

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5. 2021)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

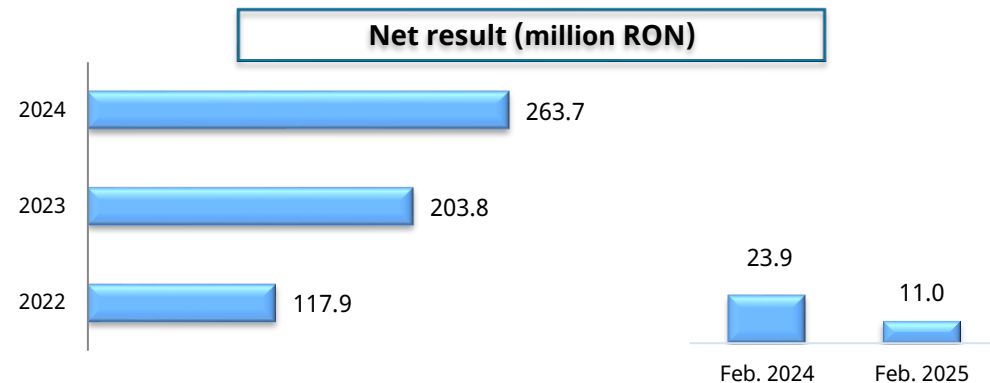
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CONTACT

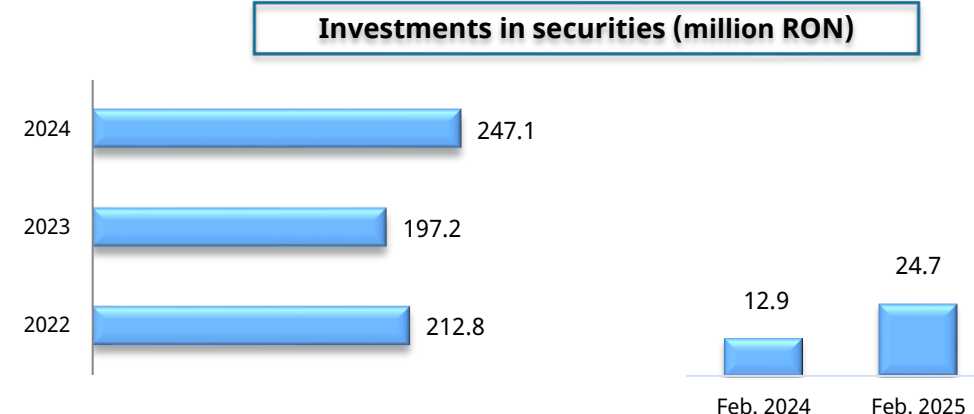
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

| SHAREHOLDERS | Residents weight in share capital % | Non-residents weight in share capital % | Total shareholder s |
|--------------|-------------------------------------|---|---------------------|
| Individuals | 39.74 | 0.35 | 5,737,377 |
| Corporate | 47.98 | 11.93 | 143 |
| TOTAL | 87.72 | 12.28 | 5,737,520 |



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

| | | |
|------------------|---------------|-------------|
| Number of shares | 909,028,592 | |
| | RON | EUR* |
| Fair value | 0.1 | 0.02 |
| Share Capital | 90,902,859.2 | 18,266,424 |
| Market cap | 1,295,365,744 | 260,296,542 |
| Total Assets | 3,543,260,279 | 711,998,449 |
| Net Assets Value | 3,085,121,111 | 619,937,931 |

*EUR/RON = 4.9765 (www.bnr.ro)

| | | | |
|-------------|---------------|--------------|---------------|
| RON/share | December 2024 | January 2025 | February 2025 |
| NAV/share** | 3.3941 | 3.4456 | 3.5177 |
| Price EVER | 1.4700 | 1.4600 | 1.4250 |

