

TO: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation
10/2015, 9/2014 and 7/2020
Report date: July 15, 2025
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

We are reporting the following data as of the end of June 2025 (in RON):

- **Net result: 197.63 million**
- **Assets under management: 3,618.53 million**
- **EVER share price: 1.5100**
- **Net asset value per share: 3.6032**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of June 2025, in compliance with FSA Regulation 9/2014 and 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly relevant evolutions by asset categories (in RON):

- listed shares: + 39.8 million
- AIF listed shares: + 0.7 million
- fund units: + 15.8 million
- monetary instruments: + 24.9 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 68.1%, unlisted shares 9.5%, fund units 9.5%, monetary instruments 11.2%.

The net result, amounting to RON 197.63 million, consists of RON 113.84 million net profit and RON 83.79 million net gain on the sale of financial assets reflected in retained earnings - accounting treatment in accordance with IFRS 9.

Georgiana Dolgoș
Deputy CEO

Gabriel Lupașcu
Compliance Officer

In accordance FSA Regulation no 7/2020

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 30/06/2025 - Monthly, balanta IFRS

		LEI	% total assets
1	Intangible assets	419.649,09	0,012
2	Tangible assets	21.269.648,75	0,588
3	Investment property	0,00	0,000
4	Biological assets	0,00	0,000
5	Right-of-use asset from leasing contracts	3.371.992,13	0,093
6	Financial assets, of which:	3.255.023.066,62	89,954
6.1	Financial assets at amortized cost, of which:	103.579.125,79	2,862
6.1.1	Bonds, of which:	31.996.017,66	0,884
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.1.3	State bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	31.996.017,66	0,884
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	17.840,20	0,000
6.1.1.2.3	State bonds	31.978.177,46	0,884
6.1.1.3	Unlisted bonds, of which:	0,00	0,000
6.1.1.3.1	Corporate bonds	0,00	0,000
6.1.1.3.2	Municipal bonds	0,00	0,000
6.1.2	Treasury Certificates, of which:	71.583.108,13	1,978
6.1.2.1	Discount Treasury Certificates	71.583.108,13	1,978
6.2	Financial assets at fair value through profit or loss, of which:	434.872.730,52	12,018
6.2.1	Shares, of which:	91.925.101,77	2,540
6.2.1.1	Listed shares	14.518.921,50	0,401

		LEI	% total assets
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	77.406.180,27	2,139
6.2.1.3.1	Unlisted shares	76.877.128,00	2,125
6.2.1.3.2	Unlisted shares from a member state	529.052,27	0,015
6.2.2	UCITS and/or AIF equity securities, of which:	342.947.628,75	9,478
6.2.2.1	Fund units, of which:	342.947.628,75	9,478
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	342.947.628,75	9,478
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	Financial assets measured at fair value through other comprehensive income, of which:	2.716.571.210,31	75,074
6.3.1	Shares, of which:	2.678.502.410,27	74,022
6.3.1.1	Listed shares	2.412.047.814,27	66,658
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	266.454.596,00	7,364
6.3.1.4	New issued securities	0,00	0,000
6.3.2	UCITS and/or AIF equity securities, of which:	38.068.800,04	1,052
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	38.068.800,04	1,052
6.3.2.2.1	Listed shares	38.068.800,04	1,052
6.3.3	Bonds	0,00	0,000
6.3.3.1	Listed bonds, of which:	0,00	0,000
6.3.3.1.1	Corporate bonds	0,00	0,000
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000

		LEI	% total assets
7	Availability (cash and current accounts), of which:	1.832.867,18	0,051
7.1	Amounts in current accounts and financial investment services company accounts	1.832.867,18	0,051
7.2	Amounts under settlement	0,00	0,000
7.3	Amounts in transit	0,00	0,000
8	Bank deposits	314.350.248,71	8,687
9	Other assets	22.009.576,03	0,608
9.1	Dividends or other receivables, of which:	0,00	0,000
9.1.1	Dividends due from listed issuers	0,00	0,000
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	0,00	0,000
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	Other assets, of which:	22.009.576,03	0,608
9.2.1	Other financial assets measured at amortized cost	21.894.967,62	0,605
9.2.2	Other assets	114.608,41	0,003
10	Accrued charges	250.727,96	0,007
11	Total assets	3.618.527.776,47	100,000
12	Total liabilities	416.213.950,30	
12.1	Financial liabilities measured at amortized cost	2.146.716,69	
12.2	Deferred tax liabilities	209.032.980,94	
12.3	Loans	102.461.848,54	
12.4	Other liabilities, of which:	102.572.404,13	
12.4.1	Dividends payable to shareholders	76.882.733,58	
12.4.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.4.3	Other liabilities	25.689.670,55	
13	Provisions for risks and expenses	13.400,00	
14	Deferred income	45.085,61	
15	Equity capital, of which:	3.203.398.205,41	
15.1	Share capital	89.082.859,20	
15.2	Capital assimilated elements	374.033.865,71	
15.3	Other equity elements	20.136.267,64	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	1.313.207.274,82	

