

Hello!

My name is Cătălin Iancu, I am the CEO of EVERGENT Investments.

Welcome to the conference during which we will present the Q1 2026 condensed consolidated financial results. Thank you to all who participated today!

This phone conference is recorded and, before we begin, I would like to remind you that the Report on the condensed consolidated financial statements on March 31, 2026, is available on our website, www.evergent.ro.

Next to me is Mrs. Georgiana Dolgoș, deputy CEO, and Mrs. Mihaela Moleavin, CFO. Together, we will answer any questions following the presentation. I will present a few indicators regarding the company's performance, and our CFO will present the consolidated financial results.

The first quarter of the year was an exceptional one for EVERGENT Investments. The company's financial performance indicator, the net result, registered a remarkable RON 186.8 million on March 31, 2026, managing to surpass the projected level for the entire year, of RON 168.1 million. The increase surpassed the 2026 Revenue and Expenditure Budget by 11.12%.

The total value of managed assets in the first three months of the year was RON 4,513.20 million, an increase of 29% compared to the first quarter of 2025, and the net asset value per share was RON 4,6056/share, an increase of 31.15% compared to the same period of the previous year, the results mainly being supported by the performance of the Financial – Banking and Energy portfolios.

The performance achieved by the company reflects the effectiveness of the adopted strategic directions and their positioning as a basis for sustaining long-term increase.

Furthermore, we recalibrated the listed share portfolio in accordance with the company's strategic direction. On March 31, 2026, the listed share portfolio had the following structure: financial-banking – 42.1%, energy – 17.7%, real estate – 8.1%, industry – 5.5%.

The investment value amounted to RON 73.3 million in just the first three months of the year.

What is remarkable is that this performance was achieved on the background of a volatile environment that was marked by enhanced uncertainty, by risks of economic deceleration and corrections of the financial markets following the conflicts in Ukraine and the Middle East, commercial tensions and problems in the energy sector.

In Romania, the main risks are tied to a high budget deficit, a current account deficit and delays in implementing reforms and attracting European funds.

EVERGENT monitors the evolution of conflicts permanently, as well as other economic and geopolitical changes on an international level, carefully analyzing the possible effects on the local market and on the Group's assets. At the same time, the company continues to implement risk management measures and to track its undertaken objectives while maintaining a very good financial position and a development strategy that is aligned with the one communicated to investors.

Moving on, I invite our CFO, Mrs. Mihaela Moleavin, to take the floor and then, should you wish, we invite you to ask us questions.

Thank you!

M.M.: Thank you! Hello, everyone!

The EVERGENT Investments Group concluded the first quarter of 2026 with strong results.

The net result of RON 184.36 million far surpassed the level registered in Q1 of 2025, while assets under management have reached a new maximum. Moving on, I will present the net result, the Group's main performance indicator.

The net result includes two components: the net profit reflected in the profit or loss account from the comprehensive income statement and the net gain achieved from the sale of financial assets at fair value through other comprehensive income directly reflected in the reported result.

The net profit was RON 42 million, compared to a loss of RON 7.65 million registered in the first quarter of the previous year. This evolution was mainly determined by the significant increase in net gain from financial assets at fair value through profit or loss, following the appraisal of the portfolio fund units.

An additional favorable factor was the increase in income from interest. At the same time, other operational income decreased, mainly following the reduction of tractor sales and agricultural machinery from the Mecanica Ceahlău subsidiary because of the difficulty in financing farmers, in the context of persistent unfavorable climate conditions and competitiveness of agricultural produce from Ukraine.

The net gain achieved from the sale of financial assets classified at fair value through other comprehensive income reflected in the reported result was RON 142.28 million, resulting from transactions that were carried out with the purpose of classifying within prudential limits.

With respect to the financial position, during the first three months of 2026, the company registered an increase in total assets of approximately 10% compared to the previous year end, their value reaching RON 4.68 billion on March 31, 2026. This increase in total assets was mainly determined by the increase in financial assets

classified at fair value through other comprehensive income, following the appraisal of the listed share portfolio that represents the main component of this category.

The increase in total debt mainly resulted from the increase in deferred tax debt corresponding to the reserve from the revaluation of financial assets classified at fair value through other comprehensive income, correlated with the positive evolution of this reserve in 2026.

Thank you! We now invite you to ask us questions regarding the aspects presented.

C.I.: If there are no questions, we thank you for your attendance. Goodbye!