

**The Board of Directors of EVERGENT Investments S.A.,**

headquartered in Bacău, 94C Pictor Aman Street, Bacău county, registered with the Trade Registry under no. J1992002400045 and in the FSA registry under no. PJRO9FLAIR/040003, classified as Retail Investor Alternative Investment Fund (FSA authorization no. 101 of 25 June 2021) and as Alternative Investment Fund Manager (FSA authorization no. 20 of 23 January 2018), ISIN ROSIFBACNOR0, tax code 2816642, EUID: ROONRC: J1992002400045, with subscribed and paid-up capital of RON 89,082,859.20, convened in the meeting held on October 14, 2025.

Based on the provisions of article 105, paragraph 6 of Law no. 24/2017 on the issuers of financial instruments and market operations, corroborated with the provisions of Article 117<sup>1</sup>, paragraph 3 of Law no. 31/1990 on companies and Resolution no. 1 of the Board of Directors dated October 13, 2025, by which the supplementation of the Agenda of the Extraordinary General Meeting of Shareholders was approved

**SUPPLEMENTS THE AGENDA**

**of the Extraordinary General Meeting of Shareholders of EVERGENT Investments SA (EGMS) taking place on October 29/30, 2025, at 12<sup>00</sup>, following the introduction of item 4.**

**AGENDA  
(amended and revised)**

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| 1 | Election of the Extraordinary General Meeting of Shareholders secretariat, consisting of 1-3 individuals from among the company's shareholders, listed on the ballots.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 2 | <p>Approval of a Buyback Operation for a maximum number of 43,300,000 own shares, in accordance with applicable legal provisions and with the following main characteristics:</p> <p>a) The Company will buy back shares for the purpose of reducing the share capital by cancelling the shares and fulfilling legal obligations to settle financial instruments within "stock option plan" (SOP) programs for distributing shares to employees, directors and managers of the Company.</p> <p>b) The buyback of shares, up to a maximum of 43,300,000 shares shall be carried out on the market where the shares are listed and/or through Public Tender Offer, as follows:</p> <ol style="list-style-type: none"> <li>a maximum of 26,000,000 shares, representing 2.92% of the share capital will be bought back for the purpose of reducing the share capital by cancelling shares;</li> <li>a maximum of 17,300,000 shares, representing 1.94% of share capital will be bought back for SOP;</li> </ol> <p>c) Minimum price per share: the market price on the BSE at the time of the acquisition.</p> <p>d) Maximum price per share: 3 lei.</p> <p>e) The buyback operation will be carried out <i>in 2026 tax year</i>, abiding by art. 103<sup>1</sup> Law no. 31/1990 on companies.</p> <p>f) The implementation of the buyback operation shall be carried out from the Company's own resources, in accordance with the applicable legal provisions.</p> <p>The implementation of the buyback operation shall be carried out from the Company's</p> |

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|   | <p>own resources, in accordance with the applicable legal provisions.</p> <p>Empowering the Board of Directors to adopt all necessary resolutions in order to fulfil the resolutions regarding the conduct of the buyback operation of own shares, including, but not limited to: establishing the means of acquisition and the method of execution for each component of the operation, carrying out all steps and formalities required for the implementation of the resolution, adopting the necessary measures regarding the application of allocation criteria, determining the beneficiaries and the number of rights/options to acquire shares, the period for exercising such rights, as well as preparing and publishing the information documents in accordance with the law.</p>                                                             |
| 3 | <p>Approval of the reduction of EVERGENT Investments SA's share capital from 89,082,859.2 lei to 86,410,373.4 lei, namely in the amount of 2,672,485.8 lei, following the cancellation of a number of 26,724,858 own shares acquired by the Company, in accordance with EGMS Resolution no. 2 of April 29, 2025 and based on article 207 paragraph (1) item c) of Law no. 31/1990 on companies, corroborated with article 75 of FSA Rule no. 39/2015. Following the reduction, the share capital of EVERGENT Investments SA shall be of 86,410,373.4 lei, divided into 864,103,734 shares.</p> <p>Approval of the amendment of article 3 paragraph (1) of the Articles of Association, following the reduction of the share capital, to have the following content: "The share capital is 86,410,373.4 lei and is divided into 864,103,734 shares".</p> |
| 4 | <p>Approval of the amendment to the maximum buyback price per share under the buyback operation approved by Resolution no. 2 of the Extraordinary General Meeting of Shareholders on April 29, 2025, from RON 2 per share to RON 3 per share. The operation shall continue at market price and under the terms and conditions approved by EGMS Resolution no. 2 of April 29, 2025.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 5 | <p>Approval of the date of November 14, 2025 as registration date (<i>ex-date</i> November 13, 2025) for the shareholders impacted by the resolutions adopted by the Extraordinary General Meeting of Shareholders.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 6 | <p>Empowering the Board of Directors and, individually, its members to fulfil the resolutions adopted by the Extraordinary General Meeting of Shareholders. Authorizes the President CEO and/or the Deputy CEO, with the possibility of substitution, to carry out all the legal procedures and formalities and to sign any document necessary for the implementation of the resolutions of the Extraordinary General Meeting of Shareholders, including the formalities for publication and registration in the Trade Registry.</p>                                                                                                                                                                                                                                                                                                                    |

