

May 2025

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27. 2025)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

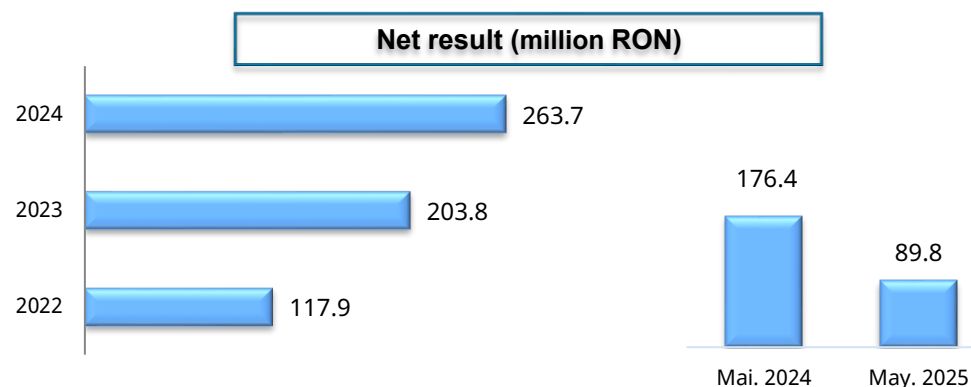
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CONTACT

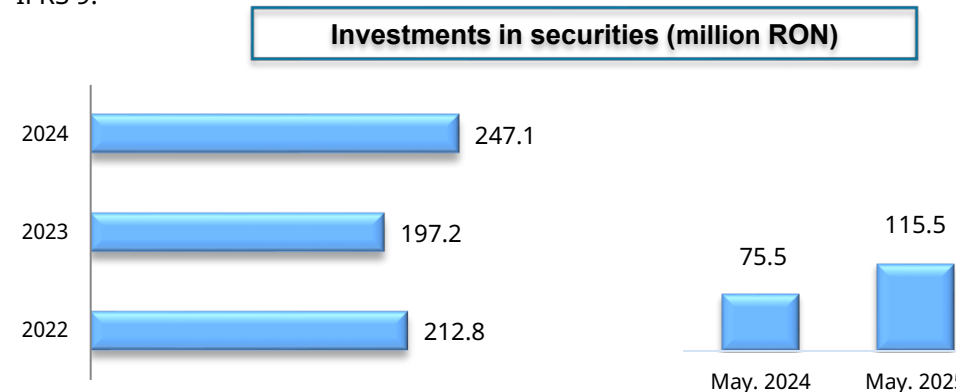
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents	Non-residents	Total shareholders
	weight in share capital %	weight in share capital %	
Individuals	41.03	0.36	5,736,904
Corporate	46.69	11.92	141
TOTAL	87.72	12.28	5,737,045



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

Number of shares	909,028,592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	90,902,859.2	17,951,156
Market cap	1,272,640,029	251,316,185
Total Assets	3,557,274,009	702,477,144
Net Assets Value	3,034,746,590	599,290,387

*EUR/RON = 5.0639 (www.bnr.ro)

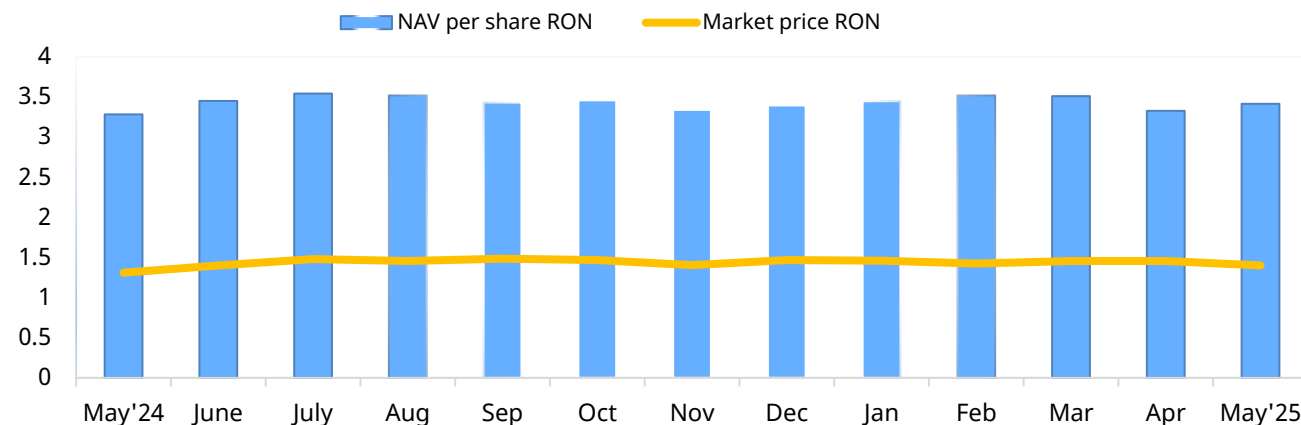
RON/share	March 2025	April 2025	May 2025
NAV/share**	3.5117	3.3288	3.4147
Price EVER	1.4550	1.4550	1.4000

** The number of shares used in the calculation of the NAV/share [888,719,520] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	77.8
• listed	68.1
• unlisted	9.7
Non – UCITS Securities (fund units)	9.2
Monetary instruments (deposits. cash)	10.7
Other assets	2.3

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	41.8
Energy	17.6
Real estate	7.8
Industrial	6.3
Other	4.3

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.4
OMV PETROM	17.6
AEROSTAR	5.8
EVERLAND	2.7
EVER IMO	2.0
STRAULESTI LAC ALFA	2.0
PROFESSIONAL IMO PARTNERS	1.9
CASA	1.1
TRANSILVANIA INVESTMENTS ALLIANCE	1.0
TOTAL	73.5



PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on May 2025 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-3.78	-3.98	2.58
3 M	-1.75	-5.37	-2.93
6 M	-0.36	-1.53	2.20
12 M	6.87	-0.53	4.00

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	16.21	12.78
Beta	0.70	1.00

✓ The 20-day VaR (historical method) on total assets exposed to market risk is 11.43%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

EVERGENT Private Equity Investments



“EVER IMO” – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT” developed by Straulesti Lac Alfa SA ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 97% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 6% are pre-contracted
 - 46% sold



“VERANDA MALL”

developed by Professional IMO Partners SA
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



“BLUEBERRIES FARM” - developed by Agrointens SA ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges
- ✓ Preparation for the agricultural season



“MECANICA CEAHLAU” Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ Established a strategic partnership with ASKO Group from Turkey, becoming the official importer of BAŞAK tractors in Romania.
- ✓ Participated at AGRARIA agricultural trade fair
- ✓ Enrolled in the “Rabla pentru Tractoare” program.



“IASI REAL ESTATE PROJECT” developed by Everland SA ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions”, ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