		LEI	% total assets
15.6	Reserves	949.072.540,17	
15.7	Treasury shares	3.002.041,96	
15.8	Retained earnings	347.026.984,69	
15.9	Earnings of the period	113.840.455,14	
16	Net assets	3.202.255.340,56	
17	Number of issued shares in circulation	888.719.520	
18	Net asset value per share	3,6032	
19	Number of companies in the portfolio, of which:	27	
19.1	Companies admitted to trading on an EU trading venue	12	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	15	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

PREPARED,
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ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 30.06.2025							
No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						share	total
EUR							
Unlisted shares (closed)							
1	CATALYST ROMANIA SCA SICAR Munsbach	LU25590227		299,5440	674 / 19.05.2025	347,8331	529.052,27
RON							
Shares listed on an inactive market							
1	NORD S.A. BUCURESTI	1558154	NORD	1.665.004,0 000	1798 / 30.12.2024	10,9653	18.257.268,00
2	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608, 0000	1799 / 30.12.2024	2,7919	67.864.411,00
3	MECANICA CEAHLAU PIATRA NEAMT	2045262	MECF	175.857.65 3,0000	1796 / 30.12.2024	0,0865	15.211.687,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		7.415.911,0 000	590 / 30.04.2025	4,3342	32.142.336,00
2	CASA S.A. BACAU	8376788		16.064.022, 0000	1791 / 30.12.2024	2,4109	38.728.751,00
3	DEPOZITARUL CENTRAL S.A. BUCURESTI	9638020		7.396.029,0 000	1532 / 11.11.2024	0,1736	1.284.000,00
4	DYONISOS COTESTI S.A. COTESTI	7467373		772.824,00 00	1793 / 30.12.2024	0,4974	384.425,00
5	EVER AGRIBIO S.A. Saucedu	46793311		1.504.773,0 000	290 / 28.02.2025	7,5146	11.307.718,00
6	EVER IMO S.A. BUCURESTI	425818		13.717.345, 0000	605 / 05.05.2025	5,2316	71.763.662,00
7	EVERLAND SA BACAU	33857820		9.506.250,0 000	439 / 31.03.2025	10,2483	97.422.902,00
8	MWARE SOLUTIONS S.A. BUCURESTI	31021453		150.000,00 00	1797 / 30.12.2024	67,5100	10.126.494,00
9	REGAL SA GALATI	1647588		1.116.258,0 000	1800 / 30.12.2024	4,5809	5.113.466,00
10	RULMENTI SA BIRLAD	2808089		2.408.645,0 000	1801 / 30.12.2024	1,6545	3.985.103,00
11	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307,0 000	264 / 24.02.2025	18,3163	71.072.867,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in "Asset Valuation and UNAV Calculation Policies and Procedures".

EVERGENT Investments' leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value (RON)
Gross method	1,0177 (or 101,77%)	3.258.939.778,00
Commitment method	1,0320 (or 103,20%)	3.304.717.189,00

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DETAILED STATEMENT OF INVESTMENTS ON 30.06.2025 IN COMPARISON TO 31.05.2025

