8	Bank deposits	318.947.248,33	10,706
9	Other assets	1.243.510,68	0,042
9.1	Dividends or other receivables, of which:	0,00	0,000
9.1.1	Dividends due from listed issuers	0,00	0,000
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	0,00	0,000
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	Other assets, of which:	1.243.510,68	0,042
9.2.1	Other financial assets measured at amortized cost	845.474,07	0,028
9.2.2	Other assets	398.036,61	0,013
10	Accrued charges	959.455,78	0,032
11	Total assets	2.979.280.467,54	100,000
12	Total liabilities	282.894.929,60	
12.1	Financial liabilities measured at amortized cost	1.393.391,40	
12.2	Deferred tax liabilities	153.672.783,01	
12.3	Loans	63.133.954,24	
12.4	Other liabilities, of which:	64.694.800,95	
12.4.1	Dividends payable to shareholders	49.822.403,30	
12.4.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.4.3	Other liabilities	14.872.397,65	
13	Provisions for risks and expenses	1.632.553,14	
14	Deferred income	29.692,14	
15	Equity capital, of which:	2.694.809.369,87	
15.1	Share capital	96.175.359,20	
15.2	Capital assimilated elements	403.813.278,04	
15.3	Other equity elements	28.705.609,84	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	1.088.394.026,81	
15.6	Reserves	904.200.810,39	
15.7	Treasury shares	81.142.399,51	
15.8	Retained earnings	255.479.546,03	
15.9	Earnings of the period	-816.860,93	

		LEI	% total assets
16	Net assets	2.694.723.292,66	
17	Number of issued shares in circulation	900.011.057	
18	Net asset value per share	2,9941	
19	Number of companies in the portfolio, of which:	30	
19.1	Companies admitted to trading on an EU trading venue	15	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	15	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

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ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 31.01.2024							
No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						share	total
EUR							
Unlisted shares (closed)							
1	CATALYST ROMANIA SCA SICAR Munsbach	LU25590227		299,5440	1494 / 15.11.2023	720,9001	1.074.502,31
RON							
Shares listed on an inactive market							
1	BRIKSTON CONSTRUCTION SOLUTIONS IASI	1989343	BKS	225,0000	1497 / 15.11.2023	3,5289	794,00
2	NORD S.A. BUCURESTI	1558154	NORD	1.665.004,0000	1749 / 29.12.2023	10,3849	17.290.900,00
3	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608,0000	1750 / 29.12.2023	2,7508	66.865.419,00
4	MECANICA CEHLAU PIATRA NEAMT	2045262	MECF	175.857.653,0000	1747 / 29.12.2023	0,0861	15.141.344,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		4.776.911,0000	1743 / 29.12.2023	9,2577	44.223.366,00
2	CASA S.A. BACAU	8376788		14.098.462,0000	1742 / 29.12.2023	2,4265	34.209.918,00
3	DEPOZITARUL CENTRAL S.A. BUCURESTI	9638020		7.396.029,0000	1495 / 15.11.2023	0,1233	911.825,00
4	DYONISOS COTESTI S.A. COTESTI	7467373		772.824,0000	1744 / 29.12.2023	0,5106	394.582,00
5	EVER AGRIBIO S.A. Saucedesti	46793311		378.429,0000	1493 / 15.11.2023	6,8230	2.582.026,00
6	EVER IMO S.A. BUCURESTI	425818		4.963.027,0000	1745 / 29.12.2023	8,7548	43.450.309,00
7	EVERLAND SA BACAU	33857820		4.440.750,0000	1746 / 29.12.2023	11,4738	50.952.229,00
8	MWARE SOLUTIONS S.A. BUCURESTI	31021453		75.000,0000	1748 / 29.12.2023	69,1260	5.184.452,00
9	REGAL SA GALATI	1647588		1.116.258,0000	1751 / 29.12.2023	6,3448	7.082.453,00
10	RULMENTI SA BIRLAD	2808089		2.408.645,0000	1752 / 29.12.2023	1,7088	4.115.893,00
11	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307,0000	1753 / 29.12.2023	17,6868	68.630.214,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in "Asset Valuation and UNAV Calculation Policies and Procedures".

EVERGENT Investments' leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value (RON)
Gross method	0,9908 (or 99,08%)	2.669.829.935,00
Commitment method	1,0234 (or 102,34%)	2.757.857.247,00

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