**I. Shareholders' right to participate to the General Meeting of Shareholders according to applicable regulations, the provisions of the Articles of Association and the Procedures for the organization and conducting of the meetings approved by the Board of Directors and published on the website [www.evergent.ro](http://www.evergent.ro).**

Only shareholders registered in the Shareholders' Registry as of the reference date **October 16, 2025**, can participate in the Extraordinary General Meeting of Shareholders:

- in person or through legal representative (in case of legal entities);
- through representative, based on a General or Special Proxy;
- written or electronic ballot, in accordance with the procedures posted on the website [www.evergent.ro](http://www.evergent.ro).

The access of individual shareholders entitled to participate in the General Meeting of Shareholders is allowed upon simple proof of identity with their identification document.

Legal entity shareholders or non-incorporated entities may participate in the General Meeting of Shareholders through a legal representative.

*The legal representative status* is ascertained based on the shareholders' list as of the reference date, received from Depozitarul Central. If the data regarding the legal representative status have not been updated at Depozitarul Central by the legal entity shareholder corresponding to the reference date, the proof of legal representative status can be proven with certificate issued by the Trade Registry, issued no more than 30 days before the date of the General Shareholders' Meeting, in original or certified copy, or any other document issued by a competent authority in the state where the shareholder is legally registered, confirming the legal representative status, issued within the validity period.

Documents proving the status of a legal representative, prepared in a foreign language other than English, must be accompanied by a translation by an authorized translator into Romanian or English.

Non-incorporated shareholders as well as legal entity shareholders may be represented by their legal representatives who can, in turn, appoint another individual to represent them at the respective General Meeting.

If the shareholder is represented by a credit institution delivering custody services, they may vote in the General Meeting of Shareholders based on the voting instructions received through electronic communication means, without the need to draw up a special or general proxy by the shareholder. The Custodian votes in the General Meeting exclusively in accordance and within the limits of the instructions received from the clients holding shareholder status on the reference date. The credit institution delivering custody services shall send to EVERGENT Investments' headquarters, in original or with extended electronic signature (aga@evergent.ro), no later than 48 hours prior to the date of the first convening of the EGMS, an Affidavit of the legal representative of the credit institution prepared in accordance with the applicable legal provisions and the *Procedures of EVERGENT Investments' General Meetings* posted on the website [www.evergent.ro](http://www.evergent.ro).

### **Special Proxy, General Proxy and Written or Electronic Ballot**

The special proxies and ballot, updated and aligned with the amended agenda, compliant with incidental legal provisions are provided to shareholders of the company at the headquarters and on the website [www.evergent.ro](http://www.evergent.ro).

The exercise of the electronic vote by correspondence or through special proxy is done starting on **October 16, 2025**.

The casting of vote options through proxies, written or electronic ballots shall be done no later than **October 27, 2025** at 12<sup>00</sup> for EGMS under the penalty of losing the right to vote in the General Meeting of Shareholders.

Special Proxy is granted by a shareholder to an individual and includes specific voting instructions from the issuer shareholder for each item on the agenda.

The shareholder may appoint only one individual for representation, and an alternate

representative, in case the designated representative is unable to fulfil their mandate. A shareholder is allowed to grant a *Special Proxy to a single representative*.

The representation of shareholders in the General Meeting by other individuals is also allowed based on a General Proxy, accompanied by the Affidavit given by the legal representative of the intermediary (defined in accordance with article 2 paragraph (1) point 19 of Law no. 24/2017) or the lawyer who received the power of representation according to applicable law and the General Meeting Procedures of EVERGENT Investments displayed on the website [www.evergent.ro](http://www.evergent.ro).

General Proxy is granted by the shareholder for the entire holding on the reference date and is submitted to the Company in copy, with the mention of compliance with the original under the signature of the representative. General proxies are filed, or submitted, accompanied by documents in accordance with the Procedures, at the headquarters of the Company (*Bacău, code 600164, Pictor Aman street, no. 94C, 2nd floor, secretariat*) on working days, between 9<sup>00</sup>-16<sup>00</sup>, or sent as an electronic document with extended electronic signature, according to Law no. 214/2024 on electronic signature, by e-mail to [aga@evergent.ro](mailto:aga@evergent.ro), no later than 48 hours before the date of the first convening of EMGS.