No.	Item	Currency	Start of the reporting period (31.05.2025)				End of the reporting period (30.06.2025)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
1	I. Total assets	RON	117,218	100,000	0,00	3.557.274.009,07	112,999	100,000	0,00	3.618.527.776,47	61.253.767,40
2	I.1. Securities and money market instruments, of which:	RON	79,696	67,989	0,00	2.418.560.523,32	76,776	67,944	0,00	2.458.562.753,43	40.002.230,11
3	I.1.1. Securities and money market instruments admitted to or traded within a trading venue in Romania, of which:	RON	79,696	67,989	0,00	2.418.560.523,32	76,776	67,944	0,00	2.458.562.753,43	40.002.230,11
4	I.1.1.1. - BVB listed shares	RON	75,596	64,492	0,00	2.294.158.492,42	72,880	64,496	0,00	2.333.789.359,93	39.630.867,51
5	I.1.1.2. – ATS listed shares	RON	3,051	2,602	0,00	92.576.470,08	2,897	2,564	0,00	92.777.375,84	200.905,76
6	I.1.1.3. – Listed shares, not traded over the last 30 days	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
7	I.1.1.4. – municipal bonds	RON	0,001	0,000	0,00	17.741,74	0,001	0,000	0,00	17.840,20	98,46
8	I.1.1.5. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
9	I.1.1.6. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
10	I.1.1.7. – state bonds	RON	1,048	0,894	0,00	31.807.819,08	0,999	0,884	0,00	31.978.177,46	170.358,38
11	I.1.1.8. - preemptive rights / assignment	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
12	I.1.2. . securities and instruments of monetary market admitted to or traded within a trading venue of a member state	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.05.2025)				End of the reporting period (30.06.2025)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
13	I.1.3. securities and money market instruments admitted to the official listing of a stock exchange from a third country that operates regularly and is recognized and open to the public, approved by the F.S.A., of which:	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
14	I.2. newly issued securities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
15	I.3. other securities and money market instruments of which:	RON	11,313	9,652	0,00	343.331.724,00	10,722	9,488	0,00	343.331.724,00	0,00
16	I.3. other securities and money market instruments of which:	EUR	0,017	0,015	104.191,32	527.614,43	0,017	0,015	104.191,32	529.052,27	1.437,84
17	I.3.1. - unlisted shares (closed)	RON	11,313	9,652	0,00	343.331.724,00	10,722	9,488	0,00	343.331.724,00	0,00
18	I.3.1. - unlisted shares (closed)	EUR	0,017	0,015	104.191,32	527.614,43	0,017	0,015	104.191,32	529.052,27	1.437,84
19	I.3.2. – municipal bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
20	I.3.3. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
21	I.3.4. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
22	I.3.5. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
23	I.4. Bank deposits, of which:	RON	6,993	5,965	0,00	212.206.330,03	9,817	8,687	0,00	314.350.248,71	102.143.918,68
24	I.4.1. bank deposits setup at a credit institute in Romania;	RON	6,993	5,965	0,00	212.206.330,03	9,817	8,687	0,00	314.350.248,71	102.143.918,68
25	I.4.2. bank deposits setup at credit institutions in a member state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
26	I.4.3. bank deposits setup at credit institutions, in a third state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
27	I.5. Derivatives traded on a regulated market	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.05.2025)				End of the reporting period (30.06.2025)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
28	I.6. Current accounts and cash	RON	0,046	0,039	0,00	1.384.968,22	0,055	0,049	0,00	1.757.068,55	372.100,33
29	I.6. Current accounts and cash	EUR	0,002	0,001	10.403,60	52.682,79	0,002	0,001	10.324,73	52.425,88	-256,91
30	I.6. Current accounts and cash	USD	0,001	0,001	5.406,64	24.167,14	0,001	0,001	5.394,25	23.372,75	-794,39
31	I.7. Money market instruments, other than those traded on a regulated market, according to Art. 82, letter g) of Government Emergency Ordinance No. 32/2012 / State treasury certificates (under 1 year)	RON	4,039	3,446	0,00	122.585.777,57	2,235	1,978	0,00	71.583.108,13	-51.002.669,44
32	I.8. AIF/UCITS holding titles, of which:	RON	12,009	10,245	0,00	364.456.533,21	11,898	10,530	0,00	381.016.428,79	16.559.895,58
33	I.8.1. Fund units	RON	10,779	9,196	0,00	327.129.913,64	10,710	9,478	0,00	342.947.628,75	15.817.715,11
34	I.8.2. Shares	RON	1,230	1,049	0,00	37.326.619,57	1,189	1,052	0,00	38.068.800,04	742.180,47
35	I.9. Dividends or other rights to collect	RON	1,330	1,135	0,00	40.374.650,56	0,000	0,000	0,00	0,00	-40.374.650,56
36	I.10. other assets (amounts in transit, receivables from distributors, amounts at SSIF, etc.)	RON	1,772	1,512	0,00	53.769.037,80	1,478	1,308	0,00	47.321.593,96	-6.447.443,84
37	II. Total liabilities	RON	17,218	14,689	0,00	522.527.418,64	12,999	11,504	0,00	416.272.435,91	-106.254.982,73
38	II.1. Expenses for the payment of commissions to A.I.F.M.	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
39	II.2. Expenses for the payment of commissions due to the depositary	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
40	II.3. Expenses with commissions due to brokers	RON	0,002	0,001	0,00	50.361,04	0,000	0,000	0,00	0,00	-50.361,04
41	II.4. expenses with turnover commissions and other bank services	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.05.2025)				End of the reporting period (30.06.2025)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
42	II.5. Interest expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
43	II.6. Issue expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
44	II.7. Expenses with the commissions/ fees owed to F.S.A.	RON	0,008	0,007	0,00	237.941,00	0,007	0,007	0,00	239.911,00	1.970,00
45	II.8. Financial audit expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
46	II.9. Other approved expenses	RON	17,209	14,681	0,00	522.239.116,60	12,992	11,497	0,00	416.032.524,91	-106.206.591,69
47	II.10. Redemptions to pay	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
48	II.11. Other liabilities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
49	III. Net asset value (I-II)	RON	100,000	85,311	0,00	3.034.746.590,43	100,000	88,496	0,00	3.202.255.340,56	167.508.750,13

NAV Statement			
Element no.	Current Period (30.06.2025)	Corresponding period of the previous year (30.06.2024)	Differences
Net asset value	3.202.255.340,56	3.126.600.841,14	75.654.499,42
Number of shares in circulation*, of which held by:	888.719.520	905.990.965	-17.271.445
- Individuals	375.176.198	373.840.354	1.335.844
- Legal entities	513.543.322	532.150.611	-18.607.289
Net asset value per share	3,6032	3,4510	0,1522
Number of investors, of which:	5.736.827	5.739.099	-2.272

