

To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA
Regulation no. 10/2015, no. 9/2014 and no. 7/2020
Report date: July 15, 2026
Regulated market on which the issued securities are
traded: *Bucharest Stock Exchange, Premium
Category*

We are reporting the following data as of the end of June 2026 (in RON):

- **Net result: 393.12 million**
- **Assets under management: 4,815.72 million**
- **EVER share price: 3.2600**
- **Net asset value per share: 5.0215**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of June 2026, in compliance with FSA Regulation no. 9/2014 and no. 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly relevant evolutions by asset categories (in RON):

- listed shares: + 46.7 million
- AIF listed shares: + 3.6 million
- fund units: + 13.5 million
- monetary instruments: + 15.9 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 67.6%, unlisted shares 8.7%, fund units 12.1%, monetary instruments 10.2%.

The net result, amounting to RON 393.12 million, consists of RON 227.68 million net profit and RON 165.44 million net gain on the sale of financial assets reflected in retained earnings - accounting treatment in accordance with IFRS 9.

Georgiana Dolgoș
Deputy CEO

Gabriel Lupașcu
Compliance Officer

In accordance FSA Regulation no 7/2020

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 30/06/2026 - Monthly, balanta IFRS

		LEI	% total assets
1	Intangible assets	280.551,78	0,006
2	Tangible assets	17.328.199,98	0,360
3	Investment property	0,00	0,000
4	Biological assets	0,00	0,000
5	Right-of-use asset from leasing contracts	3.340.943,40	0,069
6	Financial assets, of which:	4.405.888.647,06	91,490
6.1	Financial assets at amortized cost, of which:	151.331.890,16	3,142
6.1.1	Bonds, of which:	151.331.890,16	3,142
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.1.3	State bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	151.331.890,16	3,142
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	5.946,81	0,000
6.1.1.2.3	State bonds	151.325.943,35	3,142
6.1.1.3	Unlisted bonds, of which:	0,00	0,000
6.1.1.3.1	Corporate bonds	0,00	0,000
6.1.1.3.2	Municipal bonds	0,00	0,000
6.1.2	Treasury Certificates, of which:	0,00	0,000
6.1.2.1	Discount Treasury Certificates	0,00	0,000
6.2	Financial assets at fair value through profit or loss, of which:	752.843.925,57	15,633
6.2.1	Shares, of which:	172.032.169,60	3,572
6.2.1.1	Listed shares	26.276.884,60	0,546

		LEI	% total assets
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	145.755.285,00	3,027
6.2.1.3.1	Unlisted shares	145.755.285,00	3,027
6.2.1.3.2	Unlisted shares from a member state	0,00	0,000
6.2.2	UCITS and/or AIF equity securities, of which:	580.811.755,97	12,061
6.2.2.1	Fund units, of which:	580.811.755,97	12,061
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	580.811.755,97	12,061
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	Financial assets measured at fair value through other comprehensive income, of which:	3.501.712.831,33	72,714
6.3.1	Shares, of which:	3.386.428.730,17	70,320
6.3.1.1	Listed shares	3.115.783.098,92	64,700
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	270.645.631,25	5,620
6.3.1.4	New issued securities	0,00	0,000
6.3.2	UCITS and/or AIF equity securities, of which:	115.284.101,16	2,394
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	115.284.101,16	2,394
6.3.2.2.1	Listed shares	115.284.101,16	2,394
6.3.3	Bonds	0,00	0,000
6.3.3.1	Listed bonds, of which:	0,00	0,000
6.3.3.1.1	Corporate bonds	0,00	0,000
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000

		LEI	% total assets
7	Availability (cash and current accounts), of which:	9.216.328,73	0,191
7.1	Amounts in current accounts and financial investment services company accounts	962.604,30	0,020
7.2	Amounts under settlement	8.253.724,43	0,171
7.3	Amounts in transit	0,00	0,000
8	Bank deposits	347.586.815,72	7,218
9	Other assets	31.476.380,86	0,654
9.1	Dividends or other receivables, of which:	0,00	0,000
9.1.1	Dividends due from listed issuers	0,00	0,000
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	0,00	0,000
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	Other assets, of which:	31.476.380,86	0,654
9.2.1	Other financial assets measured at amortized cost	31.209.886,57	0,648
9.2.2	Other assets	266.494,29	0,006
10	Accrued charges	604.172,03	0,013
11	Total assets	4.815.722.039,56	100,000
12	Total liabilities	516.384.731,39	
12.1	Financial liabilities measured at amortized cost	1.629.566,36	
12.2	Deferred tax liabilities	326.986.757,68	
12.3	Loans	85.449.499,70	
12.4	Other liabilities, of which:	102.318.907,65	
12.4.1	Dividends payable to shareholders	83.671.207,22	
12.4.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.4.3	Other liabilities	18.647.700,43	
13	Provisions for risks and expenses	0,00	
14	Deferred income	49.154,20	
15	Equity capital, of which:	4.299.985.898,52	
15.1	Share capital	86.410.373,40	
15.2	Capital assimilated elements	362.812.849,62	
15.3	Other equity elements	14.092.138,91	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	1.996.248.407,97	

