

To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current report in accordance with: Law no. 24/2017, FSA Regulation no. 5/2018
Report date: August 12, 2025
Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Premium category

Important event:

Launch of the EVER Share Buyback Program

EVERGENT Investments is initiating the buyback of its own shares in order to implement Resolution No. 2 of the Extraordinary General Meeting of Shareholders dated April 29, 2025, and in accordance with Resolution No. 1 of the Board of Directors dated August 12, 2025.

The characteristics of the operation are as follows:

- Period: August 14, 2025 – December 22, 2025;
- Maximum number of shares to be bought back: 13,006,097 shares, representing 1.46% of the share capital;
- Minimum price per share: the minimum purchase price will be the market price on the Bucharest Stock Exchange at the time of acquisition;
- Maximum price per share: 2.00 RON;
- Intermediary: BT Capital Partners;
- Purpose of the operation: buyback of own shares to meet legal obligations arising from “*stock option plan*” programs, for the purpose of distributing variable remuneration to the company’s employees, administrators, and executive managers, in accordance with the provisions of Art. 5(2)(c) of Regulation (EU) No. 596/2014 and the applicable AIFM staff remuneration policy;
- Daily volume: maximum 25% of the average daily volume of shares traded during July 2025, the month preceding the month in which the program disclosure is made, in accordance with Art. 3(3)(a) of Delegated Regulation (EU) 2016/1052.

The buyback operation will be carried out in compliance with the derogatory conditions provided under market abuse legislation, which allow transactions to be executed during the issuer’s closed periods, in accordance with Art. 5 (1) of Regulation (EU) No. 596/2014 and Art. 4(2)(a) and (b) of Delegated Regulation (EU) No. 1052/2016.

The share buyback operation complies with the provisions of Art. 13 of Law No. 74/2015 on alternative investment fund managers, ESMA Guidelines No. 232/2013 on sound remuneration policies under the AIFMD, Chapter 7 of the Remuneration Policy for the company’s administrators, executive managers, and employees, as well as the provisions of Art. 14 of the company’s Articles of Association.

Cătălin Iancu
CEO

Gabriel Lupașcu
Compliance Officer