NAV Statement			
Element no.	Current Period (30.06.2025)	Corresponding period of the previous year (30.06.2024)	Differences
- Individuals	5.736.686	5.738.954	-2.268
- Legal entities	141	145	-4

I. Securities admitted to or traded within a trading venue in Romania

1. Shares traded over the last 30 trading days (work days)

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
1	AEROSTAR	ARS	30.06.2025	23.053.957	0,3200	9,1400	210.713.166,98	15,139	5.823
2	AGROSERV MARIUTA	MILK	30.06.2025	1.188.612	0,1000	5,3500	6.359.074,20	11,444	0.176
3	ARMAX GAZ	ARAX	18.06.2025	157.778	10,0000	1,8800	296.622,64	2,569	0.008
4	BANCA TRANSILVANIA SA	TLV	30.06.2025	45.674.555	10,0000	30,9600	1.414.084.222,80	4,982	39.079
5	BRD - GROUPE SOCIETE GENERALE SA	BRD	30.06.2025	1.205.842	1,0000	19,6000	23.634.503,20	0,173	0.653
6	Bursa de Valori Bucuresti S.A.	BVB	30.06.2025	383.085	10,0000	37,9000	14.518.921,50	4,327	0.401
7	MECANICA CEAHLAU	MECF	30.06.2025	175.857.653	0,1000	0,0865	15.211.687,00	73,302	0.420
8	NORD S.A.	NORD	16.06.2025	1.665.004	2,5000	10,9653	18.257.268,00	18,190	0.505
9	OMV PETROM	SNP	30.06.2025	870.686.399	0,1000	0,7530	655.626.858,45	1,397	18.119
10	PROFESSIONAL IMO PARTNERS S.A.	PPLI	03.06.2025	24.307.608	1,0000	2,7919	67.864.411,00	31,420	1.875
TOTAL							2.426.566.735,77		67,060

2. Shares not traded over the last 30 trading days (work days)

Not the case

3. Shares not traded over the last 30 trading days (work days) for which financial statements are not obtained within 90 days from the legal submission dates.
Not the case

4. Preemptive rights / assignment rights

No.	Issuer	Right types	Symbol	Date of latest trading session	No. of owned rights	Right value	Total value	Percentage in F.I.A.I.R. total assets
						lei	lei	%
1	IASITEX	de preferinta	IASXR03		611.269	0,0000	0,00	0.000
TOTAL							0,00	0,000

5. Bonds admitted to trading issued or pledged by local public administration authorities/ corporate bonds

Issuer	Bond symbol	Date of latest trading session	No. of bonds held	Acquisition date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated Discount / bonus cumulate	Market price	Total value	Percentage in total issued bonds	Percentage in F.I.A.I.R. total assets
												lei	%	%
Bonds admitted to trading in RON														
MUNICIPIUL BACAU	BAC26B	27.05.2016	2.000	03.09.2009	01.05.2025	31.07.2025	17.640,00	3,28	200,20		93,0000	17.840,20	0,500	0,000
Total bonds admitted to trading in RON												17.840,20		0,000
TOTAL												17.840,20		0,000

6. Bonds admitted to trading issued or guaranteed by public central administration authorities

Series	Date of last trading session	No. of bonds held	Acquisiti on date	Coupon date	Coupon maturity date	Initial value	Daily increase	Accrued interest	Accrued Discount / premium	Market price	Total value	Intermediary Bank	Weight in total bond issue	Weight in RIAIF's total assets
						lei	lei	lei	lei	lei	lei		%	%
RODD24CXR K47		2.000	16.12.2024	28.07.2024	28.07.2025	5.000,00	1.000,00	338.000,00	145.264,12		10.317.989,12	BCR	0,000	0,285
RODD24CXR K47		3.400	21.01.2025	28.07.2024	28.07.2025	5.000,00	1.700,00	574.600,00	222.331,49		17.536.845,60	BCR	0,000	0,485
RODD24CXR K47		800	14.05.2025	28.07.2024	28.07.2025	5.000,00	400,00	135.200,00	20.640,43		4.123.342,74	BCR	0,000	0,114
TOTAL											31.978.177,46			0,884

7. Other securities admitted to trading on a regulated market

Not the case

8. Amounts pending settlement for securities admitted to or traded within a trading venue in Romania

Not the case

II. Securities admitted to or traded within a trading venue in another member state

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading or pledged by local public administration authorities, corporate bonds

Not the case

3. Bonds admitted to trading or pledged by central public administration authorities

Not the case

4. Other securities admitted to trading within a trading venue in another member state

Not the case

5. Amounts pending settlement for securities admitted to or traded within a trading venue in another member state

Not the case

III. Securities admitted to or traded on an exchange in a third country

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading issued or pledged by public local administration authorities, corporate bonds, traded over the last 30 days