		LEI	% total assets
15.6	Reserves	1.073.372.206,83	
15.7	Treasury shares	20.611.568,68	
15.8	Retained earnings	559.986.060,31	
15.9	Earnings of the period	227.675.430,16	
16	Net assets	4.299.288.153,97	
17	Number of issued shares in circulation	856.174.841	
18	Net asset value per share	5,0215	
19	Number of companies in the portfolio, of which:	24	
19.1	Companies admitted to trading on an EU trading venue	11	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	13	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

PREPARED,
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Compliance Officer

ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 30.06.2026							
No .	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						share	total
RON							
Shares listed on an inactive market							
1	NORD S.A. BUCURESTI	1558154	NORD	1.665.004,0 000	1821 / 30.12.2025	11,3596	18.913.779,00
2	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608, 0000	757 / 27.05.2026	2,2593	54.918.179,00
3	MECANICA CEAHLAU SA PIATRA NEAMT	2045262	MECF	175.857.65 3,0000	1819 / 30.12.2025	0,0914	16.073.389,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		8.945.911,0 000	198 / 04.02.2026	2,3956	21.431.043,00
2	CASA S.A. BACAU	8376788		16.064.022, 0000	1814 / 30.12.2025	2,4913	40.020.298,00
3	DEPOZITARUL CENTRAL S.A. BUCURESTI	9638020		7.396.029,0 000	1728 / 16.12.2025	0,1797	1.328.868,00
4	DYONISOS COTESTI S.A. COTESTI	7467373		772.824,00 00	1816 / 30.12.2025	0,3600	278.180,00
5	EVER AGRIBIO S.A. Saucedu	46793311		1.854.773,0 000	417 / 24.03.2026	10,1777	18.877.346,25
6	EVER IMO S.A. BUCURESTI	425818		35.180.248, 0000	428 / 26.03.2026	4,1431	145.755.285,00
7	EVERLAND SA BACAU	33857820		9.506.250,0 000	1818 / 30.12.2025	10,8191	102.849.100,00
8	INVERGENT S.A. BUCURESTI	31021453		150.000,00 00	1820 / 30.12.2025	40,4838	6.072.566,00
9	RULMENTI SA BIRLAD	2808089		2.408.645,0 000	1823 / 30.12.2025	1,1579	2.788.970,00
10	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307,0 000	1824 / 30.12.2025	19,8436	76.999.260,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in "Asset Valuation and UNAV Calculation Policies and Procedures".

EVERGENT Investments' leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value (RON)
Gross method	1,0173 (or 101,73%)	4.373.782.295,00
Commitment method	1,0199 (or 101,99%)	4.384.737.654,00

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DETAILED STATEMENT OF INVESTMENTS ON 30.06.2026 IN COMPARISON TO 31.05.2026

No.	Item	Currency	Start of the reporting period (31.05.2026)				End of the reporting period (30.06.2026)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
1	I. Total assets	RON	114,575	100,000	0,00	4.788.143.307,18	112,012	100,000	0,00	4.815.722.039,56	27.578.732,38
2	I.1. Securities and money market instruments, of which:	RON	77,914	68,002	0,00	3.256.038.412,59	76,603	68,388	0,00	3.293.391.873,68	37.353.461,09
3	I.1.1. Securities and money market instruments admitted to or traded within a trading venue in Romania, of which:	RON	77,914	68,002	0,00	3.256.038.412,59	76,603	68,388	0,00	3.293.391.873,68	37.353.461,09
4	I.1.1.1. - BVB listed shares	RON	72,114	62,940	0,00	3.013.665.984,76	71,183	63,549	0,00	3.060.355.841,68	46.689.856,92
5	I.1.1.2. – ATS listed shares	RON	1,955	1,707	0,00	81.710.452,96	1,900	1,697	0,00	81.704.141,84	-6.311,12
6	I.1.1.3. – Listed shares, not traded over the last 30 days	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
7	I.1.1.4. – municipal bonds	RON	0,000	0,000	0,00	5.913,95	0,000	0,000	0,00	5.946,81	32,86
8	I.1.1.5. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
9	I.1.1.6. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
10	I.1.1.7. – state bonds	RON	3,844	3,355	0,00	160.656.060,92	3,520	3,142	0,00	151.325.943,35	-9.330.117,57
11	I.1.1.8. - preemptive rights / assignment	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
12	I.1.2. . securities and instruments of monetary market admitted to or traded within a trading venue of a member state	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.05.2026)				End of the reporting period (30.06.2026)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
13	I.1.3. securities and money market instruments admitted to the official listing of a stock exchange from a third country that operates regularly and is recognized and open to the public, approved by the F.S.A., of which:	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
14	I.2. newly issued securities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
15	I.3. other securities and money market instruments of which:	RON	9,964	8,697	0,00	416.400.916,25	9,685	8,647	0,00	416.400.916,25	0,00
16	I.3.1. - unlisted shares (closed)	RON	9,964	8,697	0,00	416.400.916,25	9,685	8,647	0,00	416.400.916,25	0,00
17	I.3.2. – municipal bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
18	I.3.3. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
19	I.3.4. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
20	I.3.5. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
21	I.4. Bank deposits, of which:	RON	7,913	6,906	0,00	330.671.852,66	8,085	7,218	0,00	347.586.815,72	16.914.963,06
22	I.4.1. bank deposits setup at a credit institute in Romania;	RON	7,913	6,906	0,00	330.671.852,66	8,085	7,218	0,00	347.586.815,72	16.914.963,06
23	I.4.2. bank deposits setup at credit institutions in a member state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
24	I.4.3. bank deposits setup at credit institutions, in a third state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
25	I.5. Derivatives traded on a regulated market	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
26	I.6. Current accounts and cash	RON	0,033	0,029	0,00	1.395.863,57	0,019	0,017	0,00	805.358,29	-590.505,28
27	I.6. Current accounts and cash	EUR	0,001	0,001	4.758,20	24.975,32	0,003	0,003	26.356,23	138.206,80	113.231,48

