

STRATEGIC OBJECTIVES

- ✓ Strengthening and enhancing the performance of the listed portfolio;
- ✓ Capitalizing on strategic trends, including through private equity investments;
- ✓ Sale of the equity portfolio received under the Privatization Program.

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system, by a Board of Directors.

Executive management:

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27, 2025)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange: EVER; ISIN: ROSIFBACNOR0

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

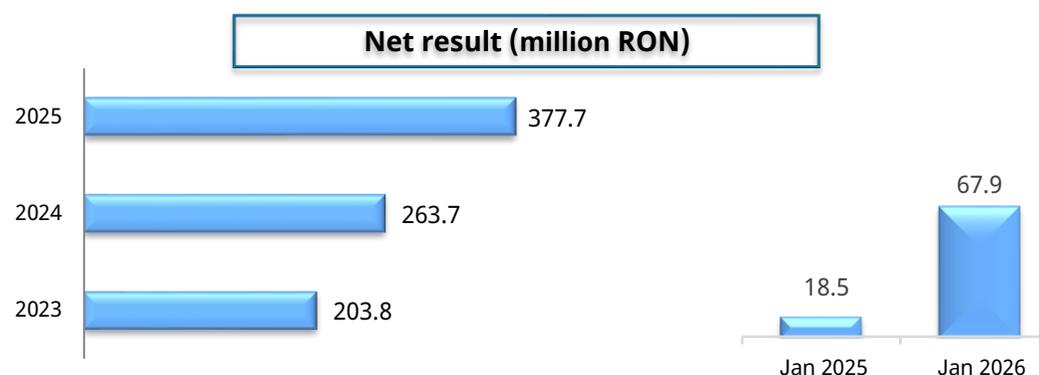
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CONTACT

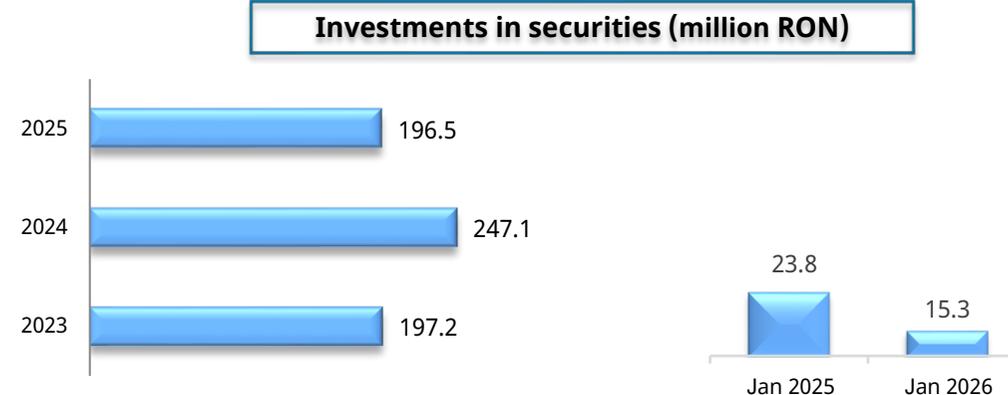
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholder s
Individuals	41.44	0.32	5,735,064
Corporate	46.61	11.63	127
TOTAL	88.05	11.95	5,735,191



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

Number of shares	890,828,592	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	89,082,859.2	17,480,595
Market cap*	2,752,660,349	540,150,380
Total Assets	4,381,146,910	859,705,836
Net Assets Value	3,781,626,296	742,062,812

**EUR/RON = 5.0961 (www.bnr.ro)

RON/share	November 2025	December 2025	January 2026
NAV/share*	4.1919	4.2319	4.4570
Price EVER	2.8000	2.7700	3.0900

* The number of shares used in the calculation of the NAV/share & Market Cap. [848,471,381] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE		% of total assets
Shares, of which		78.7
• listed		70.1
• unlisted		8.6
Non - UCITS Securities (fund units)		11.7
Monetary instruments (deposits, cash)		8.7
Other assets		0.9

SECTOR EXPOSURE (share portfolio)		% of total assets
Financial		42.1
Energy		19.7
Real estate		7.1
Industrial		5.9
Other		3.9

TOP COMPANIES		Weight > 1% of total assets
BANCA TRANSILVANIA		39.3
OMV PETROM		19.7
AEROSTAR		5.5
TRANSILVANIA INVESTMENTS ALLIANCE		2.4
EVERLAND		2.3
EVER IMO		2.1
PROFESSIONAL IMO PARTNERS		1.8
STRAULESTI LAC ALFA		1.8
TOTAL		74.9

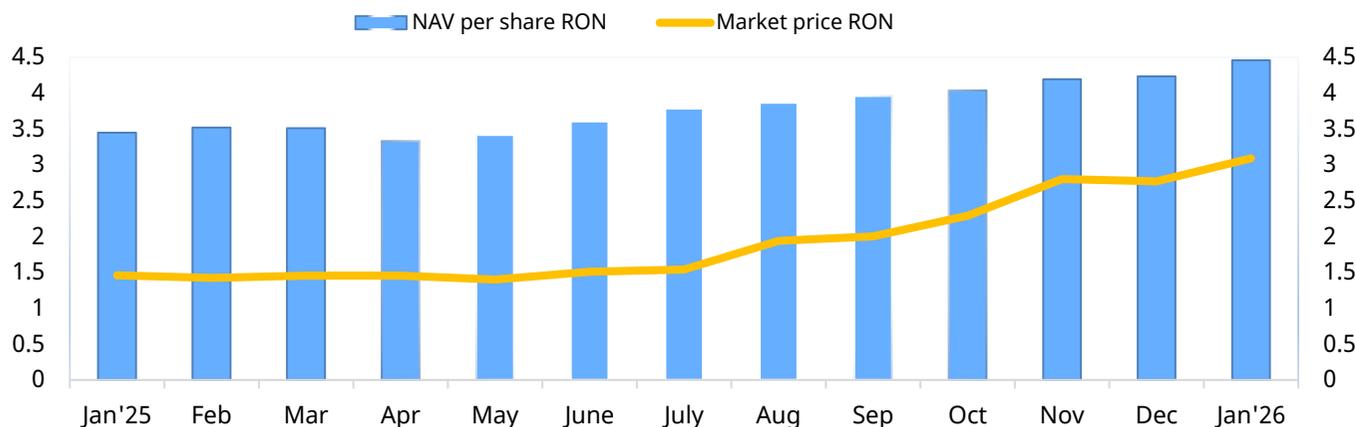
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on January 2026 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	11.55	14.09	5.32
3 M	34.93	28.73	10.44
6 M	100.65	62.07	17.73
12 M	111.64	64.14	29.35

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	23.34	14.44
Beta	0.97	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.54%, within the internal limit approved for the market risk profile assumed - medium risk (25%).

EVERGENT Private Equity Investments



“EVER IMO” – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments, land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished and sold
- ✓ Phase 3 (350 apartments):
 - 1.14% are pre-contracted
 - 54.6% sold



“VERANDA MALL”

developed by Professional IMO Partners SA
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



“BLUEBERRIES FARM” -

developed by Agrointens SA
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



“MECANICA CEAHLAU” Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance



“IASI REAL ESTATE PROJECT”

developed by Everland SA
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions-Invergent”, ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions
- ✓ The company finished their rebranding process, changing their name in Invergent