Not the case

3. Other securities admitted to trading on an exchange in a third country

Not the case

4. Amounts pending settlement for securities admitted to or traded on an exchange in a third country

Not the case

IV. Money market instruments admitted to or traded on a trading venue in Romania

Not the case

Amounts pending settlement for money market instruments admitted to or traded on a trading venue in Romania

Not the case

V. Money market instruments admitted to or traded on a trading venue in another member state

Not the case

Amounts pending settlement for money market instruments admitted to or traded on a trading venue in another member state

Not the case

VI. Money market instruments admitted to or traded on an exchange in a third country

Not the case

Amounts pending settlement for money market instruments admitted to or traded on an exchange in a third country

Not the case

VII. Newly issued securities

1. Newly issued shares

Not the case

2. Newly issued bonds

Not the case

3. Preemptive rights (following central depository registration, before being admitted to trading).

Not the case

VIII. Other securities and money market instruments

VIII.1 Other securities

1. Shares not admitted to trading

No.	Issuer	No. of owned shares	Nominal value	Share value	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
					lei	%	%
Shares not admitted to trading in EUR							
1	CATALYST ROMANIA SCA SICAR	299,5440	1.000,0000	347,8331	529.052,27	1,989	0,015
Total shares not admitted to trading in EUR					529.052,27		0,015
Shares not admitted to trading in RON							
2	AGROINTENS SA	7.415.911,0000	10,0000	4,3342	32.142.336,00	100,000	0,888
3	CASA ROMANA DE COMPENSATIE	852.039,0000	0,1000	0,0000	0,00	7,879	0,000
4	CASA S.A.	16.064.022,0000	2,5000	2,4109	38.728.751,00	99,802	1,070
5	DEPOZITARUL CENTRAL S.A.	7.396.029,0000	0,1000	0,1736	1.284.000,00	2,924	0,035
6	DYONISOS COTESTI S.A.	772.824,0000	0,1000	0,4974	384.425,00	12,410	0,011
7	EVER AGRIBIO S.A.	1.504.773,0000	10,0000	7,5146	11.307.718,00	100,000	0,312
8	EVER IMO S.A.	13.717.345,0000	2,5000	5,2316	71.763.662,00	100,000	1,983
9	EVERLAND SA	9.506.250,0000	10,0000	10,2483	97.422.902,00	100,000	2,692
10	MWARE SOLUTIONS S.A.	150.000,0000	0,1000	67,5100	10.126.494,00	10,000	0,280
11	REGAL SA	1.116.258,0000	0,1000	4,5809	5.113.466,00	93,889	0,141

12	RULMENTI SA	2.408.645,0000	2,7500	1,6545	3.985.103,00	6,005	0,110
13	STRAULESTI LAC ALFA S.A.	3.880.307,0000	10,0000	18,3163	71.072.867,00	50,000	1,964
14	VASTEX	147.105,0000	2,5000	0,0000	0,00	13,935	0,000
15	VISIONALFA INVESTMENTS S.A.	2.499.750,0000	0,1000	0,0000	0,00	99,990	0,000
Total shares not admitted to trading in RON					343.331.724,00		9,488
TOTAL					343.860.776,27		9,503

2. Shares traded within other systems than regulated markets

Not the case

3. Shares not admitted to trading measured at zero value (lack of updated financial statement submitted to the Trade Registry)

Not the case

4. Bonds not admitted to trading

Not the case

5. Amounts pending settlement for shares traded within other systems than regulated markets

Not the case

VIII.2. Other money market instruments than those mentioned

1. Commercial papers

Not the case

IX. Availabilities in current accounts and cash

1. Availabilities in current accounts and cash, in lei

No.	Bank name	Currenct value	Percentage in F.I.A.I.R. total assets
		lei	%
1	BANCA COMERCIALA ROMANA SA - RO14RNCBXXXXXXXXXXXXXXXXXX	9.673,50	0,000
2	BANCA COMERCIALA ROMANA SA - RO41RNCBXXXXXXXXXXXXXXXXXX	10.030,43	0,000
3	BANCA COMERCIALA ROMANA SA - RO68RNCBXXXXXXXXXXXXXXXXXX	14.460,82	0,000
4	BANCA COMERCIALA ROMANA SA - RO84RNCBXXXXXXXXXXXXXXXXXX	3.713,79	0,000
5	BANCA COMERCIALA ROMANA SA - RO95RNCBXXXXXXXXXXXXXXXXXX	1.801,01	0,000
6	BANCA COMERCIALA ROMANA SA Sucursala Bacau - RO51RNCBXXXXXXXXXXXXXXXXXX	0,00	0,000
7	BANCA TRANSILVANIA SA - RO09BTRLXXXXXXXXXXXXXXXXXX	0,00	0,000
8	BANCA TRANSILVANIA SA Sucursala BACAU - RO87BTRLXXXXXXXXXXXXXXXXXX	0,00	0,000
9	BANCA TRANSILVANIA SA Sucursala BACAU - RO95BTRLXXXXXXXXXXXXXXXXXX	10.072,88	0,000
10	BANCA TRANSILVANIA SA Sucursala Bacau - RO55BTRLXXXXXXXXXXXXXXXXXX	1.690.556,93	0,047
11	DIRECTIA GENERALA A FINANTELOR PUBLICE BUCURESTI - RO91TREZXXXXXXXXXXXXXXXXXX	4,61	0,000
12	EVERGENT Investments S.A. - Casa	10.982,48	0,000
13	Exim Banca Romaneasca - RO66BRMAXXXXXXXXXXXXXXXXXXX	5.772,10	0,000
TOTAL		1.757.068,55	0,049

