

ANNOUNCEMENT
regarding the public Offering
of shares issued by EVERGENT Investments S.A. for a price of RON 1.53/share
FSA Resolution no. 640/10 July 2025

THE MARK OF APPROVAL APPLIED ON THE PUBLIC OFFER DOCUMENT DOES NOT HAVE ANY GUARANTEE VALUE AND DOES NOT REPRESENT ANOTHER FORM OF F.S.A. APPRAISAL OF THE OPPORTUNITY, ADVANTAGES OR DISADVANTAGES, PROFIT OR RISKS THAT THE TRANSACTIONS TO BE CONCLUDED THROUGH THE ACCEPTANCE OF THE PUBLIC OFFER, OBJECT OF THE PRESENT APPROVAL RESOLUTION. THE APPROVAL RESOLUTION EXCLUSIVELY CERTIFIES THAT THE OFFER DOCUMENT ABIDES BY THE REQUIREMENTS OF THE LAW AND RULES ADOPTED FOR ITS APPLICATION.

Name and headquarters of the company concerned:

The Company EVERGENT Investments S.A., hereinafter referred to as “Issuer”, joint stock company, headquartered in Bacău, 94C Pictor Aman Street, Bacău county, registered in the Bacău Trade Registry under no. J1992002400045 with sole registration code 2816642.

The Issuer’s share capital is RON 89,082,859.20, representing 890,828,592 nominative shares, dematerialized, with a nominal value of RON 0.10/share, each share conferring equal rights. The main object of activity of the Issuer is “Other financial services, except insurance and pension funding, n.e.c.” (NACE Code rev. 3: 6499).

The shareholding structure on June 16, 2025, is as follows:

No.	Holder’s name	No. of holdings	Percentage (%)
1	Resident individuals	372,215,741	41,7831
2	Non-resident individuals	3,227,708	0,3624
3	Resident companies	406,781,117	45,6632
4	Non-resident companies	108,604,026	12,1913
	TOTAL	890,828,592	100

Name and headquarters of the Tenderer:

The tenderer of the offer is EVERGENT Investments S.A., hereinafter referred to as “**Tenderer**”, joint-stock company, headquartered in Bacău, 94C Pictor Aman Street, Bacău county, registered in the Trade Registry under no. J1992002400045 and sole registration code 2816642.

The company’s share capital is RON 89,082,859.20, representing 890,828,592 nominative shares, dematerialized, with a nominal value of RON 0.10/share.

The shareholding structure on June 16, 2025, is as follows:

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	TOTAL	890,828,592	100

Number of securities that are object of the Offer:

The object of the public offering is the purchase of a package of up to **26,724,858 shares** issued by EVERGENT Investments S.A., that are not in possession of the Tenderer, representing 3% of the total share capital of the Issuer, with the purpose of reducing share capital through the annulment of shares.

The purchase of shares by the Tenderer in the Public Offer is part of the buyback program approved by Resolution no. 2 of the Extraordinary General Meeting of Shareholders on April 29, 2025, published in the Official Journal of Romania, Part IV, no. 2643 on June 10, 2025, submitted to the Trade Registry and registered in accordance with Resolution no. 383028 on May 5, 2025, with the purpose of lowering the share capital through share annulment.

Offer Price:

The offer price is RON 1.53/share. ("Offer Price"), less trading commissions and commissions corresponding to share payment.

The Offer Price was set abiding by Law no. 24/2017 on the issuers of financial instruments and market operations, republished, with its later amendments and additions, and FSA Regulation no. 5/2018 on the issuers of financial instruments and market operations with its later amendments and additions.

Intermediary: BT CAPITAL PARTNERS S.A., CNVM authorization 2330/07.22.2003, headquartered in Cluj-Napoca, 74-76 Constantin Brâncuși Street, Cluj County, tax code 6838953, shall provide financial investment services regarding the Public Offering, acting as Broker.

The number of shares issued by the concerned Company that are held by the Tenderer and individuals presumed to act in a concerted manner

On June 18, 2025, the Tenderer directly holds a number of 2,109,072 shares issued by the Issuer, representing 0.2367% of the share capital and the individuals legally presumed to act in a concerted manner with the Tenderer, concerning the Issuer, hold a number of 21,341,736 shares (2.3957% of the share capital).

Offer Document: the Tenderer has drawn up an Offer document available to the public for the running time of the Offer, free of charge, on paper format, during the normal working hours, at the headquarters of EVERGENT Investments S.A., at 94C Pictor Aman Street, postal code 600164 and headquarters of BT CAPITAL PARTNERS („Broker”), financial investment company brokering the Offer. The Offer Document can be viewed by accessing the following webpages: www.btcapitalpartners.ro, www.evergent.ro and BVB website (www.bvb.ro).

The tendering period of the Offer shall be 10 business days, between 16 July 2025 and 29 July 2025.

TENDERER
EVERGENT Investments S.A.
CEO
Cătălin Jianu Dan Iancu

Compliance Officer
Gabriel Lupașcu

BROKER
BT CAPITAL PARTNERS S.A.

CEO
Daniela Secară