

To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA
Regulation no. 10/2015, no. 9/2014 and no. 7/2020
Report date: February 16, 2026
Regulated market on which the issued securities are
traded: *Bucharest Stock Exchange, Premium
Category*

We are reporting the following data as of the end of January 2026 (in RON):

- **Net result: 67.85 million**
- **Assets under management: 4,381.15 million**
- **EVER share price: 3.0900**
- **Net asset value per share: 4.4570**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of January 2026, in compliance with FSA Regulation no. 9/2014 and no. 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly relevant evolutions by asset categories (in RON):

- listed shares: + 111.7 million
- AIF listed shares: + 12.0 million
- unlisted shares: + 15.3 million
- fund units: + 44.2 million
- monetary instruments: + 24.3 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 70.1%, unlisted shares 8.6%, fund units 11.7%, monetary instruments 8.7%.

The net result, amounting to RON 67.85 million, consists of RON 36.19 million net profit and RON 31.66 million net gain on the sale of financial assets reflected in retained earnings - accounting treatment in accordance with IFRS 9.

Georgiana Dolgoş
Deputy CEO

Gabriel Lupaşcu
Compliance Officer

In accordance FSA Regulation no 7/2020

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 31/01/2026 - Monthly, balanta IFRS

		LEI	% total assets
1	Intangible assets	330.537,09	0,008
2	Tangible assets	17.137.968,34	0,391
3	Investment property	0,00	0,000
4	Biological assets	0,00	0,000
5	Right-of-use asset from leasing contracts	3.571.693,98	0,082
6	Financial assets, of which:	3.945.315.792,06	90,052
6.1	Financial assets at amortized cost, of which:	11.985,40	0,000
6.1.1	Bonds, of which:	11.985,40	0,000
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.1.3	State bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	11.985,40	0,000
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	11.985,40	0,000
6.1.1.2.3	State bonds	0,00	0,000
6.1.1.3	Unlisted bonds, of which:	0,00	0,000
6.1.1.3.1	Corporate bonds	0,00	0,000
6.1.1.3.2	Municipal bonds	0,00	0,000
6.1.2	Treasury Certificates, of which:	0,00	0,000
6.1.2.1	Discount Treasury Certificates	0,00	0,000
6.2	Financial assets at fair value through profit or loss, of which:	622.300.644,28	14,204
6.2.1	Shares, of which:	108.347.917,00	2,473
6.2.1.1	Listed shares	16.242.804,00	0,371

		LEI	% total assets
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	92.105.113,00	2,102
6.2.1.3.1	Unlisted shares	92.105.113,00	2,102
6.2.1.3.2	Unlisted shares from a member state	0,00	0,000
6.2.2	UCITS and/or AIF equity securities, of which:	513.952.727,28	11,731
6.2.2.1	Fund units, of which:	513.952.727,28	11,731
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	513.952.727,28	11,731
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	Financial assets measured at fair value through other comprehensive income, of which:	3.323.003.162,38	75,848
6.3.1	Shares, of which:	3.216.419.748,10	73,415
6.3.1.1	Listed shares	2.947.403.874,33	67,275
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	269.015.873,77	6,140
6.3.1.4	New issued securities	0,00	0,000
6.3.2	UCITS and/or AIF equity securities, of which:	106.583.414,28	2,433
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	106.583.414,28	2,433
6.3.2.2.1	Listed shares	106.583.414,28	2,433
6.3.3	Bonds	0,00	0,000
6.3.3.1	Listed bonds, of which:	0,00	0,000
6.3.3.1.1	Corporate bonds	0,00	0,000
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000