2. Availabilities in current accounts and cash, in currency

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
Availabilities in current accounts and cash in EUR					
1	BANCA COMERCIALA ROMANA SA - RO19RNCBXXXXXXXXXXXXXXXXXX	0,00	5,0777	0,00	0,000
2	BANCA COMERCIALA ROMANA SA - RO30RNCBXXXXXXXXXXXXXXXXXX	856,87	5,0777	4.350,93	0,000
3	BANCA COMERCIALA ROMANA SA - RO52RNCBXXXXXXXXXXXXXXXXXX	6.424,27	5,0777	32.620,52	0,001
4	BANCA COMERCIALA ROMANA SA - RO57RNCBXXXXXXXXXXXXXXXXXX	996,47	5,0777	5.059,78	0,000
5	BANCA COMERCIALA ROMANA SA Sucursala BUCURESTI - RO90RNCBXXXXXXXXXXXXXXXXXX	0,00	5,0777	0,00	0,000
6	BANCA TRANSILVANIA SA Sucursala Bacau - RO04BTRLXXXXXXXXXXXXXXXXXX	632,00	5,0777	3.209,11	0,000
7	BANCA TRANSILVANIA SA Sucursala Bacau - RO20BTRLXXXXXXXXXXXXXXXXXX	1.415,12	5,0777	7.185,55	0,000
Total availabilities in current accounts and cash in EUR		10.324,73		52.425,89	0,001
Availabilities in current accounts and cash in USD					
1	BANCA COMERCIALA ROMANA SA - RO03RNCBXXXXXXXXXXXXXXXXXX	894,85	4,3329	3.877,30	0,000
2	BANCA COMERCIALA ROMANA SA - RO25RNCBXXXXXXXXXXXXXXXXXX	4.052,96	4,3329	17.561,07	0,000
3	BANCA TRANSILVANIA SA Sucursala BACAU - RO83BTRLXXXXXXXXXXXXXXXXXX	427,40	4,3329	1.851,88	0,000
4	BANCA TRANSILVANIA SA Sucursala BACAU - RO86BTRLXXXXXXXXXXXXXXXXXX	19,04	4,3329	82,50	0,000
Total availabilities in current accounts and cash in USD		5.394,25		23.372,75	0,001
TOTAL				75.798,64	0,002

X. Bank deposits on distinct categories: setup with Romanian credit institutions/ from another member state/ a third state

1. Bank deposits in lei

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
1	Exim Banca Romaneasca	26.05.2025	10.07.2025	6.000.000,00	1.083,33	39.000,00	6.039.000,00	0,167
2	BANCA TRANSILVANIA SA	30.06.2025	30.12.2025	8.500.000,00	1.688,19	1.688,19	8.501.688,19	0,235
3	Exim Banca Romaneasca	03.06.2025	05.08.2025	8.000.000,00	1.511,11	42.311,11	8.042.311,11	0,222
4	Exim Banca Romaneasca	03.06.2025	02.09.2025	8.000.000,00	1.533,33	42.933,33	8.042.933,33	0,222
5	Exim Banca Romaneasca	03.06.2025	02.09.2025	8.000.000,00	1.533,33	42.933,33	8.042.933,33	0,222
6	Exim Banca Romaneasca	05.06.2025	23.09.2025	8.000.000,00	1.544,44	40.155,56	8.040.155,56	0,222
7	Exim Banca Romaneasca	05.06.2025	23.09.2025	8.970.000,00	1.731,71	45.024,42	9.015.024,42	0,249
8	Exim Banca Romaneasca	10.06.2025	12.08.2025	7.000.000,00	1.372,78	28.828,33	7.028.828,33	0,194
9	Exim Banca Romaneasca	10.06.2025	12.08.2025	5.000.000,00	980,56	20.591,67	5.020.591,67	0,139
10	Exim Banca Romaneasca	16.06.2025	30.09.2025	7.000.000,00	1.370,83	20.562,50	7.020.562,50	0,194
11	Exim Banca Romaneasca	16.06.2025	30.09.2025	6.500.000,00	1.272,92	19.093,75	6.519.093,75	0,180
12	BANCA COMERCIALA ROMANA SA	17.01.2025	16.01.2026	10.000.000,00	1.347,22	222.291,67	10.222.291,67	0,282
13	BANCA COMERCIALA ROMANA SA	17.01.2025	16.01.2026	5.000.000,00	673,61	111.145,83	5.111.145,83	0,141
14	BANCA COMERCIALA ROMANA SA	13.05.2025	14.07.2025	10.000.000,00	1.819,44	89.152,78	10.089.152,78	0,279
15	BANCA COMERCIALA ROMANA SA	23.05.2025	22.07.2025	7.500.000,00	1.385,42	54.031,25	7.554.031,25	0,209
16	BANCA COMERCIALA ROMANA SA	30.06.2025	01.07.2025	520.342,16	75,88	75,88	520.418,04	0,014
17	BANCA TRANSILVANIA SA	19.06.2025	21.10.2025	9.200.000,00	1.814,44	21.773,33	9.221.773,33	0,255
18	BANCA TRANSILVANIA SA	03.06.2025	14.07.2025	10.000.000,00	1.819,44	50.944,44	10.050.944,44	0,278
19	BANCA TRANSILVANIA SA	03.06.2025	14.07.2025	10.000.000,00	1.819,44	50.944,44	10.050.944,44	0,278
20	BANCA TRANSILVANIA SA	06.06.2025	11.09.2025	9.000.000,00	1.737,50	43.437,50	9.043.437,50	0,250
21	BANCA TRANSILVANIA SA	06.06.2025	16.09.2025	8.200.000,00	1.583,06	39.576,39	8.239.576,39	0,228
22	BANCA TRANSILVANIA SA	17.06.2025	19.08.2025	9.800.000,00	1.932,78	27.058,89	9.827.058,89	0,272
23	BANCA TRANSILVANIA SA	25.06.2025	18.11.2025	10.000.000,00	1.972,22	11.833,33	10.011.833,33	0,277

