

April 2025

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27. 2025)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNOR0

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

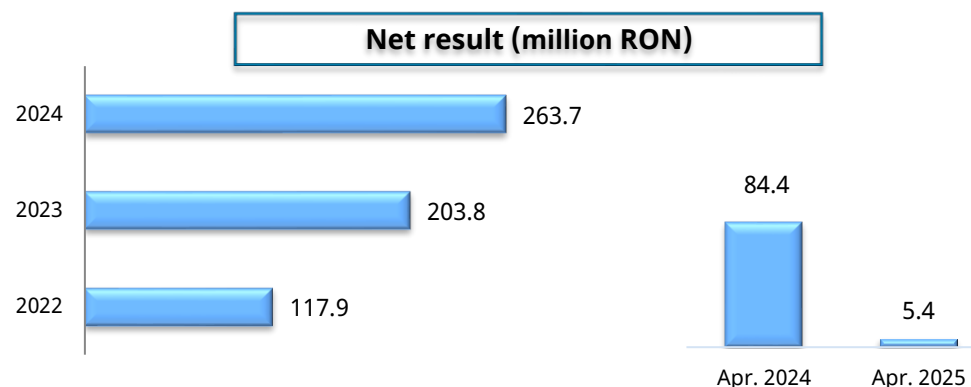
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CONTACT

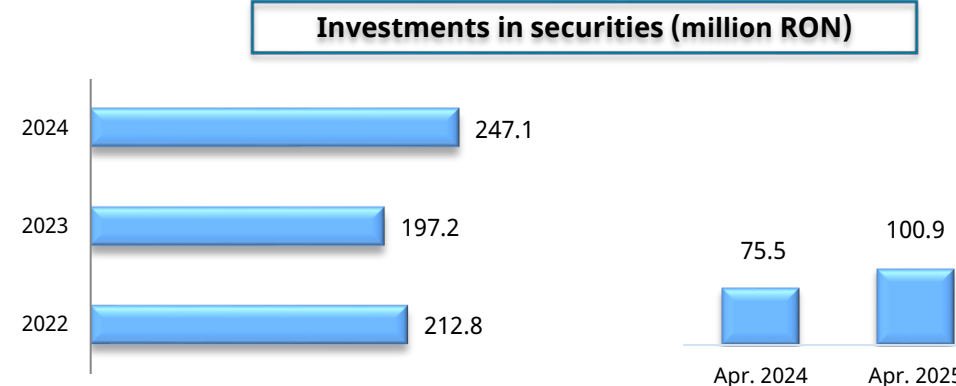
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholder s
Individuals	39.78	0.36	5,737,030
Corporate	47.90	11.96	141
TOTAL	87.68	12.32	5,737,171



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

Number of shares	909,028,592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	90,902,859.2	18,262,754
Market cap	1,322,636,601	265,723,074
Total Assets	3,424,433,284	687,982,578
Net Assets Value	2,919,425,671	586,524,494

*EUR/RON = 4.9775 (www.bnr.ro)

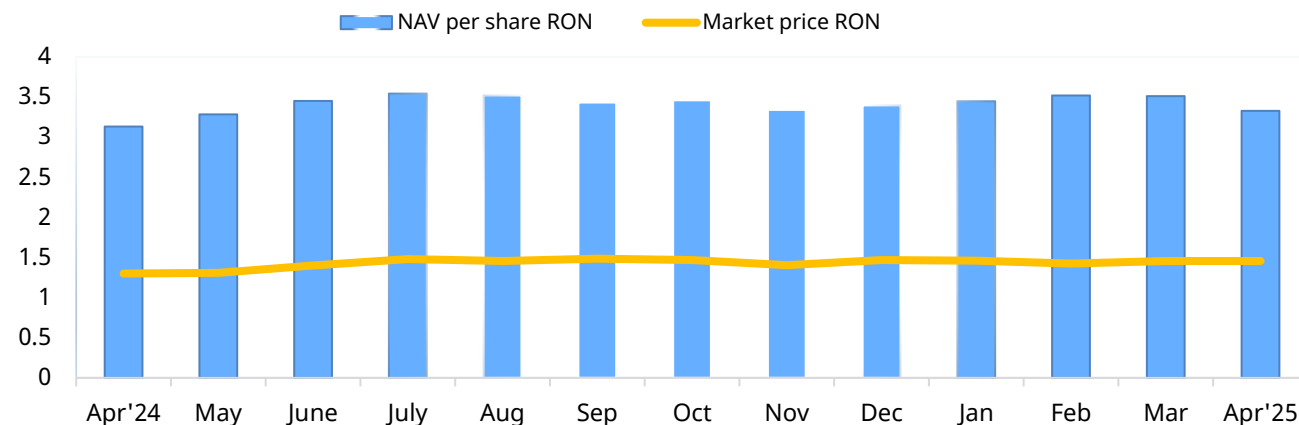
RON/share	February 2025	March 2025	April 2025
NAV/share**	3.5177	3.5117	3.3288
Price EVER	1.4250	1.4550	1.4550

** The number of shares used in the calculation of the NAV/share [877,019,965] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	80.5
• listed	70.5
• unlisted	10.0
Non – UCITS Securities (fund units)	9.4
Monetary instruments (deposits. cash)	8.9
Other assets	1.2

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	43.4
Energy	17.9
Real estate	8.2
Industrial	6.6
Other	4.4

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.9
OMV PETROM	17.9
AEROSTAR	6.0
EVERLAND	2.8
EVER IMO	2.1
STRAULESTI LAC ALFA	2.1
PROFESSIONAL IMO PARTNERS	2.0
BRD - GROUPE SOCIETE GENERALE	2.0
CASA	1.1
TRANSILVANIA INVESTMENTS ALLIANCE	1.1
TOTAL	77.0



PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on April 2025 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	0.00	0.66	-5.21
3 M	-0.34	-3.08	-3.39
6 M	-1.02	-0.81	-3.81
12 M	11.92	1.19	6.34

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	17.19	11.82
Beta	0.74	1.00

✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.99%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

EVERGENT Private Equity Investments



"EVER IMO" – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



"ATRIA URBAN RESORT" developed by Straulesti Lac Alfa SA ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 97% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 7% are pre-contracted
 - 45% sold



"VERANDA MALL"

developed by Professional IMO Partners SA
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



"BLUEBERRIES FARM" - developed by Agrointens SA ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges
- ✓ Preparation for the agricultural season



"MECANICA CEAHLAU" Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ Established a strategic partnership with ASKO Group from Turkey, becoming the official importer of BAŞAK tractors in Romania.
- ✓ Participated at AGRARIA agricultural trade fair
- ✓ Enrolled in the "Rabla pentru Tractoare" program.



"IASI REAL ESTATE PROJECT" developed by Everland SA ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



"mWare Solutions", ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