No.	Item	Currency	Start of the reporting period (31.05.2026)				End of the reporting period (30.06.2026)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
28	I.6. Current accounts and cash	USD	0,000	0,000	4.064,00	18.328,23	0,000	0,000	4.138,06	19.039,21	710,98
29	I.7. Money market instruments, other than those traded on a regulated market, according to Art. 82, letter g) of Government Emergency Ordinance No. 32/2012 / State treasury certificates (under 1 year)	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
30	I.8. AIF/UCITS holding titles, of which:	RON	16,247	14,180	0,00	678.959.425,15	16,191	14,455	0,00	696.095.857,13	17.136.431,98
31	I.8.1. Fund units	RON	13,575	11,848	0,00	567.300.610,19	13,509	12,061	0,00	580.811.755,97	13.511.145,78
32	I.8.2. Shares	RON	2,672	2,332	0,00	111.658.814,96	2,681	2,394	0,00	115.284.101,16	3.625.286,20
33	I.9. Dividends or other rights to collect	RON	1,978	1,727	0,00	82.677.891,05	0,000	0,000	0,00	0,00	-82.677.891,05
34	I.10. other assets (amounts in transit, receivables from distributors, amounts at SSIF, etc.)	RON	0,525	0,459	0,00	21.955.642,36	1,425	1,273	0,00	61.283.972,48	39.328.330,12
35	II. Total liabilities	RON	14,575	12,721	0,00	609.105.402,42	12,012	10,724	0,00	516.433.885,59	-92.671.516,83
36	II.1. Expenses for the payment of commissions to A.I.F.M.	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
37	II.2. Expenses for the payment of commissions due to the depositary	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
38	II.3. Expenses with commissions due to brokers	RON	0,000	0,000	0,00	1.208,62	0,000	0,000	0,00	14.883,77	13.675,15
39	II.4. expenses with turnover commissions and other bank services	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
40	II.5. Interest expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
41	II.6. Issue expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.05.2026)				End of the reporting period (30.06.2026)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
42	II.7. Expenses with the commissions/ fees owed to F.S.A.	RON	0,008	0,007	0,00	327.867,00	0,008	0,007	0,00	325.740,00	-2.127,00
43	II.8. Financial audit expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
44	II.9. Other approved expenses	RON	14,567	12,714	0,00	608.776.326,80	12,004	10,717	0,00	516.093.261,82	-92.683.064,98
45	II.10. Redemptions to pay	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
46	II.11. Other liabilities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
47	III. Net asset value (I-II)	RON	100,000	87,279	0,00	4.179.037.904,76	100,000	89,276	0,00	4.299.288.153,97	120.250.249,21

NAV Statement			
Element no.	Current Period (30.06.2026)	Corresponding period of the previous year (30.06.2025)	Differences
Net asset value	4.299.288.153,97	3.202.255.340,56	1.097.032.813,41
Number of shares in circulation*, of which held by:	856.174.841	888.719.520	-32.544.679
- Individuals	377.452.065	375.176.198	2.275.867
- Legal entities	478.722.776	513.543.322	-34.820.546
Net asset value per share	5,0215	3,6032	1,4183
Number of investors, of which:	5.734.281	5.736.827	-2.546
- Individuals	5.734.149	5.736.686	-2.537
- Legal entities	132	141	-9

