

STRATEGIC OBJECTIVES

- ✓ Strengthening and enhancing the performance of the listed portfolio;
- ✓ Capitalizing on strategic trends, including through private equity investments;
- ✓ Sale of the equity portfolio received under the Privatization Program.

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27. 2025)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNOR0

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

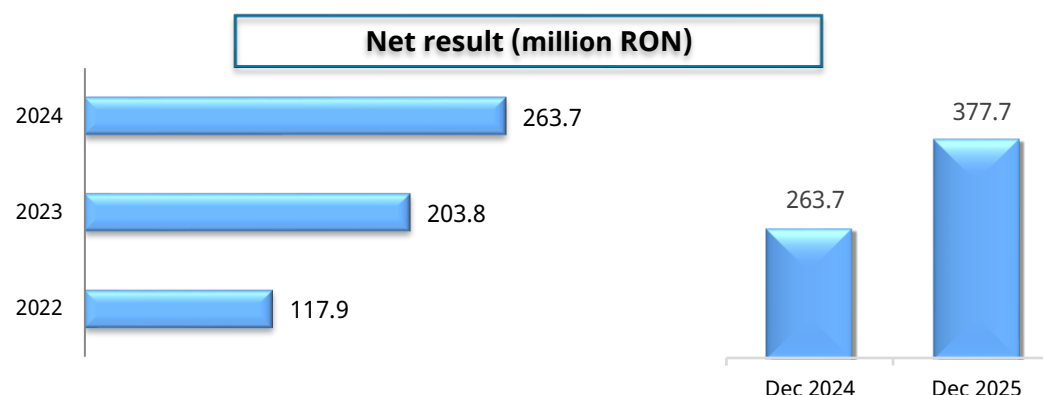
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CONTACT

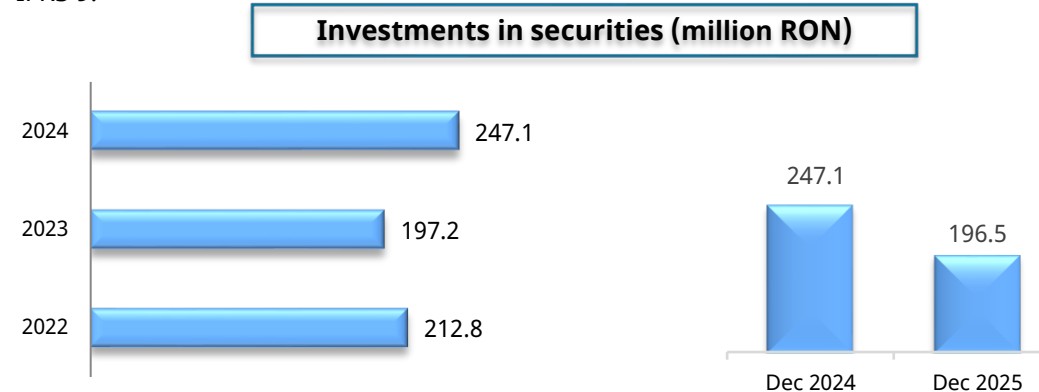
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholder s
Individuals	41.46	0.33	5,735,234
Corporate	46.56	11.65	131
TOTAL	88.02	11.98	5,735,365



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

Number of shares	890,828,592	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	89,082,859.2	17,472,366
Market cap*	2,467,595,200	483,984,544
Total Assets	4,173,488,890	818,571,911
Net Assets Value	3,592,823,727	704,682,500

**EUR/RON = 5.0985 (www.bnr.ro)

RON/share	October 2025	November 2025	December 2025
NAV/share*	4.0357	4.1919	4.2319
Price EVER	2.2900	2.8000	2.7700

* The number of shares used in the calculation of the NAV/share&Market Cap. [848,988,565] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	79.3
• listed	70.6
• unlisted	8.7
Non – UCITS Securities (fund units)	11.3
Monetary instruments (deposits, cash)	8.6
Other assets	0.8