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
24	BANCA TRANSILVANIA SA	25.06.2025	18.11.2025	9.000.000,00	1.775,00	10.650,00	9.010.650,00	0,249
25	BANCA TRANSILVANIA SA	25.06.2025	25.11.2025	9.000.000,00	1.775,00	10.650,00	9.010.650,00	0,249
26	BANCA TRANSILVANIA SA	25.06.2025	25.11.2025	10.000.000,00	1.972,22	11.833,33	10.011.833,33	0,277
27	BANCA TRANSILVANIA SA	30.06.2025	22.07.2025	10.000.000,00	1.930,56	1.930,56	10.001.930,56	0,276
28	BANCA TRANSILVANIA SA	30.06.2025	22.07.2025	7.500.000,00	1.447,92	1.447,92	7.501.447,92	0,207
29	BANCA TRANSILVANIA SA	30.06.2025	30.10.2025	8.500.000,00	1.671,67	1.671,67	8.501.671,67	0,235
30	BANCA TRANSILVANIA SA	30.06.2025	30.10.2025	8.500.000,00	1.671,67	1.671,67	8.501.671,67	0,235
31	BANCA TRANSILVANIA SA	30.06.2025	30.10.2025	8.500.000,00	1.671,67	1.671,67	8.501.671,67	0,235
32	BANCA TRANSILVANIA SA	30.06.2025	30.10.2025	8.500.000,00	1.671,67	1.671,67	8.501.671,67	0,235
33	BANCA TRANSILVANIA SA	30.06.2025	27.11.2025	10.000.000,00	1.972,22	1.972,22	10.001.972,22	0,276
34	BANCA TRANSILVANIA SA	30.06.2025	27.11.2025	10.000.000,00	1.972,22	1.972,22	10.001.972,22	0,276
35	BANCA TRANSILVANIA SA	30.06.2025	30.12.2025	8.500.000,00	1.688,19	1.688,19	8.501.688,19	0,235
36	BANCA TRANSILVANIA SA	30.06.2025	30.12.2025	8.500.000,00	1.688,19	1.688,19	8.501.688,19	0,235
37	BANCA TRANSILVANIA SA	30.06.2025	30.12.2025	8.500.000,00	1.688,19	1.688,19	8.501.688,19	0,235
38	Exim Banca Romaneasca	03.06.2025	05.08.2025	8.000.000,00	1.511,11	42.311,11	8.042.311,11	0,222
TOTAL							314.350.248,69	8,687

2. Bank deposits in currency

Not the case

XI. Derivatives traded on a regulated market

- on distinct categories: on a trading venue in Romania / in a member state / on an exchange in a third country

1. Futures contracts

Not the case

2. Options

Not the case

3. Amounts pending settlement for derivatives traded on a regulated market

Not the case

XII. Derivatives negotiated outside regulated markets

1. Forward Contracts

Not the case

2. Swap Contracts

- evaluation depending on listing

Not the case

- evaluation depending on the ascertainment of present value of payments within the contracts

Not the case

3. Contracts for differences

Not the case

4. Other derived contracts related to securities, currency, interest rate or yield, or other derivatives, financial indexes or indicators/ derivative contracts related to commodities that must be settled in money funds or can be settled in company funds at the request of one of the parties

