

## STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

## TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

## MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

*Executive management:*

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27. 2025)

## IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNOR0

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

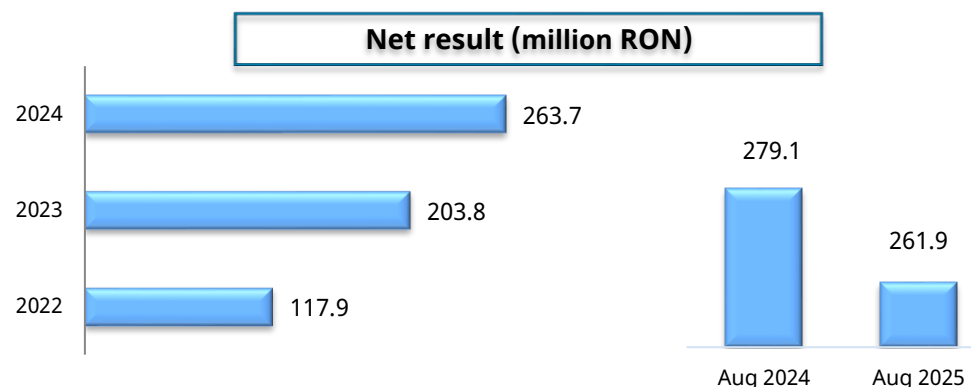
LEI: 254900Y1O0025N04US14

## CONTACT

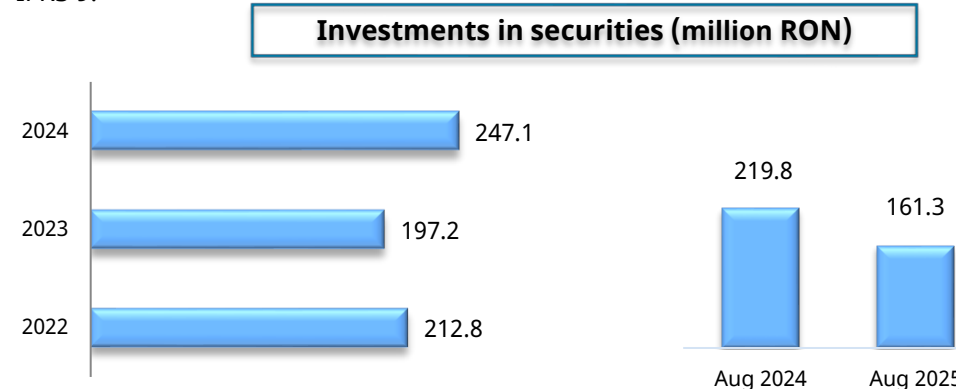
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholder s
Individuals	40.56	0.36	5,736,193
Corporate	47.38	11.70	138
TOTAL	87.94	12.06	5,736,331



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



# Assets under management

## VALUES / STRUCTURE

Number of shares	890,828,592	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	89,082,859.2	17,562,963
Market cap*	1,728,207,468	340,721,476
Total Assets	3,756,588,554	740,623,113
Net Assets Value	3,328,504,779	656,225,066

\*\*EUR/RON = 5.0722 (www.bnr.ro)

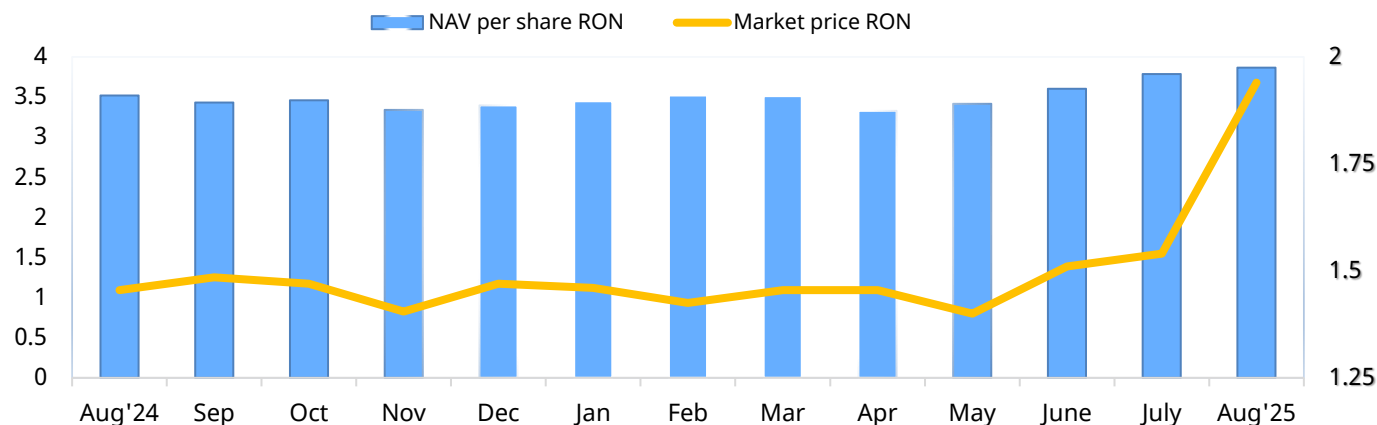
RON/share	June 2025	July 2025	August 2025
NAV/share*	3.6032	3.7858	3.8661
Price EVER	1.5100	1.5400	1.9400

\* The number of shares used in the calculation of the NAV/share & Market Cap. [860,947,018] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	78.4
• listed	69.3
• unlisted	9.1
Non – UCITS Securities (fund units)	10.3
Monetary instruments (deposits, cash)	9.7
Other assets	1.6

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	41.5
Energy	19.5
Real estate	7.4
Industrial	6.0
Other	4.0

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	38.7
OMV PETROM	19.5
AEROSTAR	5.5
EVERLAND	2.6
TRANSILVANIA INVESTMENTS ALLIANCE	2.1
EVER IMO	1.9
STRAULESTI LAC ALFA	1.9
PROFESSIONAL IMO PARTNERS	1.8
CASA	1.0
TOTAL	75.0



## PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on August 2025 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	25.97	11.64	2.12
3 M	38.57	21.50	13.22
6 M	36.14	14.97	9.90
12 M	33.33	16.80	9.81

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	16.85	12.40
Beta	0.74	1.00

✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.53%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

# EVERGENT Private Equity Investments



## **"EVER IMO" – Bucuresti,** ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



## **"ATRIA URBAN RESORT"**

developed by Straulesti Lac Alfa SA  
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
  - about 98.5% of the apartments are sold
- ✓ Phase 3 (350 apartments):
  - 2.3% are pre-contracted
  - 51.7% sold



## **"VERANDA MALL"**

developed by Professional IMO Partners SA  
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



## **"BLUEBERRIES FARM" -**

developed by Agointens SA  
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



## **"MECANICA CEAHLAU"** Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ Uncertainties regarding the launch of the 'Rabla pentru Tractoare' program which led to the postponement of purchases by farmers.



## **"IASI REAL ESTATE PROJECT"**

developed by Everland SA  
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



## **"mWare Solutions",** ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

