

Purpose Statement

The purpose of EVERGENT Investments' Board of Directors is to protect and sustainably grow value for the shareholders in the long term.

EVERGENT Investments is a financial investment company with solid experience in the Romanian stock market, which generates remarkable returns and long term value through a carefully calibrated investment strategy, applied on a diversified portfolio. Investment opportunities are valued through the implementation of well articulated and responsible policies.

Outlook Statement

We plan on strengthening our position on the market, making it an excellence benchmark in the investment fund category, recognized for its performance, transparency, investment responsibility and the ability to capitalize on Romanian capital, with the ambition to evolve as a regional European player that is renowned and respected.

EVERGENT Investments' Values

Performance

We aim to maximize returns for shareholders through investment strategies based on increasing portfolio performance and an impeccable operational implementation.

Innovation

We seek new horizons and evolve continuously, with the ambition of maintaining a competitive investment strategy.

Investment responsibility

We balance courage and capital allocation discipline, placing risk management and undertaken decisions at the center of our business model.

Expertise and rigor

We act in a professional, diligent and methodical way, by applying the knowledge of EVERGENT Investments' talented individuals, in order to capitalize on investment opportunities in Romania.

Transparency and integrity

We communicate in a clear manner, in due time and practice the highest corporate governance principles, promoting high standards of ethical conduct.

The Board of Directors confirms these purpose, outlook and values as benchmarks of the company's strategic direction. They guide the investment decisions, organizational culture and way in which EVERGENT Investments builds value for the entire shareholder spectrum.

Claudiu Doros
President of the Board of Directors