

To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current report in accordance with: Law no. 24/2017, FSA Regulation no. 5/2018
Report date: January 15, 2026
Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Premium category

Important event:

Launch of the first phase of the EVER share buyback operation

EVERGENT Investments initiates the first phase of the share buyback operation in order to implement Resolution No. 2 of the Extraordinary General Meeting of Shareholders held on October 29, 2025, and in accordance with Board of Directors Resolution No. 1 of January 15, 2026.

The main characteristics of the first phase are as follows:

- Period: January 19, 2026 – June 10, 2026;
- Maximum number of shares to be repurchased: 6,300,000 shares;
- Minimum price per share: the minimum purchase price will be the market price on the Bucharest Stock Exchange at the time of the acquisition;
- Maximum price per share: RON 3.00;
- Intermediary: BT Capital Partners;
- Purpose of the operation: buyback of own shares in order to fulfill legal obligations arising from “*stock option plan*” programs, for the purpose of granting variable remuneration to the company’s employees, directors and managers, in accordance with the provisions of Article 5 (2) (c) of Regulation (EU) No. 596/2014 and the applicable AIFM staff remuneration policy;
- Daily volume: maximum 25% of the average daily volume of shares traded during December 2025, the month preceding the month in which the program disclosure is made, in accordance with Article 3 (3) (a) of Delegated Regulation (EU) 2016/1052.

The buyback operation shall be carried out in compliance with the derogatory conditions provided under market abuse legislation, which allow transactions to be executed during the issuer’s closed periods, in accordance with Article 5 (1) of Regulation (EU) No. 596/2014 and Article 4 (2) (a) and (b) of Delegated Regulation (EU) No. 1052/2016.

The share buyback operation complies with the provisions of Article 13 of Law No. 74/2015 on alternative investment fund managers, ESMA Guidelines No. 232/2013 on sound remuneration policies under the AIFMD, Chapter 7 of the Remuneration Policy for the company’s directors, managers and employees, as well as the provisions of Article 14 of the company’s Articles of Association.

Cătălin Iancu
CEO

Gabriel Lupașcu
Compliance Officer