I. Securities admitted to or traded within a trading venue in Romania

1. Shares traded over the last 30 trading days (work days)

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
1	AEROSTAR S.A.	ARS	30.06.2026	23.053.957	0,3200	12,7000	292.785.253,90	15,139	6.080
2	AGROSERV MARIUTA S.A.	MILK	30.06.2026	1.188.612	0,1000	6,4000	7.607.116,80	11,444	0.158
3	ARMAX GAZ S.A.	ARAX	30.06.2026	157.778	10,0000	1,6800	265.067,04	2,569	0.006
4	BANCA TRANSILVANIA SA	TLV	30.06.2026	49.005.121	10,0000	38,8000	1.901.398.694,80	4,495	39.483
5	Bursa de Valori Bucuresti S.A.	BVB	30.06.2026	448.411	10,0000	58,6000	26.276.884,60	4,398	0.546
6	Christian '76 Tour S.A.	TRIP	30.06.2026	4.153.034	0,1000	1,6600	6.894.036,44	1,923	0.143
7	MECANICA CEAHLAU SA	MECF	30.06.2026	175.857.653	0,1000	0,0914	16.073.389,00	73,302	0.334
8	NORD S.A.	NORD	30.06.2026	1.665.004	2,5000	11,3596	18.913.779,00	18,190	0.393
9	OMV PETROM SA	SNP	30.06.2026	770.686.399	0,1000	1,0600	816.927.582,94	1,237	16.964
10	PROFESSIONAL IMO PARTNERS S.A.	PPLI	30.06.2026	24.307.608	1,0000	2,2593	54.918.179,00	31,420	1.140
TOTAL							3.142.059.983,52		65,246

2. Shares not traded over the last 30 trading days (work days)

Not the case

3. Shares not traded over the last 30 trading days (work days) for which financial statements are not obtained within 90 days from the legal submission dates.

Not the case

4. Preemptive rights / assignment rights

Not the case

5. Bonds admitted to trading issued or pledged by local public administration authorities/ corporate bonds

Issuer	Bond symbol	Date of latest trading session	No. of bonds held	Acquisition date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated Discount / bonus cumulate	Market price	Total value	Percentage in total issued bonds	Percentage in F.I.A.I.R. total assets
												lei	%	%
Bonds admitted to trading in RON														
MUNICIPIUL BACAU	BAC26B	27.05.2016	2.000	03.09.2009	01.05.2026	31.07.2026	5.880,00	1,10	66,81		93,0000	5.946,81	0,500	0,000
Total bonds admitted to trading in RON												5.946,81		0,000
TOTAL												5.946,81		0,000

6. Bonds admitted to trading issued or guaranteed by public central administration authorities

Series	Date of last trading session	No. of bonds held	Acquisition date	Coupon date	Coupon maturity date	Initial value	Daily increase	Accrued interest	Accrued Discount / premium	Market price	Total value	Intermediary Bank	Weight in total bond issue	Weight in RIAIF's total assets
						lei	lei	lei	lei	lei	lei		%	%
ROXNS8ONS UB3		4.961	10.03.2026	27.07.2025	27.07.2026	5.000,00	4.893,04	1.658.740,93	-66.194,81		26.479.107,59	BCR	0,000	0,550
ROXNS8ONS UB3		1.736	16.03.2026	27.07.2025	27.07.2026	5.000,00	1.712,22	580.442,30	-16.336,86		9.264.449,46	BCR	0,000	0,192
ROXNS8ONS UB3		2.720	24.03.2026	27.07.2025	27.07.2026	5.000,00	2.682,74	909.448,77	-25.221,15		14.516.140,10	BCR	0,000	0,301
ROXNS8ONS UB3		3.890	31.03.2026	27.07.2025	27.07.2026	5.000,00	3.836,71	1.300.645,48	-33.125,54		20.760.109,91	BCR	0,000	0,431
ROXNS8ONS UB3		4.200	02.04.2026	27.07.2025	27.07.2026	5.000,00	4.142,47	1.404.295,89	-43.753,61		22.417.523,73	BCR	0,000	0,466
ROXNS8ONS UB3		1.600	07.04.2026	27.07.2025	27.07.2026	5.000,00	1.578,08	534.969,86	-15.671,66		8.539.820,62	BCR	0,000	0,177

Series	Date of last trading session	No. of bonds held	Acquisiti on date	Coupon date	Coupon maturity date	Initial value	Daily increase	Accrued interest	Accrued Discount / premium	Market price	Total value	Intermediary Bank	Weight in total bond issue	Weight in RIAIF's total assets
						lei	lei	lei	lei	lei	lei		%	%
RON7NMKOK QG2		900	21.04.2026	28.10.2025	28.10.2026	5.000,00	887,67	218.367,12	-7.430,76		4.730.999,42	BCR	0,000	0,098
RON7NMKOK QG2		1.759	27.04.2026	28.10.2025	28.10.2026	5.000,00	1.734,90	426.786,41	-13.027,42		9.246.009,28	BCR	0,000	0,192
RON7NMKOK QG2		4.140	30.04.2026	28.10.2025	28.10.2026	5.000,00	4.083,29	1.004.488,77	-25.920,37		21.757.670,23	BCR	0,000	0,452
RON7NMKOK QG2		2.590	06.05.2026	28.10.2025	28.10.2026	5.000,00	2.554,52	628.412,05	-16.500,46		13.614.113,02	BCR	0,000	0,283
TOTAL											151.325.943,36			3,142