** The number of shares used in the calculation of the NAV/share [877,019,965] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

| | |
|---------------------------------------|-------------------|
| ASSETS STRUCTURE | % of total assets |
| Shares, of which | 79.1 |
| • listed | 69.5 |
| • unlisted | 9.6 |
| Non - UCITS Securities (fund units) | 9.4 |
| Monetary instruments (deposits, cash) | 10.6 |
| Other assets | 0.9 |

| | |
|-----------------------------------|-------------------|
| SECTOR EXPOSURE (share portfolio) | % of total assets |
| Financial | 43.0 |
| Energy | 17.7 |
| Real estate | 7.8 |
| Industrial | 6.3 |
| Other | 4.3 |

| | |
|-----------------------------------|-----------------------------|
| TOP COMPANIES | Weight > 1% of total assets |
| BANCA TRANSILVANIA | 39.3 |
| OMV PETROM | 17.7 |
| AEROSTAR | 5.7 |
| EVERLAND | 2.9 |
| BRD - GROUPE SOCIETE GENERALE | 2.1 |
| STRAULESTI LAC ALFA | 2.0 |
| PROFESSIONAL IMO PARTNERS | 1.9 |
| EVER IMO | 1.9 |
| TRANSILVANIA INVESTMENTS ALLIANCE | 1.1 |
| CASA | 1.1 |
| TOTAL | 75.7 |



PERFORMANCE / RISK INDICATORS

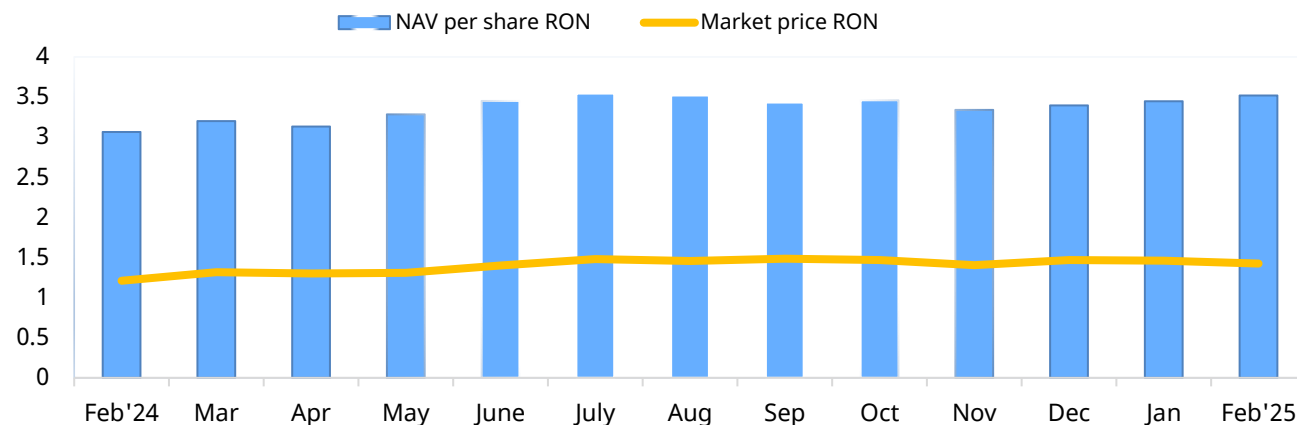
Returns: EVER NAV/share. EVER share. BET FI

| | | | |
|------------------------------|------------|--------|----------------|
| Returns on February 2025 (%) | EVER Share | BET-FI | EVER NAV/share |
| 1 M | -2.40 | -1.66 | 2.09 |
| 3 M | 1.42 | 4.06 | 5.28 |
| 6 M | -2.06 | 1.59 | -0.08 |
| 12 M | 17.77 | 9.25 | 14.79 |

Risk Analysis (1Y. daily series): EVER share / BET-FI

| | | |
|---------------------------|------------|--------|
| Indicator | EVER share | BET-FI |
| Annualized volatility (%) | 16.85 | 11.74 |
| Beta | 0.69 | 1.00 |

✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.86%, within the internal limit approved for the market risk profile assumed - medium risk (25%).



EVERGENT Private Equity Investments



EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 96% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 8% are pre-contracted
 - 45% sold



“VERANDA MALL”

developed by Professional IMO Partners SA
- indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



“BLUEBERRIES FARM” -

developed by Agointens SA – ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



“MECANICA CEHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil. seeding. crop maintenance



“IASI REAL ESTATE PROJECT”

developed by Everland SA - ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions”, ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

