

## STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

## TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

## MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

*Executive management:*

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27. 2025)

## IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNOR0

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

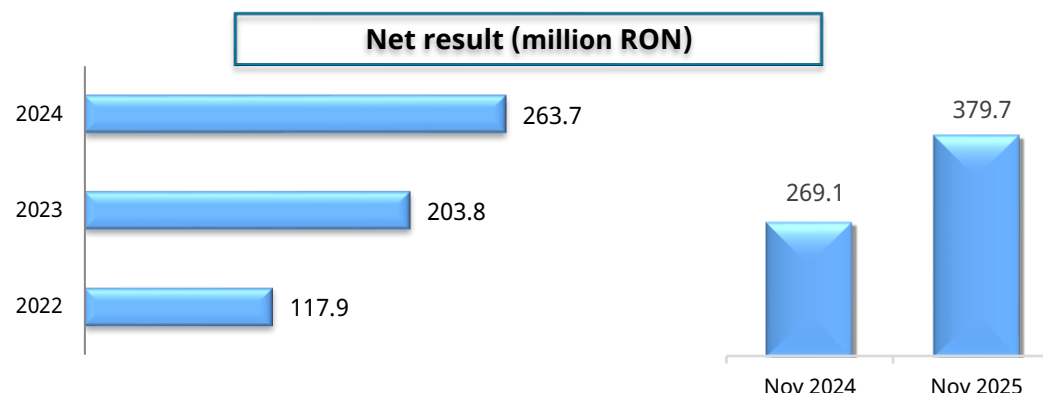
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## CONTACT

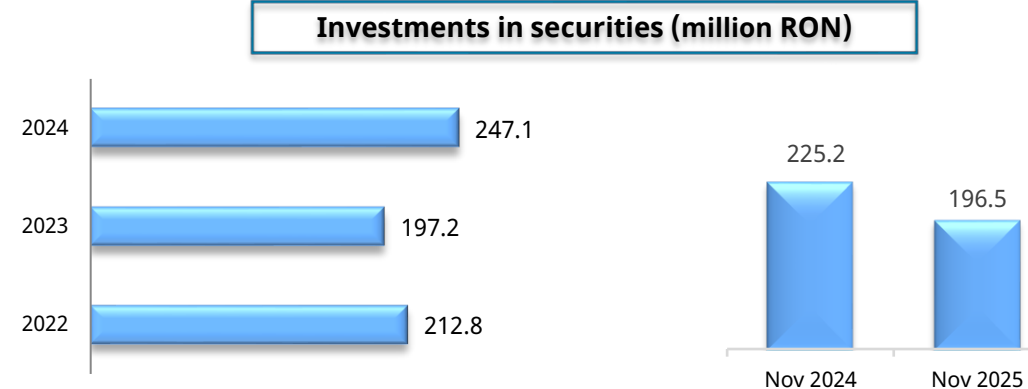
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholder s
Individuals	41.87	0.33	5,735,450
Corporate	46.10	11.70	133
TOTAL	87.97	12.03	5,735,583



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



# Assets under management

## VALUES / STRUCTURE



Number of shares	890,828,592	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	89,082,859.2	17,499,481
Market cap*	2,494,320,058	489,985,475
Total Assets	4,029,574,853	791,571,692
Net Assets Value	3,575,923,466	702,456,187

\*\*EUR/RON = 5.0906 (www.bnr.ro)

RON/share	September 2025	October 2025	November 2025
NAV/share*	3.9603	4.0357	4.1919
Price EVER	2.0000	2.2900	2.8000

\* The number of shares used in the calculation of the NAV/share&Market Cap. [853,054,466] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	78.2
• listed	69.8
• unlisted	8.4
Non – UCITS Securities (fund units)	11.5
Monetary instruments (deposits, cash)	7.7
Other assets	2.6

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	42.1
Energy	19.8
Real estate	6.9
Industrial	5.7
Other	3.7

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.4
OMV PETROM	19.8
AEROSTAR	5.2
EVERLAND	2.4
TRANSILVANIA INVESTMENTS ALLIANCE	2.3
EVER IMO	1.8
STRAULESTI LAC ALFA	1.7
PROFESSIONAL IMO PARTNERS	1.7
TOTAL	74.3

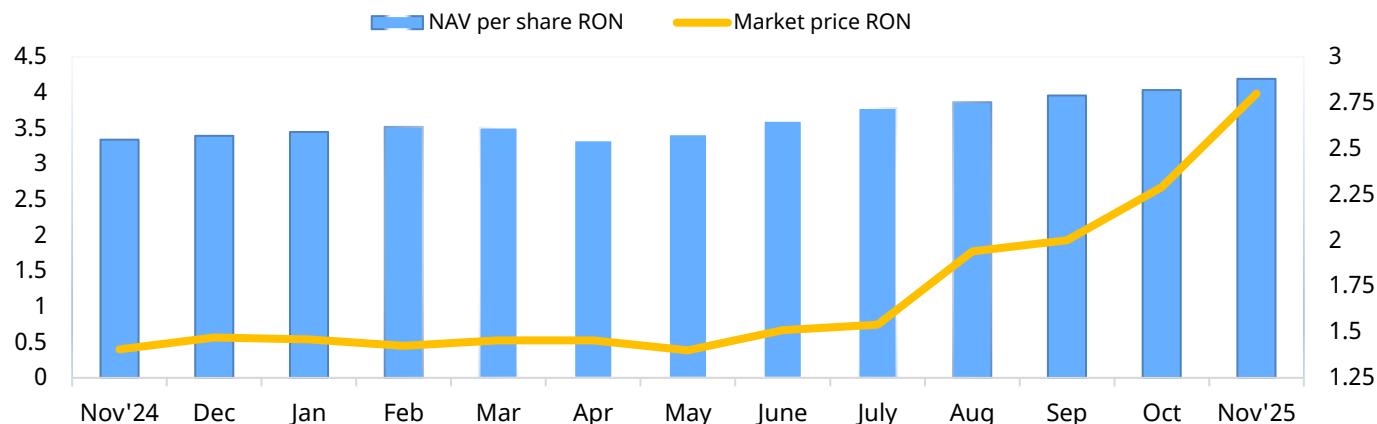
## PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on November 2025 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	22.27	12.37	3.87
3 M	44.33	26.72	8.43
6 M	100.00	53.97	22.76
12 M	99.29	51.61	25.46

## Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	22.31	14.50
Beta	0.96	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.52%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

# EVERGENT Private Equity Investments



## **"EVER IMO" – Bucuresti,** ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



## **"ATRIA URBAN RESORT"**

developed by Straulesti Lac Alfa SA  
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments, land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished and sold
- ✓ Phase 3 (350 apartments):
  - 1.4% are pre-contracted
  - 53.1% sold



## **"VERANDA MALL"**

developed by Professional IMO Partners SA  
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



## **"BLUEBERRIES FARM" -**

developed by Agointens SA  
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



## **"MECANICA CEAHLAU" Piatra Neamt,** ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ The program 'Rabla pentru Tractoare' was suspended, therefore the estimated sales were significantly affected.
- ✓ The company participated for the 2<sup>nd</sup> time at the Hanover AGRITRECHNICA international fair



## **"IASI REAL ESTATE PROJECT"**

developed by Everland SA  
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



## **"mWare Solutions",** ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions
- ✓ The company is currently adjusting its products for the AI market