7. Other securities admitted to trading on a regulated market

Not the case

8. Amounts pending settlement for securities admitted to or traded within a trading venue in Romania

Issuer	Security type	Symbol	Unit value	No. of traded securities	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
			lei		lei	%	%
BANCA TRANSILVANIA SA	Shares	TLV	38,6001	214.212	8.268.608,20	0,020	0,172
TOTAL					8.268.608,20		0,172

II. Securities admitted to or traded within a trading venue in another member state

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading or pledged by local public administration authorities, corporate bonds

Not the case

3. Bonds admitted to trading or pledged by central public administration authorities

Not the case

4. Other securities admitted to trading within a trading venue in another member state

Not the case

5. Amounts pending settlement for securities admitted to or traded within a trading venue in another member state

Not the case

III. Securities admitted to or traded on an exchange in a third country

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading issued or pledged by public local administration authorities, corporate bonds, traded over the last 30 days

Not the case

3. Other securities admitted to trading on an exchange in a third country

Not the case

4. Amounts pending settlement for securities admitted to or traded on an exchange in a third country

Not the case

IV. Money market instruments admitted to or traded on a trading venue in Romania

Not the case

Amounts pending settlement for money market instruments admitted to or traded on a trading venue in Romania

Not the case

V. Money market instruments admitted to or traded on a trading venue in another member state

Not the case

Amounts pending settlement for money market instruments admitted to or traded on a trading venue in another member state

Not the case

VI. Money market instruments admitted to or traded on an exchange in a third country

Not the case

Not the case

Amounts pending settlement for money market instruments admitted to or traded on an exchange in a third country

Not the case

VII. Newly issued securities

1. Newly issued shares

Not the case

2. Newly issued bonds

Not the case

3. Preemptive rights (following central depository registration, before being admitted to trading).

Not the case

VIII. Other securities and money market instruments

VIII.1 Other securities

1. Shares not admitted to trading

No.	Issuer	No. of owned shares	Nominal value	Share value	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
					lei	%	%
Shares not admitted to trading in EUR							
1	CATALYST ROMANIA SCA SICAR	299,5440	1.000,0000	0,0000	0,00	1,989	0,000
Total shares not admitted to trading in EUR					0,00		0,000
Shares not admitted to trading in RON							
2	AGROINTENS SA	8.945.911,0000	10,0000	2,3956	21.431.043,00	100,000	0,445
3	CASA ROMANA DE COMPENSATIE	852.039,0000	0,1000	0,0000	0,00	7,879	0,000
4	CASA S.A.	16.064.022,0000	2,5000	2,4913	40.020.298,00	99,802	0,831
5	DEPOZITARUL CENTRAL S.A.	7.396.029,0000	0,1000	0,1797	1.328.868,00	2,924	0,028

6	DYONISOS COTESTI S.A.	772.824,0000	0,1000	0,3600	278.180,00	12,410	0,006
7	EVER AGRIBIO S.A.	1.854.773,0000	10,0000	10,1777	18.877.346,25	100,000	0,392
8	EVER IMO S.A.	35.180.248,0000	2,5000	4,1431	145.755.285,00	100,000	3,027
9	EVERLAND SA	9.506.250,0000	10,0000	10,8191	102.849.100,00	100,000	2,136
10	INVERGENT S.A.	150.000,0000	0,1000	40,4838	6.072.566,00	10,000	0,126
11	RULMENTI SA	2.408.645,0000	2,7500	1,1579	2.788.970,00	6,005	0,058
12	STRAULESTI LAC ALFA S.A.	3.880.307,0000	10,0000	19,8436	76.999.260,00	50,000	1,599
13	VISIONALFA INVESTMENTS S.A.	2.499.750,0000	0,1000	0,0000	0,00	99,990	0,000
Total shares not admitted to trading in RON					416.400.916,25		8,647
TOTAL					416.400.916,25		8,647

2. Shares traded within other systems than regulated markets

Not the case

3. Shares not admitted to trading measured at zero value (lack of updated financial statement submitted to the Trade Registry)