		LEI	% total assets
7	Availability (cash and current accounts), of which:	33.045.766,58	0,754
7.1	Amounts in current accounts and financial investment services company accounts	706.360,54	0,016
7.2	Amounts under settlement	32.339.406,04	0,738
7.3	Amounts in transit	0,00	0,000
8	Bank deposits	363.438.416,96	8,296
9	Other assets	17.292.375,69	0,395
9.1	Dividends or other receivables, of which:	15.300.000,00	0,349
9.1.1	Dividends due from listed issuers	0,00	0,000
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	15.300.000,00	0,349
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	Other assets, of which:	1.992.375,69	0,045
9.2.1	Other financial assets measured at amortized cost	987.144,40	0,023
9.2.2	Other assets	1.005.231,29	0,023
10	Accrued charges	1.014.359,23	0,023
11	Total assets	4.381.146.909,93	100,000
12	Total liabilities	599.482.987,40	
12.1	Financial liabilities measured at amortized cost	1.852.188,16	
12.2	Deferred tax liabilities	291.028.185,33	
12.3	Loans	98.115.460,63	
12.4	Other liabilities, of which:	208.487.153,28	
12.4.1	Dividends payable to shareholders	175.188.069,72	
12.4.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.4.3	Other liabilities	33.299.083,56	
13	Provisions for risks and expenses	0,00	
14	Deferred income	37.626,75	
15	Equity capital, of which:	3.782.155.955,46	
15.1	Share capital	89.082.859,20	
15.2	Capital assimilated elements	374.033.865,71	
15.3	Other equity elements	42.665.868,63	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	1.811.075.855,74	

		LEI	% total assets
15.6	Reserves	834.459.061,65	
15.7	Treasury shares	78.644.607,33	
15.8	Retained earnings	673.288.082,16	
15.9	Earnings of the period	36.194.969,70	
16	Net assets	3.781.626.295,78	
17	Number of issued shares in circulation	848.471.381	
18	Net asset value per share	4,4570	
19	Number of companies in the portfolio, of which:	23	
19.1	Companies admitted to trading on an EU trading venue	10	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	13	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

PREPARED,
EVERGENT Investments SA

DEPOZITARY CERTIFICATION,
Banca Comerciala Romana

Georgiana DOLGOS,
Deputy CEO

Marta ANTOCHI,
Head of Asset Valuation

Alexandra DUMITRASCU,
Coordinator of Depository Team

Gabriela PETER,
Capital Market Specialist

Mihaela Nicoleta IOSIF,
Depository Expert

Gabriel LUPASCU,
Compliance Officer

ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 31.01.2026							
No	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						share	total
RON							
Shares listed on an inactive market							
1	NORD S.A. BUCURESTI	1558154	NORD	1.665.004,0 000	1821 / 30.12.2025	11,3596	18.913.779,00
2	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608,0 0000	1822 / 30.12.2025	3,2087	77.995.822,00
3	MECANICA CEHLAU SA PIATRA NEAMT	2045262	MECF	175.857.65 3,0000	1819 / 30.12.2025	0,0914	16.073.389,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		7.415.911,0 000	1815 / 30.12.2025	2,8899	21.431.043,00
2	CASA S.A. BACAU	8376788		16.064.022,0 0000	1814 / 30.12.2025	2,4913	40.020.298,00
3	DEPOZITARUL CENTRAL S.A. BUCURESTI	9638020		7.396.029,0 000	1728 / 16.12.2025	0,1797	1.328.868,00
4	DYONISOS COTESTI S.A. COTESTI	7467373		772.824,00 00	1816 / 30.12.2025	0,3600	278.180,00
5	EVER AGRIBIO S.A. Saucești	46793311		1.504.773,0 000	1825 / 30.12.2025	11,4619	17.247.588,77
6	EVER IMO S.A. BUCURESTI	425818		13.717.345,0 0000	1817 / 30.12.2025	6,7145	92.105.113,00
7	EVERLAND SA BACAU	33857820		9.506.250,0 000	1818 / 30.12.2025	10,8191	102.849.100,00
8	INVERGENT S.A. BUCURESTI	31021453		150.000,00 00	1820 / 30.12.2025	40,4838	6.072.566,00
9	RULMENTI SA BIRLAD	2808089		2.408.645,0 000	1823 / 30.12.2025	1,1579	2.788.970,00
10	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307,0 000	1824 / 30.12.2025	19,8436	76.999.260,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in "Asset Valuation and UNAV Calculation Policies and Procedures".

EVERGENT Investments' leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value (RON)
Gross method	1,0254 (or 102,54%)	3.877.692.171,00
Commitment method	1,0259 (or 102,59%)	3.879.741.756,00

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