

June 2026

STRATEGIC OBJECTIVES

- ✓ Strengthening and enhancing the performance of the listed portfolio;
- ✓ Capitalizing on strategic trends, including through private equity investments;
- ✓ Sale of the equity portfolio received under the Privatization Program.

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27. 2025)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNOR0

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

LEI: 254900Y1O0025N04US14

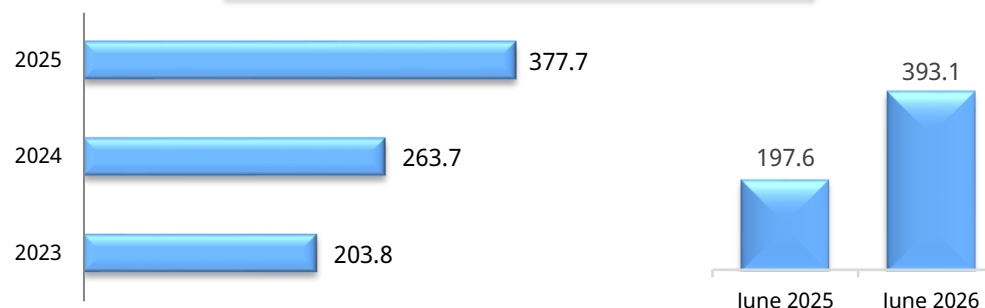
CONTACT

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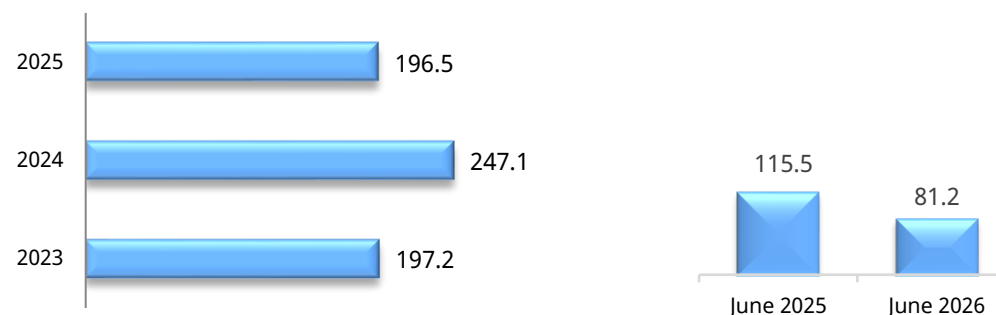
SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholder s
Individuals	43.35	0.33	5,734,149
Corporate	44.09	12.22	133
TOTAL	87.44	12.56	5,734,282

Net result (million RON)



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Investments in securities (million RON)



Assets under management

VALUES / STRUCTURE

Number of shares	864,103,734	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	86,410,373.40	16,478,579.2
Market cap*	2,816,978,173	537,201,681
Total Assets	4,815,722,040	918,364,934
Net Assets Value	4,299,288,154	819,880,269

**EUR/RON = 5.2438 (www.bnr.ro)

RON/share	April 2026	May 2026	June 2026
NAV/share *	4.6469	4.8790	5.0215
Price EVER	3.0600	3.4800	3.2600

* The number of shares used in the calculation of the NAV/share & Market Cap. [856,174,841] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	76.3
• listed	67.6
• unlisted	8.7
Non – UCITS Securities (fund units)	12.1
Monetary instruments (deposits, cash)	10.2
Other assets	1.4

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	42.4
Energy	17.0
Real estate	7.6
Industrial	6.5
Other	2.8

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.5
OMV PETROM	17.0
AEROSTAR	6.1
EVER IMO	3.0
TRANSILVANIA INVESTMENTS ALLIANCE	2.4
EVERLAND	2.1
STRAULESTI LAC ALFA	1.6
PROFESSIONAL IMO PARTNERS	1.1
TOTAL	72.8



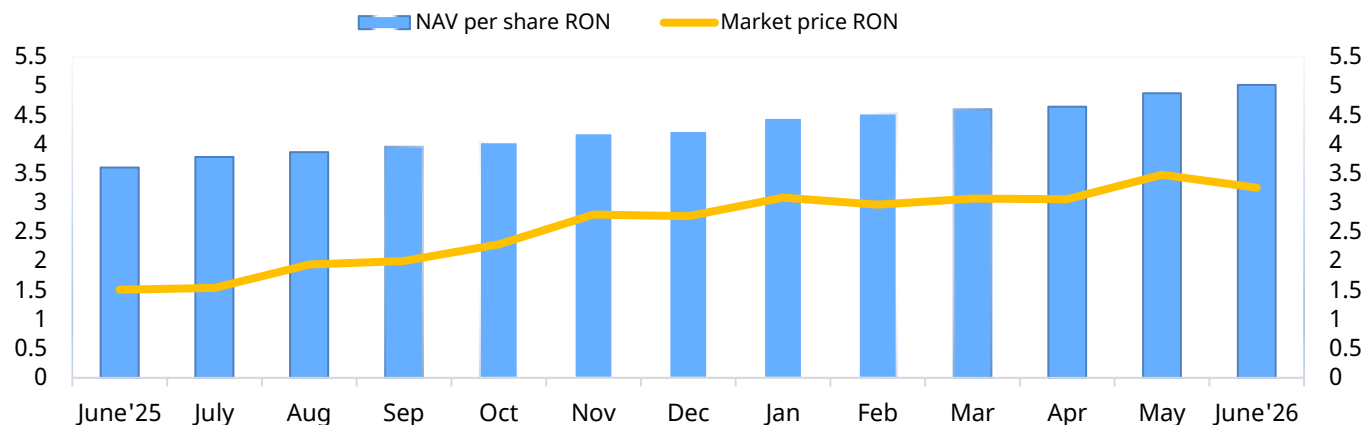
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on June 2026 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-6.32	-1.29	2.92
3 M	6.19	7.00	9.03
6 M	17.69	15.21	18.66
12 M	115.89	71.64	39.36

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	24.64	15.96
Beta	0.95	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 7.54%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

EVERGENT Private Equity Investments



"EVER IMO" – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intr. Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress

North Lake Development - Bucuresti detinere indirecta prin EverImo – 50%

- ✓ New Real Estate project in the North of the Capital, Intr. Straulesti
- ✓ The Building Permit (BP) was obtained



"ATRIA URBAN RESORT"

developed by Straulesti Lac Alfa SA
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments, land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished and sold
- ✓ Phase 3 (350 apartments):
 - 3.7% are pre-contracted & booked
 - 60% sold



"VERANDA MALL"

developed by Professional IMO Partners SA
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



"BLUEBERRIES FARM" -

developed by Agrointens SA
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges
- ✓ During this period, preparations for harvesting season are taking place



"MECANICA CEAHLAU" Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ The company participated in Novi Sad International Agricultural Fair and in "AgriPlanta" fair



"IASI REAL ESTATE PROJECT"

developed by Everland SA
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Signed an MoU with One United Properties for the development of a real estate project



"Invergent", ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated AI and Big Data solutions through its own software platforms, DenseMax and BigConnect