Not the case

4. Bonds not admitted to trading

Not the case

5. Amounts pending settlement for shares traded within other systems than regulated markets

Not the case

VIII.2. Other money market instruments than those mentioned

1. Commercial papers

Not the case

IX. Availabilities in current accounts and cash

1. Availabilities in current accounts and cash, in lei

No.	Bank name	Currenct value	Percentage in F.I.A.I.R. total assets
		lei	%
1	BANCA COMERCIALA ROMANA SA - RO14RNCBXXXXXXXXXXXXXXXXXX	9.492,84	0,000
2	BANCA COMERCIALA ROMANA SA - RO41RNCBXXXXXXXXXXXXXXXXXX	10.207,92	0,000
3	BANCA COMERCIALA ROMANA SA - RO68RNCBXXXXXXXXXXXXXXXXXX	14.051,82	0,000
4	BANCA COMERCIALA ROMANA SA - RO84RNCBXXXXXXXXXXXXXXXXXX	3.919,79	0,000
5	BANCA COMERCIALA ROMANA SA - RO95RNCBXXXXXXXXXXXXXXXXXX	1.328,15	0,000
6	BANCA COMERCIALA ROMANA SA Sucursala Bacau - RO51RNCBXXXXXXXXXXXXXXXXXX	59.630,12	0,001
7	BANCA TRANSILVANIA SA - RO09BTRLXXXXXXXXXXXXXXXXXX	0,00	0,000
8	BANCA TRANSILVANIA SA Sucursala BACAU - RO87BTRLXXXXXXXXXXXXXXXXXX	0,00	0,000
9	BANCA TRANSILVANIA SA Sucursala BACAU - RO95BTRLXXXXXXXXXXXXXXXXXX	9.997,28	0,000
10	BANCA TRANSILVANIA SA Sucursala Bacau - RO55BTRLXXXXXXXXXXXXXXXXXX	690.440,71	0,014
11	DIRECTIA GENERALA A FINANTELOR PUBLICE BUCURESTI - RO91TREZXXXXXXXXXXXXXXXXXX	4,61	0,000
12	EVERGENT Investments S.A. - Casa	1.288,61	0,000
13	Exim Banca Romaneasca S.A. - RO66BRMAXXXXXXXXXXXXXXXXXXX	4.996,44	0,000
TOTAL		805.358,29	0,017

2. Availabilities in current accounts and cash, in currency

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
Availabilities in current accounts and cash in EUR					
1	BANCA COMERCIALA ROMANA SA - RO19RNCBXXXXXXXXXXXXXXXXXX	0,00	5,2438	0,00	0,000
2	BANCA COMERCIALA ROMANA SA - RO30RNCBXXXXXXXXXXXXXXXXXX	763,27	5,2438	4.002,44	0,000
3	BANCA COMERCIALA ROMANA SA - RO52RNCBXXXXXXXXXXXXXXXXXX	22.701,39	5,2438	119.041,55	0,002
4	BANCA COMERCIALA ROMANA SA - RO57RNCBXXXXXXXXXXXXXXXXXX	909,12	5,2438	4.767,24	0,000
5	BANCA COMERCIALA ROMANA SA Sucursala BUCURESTI - RO90RNCBXXXXXXXXXXXXXXXXXX	0,00	5,2438	0,00	0,000
6	BANCA TRANSILVANIA SA Sucursala Bacau - RO04BTRLXXXXXXXXXXXXXXXXXX	608,53	5,2438	3.191,01	0,000
7	BANCA TRANSILVANIA SA Sucursala Bacau - RO20BTRLXXXXXXXXXXXXXXXXXX	1.373,92	5,2438	7.204,56	0,000
Total availabilities in current accounts and cash in EUR		26.356,23		138.206,80	0,003
Availabilities in current accounts and cash in USD					
1	BANCA COMERCIALA ROMANA SA - RO03RNCBXXXXXXXXXXXXXXXXXX	814,22	4,6010	3.746,23	0,000
2	BANCA COMERCIALA ROMANA SA - RO25RNCBXXXXXXXXXXXXXXXXXX	2.917,27	4,6010	13.422,36	0,000
3	BANCA TRANSILVANIA SA Sucursala BACAU - RO83BTRLXXXXXXXXXXXXXXXXXX	399,99	4,6010	1.840,35	0,000
4	BANCA TRANSILVANIA SA Sucursala BACAU - RO86BTRLXXXXXXXXXXXXXXXXXX	6,58	4,6010	30,27	0,000
Total availabilities in current accounts and cash in USD		4.138,06		19.039,21	0,000
TOTAL				157.246,01	0,003

X. Bank deposits on distinct categories: setup with Romanian credit institutions/ from another member state/ a third state