Special proxies forms and written ballots *hand-signed, in original* accompanied by documents in accordance with the Procedures approved and published based on the provisions of the Articles of Association are filed or submitted to the Company's headquarters (*Bacău, code 600164, no. 94C Pictor Aman Street, secretariat*) on working days, between 9<sup>00</sup> and 16<sup>00</sup> or are sent as electronic document with extended electronic signature, according to Law no. 214/2024 on electronic signature, by e-mail to [aga@evergent.ro](mailto:aga@evergent.ro), up to the deadline on October 27, 2025, at 12<sup>00</sup>, for EGMS. Documents submitted after the deadline will be considered when determining the quorum of presence, without voting rights at the General Meeting.

Revocation of a general or special proxy can be done in writing, in any of the forms of designation and must be submitted no later than 48 hours before the first convening of the EGMS.

General or special proxies bearing a later date (registered no later than 48 hours before the first convening of the EGMS) will have the effect of revoking previously granted proxies.

Shareholders who have voted through special proxies or ballots may change their initial voting option, with the last cast vote being valid, provided that it is cast and registered no later than 48 hours before the first convening of the EGMS.

In case the shareholder who has voted by correspondence attends the General Meeting personally or through a representative, the vote expressed by correspondence is annulled and only the vote expressed personally or through a representative is taken into account.

The direct participation of the shareholder in the General Meeting of Shareholders, either personally or through a legal representative, nullifies any other voting options previously submitted.

Electronic voting can be exercised based on a qualified digital certificate, by accessing the secured "electronic vote" application on the website [www.evergent.ro](http://www.evergent.ro), in accordance with the Procedure for voting by correspondence, posted on [www.evergent.ro](http://www.evergent.ro).

Voting at the General Meeting, by any of the voting methods of voting allowed to shareholders, may be expressed under the terms of Law no. 24/2017 on issuers of financial instruments and market operations, only through one of the voting options "*for*" or

“against”.

In compliance with the provisions of article 105, paragraph (23<sup>3</sup>) Law no. 24/2017: *“(...) in the situation in which the Articles of Association of the issuer do not provide otherwise, the position of «abstention» adopted by a shareholder with regarding to the items on the agenda of a General Meeting of Shareholders does not represent a cast vote”.*

EVERGENT Investments’ Articles of Association do not qualify the “abstention position” in any way, so this position may be adopted by the shareholder, without the mention “abstention” being considered a valid vote expressed, under the law.

## **II. Shareholders’ right to ask questions with respect to the agenda of the General Meetings of Shareholders**

Shareholders may exercise the rights foreseen by articles 198-199 FSA Regulation no. 5/2018 by October 27, 2025, at 17<sup>00</sup>. EVERGENT Investments may respond by posting the answer on its own website, under „*Frequently asked questions*” or during the General Meeting provided that the requested information is public information and it is not included in the materials related to the agenda or institutional reports already issued.

The shareholders’ questions shall be submitted in writing, either by filling the original documents at the company’s headquarters (*Bacău, code 600164, no.94C Pictor Aman Street, “secretariat”*) or by e-mail with qualified electronic signature to [aga@evergent.ro](mailto:aga@evergent.ro) (in accordance with Law no. 214/2024 on electronic signature).

## **III. Documents related to the General Meeting of Shareholders**

The documents related to the items on the updated and revised agenda are made available to the shareholders on website [www.evergent.ro](http://www.evergent.ro) and can be consulted at the headquarters of the company (*Bacău, code 600164, no. 94C Pictor Aman Street, secretariat*) on work days between 9<sup>00</sup> and 16<sup>00</sup>.

The materials corresponding to the items on the agenda as amended and revised, updated draft resolutions and voting forms shall be updated and made available to shareholders starting on October 15, 2025, in accordance with legal provisions.

The procedures for organizing and conducting the General Meeting of Shareholders approved by the Board of Directors, in accordance with the provisions of the Articles of Association, published on the website [www.evergent.ro](http://www.evergent.ro), are: *General Procedure for the General Meeting of Shareholders*, which includes clarifications on the organization and conduct of the General Meetings, *the Procedure for Voting by Representative* (special proxy, general proxy) and *Procedure for Voting by Correspondence* (written or electronic ballot).

The sessions of the General Meeting can be *viewed using the proper access elements by shareholders registered as of the reference date, by accessing the website [www.evergent.ro](http://www.evergent.ro) (details in the General GM Procedure).*

If the quorum conditions are not met at the first convocation, according to legal provisions and Company’s Articles of Association, the Extraordinary General Meeting of Shareholders is convened for **October 30, 2025, at 12<sup>00</sup>**, maintaining the agenda, venue and reference date.

EVERGENT Investments S.A. ensures the processing of personal data for the purpose of conducting the General Meeting and implementing the adopted resolutions, in accordance with the applicable legal provisions.

Live translation of the debates into English is provided.

For the Ordinary General Meeting of Shareholders convened for 29/30 October 2025, at 12:45 p.m., the agenda and all information mentioned in the Convening Notice published in the Official Gazette of Romania, Part IV, No. 4563 of 26 September 2025, remain unchanged.

Claudiu Doros  
President of the Board of Directors

Cătălin Iancu  
CEO

Gabriel Lupaşcu,  
Compliance Officer