

**EGMS
October 29/30
2025
Item. 3**

**FSA authorized
AIFM no..
20/23.01.2018**

**FSA authorized
AIFRI no.
101/25.06.2021**

Approval of the reduction of EVERGENT Investments SA's share capital from 89,082,859.2 lei to 86,410,373.4 lei, namely in the amount of 2,672,485.8 lei, following the cancelation of a number of 26,724,858 own shares acquired by the Company, in accordance with EGMS Resolution no. 2 of April 29, 2025 and based on article 207 paragraph (1) item c) of Law no. 31/1990 on companies, corroborated with article 75 of FSA Rule no. 39/2015. Following the reduction, the share capital of EVERGENT Investments SA shall be of 86,410,373.4 lei, divided into 864,103,734 shares.

Approval of the amendment of article 3 paragraph (1) of the Articles of Association, following the reduction of the share capital, to have the following content: *"The share capital is 86,410,373.4 lei and is divided into 864,103,734 shares"*

Given the purpose for which shares were purchased within the Public Offering of own shares (PO) approved by EGMS on April 29, 2025, the Board of Directors of EVERGENT Investments proposes to the Extraordinary General Meeting of Shareholders (EGMS) the reduction of the share capital, under the conditions set out below.

Therefore, EGMS Resolution no. 2 of April 29, 2025 has been fulfilled abiding by applicable legal provisions, namely:

- EVERGENT Investments bought-back 26,724,858 shares, representing 3% of share capital through public offering, for the purpose of reducing the share capital by the cancellation of shares.
- the offer characteristics were published in the Current Report issued by the Company on July 10, 2025.
- the payment of bought-back shares was made from the distributable profit or from the Company's available reserves, as recorded on the most recent approved annual financial statements, excluding legal reserves, namely those recorded in the financial statements for financial year 2024, in accordance with the provisions of art. 103¹ Law no. 31/1990 on companies.

The public offering for own shares, run through the buy-back operation approved by the General Meeting of Shareholders on April 29, 2025 was a success given the interest shown by investors. The public offering approved by the resolution of the Financial Supervisory Authority no. 640 on July 10, 2025, was run between July 16-29, 2025, a number of 26,724,858 own shares being bought-back, with a total value of 40,889,033 lei, for a price of 1.53 lei/share.

The reduction of the share capital shall be implemented going through the legal stages,

after a period of two months from the date on which the resolution is published in the Official Journal, Part IV, in accordance with article 208 Law no. 31/1990 on companies.

Following the reduction of the share capital, the Articles of Incorporation of the company shall be amended accordingly, abiding by the legal framework applicable to the operation, but without being limited to: art. 10 line (1) and art. 153 (24) Law no. 31/1990 on companies; 75 paragraph 1 item. 8 of Annex no. 1 to FSA rule no. 39/2015; requirements of art. 33 paragraph (2), letter b of Regulation no. 7/2020 on the authorization and functioning of alternative investment funds and article 9 line (1) Law no. 74/2015 on the managers of alternative investment funds.

Draft EGMS resolution:

Approves the reduction of EVERGENT Investments SA's share capital from 89,082,859.2 lei to 86,410,373.4 lei, namely in the amount of 2,672,485.8 lei, following the cancelation of a number of 26,724,858 own shares acquired by the Company, in accordance with EGMS Resolution no. 2 of April 29, 2025 and based on article 207 paragraph (1) item c) of Law no. 31/1990 on companies, corroborated with article 75 of FSA Rule no. 39/2015. Following the reduction, the share capital of EVERGENT Investments SA shall be of 86,410,373.4 lei, divided into 864,103,734 shares.

Approves the amendment of article 3 paragraph (1) of the Articles of Association, following the reduction of the share capital, to have the following content: *"The share capital is 86,410,373.4 lei and is divided into 864,103,734 shares"*.

Claudiu Doros
President of the Board of Directors

Cătălin Iancu
CEO

Gabriel Lupaşcu
Compliance Officer