1. Bank deposits in lei

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
1	Exim Banca Romaneasca S.A.	01.04.2026	16.07.2026	10.300.000,00	1.730,97	157.518,47	10.457.518,47	0,217
2	BANCA TRANSILVANIA SA	30.06.2026	19.11.2026	10.000.000,00	1.680,56	1.680,56	10.001.680,56	0,208
3	Exim Banca Romaneasca S.A.	02.04.2026	09.07.2026	10.000.000,00	1.666,67	150.000,00	10.150.000,00	0,211
4	Exim Banca Romaneasca S.A.	02.04.2026	09.07.2026	5.000.000,00	833,33	75.000,00	5.075.000,00	0,105
5	Exim Banca Romaneasca S.A.	07.04.2026	02.07.2026	10.100.000,00	1.655,28	140.698,61	10.240.698,61	0,213
6	Exim Banca Romaneasca S.A.	16.04.2026	25.08.2026	11.600.000,00	1.933,33	146.933,33	11.746.933,33	0,244
7	Exim Banca Romaneasca S.A.	28.05.2026	23.07.2026	10.000.000,00	1.611,11	54.777,78	10.054.777,78	0,209
8	Exim Banca Romaneasca S.A.	04.06.2026	17.09.2026	10.000.000,00	1.652,78	44.625,00	10.044.625,00	0,209
9	Exim Banca Romaneasca S.A.	04.06.2026	17.09.2026	8.800.000,00	1.454,44	39.270,00	8.839.270,00	0,184
10	Exim Banca Romaneasca S.A.	08.06.2026	22.09.2026	13.100.000,00	2.165,14	49.798,19	13.149.798,19	0,273
11	Exim Banca Romaneasca S.A.	24.06.2026	01.07.2026	10.150.000,00	1.508,40	10.558,82	10.160.558,82	0,211
12	Exim Banca Romaneasca S.A.	29.06.2026	13.10.2026	10.000.000,00	1.652,78	3.305,56	10.003.305,56	0,208
13	Exim Banca Romaneasca S.A.	29.06.2026	13.10.2026	8.915.000,00	1.473,45	2.946,90	8.917.946,90	0,185
14	Exim Banca Romaneasca S.A.	30.06.2026	23.07.2026	18.250.000,00	2.838,89	2.838,89	18.252.838,89	0,379
15	BANCA COMERCIALA ROMANA SA	16.01.2026	16.01.2027	10.000.000,00	1.500,00	249.000,00	10.249.000,00	0,213
16	BANCA COMERCIALA ROMANA SA	16.01.2026	16.01.2027	5.000.000,00	750,00	124.500,00	5.124.500,00	0,106
17	BANCA TRANSILVANIA SA	02.03.2026	04.08.2026	19.100.000,00	3.183,33	385.183,33	19.485.183,33	0,405
18	BANCA TRANSILVANIA SA	03.03.2026	11.08.2026	10.000.000,00	1.666,67	200.000,00	10.200.000,00	0,212
19	BANCA TRANSILVANIA SA	03.03.2026	11.08.2026	6.000.000,00	1.000,00	120.000,00	6.120.000,00	0,127
20	BANCA TRANSILVANIA SA	03.03.2026	18.08.2026	5.500.000,00	916,67	110.000,00	5.610.000,00	0,116
21	BANCA TRANSILVANIA SA	03.03.2026	18.08.2026	10.000.000,00	1.666,67	200.000,00	10.200.000,00	0,212
22	BANCA TRANSILVANIA SA	09.04.2026	06.10.2026	10.000.000,00	1.694,44	140.638,89	10.140.638,89	0,211

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
23	BANCA TRANSILVANIA SA	09.04.2026	06.10.2026	6.600.000,00	1.118,33	92.821,67	6.692.821,67	0,139
24	BANCA TRANSILVANIA SA	22.05.2026	22.10.2026	10.000.000,00	1.680,56	67.222,22	10.067.222,22	0,209
25	BANCA TRANSILVANIA SA	22.05.2026	22.10.2026	7.600.000,00	1.277,22	51.088,89	7.651.088,89	0,159
26	BANCA TRANSILVANIA SA	29.05.2026	29.09.2026	10.000.000,00	1.638,89	54.083,33	10.054.083,33	0,209
27	BANCA TRANSILVANIA SA	29.05.2026	29.09.2026	8.300.000,00	1.360,28	44.889,17	8.344.889,17	0,173
28	BANCA TRANSILVANIA SA	05.06.2026	03.09.2026	10.000.000,00	1.652,78	42.972,22	10.042.972,22	0,209
29	BANCA TRANSILVANIA SA	05.06.2026	03.09.2026	5.000.000,00	826,39	21.486,11	5.021.486,11	0,104
30	BANCA TRANSILVANIA SA	05.06.2026	22.10.2026	10.000.000,00	1.666,67	43.333,33	10.043.333,33	0,209
31	BANCA TRANSILVANIA SA	05.06.2026	22.10.2026	5.000.000,00	833,33	21.666,67	5.021.666,67	0,104
32	BANCA TRANSILVANIA SA	05.06.2026	05.11.2026	10.000.000,00	1.666,67	43.333,33	10.043.333,33	0,209
33	BANCA TRANSILVANIA SA	05.06.2026	05.11.2026	5.200.000,00	866,67	22.533,33	5.222.533,33	0,108
34	BANCA TRANSILVANIA SA	30.06.2026	12.11.2026	6.000.000,00	1.000,00	1.000,00	6.001.000,00	0,125
35	BANCA TRANSILVANIA SA	30.06.2026	12.11.2026	9.000.000,00	1.500,00	1.500,00	9.001.500,00	0,187
36	BANCA TRANSILVANIA SA	30.06.2026	19.11.2026	10.000.000,00	1.680,56	1.680,56	10.001.680,56	0,208
37	Exim Banca Romaneasca S.A.	01.04.2026	23.07.2026	10.000.000,00	1.680,56	152.930,56	10.152.930,56	0,211
TOTAL							347.586.815,72	7,218