Not the case

XIII. Money market instruments, other than those traded on a regulated market, according to Art. 82, letter g) of Government Emergency Ordinance No. 32/2012

Series	Instrument type	No. of securities held	Acquisition date	Maturity date	Initial value	Daily increase	Accrued interest	Accrued Discount / premium	Total value	Intermediary Bank	Weight in total issued instruments	Weight in RIAIF's total assets
					lei	lei	lei	lei	lei		%	%
RO05RCI2KKE4	State treasury certificates	2.000	06.03.2025	27.08.2025	5.000,00	0,00	0,00	190957,85	9.906.167,25	BCR	0,250	0,274
ROONDYK68GB5	State treasury certificates	2.900	31.03.2025	25.08.2025	5.000,00	0,00	0,00	211197,90	14.372.352,91	BCR	0,000	0,397
RO05RCI2KKE4	State treasury certificates	1.600	02.04.2025	27.08.2025	5.000,00	0,00	0,00	114716,46	7.926.529,90	BCR	0,200	0,219
RO05RCI2KKE4	State treasury certificates	2.100	29.04.2025	27.08.2025	5.000,00	0,00	0,00	106737,63	10.401.870,24	BCR	0,260	0,287
ROONDYK68GB5	State treasury certificates	2.420	22.05.2025	25.08.2025	5.000,00	0,00	0,00	92006,85	11.970.246,76	BCR	0,000	0,331
RO7YFU3JCQI9	State treasury certificates	3.460	05.06.2025	29.09.2025	5.000,00	0,00	0,00	81683,04	17.005.941,05	BCR	0,000	0,470
TOTAL									71.583.108,11			1,978

XIV. UCITS. / OCPU holding titles

1. Holding titles denominated in lei

No.	Fund name	Date of latest trading session	No. of owned fund units	Fund unit value (NAV)	Market price	Total value	Percentage in total holding titles of UCITS/AIF	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	%	%

Shares								
1	FONDUL PROPRIETATEA	30.06.2025	1.333.124,000000		0,3605	480.591,20	0,038	0,013
2	Transilvania Investments Alliance S.A	30.06.2025	103.264.310,000000		0,3640	37.588.208,84	4,775	1,039
Total Shares						38.068.800,04		1,052
Unit funds								
3	FDI BT Index Romania ROTX		238.117,915992	38,2060		9.097.533,10	1,591	0,251
4	FDI BT MAXIM		319.468,404575	29,5780		9.449.236,47	2,092	0,261
5	FDI NAPOCA		7.265.417,540000	0,9710		7.054.720,43	38,226	0,195
6	FDI TehnoGlobinvest		1.071,770000	1.762,0934		1.888.558,84	29,678	0,052
7	FDI Transilvania		116.884,880000	69,3769		8.109.110,63	21,981	0,224
8	FIA ALCHEMIST		614,676400	152.709,4006		93.866.864,61	49,939	2,594
9	FIA BT INVEST 1		1.308,797738	30.655,7700		40.122.202,44	8,267	1,109
10	FIA DCP INVESTITII		4.161,462300	13.167,4746		54.795.949,13	44,717	1,514
11	FIA FONDUL PRIVAT COMERCIAL		166.024,330000	600,6300		99.719.193,33	48,349	2,756
12	FIA HERMES		70,958400	265.567,7097		18.844.259,77	49,448	0,521
Total Unit funds						342.947.628,75		9,478
TOTAL						381.016.428,79		10,530

2. Holding titles denominated in currency

Not the case

3. Amounts pending settlement for holding titles denominated in lei

Not the case

4. Amounts pending settlement for holding titles denominated in currency

Not the case

XV. Dividends or other receivable rights

1. Dividends to collect

Not the case

2. Shares distributed without money consideration

Not the case

3. Shares distributed with money consideration

Not the case

4. Amount payable for shares distributed with money consideration

Not the case

5. Preemptive rights (before admission to trading and following the trading period)

Not the case

Evolution of net asset and NAT over the latest 3 reporting periods

	30.06.2025	30.06.2024	30.06.2023
Net assets	3.202.255.340,56	3.126.600.841,14	2.243.114.279,87
Net asset value per share	3,6032	3,4510	2,4424

Explanatory notes:

The valuation methods used for financial instruments for which valuation methods in accordance with the valuation standards in force, according to the law, were used, based on valuation report, presented in the Annex in accordance with art. 38 line (4) din law no. 243/2019, are detailed in “Policies and Procedures for the asset valuation and NAV calculation”.

Leverage effect and the value of EVERGENT Investments’ exposure calculated in accordance with the provisions of (EU) Regulation no. 231/2013

Method type	Leverage lever	Exposure value (RON)
Gross method	1,0177 (sau 101,77%)	3.258.939.778,00
Commitment method	1,0320 (sau 103,20%)	3.304.717.189,00

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