

OGMS
29/30 April 2023

AIFM authorised by
FSA under no. 20 of
23 January 2018

RIAIF authorised by
FSA under no. 101
of 25 June 2021

Ordinary General Meeting of Shareholders Draft Resolutions

1. Approves the Ordinary General Meeting of Shareholders secretariat, consisting of 1-3 individuals, from among the company's shareholders, registered on the ballots, namely: Ardeleanu Silviu, Puşcaşu Marius Sebastian and Sofian Virginia.
2. Approves the consolidated financial statements for the financial year ended on 31 December 2023, prepared in accordance with the Accounting Regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Norm no. 39/ 2015 (including in the format compliant with the provisions of the Commission Delegated Regulation (EU) 2019/815 with regard to regulatory technical standards on the specification of a single electronic reporting format), accompanied by the Report of the Independent Auditor and Annual Report of the Board of Directors related to the consolidated financial statements for the financial year 2023.
3. Approves the individual financial statements for the financial year ended on 31 December 2023, prepared in accordance with the Accounting Regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated and supervised by FSA, approved by FSA Rule no. 39/ 2015 (including in the format compliant with the provisions of the Commission Delegated Regulation (EU) 2019/815 with regard to regulatory technical standards on the specification of a single electronic reporting format), accompanied by the Independent Auditor's Report, the Annual Report of the Board of Directors related to the individual financial statements and the Remuneration Report of EVERGENT Investments for the financial year 2023.
4. Approves the distribution of dividends from the net result of the financial year ended on 31 December 2023, comprised of the net profit and net gain reflected in retained earnings from the sale of financial assets (equity instruments) classified at fair value through other comprehensive income (FVTOCI) and a gross dividend of 0.09 lei/share, namely the total dividend amount (dividend fund) of 81,694,796.85 lei.
The distribution of dividends will be made from the net profit of EVERGENT Investments, and the difference up to the total value of the net profit will be distributed to "Other Reserves".
The costs related to the payments will be borne from the net dividend value. Dividend payment is made through Depozitarul Central and the paying agent Banca Transilvania.
Approves 22 May 2024 as the registration date (*ex-date* 21 May 2024) and 12 June 2024 as the dividend payment date.

5. Approves the 2024 Activity Program in accordance with the “Investment Strategy and Policy of EVERGENT Investments” and the Revenue and Expenses Budget for 2024:

Million lei	2024 Budget
Total revenues	119.7
Total expenses	(96.5)
Gross profit	23.2
Net profit	15.2
Net gain from the sale of FVTOCI assets	80.7
Net result	95.9
Investment program	155.8

6. Approves the discharge of the directors for the financial year ended on 31 December 2023.
7. Approves the prescription of the dividends related to the financial year 2020 established by the Ordinary General Meeting of Shareholders Resolution no. 4 of 29 April 2021, not collected until 11 June 2023 and their registration according to the applicable regulations.
8. Approves the extension of the financial auditor Deloitte Audit SRL’ s mandate, headquartered in Bucharest, Sector 1, The Mark Building, Calea Griviței no. 84-98 and 100-102, 9th floor, registered with the Trade Registry under no. J40/6775/1995, unique registration code RO7756924, starting from 1 January 2025, until 31 December 2025, as well as the duration of the audit contract and related services until the completion of the financial statements’ audit for the financial year ended on 31 December 2025 and the provision of other services derived from the audit contract.
9. Approves the date of 22 May 2024 as registration date (*ex-date*: 21 May 2024) for the shareholders impacted by the resolutions adopted by the Ordinary General Meeting of Shareholders.
10. Approves to mandate the Board of Directors and individually its members to carry out the resolutions adopted by the Ordinary General Meeting of Shareholders. Empowering, with the possibility of substitution the CEO and / or the Deputy CEO to carry out all the legal procedures and formalities and to sign any documents necessary for the implementation of the resolutions of the Ordinary General Meeting of Shareholders, including the publication and registration in the Trade Register.

Claudiu DOROȘ
President and CEO

Gabriel Lupașcu
Compliance Officer

Georgiana Dolgoș
Director