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	41.8
Energy	20.8
Real estate	7.5
Industrial	5.6
Other	3.6

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.1
OMV PETROM	20.8
AEROSTAR	5.2
EVERLAND	2.4
TRANSILVANIA INVESTMENTS ALLIANCE	2.3
EVER IMO	2.2
PROFESSIONAL IMO PARTNERS	1.9
STRAULESTI LAC ALFA	1.8
TOTAL	75.7



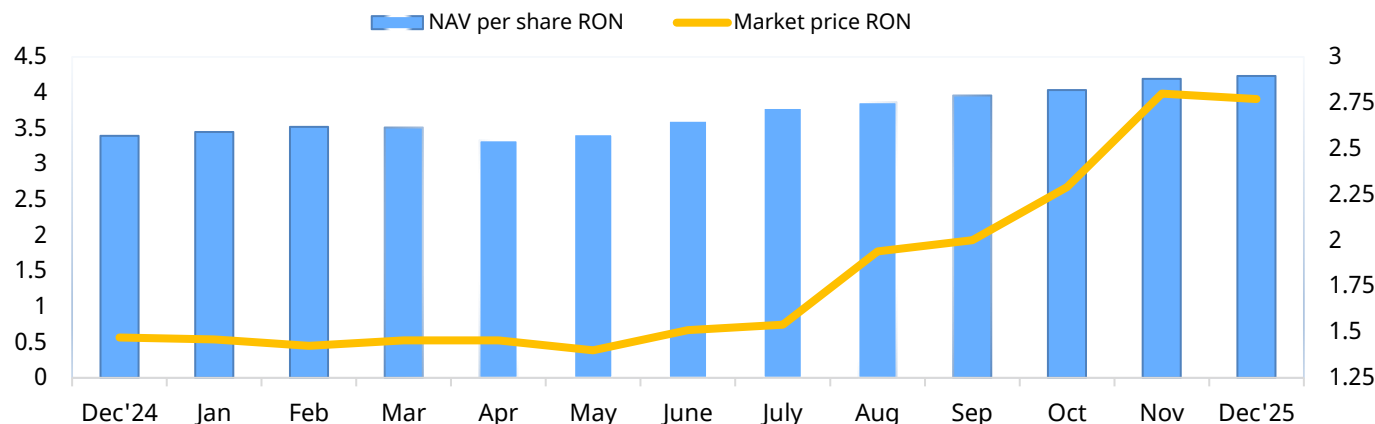
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on December 2025 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-1.07	0.41	0.95
3 M	38.50	20.04	6.86
6 M	83.44	48.97	17.45
12 M	88.44	46.11	24.68

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	21.92	9.00
Beta	0.97	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.49%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

EVERGENT Private Equity Investments



"EVER IMO" – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



"ATRIA URBAN RESORT"

developed by Straulesti Lac Alfa SA
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments, land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished and sold
- ✓ Phase 3 (350 apartments):
 - 1.14% are pre-contracted
 - 54% sold



"VERANDA MALL"

developed by Professional IMO Partners SA
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



"BLUEBERRIES FARM" -

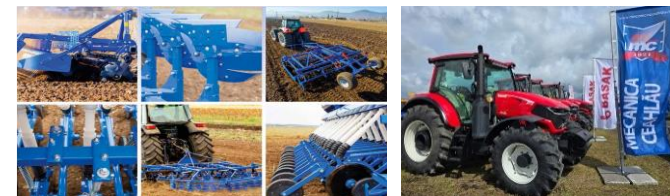
developed by Agrointens SA
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



"MECANICA CEAHLAU" Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ The company participated for the 2nd time at the Hanover AGRITRECHNICA international fair
- ✓ The company sold a piece of land with a total area of 65,462 sqm. located in Piatra Neamt, str. Dumbravei nr. 6, for a total value of 1,635,550 euro + VAT



"IASI REAL ESTATE PROJECT"

developed by Everland SA
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



"mWare Solutions", ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions
- ✓ The company is currently adjusting its products for the AI market

