

TO: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current report in accordance with: Law no. 24/2017,
FSA Regulation no. 5/2018
Report date: March 27, 2025
Regulated market on which the issued securities are
traded: Bucharest Stock Exchange, Premium category

IMPORTANT EVENT

EVERGENT Investments reaffirms its decision to withdraw from the shareholding structure of Aerostar and continues the necessary legal actions

Further to the current report dated March 13, 2025, EVERGENT Investments would like to inform investors that it has received from Aerostar S.A. the letter no. 20401 dated March 20, 2025, in response to the statement in which EVERGENT exercised its legal right to withdraw from its position as a significant shareholder. The letter communicates the decision of the Aerostar Board of Directors to “*reject EVERGENT's withdrawal request*”.

We specify that the Withdrawal Statement was exercised within the validity period of the withdrawal right established by the law in force at the time the statement was submitted, as a result of the adoption and publication of the Aerostar EGMS Resolution on December 12, 2024, which approved the “**change of the company's main business activity** starting from January 1, 2025” and not the change of the coding of the main business activity.

More specifically, since the main business activity was changed from “*Manufacturing of aircraft and spacecraft*” to “*Manufacturing of **civil** aircraft and spacecraft*”, with the military component, namely “*Manufacturing of **military** aircraft and spacecraft*”, being removed, the change that occurred does not represent a simple renumbering or numerical update of the previous NACE code.

EVERGENT Investments maintains its withdrawal statement and will use all legal judicial and extrajudicial means to protect its rights and those of its shareholders. At the same time, it will ensure proper communication to investors regarding the progress of its actions concerning its withdrawal from its position as a shareholder of Aerostar S.A., in accordance with the legal provisions.

Cătălin Iancu
Deputy CEO

Gabriel Lupașcu
Compliance Officer