2. Bank deposits in currency

Not the case

XI. Derivatives traded on a regulated market

- on distinct categories: on a trading venue in Romania / in a member state / on an exchange in a third country

1. Futures contracts

Not the case

2. Options

Not the case

3. Amounts pending settlement for derivatives traded on a regulated market

Not the case

XII. Derivatives negotiated outside regulated markets

1. Forward Contracts

Not the case

2. Swap Contracts

- evaluation depending on listing

Not the case

- evaluation depending on the ascertainment of present value of payments within the contracts

Not the case

3. Contracts for differences

Not the case

4. Other derived contracts related to securities, currency, interest rate or yield, or other derivatives, financial indexes or indicators/ derivative contracts related to commodities that must be settled in money funds or can be settled in company funds at the request of one of the parties

Not the case

XIII. Money market instruments, other than those traded on a regulated market, according to Art. 82, letter g) of Government Emergency Ordinance No. 32/2012

Not the case

XIV. UCITS. / OCPU holding titles

1. Holding titles denominated in lei

No.	Fund name	Date of latest trading session	No. of owned fund units	Fund unit value (NAV)	Market price	Total value	Percentage in total holding titles of UCITS/AIF	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	%	%
Shares								
1	Transilvania Investments Alliance S.A	30.06.2026	181.264.310,00000 0		0,6360	115.284.101,16	8,524	2,394
Total Shares						115.284.101,16		2,394
Unit funds								
2	FDI BT Index Romania ROTX		238.117,915992	64,2530		15.299.790,46	0,672	0,318
3	FDI BT MAXIM		319.468,404575	46,5500		14.871.254,23	1,308	0,309
4	FDI NAPOCA		7.265.417,540000	1,5538		11.289.005,77	34,732	0,234
5	FDI TehnoGlobinvest		1.071,770000	2.340,6852		2.508.676,18	22,160	0,052
6	FDI Transilvania		116.884,880000	94,1191		11.001.099,71	21,815	0,228
7	FIA ALCHEMIST		614,676400	281.857,1343		173.250.928,63	49,939	3,598

8	FIA BT INVEST 1		1.308,797738	51.841,0900		67.849.501,35	8,267	1,409
9	FIA DCP INVESTITII		4.161,462300	19.129,5109		79.606.738,43	46,057	1,653
10	FIA FONDUL PRIVAT COMERCIAL		166.024,330000	1.072,2660		178.022.244,23	48,349	3,697
11	FIA HERMES		70,958400	382.090,3090		27.112.516,98	49,448	0,563
Total Unit funds						580.811.755,97		12,061
TOTAL						696.095.857,13		14,455

2. Holding titles denominated in currency

Not the case

3. Amounts pending settlement for holding titles denominated in lei

Not the case

4. Amounts pending settlement for holding titles denominated in currency

Not the case

XV. Dividends or other receivable rights

1. Dividends to collect

Not the case

2. Shares distributed without money consideration

Not the case

3. Shares distributed with money consideration

Not the case

4. Amount payable for shares distributed with money consideration

Not the case

5. Preemptive rights (before admission to trading and following the trading period)

Not the case

Evolution of net asset and NAT over the latest 3 reporting periods

	30.06.2026	30.06.2025	30.06.2024
Net assets	4.299.288.153,97	3.202.255.340,56	3.126.600.841,14
Net asset value per share	5,0215	3,6032	3,4510

Explanatory notes:

The valuation methods used for financial instruments for which valuation methods in accordance with the valuation standards in force, according to the law, were used, based on valuation report, presented in the Annex in accordance with art. 38 line (4) din law no. 243/2019, are detailed in "Policies and Procedures for the asset valuation and NAV calculation".

Leverage effect and the value of EVERGENT Investments' exposure calculated in accordance with the provisions of (EU) Regulation no. 231/2013

Method type	Leverage lever	Exposure value (RON)
Gross method	1,0173 (sau 101,73%)	4.373.782.295,00
Commitment method	1,0199 (sau 101,99%)	4.384.737.654,00

PREPARED,
EVERGENT Investments SA

DEPOZITARY CERTIFICATION,
Banca Comerciala Romana

Georgiana DOLGOS,
Deputy CEO

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